



April 25, 2017

The Clerk, U.S. House of Representatives
Legislative Resource Center
135 Cannon House Office Building
Washington, DC 20515-6612

APR 25 2017
LEGISLATIVE RESOURCE CENTER
2017 MAY -2 AM 11:11
OFFICE OF THE CLERK
U.S. HOUSE OF REPRESENTATIVES
cc ✓

Dear Clerk:

In compliance with the policy regarding amendments to financial disclosure statements adopted by the U.S. House Committee on Standards of Official Conduct on April 23, 1986, Rob and Bonni Quist submit the attached amended PFD statement for the Montana special congressional election to be held May 25, 2017.

The Quists had not yet filed their 2016 federal tax returns at the time of the original filing of the PFD in March, and as such had not compiled all their gross receipts. Comparing the 2016 federal tax returns to the original PFD, we found the PFD to be in error. This amendment corrects the PFD with all of the 2016 information.

In addition, we have updated the year-to-date (2017) information to be complete through the date of this amendment today (April 25), adding gross income that has been received by the Quists since the original March filing.

Please do not hesitate to contact the campaign with any questions or if you require additional information.

Sincerely,

Rob Quist for Montana

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OFFICE OF THE CLERK
U.S. HOUSE OF REPRESENTATIVES

UNITED STATES HOUSE OF REPRESENTATIVES
FINANCIAL DISCLOSURE STATEMENT

FORM B
For New Members, Candidates, and New Employees

Name: Robert E. Quist Daytime Telephone: _____

FILER STATUS	<input checked="" type="checkbox"/> New Member of or Candidate for U.S. House of Representatives	State: <u>MT</u> District: <u>0</u>	<input type="checkbox"/> Check if Amendment
	<input type="checkbox"/> Candidate - Date of Election: <u>May 25, 2017</u>		
	<input type="checkbox"/> New Officer or Employee	Employing Office: _____	Period Covered: January 1, _____ to _____

(Office Use Only)

A \$200 penalty shall be assessed against any individual who files more than 30 days late.

PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? OR b. Make more than \$200 in unearned income from any reportable asset during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or personal/IRA distributions) of \$200 or more during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	F. Do you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	J. Did you receive compensation of more than \$5,000 from a single source in the current year and two prior years?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>

ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"
THIS FORM INCLUDES ONLY THE SCHEDULES THAT YOU ARE REQUIRED TO COMPLETE

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER BOTH OF THESE QUESTIONS

TRUSTS - Detail regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "accepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
EXEMPTION - Have you excluded from this report any other assets, "unearned" income, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For both the filer and filer's spouse, list the source and amount of any honoraria. List only the source for other spouse earned income exceeding \$1,000. See instructions below.
 EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.
 INCOME LIMITS and PROHIBITED METHODS: Be advised that the income limit and prohibited income they apply to you after you are on (leave pay). The 2015 limit on outside earned income for members and employees compensated in or above the "senior" rank was \$27,225. The 2016 limit is \$27,400. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary responsibility) are solely prohibited for members and senior staff.

Source (include date of receipt for honoraria)	Type	Amount	
		Current Year to filing	Preceding Year
Example: The Joint School District	Salary	2000.00	
Rialto Community Theater	Salary	2000.00	
CM Russell Foundation	Salary	2000.00	
Afco Joint School District	Salary	1500.00	
Fladseed Land Trust	Salary	2500.00	
University of Montana Foundation	Salary	1750.00	
Bar W Guest Ranch	Salary	1900.00	
Montana Wilderness Association	Salary	1250.00	
Archie Joint School District	Salary	1000.00	
Cayuse Prairie School	Salary	500.00	
Billings concert	Salary	750.00	
Billings School System	Salary	750.00	
Lincoln Community Center	Salary	2750.00	
M2WB Kalispell Fair	Salary	4600.00	
Great Falls Civic Center	Salary	4600.00	
Dave - Cattle Drive	Salary	415.00	
Headwaters State Park	Salary	100.00	
Kokey Mt Neurological Society	Salary	1250.00	
Yak Community Center	Salary	1750.00	
Helena City Center M2WB	Salary	4500.00	
Sesley Lake Center	Salary	2750.00	
White Sulphur Springs Festival	Salary	10450.00	
Kate Petman-Bellevue, Id	Salary	3250.00	
Augusta Event	Salary	3500.00	
Sheridan Summer Concert	Salary	2950.00	
Chamber of Commerce Philanthropy	Salary	4500.00	
Helena Summer Concert	Salary	2350.00	
Wilderness Society - Great Falls	Salary	500.00	
Mielor Event	Salary	1750.00	
Montana State Judge Association	Salary	1500.00	
Stockman's Assoc. Shelby	Salary	500.00	
Stockman's Assoc. White Sulphur Springs	Salary	1500.00	
Stockman's Assoc. Glasgow	Salary	500.00	
Stockman's Assoc - Sheridan, Mt	Salary	1000.00	

SCHEDULE D - LIABILITIES

Name: **Robert E. Quist** Page **5** of **5**

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. New Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. *Column K is for liabilities held solely by your spouse or dependent child.

SP, DC, JT	Creditor	Date Liability Incurred MO/YR	Type of Liability	Amount of Liability														
				A	B	C	D	E	F	G	H	I	J	K				
Example	First Bank of Wilmington, DE	8/00	Mortgage on Real Property, Dover, DE.															
	US Bank	3/2007	Home Mortgage				X											
	Glacier Bank	9/2008	HELOC Line of Credit		X													
	Glacier Bank	10/2006	Rob Biz Line of Credit	X														

SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. New Members and second-year candidates report positions held in the reporting period and the current calendar year. First-year candidates and new employees report positions held in the current calendar year and two previous years.

Position	Name of Organization
Board Member	Crown of the Continent
Board Member	Montana Arts Council

Use additional sheets if more space is required.

SCHEDULE F - AGREEMENTS

Name: **Robert E. Quist**

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Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; contribution or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employer welfare or benefit plan maintained by a former employer.

Date	Parties to Agreement	Terms of Agreement

SCHEDULE J - COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Report income of compensation received by you or your business affiliation for services provided directly by you during the current year and full prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise if you directly provided the services generating a fee or payment of more than \$5,000. Exclude: Payments by the U.S. government and any information considered confidential as a result of a privileged relationship recognized by law. Do not repeat information listed on Schedule C.

Source (Name and City/State)	Brief Description of Duties
Example: Doe Jones & Smith, Hometown, Homestate	Accounting Services
Red Ants Pants, White Sulpher Springs, Mt	Performance (Music Concert)

Use additional sheets if more space is required.