

FEB 15 2018

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UNITED STATES HOUSE OF REPRESENTATIVES
FINANCIAL DISCLOSURE STATEMENT

FORM B

For New Members, Candidates, and New Employees

LEGISLATIVE RESOURCE CENTER

18 FEB 27 PM 1:12

OFFICE OF THE CLERK
U.S. HOUSE OF REPRESENTATIVESName: Timothy S. White Daytime Telephone: _____FILER
STATUSNew Member of or Candidate for
U.S. House of RepresentativesState: Oregon
District: 2Candidates - Date of Election: Prim 5/15/18 Gen 11/6/18Check if
AmendmentNew Officer or Employee
Employing Office: _____Staff Filer Type (If Applicable):
Shared ☐ Principal Assistant ☐Period Covered: January 1, 2018
to 12/31/2018A \$200 penalty shall be assessed against any
individual who files more than 30 days late.

(Office Use Only)

PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

A. Did you, your spouse, or your dependent child:

- a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or
b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?

Yes ☒ No ☐

E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?

Yes ☐ No ☒

C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?

Yes ☒ No ☐

F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?

Yes ☐ No ☒

D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?

Yes ☐ No ☒

J. Did you receive compensation of more than \$5,000 from a single source in the current year and two prior years?

Yes ☐ No ☒

ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"

THIS FORM INCLUDES ONLY THE SCHEDULES THAT YOU ARE REQUIRED TO COMPLETE

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER BOTH OF THESE QUESTIONS

TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?

Yes ☐ No ☒

EXEMPTION - Have you excluded from this report any other assets, "unearned" income, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.

Yes ☐ No ☒

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Use additional sheets if more space is required.

Timothy S White

Assets	Value \$(000)	Type	Current Year Earnings Est.	Prior Year Earnings Est.
Edge Account				
JM Smucker	57	Dividend	200 to 1000	200 to 1000
Arconic	8	Dividend	200 to 1000	200 to 1000
Vanguard High Yield	17	Dividend	200 to 1000	200 to 1000
Alcoa	5	Dividend	200 to 1000	200 to 1000
Royal Dutch Shell	13	Dividend	200 to 1000	200 to 1000
Phillips 66	18	Dividend	200 to 1000	200 to 1000
Wells Fargo	18	Dividend	200 to 1000	200 to 1000
Qualcomm	19	Dividend	200 to 1000	200 to 1000
Freeport McMoran	19	Dividend	none	none
Target	30	Dividend	200 to 1000	200 to 1000
Johnson & Johnson	32	Dividend	200 to 1000	200 to 1000
Coca Cola	3	Dividend	200 to 1000	200 to 1000
lowes	29	Dividend	200 to 1000	200 to 1000
Caterpillar	22	Dividend	200 to 1000	200 to 1000
Merril Lynch Deposit	29	Interest	1 - 200	1 - 200
LW Core Account				
Treasury Bonds	23	Interest	200 to 1000	200 to 1000
SPDR Energy	4	Dividend	200 to 1000	200 to 1000
Vanguard Telecom	3	Dividend	200 to 1000	200 to 1000
Realestate Select	4	Dividend	200 to 1000	200 to 1000
SPDR Utilities	4	Dividend	200 to 1000	200 to 1000
S&P 600 Low Volatility	8	Dividend	200 to 1000	200 to 1000
Material Select SPDR Fund	6	Dividend	200 to 1000	200 to 1000
SPDR Consumers Staples	12	Dividend	200 to 1000	200 to 1000
S&P 400 Low Volatility	8	Dividend	200 to 1000	200 to 1000
Merril Lynch Deposit	14	Interest	1 - 200	1 - 200
Vanguard FTSE Developed Mkts	20	Dividend	200 to 1000	200 to 1000
MSCI EAFE Hedged Equity	23	Dividend	200 to 1000	200 to 1000
SPDR Industrial	17	Dividend	200 to 1000	200 to 1000
Vanguard Emerging Markets	21	Dividend	200 to 1000	200 to 1000
Ishares TR Core MSCI EAF	20	Dividend	200 to 1000	200 to 1000
Consumer Discretionary	17	Dividend	200 to 1000	200 to 1000
Ishares Core Emerging Market	20	Dividend	200 to 1000	200 to 1000
Health Care SPDR	23	Dividend	200 to 1000	200 to 1000
Vanguard Financials	25	Dividend	200 to 1000	200 to 1000
Vanguard Information Tech	38	Dividend	200 to 1000	200 to 1000
Columbia Strategic Income Fund	20	Dividend	200 to 1000	200 to 1000
Guggenheim Total Return Bond	20	Interest	200 to 1000	200 to 1000
Pimco Income Fund	26	Interest	200 to 1000	200 to 1000
Lord Abbett Bond	22	Interest	200 to 1000	200 to 1000
IRA Fund				
Bank of America	12		None	None
Xtrackers MSCI Hedged Equity	17		None	None
Ishares Treasury Bonds	17		None	None
SPDR Consumers Stpl	9		None	None
S&P 600 Low Volatility	6		None	None
Realestate Select SPDR	3		None	None
SPDR Utilities	3		None	None
SPDR Energy	3		None	None
S&P 400 Low Volatility	6		None	None
Vanguard Telecommunication	2		None	None
Materials Select SPDR	4		None	None
Ishares TR Core MSCI EAF	15		None	None
Vanguard FTSE Developed Mkts	15		None	None
Healthcare Select SPDR	17		None	None
SPDR Industrial	13		None	None
Vanguard Financial	19		None	None
Consumer Discretionary SPDR	13		None	None
Ishares Inc Core MSCI Emer Mkts	15		None	None
Vanguard Emerging Mkts	15		None	None
Vanguard Information	28		None	None
Pimco Income Fund	19		None	None

Lord Abbett Bond	16	None	None
Guggenheim Total Return	15	None	None
Columbia Strategic Income Fund	15	None	None
Spouse IRA			
Bank of America	2	None	None
Ishares Trust MSCI Global	10	None	None
Nushares Small Cap	10	None	None
Guggenheim S&P Water Index	10	None	None
Vaneck Vectors	10	None	None
Powershares Global Clean Energy	10	None	None
Parnassus Fund	10	None	None
World Global Environmental Mkts	10	None	None
Domini Impact Intl Equity Fund	10	None	None
401 Account			
2020 Target Date Fund	1	None	None
Merril Lynch Large Cap Index Fund	221	None	None
Merril Lynch SMID Index Fund	236	None	None
Royal Dutch Shell	6	None	None
Merril Lynch Bank Deposit	45	None	None

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INCOME LIMITS and PROHIBITED INCOME: Be advised that the income limit and prohibited income may apply to you after you are on House payroll. The 2016 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$27,495. The 2017 limit is \$27,765. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited for Members and senior staff.

Use additional sheets if more space is required

SCHEDULE D - LIABILITIES

Name:

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. **New Members:** Members are required to report all liabilities secured by real property including mortgages on their personal residence. **Exclude:** Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. *Column K is for liabilities held solely by your spouse or dependent child.

SP, DC, JT	Creditor	Date Liability Incurred MO/YR	Type of Liability	Amount of Liability										
				A	B	C	D	E	F	G	H	I	J	K
				\$10,001- \$15,000	\$15,001- \$50,000	\$50,001- \$100,000	\$100,001- \$250,000	\$250,001- \$500,000	\$500,001- \$1,000,000	\$1,000,001- \$5,000,000	\$5,000,001- \$25,000,000	\$25,000,001- \$50,000,000	Over \$50,000,000	Over \$1,000,000* (Spouse/DC Liability)
Example	First Bank of Wilmington, DE	5/98	Mortgage on Rental Property, Dover, DE				X							
	None													

SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. **Exclude:** Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. **New Members and second-year candidates** report positions held in the reporting period and the current calendar year. **First-year candidates and new employees** report positions held in the current calendar year and two previous years.

Position	Name of Organization
None	

SCHEDULE F – AGREEMENTS

Name:

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Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties to Agreement	Terms of Agreement
	<i>NONE</i>	

SCHEDULE J – COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Report sources of compensation received by you or your business affiliation for services provided directly by you during the current year and two prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise if you directly provided the services generating a fee or payment of more than \$5,000. Exclude: Payments by the U.S. government and any information considered confidential as a result of a privileged relationship recognized by law. Do not repeat information listed on Schedule C.

Source (Name and City/State)	Brief Description of Duties
<i>Example:</i> Doe Jones & Smith, Hometown, Homestate	Accounting Services
<i>NONE</i>	