

HAND DELIVERED

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A \$200 penalty shall be assessed against any individual who files more than 30 days late.

**UNITED STATES HOUSE OF REPRESENTATIVES
2017 FINANCIAL DISCLOSURE STATEMENT**

Form A
For Use by Members, Officers, and Employees

Name: Jared S. Polis Daytime Telephone: 202-225-2161

FILER STATUS	<input checked="" type="checkbox"/> Member of the U.S. House of Representatives	State: <u>Colorado</u>	Officer or Employee	Employing Office:	Staff Filer Type: (If Applicable) Shared <input type="checkbox"/> Principal Assistant <input type="checkbox"/>
		District: <u>2</u>			
REPORT TYPE	<input checked="" type="checkbox"/> 2017 Annual (Due: May 15, 2018)	<input type="checkbox"/> Amendment	<input type="checkbox"/> Termination	Date of Termination:	

PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
B. Did you, your spouse, or your dependent child purchase, sell, or exchange any securities or reportable real estate in a transaction exceeding \$1,000 during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	G. Did you, your spouse, or your dependent child receive any reportable gift(s) totaling more than \$390 in value from a single source during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	H. Did you, your spouse, or your dependent child receive any reportable travel or reimbursements for travel totaling more than \$390 in value from a single source during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	I. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"	

IPO AND EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS

IPO - Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance.

Yes No

TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?

Yes No

EXEMPTION - Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or your dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.

Yes No

BLOCK A Assets and/or Income Source	BLOCK B VALUE OF ASSET	BLOCK C TYPE OF INCOME							BLOCK D AMOUNT OF INCOME	BLOCK E TRANSACTION Purchases (P), Sale (S) (S) (S) or Exchange (E)	
		Dividends	Interest	Capital Gains	Other Income	Exceptional	Trust	Other			
Robert W. Baird & Co Incorporated Accounts:											
General Muni Money Market											
Baird Capital Partners IV LP *									Partnership Income		
Investment in securities with a focus of the lower end of the U.S. middle market, Private equity fund not self directed											
Milwaukee, WI											
Mayline Holdco, Inc (Owner of The Mayline Group)											
Merrill Lynch Accounts:											
Cash										Account closed	
BIF Tax Exempt Fund										Account closed	
Cash										Account closed	
Merrill Lynch Baird Deposit Program										Account closed	
Preferred Deposit Bank of America NA										Account closed	
Cash											
Preferred Deposit Bank of America NA											
Merrill Lynch Baird Deposit Program											
Ishares TR MSCI EAFE Value Index Fund										S	
Ishares TR MSCI EAFE Growth Index Fund										S	
Ishares MSCI Mexico										S	
Vanguard Small Cap Value ETF										S	
Vanguard MSCI European ETF										S	
Merrill Lynch - Robt IRA Accounts											
Cash											
Bank of America NA RA-SP										Transferred to Charles Schwab	
Ishares RS 2000 Growth										Transferred to Charles Schwab	
Charles Schwab - Robt IRA Accounts											
Bank Sweep										Transferred from WL	
Ishares RS 2000 Growth										Transferred from WL	
Jared Poite Qualified Blind Trust											
SPS Studco Inc										Sub S Income	
Greating Cards											
La Jolla, CA											
Wells Fargo Checking											
Wells Fargo Savings											
Global X MSCI Argentina ETF										Transferred to Citibank	
Ishares Russell 2000 ETF										Transferred to Citibank	
Ishares MSCI Brazil ETF Capped										Transferred to Citibank	
Ishares MSCI China ETF Capped										Transferred to Citibank	
Ishares MSCI India ETF Capped										Transferred to Citibank	
Ishares MSCI Mexico ETF Capped										Transferred to Citibank	
Ishares MSCI Spain ETF Capped										Transferred to Citibank	
PowerShares DB Agriculture Fund DBA										Transferred to Citibank	

Main table with columns: BLOCK A (Assets and/or Income Source), BLOCK B (Value of Asset), BLOCK C (Type of Income), BLOCK D (Amount of Income), and BLOCK E (Transaction). Rows include various asset types like Business Income, Dividends, etc., with corresponding values and transaction codes.

SP, DC, JT ASSET NAME EIF

BLOCK A Asset and/or Income Source	BLOCK B VALUE OF ASSET												BLOCK C TYPE OF INCOME				BLOCK D AMOUNT OF INCOME												BLOCK E TRANSACTION Purchase (P), Sale (S), S(part) or Exchange (E)			
	A	B	C	D	E	F	G	H	I	J	K	L	M	None	Dividends	Rent	Interest	Gain	I	II	III	IV	V	VI	VII	VIII	IX	X		XI	XII	
Numerous, Inc Convertible Promisory Note																																Ceased Operations
OmniSignal, Inc																																Acquired S
Oxuline Inc																																Acquired S
Panel, Inc Convertible Promisory Note																																Acquired S
Passby Software Inc (Customer: b) Convertible Promisory Note																																Acquired S
Passby Software Inc (Customer: a)																																Acquired S
Peetaboo, Inc (Codemontor)																																S (Partial)
Pincode, Inc (Bean Labs) (Flament)																																S (Partial)
PrivDesk, Inc Convertible Promisory Note																																P (Partial) Under \$1,000
Photo Inc Convertible Promisory Note																																Ceased Operations
Project II Ventures LP																																Ceased Operations
Reasoning Tubes, Inc (Digital Manufacturing Inc)																																Ceased Operations
Rivalto, Inc Convertible Promisory Note																																Ceased Operations
Rival Theory, Inc																																Ceased Operations
Runeo, Inc																																Ceased Operations
Safetrans Inc (Jump cloud)																																Ceased Operations
SimpleEnergy, Inc																																Ceased Operations
Skatofab, Inc																																Ceased Operations
SocialSynn, Inc																																Ceased Operations
Sporty, Inc Convertible Promisory Note																																Ceased Operations
Spotthem, Inc																																Ceased Operations
Spout Wellness Solutions, Inc																																Ceased Operations
Switch IQ (Iha Bounce)																																Ceased Operations
Synack, Inc																																Ceased Operations
Technis Boston 2011 LLC																																Ceased Operations
Technis Boston 2014 LLC																																Ceased Operations
Technis Boulder 2011 LLC																																Ceased Operations
Technis Boulder 2012 LLC																																Ceased Operations
Technis Cloud 2012 LLC																																Ceased Operations
Technis Cloud 2013 LLC																																Ceased Operations
Technis NYC 2011 LLC																																Ceased Operations
Technis NYC 2014 LLC																																Ceased Operations
Technis Seattle 2012 LLC																																Ceased Operations
Technis Austin 2013 LLC																																Ceased Operations
Technis Chicago 2013 LLC																																Ceased Operations
Technis Chicago 2015 LLC																																Ceased Operations
Technis Torx, Inc (Blue Bottle Inc)																																Ceased Operations
TerScore, Inc Convertible Promisory Note																																Ceased Operations
TrigenMail, Inc (Bluecore Inc)																																Ceased Operations
UBI Interactive, Inc																																Ceased Operations
Useful Systems, Inc																																Ceased Operations
Verizall, Inc																																Ceased Operations
Vidlo Inc Convertible Promisory Note																																Ceased Operations
Vivoxo, Inc																																Ceased Operations
Written, Inc																																Ceased Operations
Fuser.com Domain Name																																Ceased Operations
CooCoo SMS Inc																																Ceased Operations
Huntington, NY 11743																																Ceased Operations
Providing real-time transit information and mobile ticketing																																Ceased Operations
Elihu, Inc																																Ceased Operations
Connecting the right designers with the right manufacturers																																Ceased Operations

BLOCK A ASSETS AND/OR INCOME SOURCE	BLOCK B VALUE OF ASSET	BLOCK C TYPE OF INCOME						BLOCK D AMOUNT OF INCOME	BLOCK E TRANSACTION (Purchase (P), Sale (S), Sipart), or Exchange (E))
		Dividends			Interest				
		Capital	Blind	Trust	Capital	Blind	Trust		
Return Path Inc									
ThinkUp, Inc									
Lithopia, Inc									
Remily, Inc									
Understar, Inc (W/Instruments Inc)									
Bounce ID Inc (Switch Labs Inc) (Treat Wave Inc)									
Pachio, Inc									
Strut, Inc (Stealth Security Inc)									
Xangent, Inc (Estate Inc) Genie, Inc									
Neuralia, Inc									
BlockStream, Inc									
Clique Media Inc									
Athlet Labs Inc									
Fan Duel Inc									
Snowshoefood Inc									
Authentication using physical devices San Francisco CA									
Socialform Inc (Justivials.com)									
Internal Tool for social media, Morganville, NJ									
Sotaria Labs Inc Convertible Note									
Technology based personal travel security, New York, NY									
Sporty, Inc									
Develops mobile training platform for kids to learn and practice sports, Playa Vista, CA									
Tealake Inc (Math Media)									
Video game advertising, Chicago, IL									
Teclatara LLC									
Invest in and incubate start up Companies, not self directed									
Boulder, CO									
Application Experts, LLC (Altria)									
J Sovereign Media (PlayD)									
Occupial									
Using Akamai (Source)									
Teclatara 2009 LLC									
Invest in and incubate start up Companies, not self directed									
Boulder, CO									
Lusocomo (Vanilla Forums)									
Rezoza									
SendGrid									
Teclatara Boulder 2010 LLC									
Invest in and incubate start up Companies, not self directed									
Boulder, CO									
Absentz, LLC									
Bay Innotes, Inc (Karount)									
Gatbook, Inc (Orboby) (Sphero)									
Systemic (Sportlight) Spot Influence Inc									
Vacation Rental Partner, Inc (InvitedHome)									
Teclatara NYC 2011, LLC									
Invest in and incubate start up Companies, not self directed									
Boulder, CO									

Exchanged from Threat Wave
Worthless
Exchanged to Return Path

SCHEDULE D-LIABILITIES

Name: Jared S. Polis

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SP, DC, JT	Creditor	Date Liability Incurred Mo/Year	Type of Liability	Amount of Liability												
				A	B	C	D	E	F	G	H	I	J			
				10,000-	15,001-	50,001-	100,000-	250,000-	500,000-	500,000-	1,000,000-	5 mil	5 mil	25 mil	50 mil	50 mil

Merrill Lynch, Los Angeles, CA
Wells Fargo, CO

Sep-10 Secured Line of Credit (Paid in Full 2017)
Jul-09 Mortgage personal residence, Boulder, CO(not rented)

X
X

Name: JARED S. POLIS

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SCHEDULE E - POSITIONS

Position	Name of Organization
Limited Partner	Jove Equity Fund I LP
Limited Partner	Jove Venture Fund I LP
Partner	Jove Equity Partners LLC
Partner	Jove Equity Associates LLC
Managing Member	Jovian Capital Holdings LLC
Managing Member	Jovian Management Company Holdings LLC
Managing Member	Jovian Holdings LLC
Director	Jovian Holdings Inc (Unpaid)
Managing Member	Jovian P4 LLC
Limited Partner	LI Emerging Technologies Fund I, LP
Managing Member	Ashford Properties SE, LLC
Managing Member	Mountain Property Improvement LLC
Managing Member	Mountain Property II LLC
Domestic Beneficiary	Pine 3-J Trust
Board Member	Polis -Schutz Family Foundation (Unpaid)
Donor-Advised Fund Donor	The Community Foundation: Jared Polis Foundation Fund: Venture Gift Fund (Unpaid)
Limited Partner	Deutsche Banc Special Opportunities Fund
Limited Partner	Centre Capital Investors III LP
Partner	Scael LLC
Limited Partner	GunparkProperty Limited PS LLLP
Limited Partner	William Blair New World Ventures LP
Limited Partner	Applan Ventures I LP
Limited Partner	Bow River Capital Fund II LP
Limited Partner	Bow River Capital Fund IV LP
Limited Partner	Greenmont Capital Partners I LP
Limited Partner	GS Mezzanine Partners 2006 LP
Limited Partner	Kettle Partners Limited Partnership II
Domestic Beneficiary	K-New York Trust
Limited Partner	Baird Capital Partners IV Limited Partnership
Member	PSI PHI Communications LLC
Partner	K-Colorado LLC

SCHEDULE F - AGREEMENTS

Name: Jared S. Polis

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Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties to Agreement	Terms of Agreement

SCHEDULE G - GIFTS

Report the source (by name), a brief description, and the value of all gifts totaling more than \$390 received by you, your spouse, or your dependent child from any source during the year. Exclude: Gifts from relatives; gifts of personal hospitality from an individual; local meals; and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$156 or less need not be added towards the \$390 disclosure threshold. Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule and some gifts require prior approval of the Committee on Ethics.

Source	Description	Value
<i>Example:</i> Mr. Joseph Smith, Arlington, VA	Silver Platter (prior determination of personal friendship received from the Committee on Ethics)	\$400
Bellagio, LLC Las Vegas, NV	Gambling Winnings	\$1,350

Use additional sheets if more space is required.