Filing ID #10020504

# Financial Disclosure Report

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## Filer Information

**Name:** Laura Moser
**Status:** Congressional Candidate
**State/District:** TX07

## Filing Information

**Filing Type:** Candidate Report
**Filing Year:** 2018
**Filing Date:** 08/13/2018
**Period Covered:** 01/01/2017– 07/31/2018

## Schedule A: Assets and "Unearned" Income

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|---|---|---|---|---|
| Capital One 360 Money Market Account [BA] | JT | $15,001 - $50,000 | Interest | $1 - $200 | $1 - $200 |
| DC College Savings Plan 1 (DC 1) ⇒ U.S. Total Stock Market Index Portfolio [MF] | DC | $1,001 - $15,000 | Tax-Deferred | | |
| DC College Savings Plan 1 (DC 2) ⇒ U.S. Total Stock Market Index Portfolio [MF] | DC | $1,001 - $15,000 | Tax-Deferred | | |
| DC College Savings Plan 2 (DC 1) ⇒ U.S. Total Stock Market Index Portfolio [MF] | DC | $1,001 - $15,000 | Tax-Deferred | | |
| DC College Savings Plan 2 (DC 2) ⇒ U.S. Total Stock Market Index Portfolio [MF] | DC | $1,001 - $15,000 | Tax-Deferred | | |
| Fidelity Individual TOD ⇒ Fidelity 500 Index Premium Class [MF] | | $1,001 - $15,000 | Dividends, Interest | $1 - $200 | $1 - $200 |
| Fidelity Profit Sharing Keogh ⇒ Fidelity 500 Index Investor Class [MF] | | $1,001 - $15,000 | Tax-Deferred | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|---|---|---|---|---|
| Fidelity Profit Sharing Keogh ⇒<br>Fidelity Freedom 2040 Fund [MF] | | $1,001 - $15,000 | Tax-Deferred | | |
| NY's 529 College Savings Program (DC 1) ⇒<br>Aggressive Age-Based Option: Aggressive Growth Portfolio [MF] | DC | $15,001 - $50,000 | Tax-Deferred | | |
| NY's 529 College Savings Program (DC 2) ⇒<br>Aggresive Age-Based Option: Growth Portfolio [MF] | DC | $15,001 - $50,000 | Tax-Deferred | | |
| Residential Rental Property [RP]<br><br>Location: Washington, DC, US | JT | $500,001 - $1,000,000 | Rent | $5,001 - $15,000 | $5,001 - $15,000 |
| RPG Consultants 401(k) ⇒<br>DFA Emerging Markets Small Cap Portfolio [MF] | SP | $1,001 - $15,000 | Tax-Deferred | | |
| RPG Consultants 401(k) ⇒<br>Vanguard 500 Index Fund [MF] | SP | $1,001 - $15,000 | Tax-Deferred | | |
| RPG Consultants 401(k) ⇒<br>Vanguard Dividend Growth Fund [MF] | SP | $1,001 - $15,000 | Tax-Deferred | | |
| RPG Consultants 401(k) ⇒<br>Vanguard Mid-Cap Index Fund [MF] | SP | $1,001 - $15,000 | Tax-Deferred | | |
| RPG Consultants 401(k) ⇒<br>Vanguard Target Retirement 2040 Fund [MF] | SP | $1,001 - $15,000 | Tax-Deferred | | |
| RPG Consultants 401(k) ⇒<br>Vanguard Target Retirement 2045 Fund [MF] | SP | $1,001 - $15,000 | Tax-Deferred | | |
| RPG Consultants 401(k) ⇒<br>Vanguard Target Retirement 2050 Fund Investor Shares [MF] | SP | $1,001 - $15,000 | Tax-Deferred | | |
| USAA Bank Accounts [BA] | | $1,001 - $15,000 | Interest | $1 - $200 | $1 - $200 |
| Vanguard Roth IRA Brokerage ⇒<br>Vanguard Target Retirement 2045 Fund [MF] | SP | $1,001 - $15,000 | Tax-Deferred | | |
| Vanguard SEP IRA Brokerage ⇒<br>Vanguard European Stock Index Fund [MF] | | $1,001 - $15,000 | Tax-Deferred | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|---|---|---|---|---|
| Vanguard SEP IRA Brokerage ⇒ Vanguard Health Care Fund Investor Shares [MF] | | $1,001 - $15,000 | Tax-Deferred | | |
| Vanguard SEP IRA Brokerage ⇒ Vanguard Target Retirement 2050 Fund [MF] | | $1,001 - $15,000 | Tax-Deferred | | |
| Vanguard SEP IRA Brokerage ⇒ Vanguard Total Stock Market Index Fund [MF] | | $1,001 - $15,000 | Tax-Deferred | | |

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

## Schedule C: Earned Income

| Source | Type | Amount Current Year to Filing | Amount Preceding Year |
|---|---|---|---|
| Revolution Messaging | Spouse Salary | N/A | N/A |
| Warner Brothers | Spouse Consulting Fee | N/A | N/A |
| Creative Majority PAC | Consulting Fee | N/A | $15,000.00 |
| Empire Literary, LLC | Publishing Fee | $4,037.50 | $9,137.50 |
| New York Times | Writing Fee | N/A | $500.00 |
| Conde Nast | Writing Fee | N/A | $5,250.00 |
| New York Review of Books | Writing Fee | $500.00 | N/A |

## Schedule D: Liabilities

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|---|---|---|---|---|
| JT | SWBC Mortgage | May 2016 | Mortgage on Rental Property | $250,001 - $500,000 |

## Schedule E: Positions

None disclosed.

## Schedule F: Agreements

None disclosed.

## Schedule J: Compensation in Excess of $5,000 Paid by One Source

None disclosed.

## Schedule A Asset Class Details

- DC College Savings Plan 1 (DC 1) (Owner: DC)
  Location: DC
- DC College Savings Plan 1 (DC 2) (Owner: DC)
  Location: DC
- DC College Savings Plan 2 (DC 1) (Owner: DC)
  Location: DC
- DC College Savings Plan 2 (DC 2) (Owner: DC)
  Location: DC
- Fidelity Individual TOD
- Fidelity Profit Sharing Keogh
- NY's 529 College Savings Program (DC 1) (Owner: DC)
  Location: NY
- NY's 529 College Savings Program (DC 2) (Owner: DC)
  Location: NY
- RPG Consultants 401(k) (Owner: SP)
- Vanguard Roth IRA Brokerage (Owner: SP)
- Vanguard SEP IRA Brokerage

## Exclusions of Spouse, Dependent, or Trust Information

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ◉ No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ◉ No

## Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Laura Moser , 08/13/2018