

HOUSE COMMITTEE ON FINANCIAL SERVICES

SUBCOMMITTEES ON  
HOUSING AND INSURANCE  
TERRORISM AND ILLICIT FINANCE

JOINT ECONOMIC COMMITTEE



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August 13, 2018

Clerk of the House of Representatives  
Legislative Resource Center  
Room 135, Cannon House Office Building  
Washington, DC 20515-6612

Re: **Congressman John Delaney**

Dear Clerk:

I am writing to file an amendment to my annual Financial Disclosure Statements for calendar years 2012-2016, my candidate report filed March 7, 2012, and my Periodic Transaction Reports filed on April 4 and September 6, 2013, August 11, 2015, and August 1, 2016.

First, my CY 2013 report should be amended as follows:

- On Schedule A, page 6 of 51, the line item for "Maryland State Health & Hgr Eductnl bonds" should be deleted and replaced with the following two items:

Name of Asset	Value of Asset	Type of Income	Amount of Income	Transaction
Maryland State Health & Hgr Eductnl Medstar Hlth-Ser A bond	\$100,001-\$250,000	Interest	\$1,001-\$2,500	P
Maryland State Health & Hgr Eductnl Calvert Hlth Sys bond	\$100,001-\$250,000	None	None	P

- On Schedule B, the name of the first "Maryland State Health & Hgr Eductnl bonds" line item on page 34 of 51 (dated 3/14/2013) should be amended to read "Maryland State Health & Hgr Eductnl Medstar Hlth-Ser A bond".

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- On Schedule B, the name of the second “Maryland State Health & Hgr Eductnl Bonds” line item on page 34 of 51 (dated 8/22/2013) should be amended to read “Maryland State Health & Hgr Eductnl Calvert Hlth Sys bond”.

Second, my Periodic Transaction Report filed on April 4, 2013 should be amended as follows:

- The name of the “Maryland State Health & Hgr Eductnl bonds” line item on page 1 of 1 (dated 3/14/2013) should be amended to read “Maryland State Health & Hgr Eductnl Medstar Hlth-Ser A bond”.

Third, my Periodic Transaction Report filed on September 6, 2013 should be amended as follows:

- The name of the “Maryland State Health & Hgr Eductnl 3.00% bond” line item on page 1 of 1 (dated 8/22/2013) should be amended to read “Maryland State Health & Hgr Eductnl Calvert Hlth Sys bond”.

Fourth, my CY 2014 report should be amended as follows:

- On Schedule A, page 6 of 54, the line item for “Maryland State Health & Hgr Eductnl bonds” should be deleted and replaced with the following three items:

Name of Asset	Value of Asset	Type of Income	Amount of Income	Transaction
Maryland State Health & Hgr Eductnl Medstar Hlth-Ser A bond	\$100,001-\$250,000	Interest	\$5,001-\$15,000	
Maryland State Health & Hgr Eductnl Calvert Hlth Sys bond	\$100,001-\$250,000	Interest	\$5,001-\$15,000	
Maryland State Health & Hgr Eductnl Johns Hopkins Hlth Sys bond	\$100,001-\$250,000	Interest	\$201-\$1,000	P

- On Schedule B, the name of the "Maryland State Health & Hgr Eductnl bonds" line item on page 35 of 54 (dated 9/29/2014) should be amended to read "Maryland State Health & Hgr Eductnl Johns Hopkins Hlth Sys bond".

Fifth, my Periodic Transaction Report filed on August 11, 2015 should be amended as follows:

- The name of the "Maryland State Health & Hgr Eductnl bonds" line item on page 1 of 5 (dated 9/29/2014) should be amended to read "Maryland State Health & Hgr Eductnl Johns Hopkins Hlth Sys bond".

Sixth, my CY 2015 report should be amended as follows:

- On Schedule A, page 5 of 53, the line item for "Maryland State Health & Hgr Eductnl bonds" should be deleted and replaced with the following four items:

Name of Asset	Value of Asset	Type of Income	Amount of Income	Transaction
Maryland State Health & Hgr Eductnl Medstar Hlth-Ser A bond	\$100,001-\$250,000	Interest	\$5,001-\$15,000	
Maryland State Health & Hgr Eductnl Calvert Hlth Sys bond (matured in 2015)	None	Interest	\$5,001-\$15,000	
Maryland State Health & Hgr Eductnl Johns Hopkins Hlth Sys bond	\$100,001-\$250,000	Interest	\$2,501-\$5,000	
Maryland State Health & Hgr Eductnl Ref-Lifebridge Hlth bond	\$100,001-\$250,000	None	None	P

- On Schedule B, the name of the "Maryland State Health & Hgr Eductnl bond" line item on page 36 of 53 (dated 7/2016/15) should be amended to read "Maryland State Health & Hgr Eductnl Ref-Lifebridge Hlth bond".

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- On Schedule F, the second agreement should be deleted and replaced with the following agreement:

Date	Parties to Agreement	Terms of Agreement
9/17/15	Alliance Partners LLC and John K. Delaney	Continued participation in Long Term Incentive Plan (replaces agreement dated 6/15/12)

Seventh, my Periodic Transaction Report filed on August 11, 2015 should be amended as follows:

- The name of the "Maryland State Health & Hgr Eductnl bond" line item on page 1 of 3 (dated 7/16/2015) should be amended to read "Maryland State Health & Hgr Eductnl Ref-Lifebridge Hlth bond".

Eighth, my CY 2016 report should be amended as follows:

- On Schedule A, page 5 of 47, the line item for "Maryland State Health & Hgr Eductnl bonds" should be deleted and replaced with the following four items:

Name of Asset	Value of Asset	Type of Income	Amount of Income	Transaction
Maryland State Health & Hgr Eductnl Medstar Hlth-Ser A bond (matured in 2016)	None	Interest	\$5,001-\$15,000	
Maryland State Health & Hgr Eductnl Johns	\$100,001-\$250,000	Interest	\$2,501-\$5,000	

Hopkins Hlth Sys bond				
Maryland State Health & Hgr Educatnl Ref-Lifebridge Hlth bond	\$100,001-\$250,000	Interest	\$2,501-\$5,000	
Maryland State Health & Hgr Educatnl Greater Baltimore Med Ctr bond	\$100,001-\$250,000	None	None	P

- On Schedule A, the "Alliance Partners Management, LLC" line item on page 6 of 47 should be deleted. Alliance Partners Management, LLC was dissolved in May 2016.
- On Schedule B, the name of the "Maryland State Health & Hgr Educatnl bond" line item on page 30 of 47 (dated 7/11/2016) should be amended to read "Maryland State Health & Hgr Educatnl Greater Baltimore Med Ctr bond".
- On Schedule F, the second agreement should be deleted and replaced with the following agreement:

Date	Parties to Agreement	Terms of Agreement
9/17/15	Alliance Partners LLC and John K. Delaney	Continued participation in Long Term Incentive Plan

Ninth, my Periodic Transaction Report filed on August 1, 2016 should be amended as follows:

- The name of the "Maryland State Health & Hgr Educatnl bond" line item on page 2 of 2 (dated 7/11/2016) should be amended to read "Maryland State Health & Hgr Educatnl Greater Baltimore Med Ctr bond".

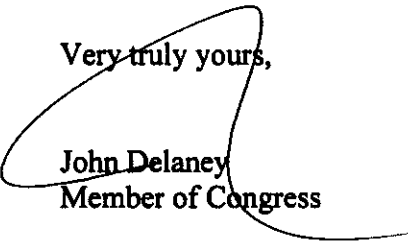
Finally, Schedule E of my CY 2013-2016 reports, Schedule VIII of my CY 2012 report, and Schedule IV of my candidate report (dated 3/7/2012) should be amended to include the following position:

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Position	Name of Organization
Director/Chairman	Congressional Bancshares, Inc.

Please do not hesitate to contact me should you have further questions. Thank you for your attention to this matter.

Very truly yours,



John Delaney  
Member of Congress