Filing ID #10021956

Financial Disclosure Report

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Filer Information

Name: Alexandra Eleanor Chandler
Status: Congressional Candidate
State/District: MA03

Filing Information

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 08/8/2018

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DC College Savings Plan- George Chandler beneficiary [5P] Location: DC Description: DC 529 College Savings Plan	DC	$1,001 - $15,000	None		
DC College Savings Plan- William Chandler beneficiary [5P] Location: DC Description: DC 529 College Savings Plan	DC	$1,001 - $15,000	None		
Navy Federal Credit Union Bank Account [BA]	JT	$1,001 - $15,000	Interest	$1 - $200	$1 - $200
Navy Federal Credit Union Bank Account [BA]	JT	$1,001 - $15,000	Interest	$1 - $200	$1 - $200
TIAA-CREF Retirement Account ⇒ CREF Bond Market C3 [GS] Description: Investment in CREF Bond Market C3 fund in spouse's retirement account. Per prospectus, the account is invested primarily in government and agency backed securities, though a portion of the fund is invested in corporate bonds and mortgage backed securities.	SP	$1,001 - $15,000	None		
TIAA-CREF Retirement Account ⇒ CREF Global Equities R3 [PS] Description: Investment in CREF Global Equities R3 fund in spouse's retirement account.	SP	$15,001 - $50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
TIAA-CREF Retirement Account ⇒ CREF Growth R3 [PS]	SP	$1,001 - $15,000	None		
Description: Investment in CREF Growth R3 fund within spouse's retirement account.					
TIAA-CREF Retirement Account ⇒ CREF Stock R3 Fund [PS]	SP	$15,001 - $50,000	None		
Description: Investment in the CREF Stock R3 fund within spouses's retirement account					
TIAA-CREF Retirement Account ⇒ TIAA Traditional [FN]	SP	$15,001 - $50,000	None		
Description: Investment in the TIAA Traditional annuity contract.					
TIAA-CREF Retirement Account ⇒ TIAA-CREF Lifecycle 2035 Fund - Institutional Class [PS]	SP	$1,001 - $15,000	None		
Description: Investment within spouse's retirement account. Per prospectus, though the investment mix changes over time, it is primarily in stocks/securities.					
TIAA-CREF Retirement Account ⇒ TIAA-CREF Lifecycle 2040 Fund- Institutional Class [PS]	SP	$1,001 - $15,000	None		
Description: Investment within spouse's retirement account. Per prospectus, though the investment mix changes over time, it is primarily in stocks/securities.					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule C: Earned Income

None disclosed.

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Navy Federal Credit Union	2004	Credit Card	$15,001 - $50,000
	SoFi	1995	Refinanced private student loans from 1995-2002	$15,001 - $50,000
	Federal Direct Loan Program / Great Lakes (servicer)	1995	Consolidated federal student loan from 1995-2002	$100,001 - $250,000
SP	Navient	1995	Consolidated federal student loans from 1995-2004	$50,001 - $100,000
SP	Navy Federal Credit Union	2006	Credit Card	$10,000 - $15,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Enerbank	May 2015	Home improvement loan (for residential solar energy system)	$10,000 - $15,000
	Comments: Balance on loan used to finance residential solar panel system on former residence-- balance was liquidated/paid off with proceeds the house sale.			
	SoFi	March 2016	Personal Loan	$15,001 - $50,000

Schedule E: Positions

None disclosed.

Schedule F: Agreements

None disclosed.

Schedule J: Compensation in Excess of $5,000 Paid by One Source

None disclosed.

Schedule A Asset Class Details

- TIAA-CREF Retirement Account (Owner: SP)
  Description: Spouse's retirement account, owned and vested from her 13 years of work at The George Washington University.

Exclusions of Spouse, Dependent, or Trust Information

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ● No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ● No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Alexandra Eleanor Chandler , 08/8/2018