FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. James D Jordan

Status: Member State/District: OH04

FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2017

Filing Date: 05/15/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Ohio Public Employees Retirement System Defined Benefit Plan [DB]		\$100,001 - \$250,000	None		П
Ohio State Teachers Retirement System Defined Benefit Plan [DB]	SP	\$15,001 - \$50,000	Interest	\$5,001 - \$15,000	
Ohio State Teachers Retirement System Defined Benefit Plan [DB]		\$1 - \$1,000	Interest	\$1 - \$200	
PRC Printing & Publishing Victory: A Guide to Sports Nutrition at the Training Table (1994) [IP]		Undetermined	Royalties	\$1 - \$200	
Security National Bank [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	
Security National Bank [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	
Universal Guaranty Life [WU]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	
Universal Guaranty Life [WU]		\$1,001 - \$15,000	Interest	\$1 - \$200	

* For the complete list of asset type abbreviations, please visit $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Туре	Amount
Graham Local School District	Spouse's salary	\$2,900.35

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability	
JT	Second National Bank	June 2, 2003	Mortgage on Personal Residence, Urbana, OH	\$15,001 - \$50,000	
	University of Iowa Credit Union	August 19, 2013	co-maker of school loan for daughter	\$15,001 - \$50,000	

SCHEDULE **E**: **P**OSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
1987	James D. Jordan - Ohio Public Employees Retirement System	Agreement with former employer, State of Ohio, during period of 1987 to 2006 for service credits toward retirement or permanent disability benefits. Not self-directed.
1987	James D. Jordan - Ohio Public Employees Def Comp Program	Agreement with former employer, State of Ohio, during period of 1987 to 2006 for contributions by employer to deferred compensation account. (Closed in 2013)
June 1993	PRC Publishing, James D. Jordan, Polly Jordan, Dr. Craig Horswill	Royalty agreement for publishing of book "Victory at the Training Table". JD Jordan co-author.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details			Inclusions				
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
The Heritage Foundation	02/8/2017	02/10/2017	Washington DC - New York NY - Washington DC	0	<u>~</u>	∀	▽
The Heritage Foundation	05/11/2017	05/12/2017	Dayton OH - Colorado Springs CO - Dayton OH	0	<u>~</u>	▽	П

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ○ No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. James D Jordan, 05/15/2018