Filing ID #10021082

Financial Disclosure Report

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Filer Information

Name: Dr. Robert Michael Davidson
Status: Congressional Candidate
State/District: MI02

Filing Information

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 05/15/2018
Period Covered: 01/01/2017– 04/27/2018

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
529 Plans ⇒ DC1 ⇒ Aggressive Age-Based Option 17 - 2326 [5P] Location: MI		$50,001 - $100,000	Tax-Deferred		
529 Plans ⇒ DC1 ⇒ Moderate Age-Based Option 17 - 2317 [5P] Location: MI		$100,001 - $250,000	Tax-Deferred		
529 Plans ⇒ DC2 ⇒ Aggressive Age-Based Option 13-14 - 2323 [5P] Location: MI		$50,001 - $100,000	Tax-Deferred		
529 Plans ⇒ DC2 ⇒ Moderate Age-Based Option 13-14 - 2314 [5P] Location: MI		$50,001 - $100,000	Tax-Deferred		
529 Plans ⇒ DC3 ⇒ Aggressive Age-Based Option 11-12 - 2322 [5P]		$15,001 - $50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Location: MI					
529 Plans ⇒ DC3 ⇒ Moderate Age-Based Option 11-12 - 2313 [5P] Location: MI		$50,001 - $100,000	Tax-Deferred		
Checking [BA]	JT	$15,001 - $50,000	Interest	None	None
DC1 Bank Account [BA]	DC	$1,001 - $15,000	Interest	None	None
Emergency Care Specialists PC [OL] Location: Grand Rapids/Kent, MI, US Description: 1 share		$1 - $1,000	None		
IRA Accounts ⇒ Rollover - DD ⇒ Apple Inc. (AAPL) [ST]		$100,001 - $250,000	Tax-Deferred		
IRA Accounts ⇒ Rollover - DD ⇒ Green Century Equity [MF]		$15,001 - $50,000	Tax-Deferred		
IRA Accounts ⇒ Rollover - DD ⇒ iShares Core S&P 500 ETF (IVV) [ST]		$50,001 - $100,000	Tax-Deferred		
IRA Accounts ⇒ Rollover - DD ⇒ iShares MSCI KLD 400 Social ETF (DSI) [ST]		$100,001 - $250,000	Tax-Deferred		
IRA Accounts ⇒ Rollover - DD ⇒ Vanguard Target Ret 2035 FD [MF]		$15,001 - $50,000	Tax-Deferred		
IRA Accounts ⇒ Rollover - RD ⇒ iShares Core S&P 500 ETF (IVV) [ST]		$1,001 - $15,000	Tax-Deferred		
IRA Accounts ⇒ Rollover - RD ⇒ Vanguard Target Ret 2035 FD [MF]		$50,001 - $100,000	Tax-Deferred		
IRA Accounts ⇒ Roth - DD ⇒ Coca-Cola Company (KO) [ST]		$1,001 - $15,000	Tax-Deferred		
IRA Accounts ⇒ Roth - DD ⇒ iShares Core S&P 500 ETF (IVV) [ST]		$1,001 - $15,000	Tax-Deferred		
IRA Accounts ⇒ Roth - RD ⇒		$1,001 - $15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Amgen Inc. (AMGN) [ST]					
IRA Accounts ⇒ Roth - RD ⇒ iShares Core S&P 500 ETF (IVV) [ST]		$1,001 - $15,000	Tax-Deferred		
Savings Account [BA]		$15,001 - $50,000	Interest	$1,001 - $2,500	$1,001 - $2,500
UGMA ⇒ DC1 UTMA ⇒ Capital One Bk USA Natl Assn CD [BA]	DC	$1,001 - $15,000	Interest	$1 - $200	$1 - $200
UGMA ⇒ DC1 UTMA ⇒ Fidelity Government MM [BA]	DC	$1,001 - $15,000	Dividends	$1 - $200	Not Applicable
UGMA ⇒ DC2 UTMA ⇒ Capital One Bk USA Natl Assn CD [BA]	DC	$1,001 - $15,000	Interest	$1 - $200	$1 - $200
UGMA ⇒ DC2 UTMA ⇒ Fidelity Government Money Market [BA]	DC	$1,001 - $15,000	Dividends	$1 - $200	Not Applicable
UGMA ⇒ DC3 UTMA ⇒ Capital One Bk USA Natl Assn CD [BA]	DC	$1,001 - $15,000	Interest	$1 - $200	$1 - $200
UGMA ⇒ DC3 UTMA ⇒ Fidelity Government Money Market [BA]	DC	$1,001 - $15,000	Dividends	$1 - $200	Not Applicable
Work Retirement ⇒ Vanguard RD ⇒ Vanguard 500 Index Fund Admiral Shares [MF]		$250,001 - $500,000	Tax-Deferred		
Work Retirement ⇒ Vanguard RD ⇒ Vanguard Developed Markets Index Fund [MF]		$100,001 - $250,000	Tax-Deferred		
Work Retirement ⇒ Vanguard RD ⇒ Vanguard Intermediate Term Bond [MF]		$100,001 - $250,000	Tax-Deferred		
Work Retirement ⇒ Voya - DD ⇒ Vanguard Instit Index Fnd Inst [MF]		$15,001 - $50,000	Tax-Deferred		
Work Retirement ⇒ Voya - DD ⇒ Vanguard Mid-Cap Index Fund Instq [MF]		$15,001 - $50,000	Tax-Deferred		
Work Retirement ⇒ Voya - DD ⇒ Vanguard Total Bnd Mrkt Ind F Inst [MF]		$15,001 - $50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule C: Earned Income

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Emergency Care Specialists PC	Salary	$81,596.00	$251,550.00
Spectrum Health Medical Group	Spouse Salary	N/A	N/A

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Capital One	Mar Apr 2018	Credit Card	$15,001 - $50,000
	American Education Services	1994-1998	Student Loans	$50,001 - $100,000
SP	American Education Services	1994-1998	Student Loans	$15,001 - $50,000

Schedule E: Positions

None disclosed.

Schedule F: Agreements

None disclosed.

Schedule J: Compensation in Excess of $5,000 Paid by One Source

Source (Name and Address)	Brief Description of Duties
Emergency Care Specialists PC (Grand Rapids, MI, US)	Emergency care physician

Schedule A Asset Class Details

- 529 Plans
  Location: MI
- 529 Plans ⇒ DC1
  Location: MI

- 529 Plans ⇒ DC2
  Location: MI
- 529 Plans ⇒ DC3
  Location: MI
- IRA Accounts
- IRA Accounts ⇒ Rollover - DD
- IRA Accounts ⇒ Rollover - RD
- IRA Accounts ⇒ Roth - DD
- IRA Accounts ⇒ Roth - RD
- UGMA (Owner: DC)
  Location: US
- UGMA ⇒ DC1 UTMA (Owner: DC)
  Location: US
- UGMA ⇒ DC2 UTMA (Owner: DC)
  Location: Ottawa, MI, US
- UGMA ⇒ DC3 UTMA (Owner: DC)
  Location: US
- Work Retirement
- Work Retirement ⇒ Vanguard RD
- Work Retirement ⇒ Voya - DD

Exclusions of Spouse, Dependent, or Trust Information

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ◉ No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Dr. Robert Michael Davidson , 05/15/2018