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UNITED STATES HOUSE OF REPRESENTATIVES
2017 FINANCIAL DISCLOSURE STATEMENT

Form A
For Use by Members, Officers, and Employees

A $200 penalty shall be assessed against any individual who files more than 30 days late.

Name: Ann Mclane Kuster **Daytime Telephone:** 202-225-5206

FILER STATUS	[X] Member of the U.S. House of Representatives — State: NH District: 02	[ ] Officer or Employee — Employing Office: ______	Staff Filer Type: (If Applicable) Shared [ ] Principal Assistant [ ]
REPORT TYPE	[X] 2017 Annual (Due: May 15, 2018)	[ ] Amendment	[ ] Termination — Date of Termination: ______

PRELIMINARY INFORMATION – ANSWER EACH OF THESE QUESTIONS

A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than $1,000 at the end of the reporting period? or b. Receive more than $200 in unearned income from any reportable asset during the reporting period?	Yes [X] No [ ]	**F.** Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	Yes [ ] No [X]
B. Did you, your spouse, or your dependent child purchase, sell, or exchange any securities or reportable real estate in a transaction exceeding $1,000 during the reporting period?	Yes [X] No [ ]	**G.** Did you, your spouse, or your dependent child receive any reportable gift(s) totaling more than $390 in value from a single source during the reporting period?	Yes [ ] No [X]
C. Did you or your spouse have "earned" income (*e.g.*, salaries, honoraria, or pension/IRA distributions) of $200 or more during the reporting period?	Yes [X] No [ ]	**H.** Did you, your spouse, or your dependent child receive any reportable travel or reimbursements for travel totaling more than $390 in value from a single source during the reporting period?	Yes [X] No [ ]
D. Did you, your spouse, or your dependent child have any reportable liability (more than $10,000) at any point during the reporting period?	Yes [X] No [ ]	**I.** Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article during the reporting period?	Yes [ ] No [X]
E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	Yes [ ] No [X]	**ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"**	

IPO AND EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS

IPO – Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance.	Yes [ ] No [X]
TRUSTS – Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?	Yes [ ] No [X]
EXEMPTION – Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or your dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes [ ] No [X]

SCHEDULE A – ASSETS & "UNEARNED INCOME"

Name: Ann McLane Kuster | **Page** 2 **of** 10

BLOCK A — Assets and/or Income Sources

Identify (a) each asset held for investment or production of income and with a fair market value exceeding $1,000 at the end of the reporting period, and (b) any other reportable asset or source of income that generated more than $200 in "unearned" income during the year.

Provide complete names of stocks and mutual funds (do not use only ticker symbols).

For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.

For bank and other cash accounts, total the amount in all interest-bearing accounts. If the total is over $5,000, list every financial institution where there is more than $1,000 in interest-bearing accounts.

For rental and other real property held for investment, provide a complete address or description, *e.g.*, "rental property," and a city and state.

For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.

Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.

If you report a privately-traded fund that is an Excepted Investment Fund, please check the "EIF" box.

If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or jointly held with anyone (JT), in the optional column on the far left.

For a detailed discussion of Schedule A requirements, please refer to the instruction booklet.

BLOCK B — Value of Asset

Indicate value of asset at close of the reporting period. If you use a valuation method other than fair market value, please specify the method used.

If an asset was sold during the reporting period and is included only because it generated income, the value should be "None."

*Column M is for assets held by your spouse or dependent child in which you have no interest.

BLOCK C — Type of Income

Check all columns that apply. For accounts that generate tax-deferred income (such as 401(k), IRA, or 529 accounts), you may check the "Tax-Deferred" column. **Dividends, interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxable accounts.** Check "None" if the asset generated no income during the reporting period.

BLOCK D — Amount of Income

For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets indicate the category of income by checking the appropriate box below. **Dividends, interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxable accounts.** Check "None" if no income was earned or generated.

*Column XII is for assets held by your spouse or dependent child in which you have no interest.

BLOCK E — Transaction

Indicate if the asset had purchases (P), sales (S), or exchanges (E) exceeding $1,000 in the reporting period.

If only a portion of an asset was sold, please indicate as follows: (S (part)).

Leave this column blank if there are no transactions that exceeded $1,000.

SP, DC, JT	Asset	EIF	A None	B $1-$1,000	C $1,001-$15,000	D $15,001-$50,000	E $50,001-$100,000	F $100,001-$250,000	G $250,001-$500,000	H $500,001-$1,000,000	I $1,000,001-$5,000,000	J $5,000,001-$25,000,000	K $25,000,001-$50,000,000	L Over $50,000,000	M Spouse/DC Asset over $1,000,000*	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I None	II $1-$200	III $201-$1,000	IV $1,001-$2,500	V $2,501-$5,000	VI $5,001-$15,000	VII $15,001-$50,000	VIII $50,001-$100,000	IX $100,001-$1,000,000	X $1,000,001-$5,000,000	XI Over $5,000,000	XII Spouse/DC Asset with income over $1,000,000*	P, S, S(part), or E
SP	Examples: Mega Corp. Stock						x										x										x									S(part)
	Simon & Schuster				Indefinite																		Royalties			x										
	ABC Hedge Fund	x							x														Partnership Income					x								
JT	1/2 Jackson Highlands, Jackson, NH								X									X												X						
JT	Rte. 3A, Hebron, NH (1/3 interest w/ siblings)							X										X											X							

Use additional sheets if more space is required.

SCHEDULE A – ASSETS & "UNEARNED INCOME"

Name: Ann McLane Kuster	Page 3 of 10

SP, DC, JT	BLOCK A: Assets and/or Income Sources — ASSET NAME	EIF	BLOCK B: Value of Asset — A None	B $1-$1,000	C $1,001-$15,000	D $15,001-$50,000	E $50,001-$100,000	F $100,001-$250,000	G $250,001-$500,000	H $500,001-$1,000,000	I $1,000,001-$5,000,000	J $5,000,001-$25,000,000	K $25,000,001-$50,000,000	L Over $50,000,000	M Spouse/DC Asset over $1,000,000*	BLOCK C: Type of Income — NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	BLOCK D: Amount of Income — I None	II $1-$200	III $201-$1,000	IV $1,001-$2,500	V $2,501-$5,000	VI $5,001-$15,000	VII $15,001-$50,000	VIII $50,001-$100,000	IX $100,001-$1,000,000	X $1,000,001-$5,000,000	XI Over $5,000,000	XII Spouse/DC Asset with Income over $1,000,000*	BLOCK E: Transaction — P, S, S(part), or E
	Schwab IRA (Attachment #1)									X												X		X												P, S (Part)
SP	Schwab IRA (Attachment #2)						X															X		X												P, S (Part)
SP	Schwab SEP-IRA (Attachment #3)						X															X		X												P, S (Part)
SP	Schwab IRA (Attachment #4)							X														X		X												P, S (Part)
	Fidelity (Attachment #5)				X																															
	Brad Kuster, LLC				X											X								X												

Use additional sheets if more space is required.

SCHEDULE B -- TRANSACTIONS

Name: Ann McLane Kuster **Page** 4 **of** 10

Report any purchase, sale, or exchange transactions that exceeded $1,000 in the reporting period of any security or real property held by you, your spouse, or your dependent child for investment or the production of income. Include transactions that resulted in a capital loss. Provide a brief description of an exchange transaction. Exclude transactions between you, your spouse, or dependent children, or the purchase or sale of your personal residence, unless it generated rental income. If only a portion of an asset is sold, please choose "partial sale" as the type of transaction.

Capital Gains: If a sales transaction resulted in a capital gain in excess of $200, check the "capital gains" box, unless it was an asset in a tax-deferred account, and disclose the capital gain income on Schedule A.

* Column K is for assets solely held by your spouse or dependent child.

SP, DC, JT	Asset	Type of Transaction: Purchase	Sale	Partial Sale	Exchange	Check Box if Capital Gain Exceeded $200	Date (MO/DA/YR) or Quarterly, Monthly, or Bi-weekly, if applicable	Amount of Transaction: A $1,001-$15,000	B $15,001-$50,000	C $50,001-$100,000	D $100,001-$250,000	E $250,001-$500,000	F $500,001-$1,000,000	G $1,000,001-$5,000,000	H $5,000,001-$25,000,000	I $25,000,001-$50,000,000	J Over $50,000,000	K Over $1,000,000* (Spouse/DC Asset)
SP	Example: Mega Corp. Stock			X		X	3/9/17		X									
	Schwab IRA (Attachment #6)																	
SP	Schwab IRA (Attachment #7)																	
SP	Schwab SEP-IRA (Attachment #8)																	
SP	Schwab R/O IRA (Attachment #9)																	

Use additional sheets if more space is required.

SCHEDULE C – EARNED INCOME

Name: Ann McLane Kuster

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling $200 or more during the reporting period. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding $1,000. See examples below.

EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS and PROHIBITED INCOME: The 2017 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was $27,765. The 2018 limit is $28,050. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited.

	Source (include date of receipt for honoraria)	Type	Amount
Examples:	Keene State	Approved Teaching Fee	$6,000
	State of Maryland	Legislative Pension	$18,000
	Civil War Roundtable (Oct. 2)	Spouse Speech	$1,000
	Ontario County Board of Education	Spouse Salary	N/A
	Brad Kuster PLLC	Spouse	N/A

Use additional sheets if more space is required.

SCHEDULE D – LIABILITIES

Name: Ann McLane Kuster | Page 6 of 10

Report liabilities of over $10,000 owed to any one creditor ***at any time*** during the reporting period by you, your spouse, or your dependent child. **Mark the highest amount owed during the reporting period. Members**: Members are required to report all liabilities secured by real property including mortgages on their personal residence. **Exclude**: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a ***revolving charge account*** (*i.e.*, credit card) only if the balance at the close of the reporting period exceeded $10,000. **Column K is for liabilities held solely by your spouse or dependent child.*

SP, DC, JT	Creditor	Date Liability Incurred MO/YR	Type of Liability	A $10,001-$15,000	B $15,001-$50,000	C $50,001-$100,000	D $100,001-$250,000	E $250,001-$500,000	F $500,001-$1,000,000	G $1,000,001-$5,000,000	H $5,000,001-$25,000,000	I $25,000,001-$50,000,000	J Over $50,000,000	K Over $1,000,000* (Spouse/DC Liability)
	Example First Bank of Wilmington, DE	5/15	Mortgage on Rental Property, Dover, DE				x							
JT	Merrimack County Savings Bank	1/15	Mortgage on Residence Hopkinton, NH				X							
JT	Merrimack County Savings Bank	8/05	Mortgage on Residence Hopkinton, NH				X							
JT	Merrimack County Savings Bank	9/15	Mortgage on Rental Property Jackson, NH					X						

SCHEDULE E – POSITIONS

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. **Exclude**: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

Position	Name of Organization
President	Kuster for Congress, LLC

Use additional sheets if more space is required.

SCHEDULE D – LIABILITIES

Name: Ann McLane Kuster | Page 7 of 10

Report liabilities of over $10,000 owed to any one creditor ***at any time*** during the reporting period by you, your spouse, or your dependent child. **Mark the highest amount owed during the reporting period. Members:** Members are required to report all liabilities secured by real property including mortgages on their personal residence. **Exclude**: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a ***revolving charge account*** (*i.e.*, credit card) only if the balance at the close of the reporting period exceeded $10,000. *Column K is for liabilities held solely by your spouse or dependent child.

SP, DC, JT	Creditor	Date Liability Incurred MO/YR	Type of Liability	A $10,001-$15,000	B $15,001-$50,000	C $50,001-$100,000	D $100,001-$250,000	E $250,001-$500,000	F $500,001-$1,000,000	G $1,000,001-$5,000,000	H $5,000,001-$25,000,000	I $25,000,001-$50,000,000	J Over $50,000,000	K Over $1,000,000* (Spouse/DC Liability)
	Example First Bank of Wilmington, DE	5/15	Mortgage on Rental Property, Dover, DE				X							
JT	CITIBANK	12/17			X									
JT	Bank of America	12/17			X									

SCHEDULE E – POSITIONS

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. **Exclude**: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

Position	Name of Organization

Use additional sheets if more space is required.

SCHEDULE F – AGREEMENTS

Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties to Agreement	Terms of Agreement
	N/A	

SCHEDULE G – GIFTS

Report the source (by name), a brief description, and the value of all gifts totaling more than $390 received by you, your spouse, or your dependent child from any source during the year. **Exclude:** Gifts from relatives, gifts of personal hospitality from an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of $156 or less need not be added towards the $390 disclosure threshold. **Note:** The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule and some gifts require prior approval of the Committee on Ethics.

Source		Description	Value
Example:	Mr. Joseph Smith, Arlington, VA	Silver Platter (prior determination of personal friendship received from the Committee on Ethics)	$400
N/A			

Use additional sheets if more space is required.

SCHEDULE H – TRAVEL PAYMENTS and REIMBURSEMENTS

Name: Ann McLane Kuster

Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than $390 received by you, your spouse, or your dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense. Disclosure is required regardless of whether the expenses were paid directly by the sponsor or were paid by you and reimbursed by the sponsor.

EXCLUDE: *Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act* (FGDA, 5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to the filer.

	Source	Date(s)	City of Departure-Destination-City of Return	Lodging? (Y/N)	Food? (Y/N)	Family Member Included? (Y/N)
Examples:	Government of China (MECEA)	Aug. 6-11	DC-Beijing, China-DC	Y	Y	N
	Habitat for Humanity (charity fundraiser)	Mar. 3-4	DC-Boston-DC	Y	Y	Y
	The Aspen Institute, Inc. Congressional Program	8/9-15/17	Boston-Oslo-Boston	Y	Y	Y
	J Street Education Fund	10/13-20/17	DC-Tel Aviv-Boston	Y	Y	N

Use additional sheets if more space is required.

SCHEDULE I – PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

Name: Ann McLane Kuster

List the source, activity (*i.e.*, speech, appearance, or article), date, and amount of any payment made by the sponsor of an event to a charitable organization in lieu of paying an honorarium to you. A separate confidential list of charities receiving such payments must be filed directly with the Committee on Ethics.

Source		Activity	Date	Amount
Examples:	Association of American Associations, Washington, DC	Speech	Feb, 2, 2017	$2,000
	XYZ Magazine	Article	Aug. 13, 2017	$500
N/A				

Use additional sheets if more space is required.

ATTACHMENT #1

NESTEGG GROUP

6676 N. Lincoln Ave., 2nd Floor
Lincolnwood IL, 60712

847 677 6378
847 677 3550

invest@nestegg-group.com
TheNesteggGroup.com

Portfolio Holdings
As of 12/31/2017
12/29/2017 Prices

ANN MCLANE (IRA) KUSTER IRA Acct #: [redacted]
331 GOULD HILL ROAD
CONTOOCOOK, NH 03224

Weight	Description	Symbol	Quantity	Current Price	Current Value
GLOBAL ALLOCATION					
GLOBAL MULTI ASSET					
6.6%	DODGE & COX GLOBAL	DODWX	4,362.689	13.860	60,466.87
6.3%	NEUBERGER BERMAN ABS RETURN MULTI-MNGR	NABIX	5,361.157	10.790	57,846.88
6.6%	VANGUARD GLOBAL EQUITY	VHGEX	1,921.619	31.310	60,165.89
19.6%					178,479.64
EQUITY - U.S.					
MID/LARGE CAP GROWTH					
5.2%	CHAMPLAIN MID CAP FUND	CIPIX	2,702.709	17.380	46,973.08
4.6%	JPMORGAN US LARGE CAP CORE PLUS	JLPSX	1,410.741	29.960	42,265.80
6.0%	SCHWAB US MID-CAP ETF	SCHM	1,025.4462	53.270	54,625.52
15.8%					143,864.40
MID/LARGE CAP VALUE					
4.4%	OAKMARK SELECT FUND (INST)	OANLX	831.729	47.770	39,731.69
7.3%	VANGUARD SELECTED VALUE	VASVX	2,124.523	31.270	66,433.83
11.6%					106,165.52
SMALL CAP					
4.3%	CHAMPLAIN SMALL COMPANY FUND	CIPNX	1,941.494	19.980	38,791.05
3.6%	NEUBERGER BERMAN GENESIS FUND (INST)	NBGIX	567.976	57.500	32,658.62

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Portfolio Holdings
As of 12/31/2017
12/29/2017 Prices

ANN MCLANE (IRA) KUSTER IRA Acct #[redacted]

Weight	Description	Symbol	Quantity	Current Price	Current Value
EQUITY - U.S.					
SMALL CAP					
2.6%	VANGUARD SMALL CAP VALUE	VSIAX	412.531	57.020	23,522.52
10.4%					94,972.19
37.8%					345,002.11
EQUITY - INTERNATIONAL					
FOREIGN STOCK					
3.9%	HARBOR INTERNATIONAL FUND	HAINX	529.663	67.520	35,762.85
6.2%	LITMAN GREGORY MASTERS INTERNATIONAL	MSILX	3,196.881	17.730	56,680.70
3.6%	VANGUARD INTL EXPLORER	VINEX	1,522.991	21.290	32,424.48
13.7%					124,868.03
BONDS - FIXED INCOME					
REAL ESTATE INVESTMENT TRUSTS					
5.3%	VANGUARD REIT INDEX (ADM)	VGSLX	408.628	117.550	48,033.99
1.0%	VANGUARD REIT INDEX FUND	VGSIX	346.795	27.560	9,557.67
6.3%					57,591.66
FLEXIBLE INCOME					
6.3%	LOOMIS SAYLES BOND	LSBDX	4,202.946	13.760	57,832.54
HIGH YIELD BOND					
6.8%	T ROWE PRICE GLOBAL HIGH INC BOND	RPOIX	6,038.199	10.310	62,253.83

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Portfolio Holdings
As of 12/31/2017
12/29/2017 Prices

ANN MCLANE (IRA) KUSTER IRA Acct #[redacted]

Weight	Description	Symbol	Quantity	Current Price	Current Value
BONDS - FIXED INCOME					
INTERMEDIATE TERM BOND TAXABLE					
1.9%	PIMCO TOTAL RETURN BND FD	PTTRX	1,697.181	10.270	17,430.05
6.9%	VANGUARD I-T INV-GR BOND (ADMIRAL)	VFIDX	6,440.691	9.750	62,796.74
8.8%					80,226.79
28.3%					257,904.82
CASH AND CASH EQUIVALENTS					
MONEY MARKET					
0.6%	BANK SWEEP	SWEEP			5,286.44

We recommend you compare this information with the statements you receive from your custodian.

ATTACHMENT #2

NESTEGG GROUP

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Portfolio Holdings

As of 12/31/2017
12/29/2017 Prices

BRADFORD W (IRA) KUSTER IRA Acct #: [redacted]
331 GOULD HILL ROAD
CONTOOCOOK, NH 03229

Weight	Description	Symbol	Quantity	Current Price	Current Value
GLOBAL ALLOCATION					
GLOBAL MULTI ASSET					
4.5%	DODGE & COX GLOBAL	DODWX	372.938	13.860	5,168.92
6.9%	NEUBERGER BERMAN ABS RETURN MULTI-MNGR	NABIX	732.139	10.790	7,899.78
8.9%	VANGUARD GLOBAL EQUITY	VHGEX	325.46	31.310	10,190.15
20.4%					23,258.85
EQUITY - U.S.					
MID/LARGE CAP GROWTH					
4.9%	CHAMPLAIN MID CAP FD ADV	CIPMX	324.229	17.100	5,544.32
MID/LARGE CAP VALUE					
24.3%	OAKMARK SELECT FUND (INST)	OANLX	580.144	47.770	27,713.48
SMALL CAP					
20.6%	NEUBERGER BERMAN GENESIS FUND (INST)	NBGIX	408.765	57.500	23,503.99
21.5%	VANGUARD SMALL CAP VALUE	VSIAX	431.079	57.020	24,580.12
42.1%					48,084.11
71.2%					81,341.91

NESTEGG
GROUP

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Portfolio Holdings
As of 12/31/2017
12/29/2017 Prices

BRADFORD W (IRA) KUSTER IRA Acct #: [redacted]

Weight	Description	Symbol	Quantity	Current Price	Current Value
EQUITY - INTERNATIONAL					
FOREIGN STOCK					
8.4%	HARBOR INTERNATIONAL FUND	HAINX	142.155	67.520	9,598.31

ATTACHMENT #3

NESTEGG GROUP

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Portfolio Holdings

As of 12/31/2017
12/29/2017 Prices

BRADFORD KUSTER (SEP-IRA) Acct #[redacted]
331 GOULD HILL ROAD
CONTOOCOOK, NH 03229

Weight	Description	Symbol	Quantity	Current Price	Current Value
GLOBAL ALLOCATION					
GLOBAL MULTI ASSET					
22.0%	NEUBERGER BERMAN ABS RETURN MULTI-MNGR	NABIX	1,475.362	10.790	15,919.16
34.7%	VANGUARD GLOBAL EQUITY	VHGEX	803.113	31.310	25,145.47
56.7%					41,064.63
EQUITY - U.S.					
MID/LARGE CAP GROWTH					
22.3%	JPMORGAN US LARGE CAP CORE PLUS	JLPSX	538.332	29.960	16,128.43
EQUITY - INTERNATIONAL					
FOREIGN STOCK					
3.4%	HARBOR INTERNATIONAL FUND (INV)	HIINX	36.428	66.980	2,439.95
BONDS - FIXED INCOME					
REAL ESTATE INVESTMENT TRUSTS					
17.7%	VANGUARD REIT INDEX FUND	VGSIX	463.904	27.560	12,785.19
CASH AND CASH EQUIVALENTS					
MONEY MARKET					
0.0%	BANK SWEEP	SWEEP			0.01

We recommend you compare this information with the statements you receive from your custodian.

ATTACHMENT #4

NESTEGG GROUP

6676 N. Lincoln Ave., 2nd Floor
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847 677 6378
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Portfolio Holdings

As of 12/31/2017
12/29/2017 Prices

BRADFORD W. KUSTER (R/O IRA) IRA Acct #: [redacted]
331 GOULD HILL ROAD
CONTOOCOOK, NH 03229

Weight	Description	Symbol	Quantity	Current Price	Current Value
GLOBAL ALLOCATION					
GLOBAL MULTI ASSET					
2.8%	DODGE & COX GLOBAL	DODWX	672.221	13.860	9,316.98
2.7%	NEUBERGER BERMAN ABS RETURN MULTI-MNGR	NABIX	831.623	10.790	8,973.21
5.5%					18,290.19
EQUITY - U.S.					
MID/LARGE CAP GROWTH					
12.8%	JPMORGAN US LARGE CAP CORE PLUS	JLPSX	1,418.161	29.960	42,488.10
MID/LARGE CAP VALUE					
11.3%	OAKMARK SELECT FUND (INST)	OANLX	787.898	47.770	37,637.89
11.0%	VANGUARD SELECTED VALUE	VASVX	1,172.941	31.270	36,677.87
22.4%					74,315.76
SMALL CAP					
9.3%	CHAMPLAIN SMALL COMPANY FUND	CIPNX	1,546.134	19.980	30,891.76
3.3%	NEUBERGER&BERMAN GENESIS	NBGNX	188.521	57.600	10,858.81
6.9%	VANGUARD SMALL CAP VALUE	VSIAX	400.482	57.020	22,835.48
19.5%					64,586.05
54.6%					181,389.91

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Portfolio Holdings
As of 12/31/2017
12/29/2017 Prices

BRADFORD W. KUSTER (R/O IRA) IRA Acct #:[redacted]

Weight	Description	Symbol	Quantity	Current Price	Current Value
EQUITY - INTERNATIONAL					
FOREIGN STOCK					
5.5%	HARBOR INTERNATIONAL FUND	HAINX	271.275	67.520	18,316.49
4.6%	LITMAN GREGORY MASTERS INTERNATIONAL	MSILX	856.394	17.730	15,183.87
12.2%	VANGUARD INTL EXPLORER	VINEX	1,900.589	21.290	40,463.54
22.3%					73,963.90
BONDS - FIXED INCOME					
FLEXIBLE INCOME					
7.0%	LOOMIS SAYLES BOND	LSBDX	1,678.666	13.760	23,098.44
HIGH YIELD BOND					
6.3%	T ROWE PRICE GLOBAL HIGH INC BOND	RPOIX	2,014.369	10.310	20,768.14
INTERMEDIATE TERM BOND TAXABLE					
3.7%	PIMCO TOTAL RETURN (INV)	PTTDX	1,182.506	10.270	12,144.34
16.9%					56,010.92
CASH AND CASH EQUIVALENTS					
MONEY MARKET					
0.7%	BANK SWEEP	SWEEP			2,349.42

We recommend you compare this information with the statements you receive from your custodian.

ATTACHMENT #5

FIDELITY ACCOUNT

Market Value of Your Account Statement Period: 12/01/2017 to 12/31/2017

Displayed in this section is the value of your account for the statement period, in both shares and dollars.

Investment	Shares as of 11/30/2017	Shares as of 12/31/2017	Price as of 11/30/2017	Price as of 12/31/2017	Market Value as of 11/30/2017	Market Value as of 12/31/2017
Stock					$4,338.39	$4,385.01
International						
FID Diversifd Intl	22.582	23.799	$41.69	$40.02	$941.44	$952.44
Mid-Cap						
FID Low Priced Stk	16.717	16.957	$54.28	$54.52	$907.40	$924.50
FID Mid Cap Stock	26.049	27.337	$39.77	$38.22	$1,035.97	$1,044.82
Large Cap						
FID Blue Chip GR	9.086	9.299	$89.05	$87.76	$809.29	$816.08
TRP Equity Inc ADV	18.002	19.458	$35.79	$33.26	$644.29	$647.17
Bond					$559.05	$561.77
Income						
FID US Bond Idx PR	48.361	48.470	$11.56	$11.59	$559.05	$561.77
Account Totals					$4,897.44	$4,946.78

[redacted]

5/14/18 [redacted]

Attachment #6

NESTEGG GROUP

6676 N. Lincoln Ave., 2nd Floor
Lincolnwood IL, 60712

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847 677 3550

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TheNesteggGroup.com

Transaction Ledger Report

From 12/31/2016 to 12/31/2017

ANN MCLANE (IRA) KUSTER IRA Acct #:[redacted]
331 GOULD HILL ROAD
CONTOOCOOK, NH 03224

Trade Date	Activity	Security Symbol	Quantity	Description	Unit Amount	Net Amount
03/27/2017	Buy	SCHM	3.229	SCHWAB US MID-CAP ETF	46.24	(149.30)
04/04/2017	Sell	CIPNX	(200.401)	CHAMPLAIN SMALL COMPA	19.86	3,980.00
04/04/2017	Sell	DODWX	(390.016)	DODGE & COX GLOBAL	12.77	4,980.00
04/04/2017	Sell	JLPSX	(199.468)	JPMORGAN US LARGE CAP C	29.98	5,980.00
04/04/2017	Sell	VINEX	(277.469)	VANGUARD INTL EXPLORER	17.95	4,980.00
06/15/2017	Sell	CIPIX	(178.465)	CHAMPLAIN MID CAP FUND	16.70	2,980.00
06/15/2017	Sell	DODWX	(229.008)	DODGE & COX GLOBAL	13.01	2,980.00
06/15/2017	Sell	NBGNX	(86.58)	NEUBERGER&BERMAN GEN	34.65	3,000.00
06/15/2017	Sell	OAKLX	(66.86)	OAKMARK SELECT FUND	44.87	3,000.00
06/15/2017	Sell	VINEX	(253.55)	VANGUARD INTL EXPLORER	19.64	4,980.00
06/26/2017	Buy	SCHM	3.68	SCHWAB US MID-CAP ETF	48.42	(178.19)
07/07/2017	Sell	NABIX	(1,134.216)	NEUBERGER BERMAN ABS R	10.56	11,980.00
09/25/2017	Buy	SCHM	2.801	SCHWAB US MID-CAP ETF	49.62	(138.98)
10/04/2017	Sell	VINEX	(556.586)	VANGUARD INTL EXPLORER	21.52	11,980.00
10/04/2017	Sell	VASVX	(91.185)	VANGUARD SELECTED VAL	32.68	2,980.00
11/20/2017	Sell	CIPIX	(198.525)	CHAMPLAIN MID CAP FUND	17.53	3,480.00
11/20/2017	Sell	CIPNX	(211.168)	CHAMPLAIN SMALL COMPA	21.22	4,480.00
11/20/2017	Sell	DODWX	(1,079.914)	DODGE & COX GLOBAL	13.87	14,980.00
11/20/2017	Sell	HAINX	(43.005)	HARBOR INTERNATIONAL F	69.29	2,980.00
11/20/2017	Sell	JLPSX	(106.351)	JPMORGAN US LARGE CAP C	32.72	3,480.00
11/20/2017	Sell	OANLX	(82.576)	OAKMARK SELECT FUND (IN	48.20	3,980.00
11/20/2017	Sell	SCHM	(67)	SCHWAB US MID-CAP ETF	51.82	3,472.15
11/20/2017	Sell	VINEX	(138.889)	VANGUARD INTL EXPLORER	21.46	2,980.00
11/20/2017	Sell	VASVX	(180.343)	VANGUARD SELECTED VAL	33.16	5,980.00
11/20/2017	Sell	VSIAX	(81.14)	VANGUARD SMALL CAP VAL	55.21	4,480.00

NESTEGG GROUP

6676 N. Lincoln Ave., 2nd Floor
Lincolnwood IL, 60712

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847 677 3550

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Transaction Ledger Report

From 12/31/2016 to 12/31/2017

ANN MCLANE (IRA) KUSTER IRA Acct #: [redacted]

Trade Date	Activity	Security Symbol	Quantity	Description	Unit Amount	Net Amount
12/18/2017	Sell	HAINX	(59.595)	HARBOR INTERNATIONAL F	66.78	3,980.00
12/18/2017	Sell	JLPSX	(200.067)	JPMORGAN US LARGE CAP C	29.89	5,980.00
12/18/2017	Sell	NBGIX	(104.33)	NEUBERGER BERMAN GENE	57.32	5,980.00
12/18/2017	Sell	VASVX	(128.535)	VANGUARD SELECTED VAL	30.96	3,980.00
12/[illegible]/2017	Buy	SCHM	4.736	SCHWAB US MID-CAP ETF	53.29	(252.42)
						133,293.26

ATTACHMENT #7

NESTEGG GROUP
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Lincolnwood IL, 60712
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847 677 3550
invest@nestegg-group.com
TheNesteggGroup.com

Transaction Ledger Report

From 12/31/2016 to 12/31/2017

BRADFORD W (IRA) KUSTER IRA Acct #: [redacted]
331 GOULD HILL ROAD
CONTOOCOOK, NH 03229

Trade Date	Activity	Security Symbol	Quantity	Description	Unit Amount	Net Amount
06/20/2017	Sell	OAKLX	(0.444)	OAKMARK SELECT FUND	45.05	20.00
11/13/2017	Sell	NBGNX	(0.555)	NEUBERGER&BERMAN GEN	36.04	20.00
						40.00

ATTACHMENT #8

The Nestegg Group, Inc.

6676 N. Lincoln Avenue, Second Floor
Lincolnwood, IL 60712

T 847-677-6378
F 847-677-3550

Transaction Ledger Report
From 12/31/2016 to 12/31/2017

BRADFORD KUSTER (SEP-IRA) Acct #[redacted]
331 GOULD HILL ROAD
CONTOOCOOK, NH 03229

NONE

NESTEGG GROUP

6676 N. Lincoln Ave., 2nd Floor
Lincolnwood IL, 60712

847 677 6378
847 677 3550

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TheNesteggGroup.com

ATTACHMENT #9

Transaction Ledger Report

From 12/31/2016 to 12/31/2017

BRADFORD W. KUSTER (R/O IRA)   IRA   Acct #: [redacted]
331 GOULD HILL ROAD
CONTOOCOOK, NH 03229

Trade Date	Activity	Security Symbol	Quantity	Description	Unit Amount	Net Amount
01/19/2017	Sell	NBGNX	(92.478)	NEUBERGERBERMAN GEN	32.44	3,[illegible].00
01/19/2017	Sell	VISVX	(57.303)	VANGUARD SMALL CAP VAL	51.55	2,900.00
[illegible]	Sell	OAKLX	[illegible]	OAKMARK SELECT FUND	[illegible]	[illegible]
[illegible]	Sell	VASVX	[illegible]	VANGUARD SELECTED VAL	30.38	[illegible]
[illegible]	Sell	VINEX	(303.03)	VANGUARD INTL EXPLORER	19.73	[illegible]
11/06/2017	Sell	JLPSX	(105.868)	JPMORGAN US LARGE CAP C	32.87	3,[illegible].00
11/06/2017	Sell	OANLX	(71.153)	OAKMARK SELECT FUND (IN	48.91	3,[illegible].00
						28,900.00