



Filing ID #10038268

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Kendra Horn
Status: Congressional Candidate
State/District: OK05

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2017
Filing Date: 08/13/2020
Period Covered: 01/01/2016– 07/31/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Amatra LLC, 100% Interest [OL]		\$1,001 - \$15,000	None		
LOCATION: Oklahoma City, OK, US DESCRIPTION: Amatra LLC is a nonprofit, business, and leadership consulting company in Oklahoma City, OK.					
Capital One 360 Accounts [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Residential Rental Property [RP]		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Colorado Springs/El Paso, CO, US					
Space Foundation 401K ⇒ GoldmanSachs Lrg Cp Gr Ins Svc (GSLG) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Space Foundation 401K ⇒ GoldmanSachs SmCapVal Svc (GSSL) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Space Foundation 401K ⇒ MFS® Mid Cap Value R2 (MCV2) [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Space Foundation 401K ⇒ Pioneer Bond A (PBBA) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Space Foundation 401K ⇒ State Street Equity 500 Indx R (SSIU) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Space Foundation 401K ⇒ Thornburg Ltd-Term Inc R3 (TLTI) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Space Foundation 401K ⇒ Virtus Ceredex LCV Eqty A (RALC) [MF]		\$1,001 - \$15,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Amatra LLC	Salary & Fees for services	\$59,619.00	\$66,738.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Mr. Cooper	June 2015	Mortgage	\$100,001 - \$250,000
	TCF Bank	May 2007	Mortgage	\$50,001 - \$100,000
	Navient	2005	Student Loans	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Director	Let's Fix This

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
August 2008	Filer and Space Foundation	Continuing participation in a defined benefit retirement plan managed by former employer. Employer no longer contributes to the plan.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Sally's List Inc. (Oklahoma City, OK, US)	Executive Director duties - independent contractor
Women Lead OK (Oklahoma City, OK, US)	Executive director duties for nonprofit per contract

SCHEDULE A ASSET CLASS DETAILS

Space Foundation 401K

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Kendra Horn , 08/13/2020