Filing ID #10022092

Financial Disclosure Report

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Filer Information

Name: Hon. Tony Cárdenas
Status: Member
State/District: CA29

Filing Information

Filing Type: Annual Report
Filing Year: 2017
Filing Date: 08/10/2018

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
City of LA Deferred Compensation Plan ⇒ Van Ins. Index Fund Plus [IH]		$15,001 - $50,000	Tax-Deferred		
City of LA Deferred Compensation Plan ⇒ Van Total Bond MKT Ind. [IH]		$15,001 - $50,000	Tax-Deferred		
Essence Marketing [OL] Location: Los Angeles, CA, US Description: Spouse Business - Consulting.	SP	$50,001 - $100,000	None		
New York Life Insurance Co. [WU]	JT	None	None		
New York Life SEP ⇒ Calvert VP SRI Bal. Portfolio [IH]	SP	$1,001 - $15,000	None		
New York Life SEP ⇒ Janus Aspen Bal. Portfolio [IH]	SP	$1,001 - $15,000	None		
New York Life SEP ⇒ Mainstay VP Balanced [IH]	SP	$1,001 - $15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
New York Life SEP ⇒ Mainstay VP Mod Gr. Allocation [IH]	SP	$1,001 - $15,000	None		☐
New York Life SEP ⇒ Mainstay VP Mod. Allocation [IH]	SP	$1,001 - $15,000	None		☐
Wells Fargo Accounts [BA]	JT	$15,001 - $50,000	Interest	$1 - $200	☐

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule B: Transactions

None disclosed.

Schedule C: Earned Income

Source	Type	Amount
Essence Marketing	Spouse salary	N/A

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Chase VISA	July 2011	Revolving Charge Account Debt	$15,001 - $50,000
JT	Chase VISA	December 2011	Revolving Charge Account Debt	$15,001 - $50,000
JT	Citi Mastercard	October 2013	Revolving Charge Account Debt	$15,001 - $50,000
JT	Wells Fargo	June 2006	Home Equity Loan	$100,001 - $250,000
JT	Wells Fargo	May 2012	Home Mortgage	$100,001 - $250,000
	Citi MasterCard	February 2015	Revolving Charge Account Debt	$15,001 - $50,000
	Chase VISA	December 2016	Revolving Charge Account Debt	$15,001 - $50,000
	City of LA Deferred Compensation Plan	September 2017	Personal loan	$15,001 - $50,000
	Navient	October 2011	Student Loan	$15,001 - $50,000

Schedule E: Positions

None disclosed.

Schedule F: Agreements

Date	Parties To	Terms of Agreement
January 2013	Myself and the City of Los Angeles	Pension that will provide a monthly benefit of an undetermined amount beginning at age 55.

Schedule G: Gifts

None disclosed.

Schedule H: Travel Payments and Reimbursements

None disclosed.

Schedule I: Payments Made to Charity in Lieu of Honoraria

None disclosed.

Schedule A and B Asset Class Details

- City of LA Deferred Compensation Plan
- New York Life SEP (Owner: SP)

Exclusions of Spouse, Dependent, or Trust Information

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?
○ Yes ◉ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
○ Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
○ Yes ◉ No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Tony Cárdenas , 08/10/2018