Filing ID #10020155

Financial Disclosure Report

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Filer Information

Name: George Griffith
Status: Congressional Candidate
State/District: OR01

Filing Information

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 04/15/2018
Period Covered: 01/01/2017– 04/14/2018

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Apple 401(k) Plan ⇒ BlackRock LifePath® Index 2030 Fund Institutional Shares		$15,001 - $50,000	None		
APPLE Stock Plan ⇒ Apple Inc. (AAPL)		$15,001 - $50,000	Capital Gains	$5,001 - $15,000	None
BANK OF THE WEST CHECKING ACCOUNT		$1,001 - $15,000	Interest	$1 - $200	$1 - $200
CAPITAL ONE CHECKING ACCOUNT		$1,001 - $15,000	Interest	$1 - $200	$1 - $200
ETRADE CHECKING ACCOUNT		$1,001 - $15,000	Interest	$1 - $200	$1 - $200
ETRADE IRA01 ⇒ ETRADE IRA ACCOUNT		$50,001 - $100,000	None		
ETRADE IRA01 ⇒ SPDR SERIES TRUST HLTH CR EQUIP XHE		$1,001 - $15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
ETRADE IRA02 ⇒ ALPS ETF TR EQUAL SECTOR WEIGHT ETF EQL		$1,001 - $15,000	None		
ETRADE IRA02 ⇒ ETRADE ROTH ACCOUNT		$1 - $1,000	None		
ETRADE IRA02 ⇒ GUGGENHEIM S&P 500 EQUAL WEIGHT HEALTH CARE ETF RYH		$1,001 - $15,000	None		
ETRADE IRA02 ⇒ GUGGENHEIM S&P 500 EQUAL WEIGHT TECHNOLOGY ETF RYT		$1,001 - $15,000	None		
ETRADE IRA02 ⇒ ISHARES S&P 100 ETF OEF		$1,001 - $15,000	None		
ETRADE IRA02 ⇒ ISHARES TR ISHARES EDGE MSCI USA MOMENTUM FACTOR ETF MTUM		$1,001 - $15,000	None		
ETRADE IRA02 ⇒ ISHARES TRUST ISHARES NORTH AMERICAN TECH SOFTWARE ETF IGV		$1,001 - $15,000	None		
ETRADE IRA02 ⇒ ISHARES U S BROKER DEALERS & SECURITIES EXCHANGES ETF IAI		$1,001 - $15,000	None		
ETRADE IRA02 ⇒ POWERSHARES EXCHANGE TRADED FUND POWERSHARES DYNAMIC LARGE CAP GROWTH PORTFOLIO PWB		$1,001 - $15,000	None		
ETRADE IRA02 ⇒ POWERSHARES EXCHANGE TRADED FUND TRUST AEROSPACE & DEFENSE PORTFOLIO PPA		$1,001 - $15,000	None		
ETRADE IRA02 ⇒ PROSHARES TRUST LARGE CAP CORE PLUS CSM		$1,001 - $15,000	None		
ETRADE IRA02 ⇒ VANECK VECTORS ETF TR SEMICONDUCTOR ETF SMH		$1,001 - $15,000	None		
ETRADE SAVINGS ACCOUNT		$1 - $1,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
FIRST TECHNOLOGY CREDIT UNION CHECKING ACCOUNT		$1 - $1,000	Interest	$1 - $200	$1 - $200
FIRST TECHNOLOGY CREDIT UNION SAVINGS ACCOUNT		$1,001 - $15,000	Interest	$1 - $200	$1 - $200
FIRST TECHNOLOGY CREDIT UNION SAVINGS ACCOUNT		$1,001 - $15,000	Interest	$1 - $200	$1 - $200
OHSU 401 ⇒ FIDELITY 500 INDEX INST	SP	$1,001 - $15,000	None		
OHSU 401 ⇒ VANGUARD MID CAP INDEX	SP	$1 - $1,000	None		
OHSU 401 ⇒ VANGUARD SMALL CAP INDEX	SP	$1 - $1,000	None		
OHSU 401 ⇒ VANGUARD TOTAL BOND MARKET	SP	$1 - $1,000	None		
OHSU 403 ⇒ FIDELITY 500 INDEX INST	SP	$1,001 - $15,000	None		
OHSU 403 ⇒ FIDELITY GOVERNMENT MONEY MARKET	SP	$1 - $1,000	None		
OHSU 403 ⇒ VANGUARD MID CAP INDEX	SP	$1,001 - $15,000	None		
OHSU 403 ⇒ VANGUARD SMALL CAP INDEX	SP	$1,001 - $15,000	None		
OPTUM HSA ⇒ Wells Fargo Growth Balanced Fund - Class C DESCRIPTION: Health Savings Account		$1,001 - $15,000	None		
OPTUM HSA ⇒ Wells Fargo Index Fund - Class Admin DESCRIPTION: Health Savings Account		$1,001 - $15,000	None		
SCHWAB CHECKING ACCOUNT		$1,001 - $15,000	Interest	$1 - $200	$1 - $200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
SCHWAB SAVINGS ACCOUNT		$1 - $1,000	Interest	$1 - $200	$1 - $200
SELCO COMMUNITY CREDIT UNION CHECKING	SP	$1,001 - $15,000	Interest	$1 - $200	$1 - $200
SELCO COMMUNITY CREDIT UNION SAVINGS	SP	$1,001 - $15,000	Interest	$1 - $200	$1 - $200
TD IRA ⇒ Alphabet Inc. - Class A (GOOGL)		$1,001 - $15,000	None		
TD IRA ⇒ Apple Inc. (AAPL)		$1,001 - $15,000	None		
TD IRA ⇒ Intel Corporation (INTC)		$1,001 - $15,000	None		
TD IRA ⇒ ISHARES TRUST ISHARES EDGE MSCI MIN VOL USA ETF USMV		$1,001 - $15,000	None		
TD IRA ⇒ ISHARES TRUST ISHARES TRANSPORTATION AVERAGE ETF IYT		$1,001 - $15,000	None		
TD IRA ⇒ ISHARES TRUST ISHARES U S AEROSPACE & DEFENCE ETF ITA		$1,001 - $15,000	None		
TD IRA ⇒ POWERSHARES EXCHANGE TRADED FD TR II S&P 500 LOW VOLATILITY PORT SPLV		$1,001 - $15,000	None		
TD IRA ⇒ POWERSHARES QQQ TRUST SERIES 1 QQQ		$1,001 - $15,000	None		
TD IRA ⇒ SELECT SECTOR SPDR TRUST THE FINANCIAL SELECT SECTOR SPDR FUND XLF		$1,001 - $15,000	None		
TD IRA ⇒ SPDR DOW JONES INDL AVERAGE ETF TR UNIT SER 1 DIA		$1,001 - $15,000	None		
TD IRA ⇒		$1,001 - $15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
SPDR SER TR S&P BIOTECH ETF XBI					
TD IRA ⇒ SPDR SERIES TRUST S&P AEROSPACE & DEFENSE ETF XAR		$1,001 - $15,000	None		
TD IRA ⇒ SPDR SERIES TRUST S&P TRANSN ETF XTN		$1,001 - $15,000	None		
TD IRA ⇒ TDAMERITRADE ROTH ACCOUNT		$1 - $1,000	None		
TD IRA ⇒ Tesla, Inc. (TSLA)		$1,001 - $15,000	None		
TD IRA ⇒ VANECK VECTORS ETF TR RETAIL ETF RTH		$1,001 - $15,000	None		
TD IRA ⇒ VANECK VECTORS ETF TR SEMICONDUCTOR ETF SMH		$1,001 - $15,000	None		
TD IRA ⇒ VANGUARD WORLD FUNDS VANGUARD HEALTH CARE ETF VHT		$1,001 - $15,000	None		
WELLS FARGO CHECKING ACCOUNT		$1,001 - $15,000	None		
WELLS FARGO SAVINGS ACCOUNT		$1,001 - $15,000	None		

* Asset class details available at the bottom of this form.

Schedule C: Earned Income

Source	Type	Amount Current Year to Filing	Amount Preceding Year
PORTLAND VA MEDICAL CENTER	SPOUSE SALARY	N/A	N/A
OREGON EMPLOYMENT DEPARTMENT	SPOUSE UNEMPLOYMENT INSURANCE	N/A	N/A

Schedule D: Liabilities

None disclosed.

Schedule E: Positions

None disclosed.

Schedule F: Agreements

None disclosed.

Schedule J: Compensation in Excess of $5,000 Paid by One Source

None disclosed.

Schedule A Asset Class Details

- Apple 401(k) Plan
- APPLE Stock Plan
  Location: US
- ETRADE IRA01
- ETRADE IRA02
- OHSU 401 (Owner: SP)
- OHSU 403 (Owner: SP)
- OPTUM HSA
  Location: US
- TD IRA

Exclusions of Spouse, Dependent, or Trust Information

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ◉ No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: George Griffith , 04/15/2018