



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Jennifer Wexton  
**Status:** Congressional Candidate  
**State/District:** VA10

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2018  
**Filing Date:** 05/13/2018  
**Period Covered:** 01/01/2017– 04/30/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of America Corporation (BAC) [ST]	SP	\$1 - \$1,000	Tax-Deferred		
Citigroup, Inc. (C) [ST]	SP	\$1 - \$1,000	Tax-Deferred		
Costco Wholesale Corporation (COST) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Exxon Mobil Corporation (XOM) [ST]	JT	\$1,001 - \$15,000	None		
Fidelity 500 Index Premium Class [MF]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity 500 Index Premium Class [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Century Small Cap Select Investor [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Contrafund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Contrafund [MF]		\$15,001 - \$50,000	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Fidelity Diversified International [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Dividend Growth [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity Extd Market Index Premium Class [MF]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Freedom 2040 [MF]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Int'l Discovery [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Leveraged Company Stock [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Low Priced Stock [MF]	JT	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
Fidelity Small Cap Index Premium Class [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Spartan Index FD Advantage [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity Value Stock [MF]	JT	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
ICMARC AllianzGI NFJ Dividend Value [MF]		\$1,001 - \$15,000	Tax-Deferred		
ICMARC VT AMG TimesSquare Mid Cap Gr [MF]		\$1,001 - \$15,000	Tax-Deferred		
ICMARC VT Contrafund [MF]		\$15,001 - \$50,000	Tax-Deferred		
ICMARC VTVantagept MP Trad Growth [MF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: \					
iShares MSCI EAFE ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Lord Abbett Ultra Short BD A (LUBAX) [MF]	JT	\$15,001 - \$50,000	None		
Powershares QQQ Tr Unit Ser 1 [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Principal LgCap S&P 500 Index [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Principal MidCap S&P 400 Index [MF]		\$1,001 - \$15,000	Tax-Deferred		
Principal SmallCap S&P Index [MF]		\$1,001 - \$15,000	Tax-Deferred		
Schwab - RiverPark/Wedgewood Institutional [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Schwab - Vanguard Institutional Index I [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Schwab Dodge & Cox Stock Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Schwab -Vanguard LifeStrategy Growth Inv [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Spdr Dow Jones Indl Average ETF Tr Unit [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
T Rowe Price Mid Cap Growth [MF]	SP	None	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
Vanguard Extended Market Index Fund [MF]	JT	None	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
Vanguard Sector Index FDS Energy Vipers (VDE) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Vanguard Total Stock Market Index Fund [MF]	DC	\$1,001 - \$15,000	Tax-Deferred		
VRS Hybrid 401(a) plan [PE]		\$1,001 - \$15,000	None		

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Senate of Virginia	Salary	\$11,000.00	\$32,421.00
Independent Settlement Group	Salary	\$450.00	\$60,594.42
Loudoun County Public Schools	Spouse Salary	\$1,100.00	\$5,590.85

### SCHEDULE D: LIABILITIES

None disclosed.

### **SCHEDULE E: POSITIONS**

<b>Position</b>	<b>Name of Organization</b>
President	Jennifer T. Wexton, P.C.

### **SCHEDULE F: AGREEMENTS**

None disclosed.

### **SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

### **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Jennifer Wexton , 05/13/2018