

**HAND DELIVERED**

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**UNITED STATES HOUSE OF REPRESENTATIVES  
2017 FINANCIAL DISCLOSURE STATEMENT**

Form A  
For Use by Members, Officers, and Employees

LEGISLATIVE RESOURCE CENTER

18 JUN 27 AM 9:31  
(Office Use Only)

A \$200 penalty shall be assessed against any individual who files more than 30 days late.

Name: GEORGE J. (MIKE) KELLY, JR Daytime Telephone: (202) 225-5406

FILER STATUS	<input checked="" type="checkbox"/> Member of the U.S. House of Representatives	State: <u>PA</u>	<input type="checkbox"/> Officer or Employee	Employing Office:	Staff Filer Type: (If Applicable) Shared <input type="checkbox"/> Principal Assistant <input type="checkbox"/>
	<input checked="" type="checkbox"/> 2017 Annual (Due: May 15, 2018)	District: <u>03</u>			

**PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS**

A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?	Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>	F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>
	B. Did you, your spouse, or your dependent child purchase, sell, or exchange any securities or reportable real estate in a transaction exceeding \$1,000 during the reporting period?	Yes <input checked="" type="checkbox"/>		No <input type="checkbox"/>	G. Did you, your spouse, or your dependent child receive any reportable gift(s) totaling more than \$390 in value from a single source during the reporting period?
C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?	Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>	H. Did you, your spouse, or your dependent child receive any reportable travel or reimbursements for travel totaling more than \$390 in value from a single source during the reporting period?	Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>
D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?	Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>	I. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article during the reporting period?	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>
E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>	<b>ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"</b>		

**IPO AND EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS**

IPO - Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance.

Yes  No

TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?

Yes  No

EXEMPTION - Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or your dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.

Yes  No





















SCHEDULE B - TRANSACTIONS

Name: George J. (Mike) Kelly

SP, DC, JT	Asset	Type of Transaction			Check Box if Capital Gain Exceeded \$200	Date	Amount of Transaction											
		PURCHASE	SALE	EXCHANGE			A	B	C	D	E	F	G	H	I	J	K	L
							\$1 - \$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Over \$1,000,000 (Spouse/DC Asset)
SP	Michigan muni bd auth rev Clean water revolving pooled		X			10/1/2017					X							
SP	Boeing co	X				10/20/2017		X										
SP	Royal Dutch shell plc	X				10/20/2017		X										
SP	Royal Dutch shell plc		X			10/23/2017		X										
SP	CSX corp		X			10/20/2017		X										
SP	CSX corp		X			10/23/2017		X										
SP	CSX corp		X			10/24/2017		X										
SP	Dr pepper snapple group		X			10/2/2017		X										
SP	Dr pepper snapple group		X			10/3/2017		X										
SP	Dr pepper snapple group		X			10/4/2017		X										
SP	Dr pepper snapple group		X			10/20/2017		X										
SP	ExonMobile		X			10/20/2017		X										
SP	Boston ma series b go call 2/1/22		X			11/21/2017					X							
SP	California st go call 12/10/27		X			11/15/2017					X							
SP	Colorado health facs auth revCatholic hith ser A		X			11/15/2017					X							
SP	Nevada st unemployemnt compens rev call 12/1/17		X			11/15/2017					X							
SP	AQR managed futures strat fd		X			11/30/2017					X							
SP	Driehaus active income fd		X			11/30/2017					X							
SP	Ingersoll-rand plc		X			11/3/2017		X										
SP	Ingersoll-rand plc		X			11/6/2017		X										
SP	Aetna inc		X			11/10/2017		X										
SP	Pfizer		X			11/10/2017			X									
SP	Stanley black & decker		X			11/3/2017		X										
SP	Stanley black & decker		X			11/6/2017		X										
SP	Stanley black & decker		X			11/7/2017		X										
SP	Edwards Lifesciences corp		X			11/10/2017		X										
SP	Valero energy corp		X			11/3/2017		X										

11/8/16



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SCHEDULE B - TRANSACTIONS																						
											Name: George J. (Mike) Kelly											
SP, DC, JT	Asset	Type of Transaction			Check Box if Capital Gain Exceeded \$200	Date	Amount of Transaction															
		PURCHASE	SALE	EXCHANGE			A	B	C	D	E	F	G	H	I	J	K	L				
							\$1 - \$1,000															
							\$1,001-\$15,000		X													
							\$15,001-\$50,000															
							\$50,001-\$100,000															
							\$100,001-\$250,000															
							\$250,001-\$500,000															
							\$500,001-\$1,000,000															
							\$1,000,001-\$5,000,000															
							\$5,000,001-\$25,000,000															
							\$25,000,001-\$50,000,000															
							Over \$50,000,000															
							Over \$1,000,000 (Spouse/DC Asset)															
	American Funds Balanced Portfolio		X			8/16/2017			X													
	Franklin Total Return		X			8/16/2017			X													



**SCHEDULE D - LIABILITIES**

Name: GEORGE S (MIKE) KELLY JR Page 15 of 16

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. \*Column K is for liabilities held solely by your spouse or dependent child.

SP DC, JT	Creditor	Date Liability Incurred MO/YR	Type of Liability	Amount of Liability											
				A \$10,001- \$15,000	B \$15,001- \$50,000	C \$50,001- \$100,000	D \$100,001- \$250,000	E \$250,001- \$500,000	F \$500,001- \$1,000,000	G \$1,000,001- \$5,000,000	H \$5,000,001- \$25,000,000	I \$25,000,001- \$50,000,000	J Over \$50,000,000	K Over \$1,000,000* (Spouse/DC Liability)	
Example	First Bank of Wilmington, DE	5/98	Mortgage on Rental Property, Dover, DE				X								
SP	PNC BANK	8-12	MORTGAGE ON BLADDERCH PROPERTIES BUTLER, PA									X			

**SCHEDULE E - POSITIONS**

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations), and positions solely of an honorary nature.

Position	Name of Organization
PRESIDENT	KELLY CHEVROLET COLLING, INC
PRESIDENT	MIKE KELLY HUNDY, NC
PRESIDENT	MIKE KELLY AUTOMOTIVE
BOARD MEMBER EMERITUS	THE MARYLAND MUSEUM
BOARD MEMBER EMERITUS	HYUNDAI HOPE ON WHEELS

Use additional sheets if more space is required.

