



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Roger W. Marshall
Status: Member
State/District: KS01

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2017
Filing Date: 08/10/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
529 college savings plan ⇒ American Funds ⇒ American Balanced Fund [5P] LOCATION: VA DESCRIPTION: DC#2	DC	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
529 college savings plan ⇒ American Funds ⇒ American Balanced Fund [5P] LOCATION: VA DESCRIPTION: DC#1	DC	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
529 college savings plan ⇒ American Funds ⇒ Capital Income Builder [5P] LOCATION: VA DESCRIPTION: DC#1 Funds used for college tuition.	DC	None	Tax-Deferred		<input type="checkbox"/>
529 college savings plan ⇒ American Funds ⇒ Capital Income Builder [5P] LOCATION: VA DESCRIPTION: DC#2 Funds used for college tuition.	DC	None	Tax-Deferred		<input type="checkbox"/>
529 college savings plan ⇒ American Funds ⇒ Capital World Growth and Income [5P] LOCATION: VA	DC	None	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: DC#2 Funds used for college tuition.					
529 college savings plan ⇒ American Funds ⇒ College 2021 Fund [5P]	DC	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
LOCATION: VA DESCRIPTION: DC#1					
529 college savings plan ⇒ American Funds ⇒ New Perspective Fund [5P]	DC	None	Tax-Deferred		<input type="checkbox"/>
LOCATION: VA DESCRIPTION: DC#1 Funds used for college tuition.					
529 college savings plan ⇒ American Funds ⇒ New Perspective Fund [5P]	DC	None	Tax-Deferred		<input type="checkbox"/>
LOCATION: VA DESCRIPTION: DC#2 Funds used for college tuition.					
529 college savings plan ⇒ American Funds ⇒ New World Fund [5P]	DC	None	Tax-Deferred		<input type="checkbox"/>
LOCATION: VA DESCRIPTION: DC#2 Funds used for college tuition.					
529 college savings plan ⇒ American Funds ⇒ New World Fund [5P]	DC	None	Tax-Deferred		<input type="checkbox"/>
LOCATION: VA DESCRIPTION: DC#1 Funds used for college tuition.					
529 college savings plan ⇒ American Funds ⇒ Short-Term Bond Fund of America [5P]	DC	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: VA DESCRIPTION: DC#1					
529 college savings plan ⇒ American Funds ⇒ Short-Term Bond Fund of America [5P]	DC	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: VA DESCRIPTION: DC#2					
529 college savings plan ⇒ American Funds ⇒ The Bond Fund of America [5P]	DC	None	Tax-Deferred		<input type="checkbox"/>
LOCATION: VA DESCRIPTION: DC#1 Funds used for college tuition.					
529 college savings plan ⇒ American Funds ⇒ The Growth Fund of America [5P]	DC	None	Tax-Deferred		<input type="checkbox"/>
LOCATION: VA DESCRIPTION: DC#1 Funds used for college tuition.					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
529 college savings plan ⇒ American Funds ⇒ The Growth Fund of America [5P] LOCATION: VA DESCRIPTION: DC#2 Funds used for college tuition.	DC	None	Tax-Deferred		<input type="checkbox"/>
529 college savings plan ⇒ Waddell & Reed ⇒ Invest Ed Growth Portfolio A [5P] LOCATION: AZ DESCRIPTION: DC#1	DC	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
529 college savings plan ⇒ Waddell & Reed ⇒ Invest Ed Growth Portolio A [5P] LOCATION: AZ DESCRIPTION: DC#2	DC	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
American Funds - IRA ⇒ EuroPacific Growth Fund A [MF] DESCRIPTION: IRA	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
American Funds - IRA ⇒ EuroPacific Growth Fund A [OT] DESCRIPTION: IRA		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
American Funds - IRA ⇒ Washington Mutual Investors Fund A [MF] DESCRIPTION: IRA		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
American Funds - IRA ⇒ Washington Mutual Investors Fund A [MF] DESCRIPTION: IRA	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Business Related Entity ⇒ Board Room Feeders, LLC ⇒ Board Room Feeders, LLC, 5% Interest [OT] DESCRIPTION: Cattle Feeding Operations - Location: Great Bend KS Entity failed February 2017.	SP	None	partnership	None	<input type="checkbox"/>
Business Related Entity ⇒ Club West of Great Bend, LLC ⇒ Club West of Great Bend LLC, 4% Interest [OT] DESCRIPTION: Management of Swimming Pool Location: Great Bend, KS	SP	\$1,001 - \$15,000	Partnership	None	<input type="checkbox"/>
Business Related Entity ⇒ Great Bend Regional Hospital, LLC ⇒ Great Bend Regional Hospital LLC, 10% Interest [OT] DESCRIPTION: Hospital Facility Location: Great Bend, KS	SP	None	partnership	\$50,001 - \$100,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Business Related Entity ⇒ Jacam Chemical Company, Inc. ⇒ Canadian Energy Services & Technology Corp., 1% Interest [OT] DESCRIPTION: Parent company of Jacam Chemical LLC Location: Sterling, KS	SP	\$100,001 - \$250,000	Dividends, S-Corp	\$50,001 - \$100,000	<input type="checkbox"/>
Cash Balances ⇒ Farmers Bank & Trust [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Cash Balances ⇒ Farmers Bank & Trust [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Cash Balances ⇒ Farmers Bank & Trust [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Cash Balances ⇒ Farmers Bank & Trust [BA] DESCRIPTION: DC#2	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Cash Balances ⇒ Farmers Bank & Trust [BA] DESCRIPTION: DC#1	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Farmers Enterprises, Inc., 1% Interest [OT] DESCRIPTION: Holding company for bank stock - Location: Great Bend, KS	SP	\$500,001 - \$1,000,000	S - Corp	\$15,001 - \$50,000	<input type="checkbox"/>
GBRH Properties 2009, LLC, 14% Interest [RP] LOCATION: Great Bend, KS, US DESCRIPTION: Building, helicopter pad, intangible assets, cash	SP	\$50,001 - \$100,000	Partnership	\$15,001 - \$50,000	<input type="checkbox"/>
Investment holding entities ⇒ Healthcare Properties Fund 1, LLC ⇒ Great Bend Surgical Property, 2% Interest [OT] DESCRIPTION: Investment – Venture Capital in hospitals Location: Great Bend, KS	SP	None	Partnership	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
Investment holding entities ⇒ Healthcare Properties Fund 1, LLC ⇒ HPH Building, 2% Interest [OT] DESCRIPTION: Investment – Venture Capital in hospitals Location: Houston, TX	SP	\$15,001 - \$50,000	Partnership	\$50,001 - \$100,000	<input type="checkbox"/>
Investment holding entities ⇒ Healthcare Properties Fund 1, LLC ⇒ Mackinaw Surgery Property, 2% Interest [OT] DESCRIPTION: Investment – Venture Capital in hospitals Location: Saginaw, MI	SP	None	Partnership	\$1,001 - \$2,500	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Investment holding entities ⇒ Healthcare Properties Fund 1, LLC ⇒ Methodist McKinney Hospital Property, 2% Interest [OT] DESCRIPTION: Investment – Venture Capital in hospitals Location: McKinney, TX	SP	\$15,001 - \$50,000	Partnership	\$15,001 - \$50,000	<input type="checkbox"/>
Investment holding entities ⇒ Healthcare Properties Fund 1, LLC ⇒ Wichita NW Medical Property, 2% Interest [OT] DESCRIPTION: Investment – Venture Capital in hospitals Location: Wichita, KS	SP	\$1,001 - \$15,000	Partnership	\$5,001 - \$15,000	<input type="checkbox"/>
Investment holding entities ⇒ NCM Bioscience Partners, LLC ⇒ Investment in Open Prairie Ventures II, LP, 3% Interest [OT] DESCRIPTION: Venture Capital Investments - Location: Leawood, KS	SP	\$50,001 - \$100,000	Partnership	None	<input type="checkbox"/>
Investment holding entities ⇒ Quivira Ranch. Inc. ⇒ Cash, 20% Interest [OT] DESCRIPTION: Property Management Location: Stafford County	SP	\$1,001 - \$15,000	S-Corp	None	<input type="checkbox"/>
Investment holding entities ⇒ Quivira Ranch. Inc. ⇒ Land - 720 Acres, Fencing & Equipment Rental, 20% Interest [OT] DESCRIPTION: Property Management Location: Stafford County	SP	\$50,001 - \$100,000	S-Corp	None	<input type="checkbox"/>
Investment holding entities ⇒ Quivira Ranch. Inc. ⇒ Oil Royalty Interest, 20% Interest [OT] DESCRIPTION: Property Management Location: Stafford County	SP	\$100,001 - \$250,000	S-Corp - Royalty Interest	\$15,001 - \$50,000	<input type="checkbox"/>
Investment holding entities ⇒ Quivira Ranch. Inc. ⇒ Oil Working Interest and Equipment, 20% Interest [OT] DESCRIPTION: Property Management Location: Stafford County	SP	\$1,001 - \$15,000	S-Corp - Working Interest	\$201 - \$1,000	<input type="checkbox"/>
Investment holding entities ⇒ Rattlesnake Ranch, Inc. ⇒ Land 75 acres, equipment and building rental, 20% Interest [OT] DESCRIPTION: Real Estate Investment Property Location: Stafford County		\$1,001 - \$15,000	S-Corp	None	<input type="checkbox"/>
Investment Holding Entity ⇒ LVMC, Inc. ⇒ Great Bend Surgical Properties, LLC - Hospital Plant Assets, 25% Interest [OT] DESCRIPTION: DC#2 - Location: Great Bend, KS	DC	None	None		<input checked="" type="checkbox"/>
Investment Holding Entity ⇒ LVMC, Inc. ⇒ Great Bend Surgical Properties, LLC - Hospital Plant Assets, 25% Interest [OT] DESCRIPTION: DC#1 - Location: Great Bend, KS	DC	None	S-Corp	None	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Investment Holding Entity ⇒ LVMC, Inc. ⇒ IVY Dividend Opportunities A (formerly WR Advisors Dividend Opportunitites A), 25% Interest [OT] DESCRIPTION: DC#1	DC	\$1,001 - \$15,000	S-Corp	None	<input checked="" type="checkbox"/>
Investment Holding Entity ⇒ LVMC, Inc. ⇒ IVY Dividend Opportunities A (formerly WR Advisors Dividend Opportunitites A), 25% Interest [OT] DESCRIPTION: DC#2	DC	\$1,001 - \$15,000	S-Corp	None	<input checked="" type="checkbox"/>
Investment Holding Entity ⇒ LVMC, Inc. ⇒ IVY Energy A (formerly WR Advisors Energy A), 25% Interest [OT] DESCRIPTION: DC#2 Exchanged, not required to be reported due to transaction under reporting threshold.	DC	\$1 - \$1,000	S-Corp	None	<input type="checkbox"/>
Investment Holding Entity ⇒ LVMC, Inc. ⇒ IVY Energy A (formerly WR Advisors Energy A), 25% Interest [OT] DESCRIPTION: DC#1 Exchanged, not required to be reported due to transaction under reporting threshold.	DC	\$1 - \$1,000	S-Corp	None	<input type="checkbox"/>
Investment Holding Entity ⇒ LVMC, Inc. ⇒ IVY Global Equity Income A [MF] DESCRIPTION: DC#2	DC	\$1,001 - \$15,000	S-Corp	None	<input type="checkbox"/>
Investment Holding Entity ⇒ LVMC, Inc. ⇒ IVY Global Equity Income A [MF] DESCRIPTION: DC#1	DC	\$1,001 - \$15,000	S-Corp	None	<input type="checkbox"/>
Investment Holding Entity ⇒ LVMC, Inc. ⇒ IVY Global Natural Resources A [MF] DESCRIPTION: DC#1	DC	\$1 - \$1,000	S-Corp	None	<input type="checkbox"/>
Investment Holding Entity ⇒ LVMC, Inc. ⇒ IVY Global Natural Resources A [MF] DESCRIPTION: DC#2	DC	\$1 - \$1,000	S-Corp	None	<input type="checkbox"/>
Investment Holding Entity ⇒ LVMC, Inc. ⇒ IVY Large Cap Growth A [MF] DESCRIPTION: DC#1	DC	\$1,001 - \$15,000	S-Corp	None	<input type="checkbox"/>
Investment Holding Entity ⇒ LVMC, Inc. ⇒ IVY Large Cap Growth A [MF] DESCRIPTION: DC#2	DC	\$1,001 - \$15,000	S-Corp	None	<input type="checkbox"/>
Investment Holding Entity ⇒ LVMC, Inc. ⇒	DC	\$1,001 - \$15,000	S-Corp	None	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
IVY Tax-Managed Equity A (formerly WR Advisors Tax-Managed Equity A), 25% Interest [OT] DESCRIPTION: DC#1					
Investment Holding Entity ⇒ LVMC, Inc. ⇒ IVY Tax-Managed Equity A (formerly WR Advisors Tax-Managed Equity A), 25% Interest [OT]	DC	\$1,001 - \$15,000	S-Corp	None	<input type="checkbox"/>
DESCRIPTION: DC#2					
Investment Holding Entity ⇒ LVMC, Inc. ⇒ IVY Value A (formerly WR Advisors Value A), 25% Interest [OT]	DC	\$1 - \$1,000	S-Corp	None	<input type="checkbox"/>
DESCRIPTION: DC#2 Exchanged, not required to be reported due to transaction under reporting threshold.					
Investment Holding Entity ⇒ LVMC, Inc. ⇒ IVY Value A (formerly WR Advisors Value A), 25% Interest [OT]	DC	\$1 - \$1,000	S-Corp	None	<input type="checkbox"/>
DESCRIPTION: DC#1 Exchanged, not required to be reported due to transaction under reporting threshold.					
Investment Holding Entity ⇒ LVMC, Inc. ⇒ Land 320 acres, building & equipment - Stafford County and 160 acres Reno County, 25% Interest [OT]	DC	\$100,001 - \$250,000	S-Corp	None	<input type="checkbox"/>
DESCRIPTION: DC#2 - CRP payment. Location: Great Bend, KS					
Investment Holding Entity ⇒ LVMC, Inc. ⇒ Land 320 acres, buildings and equipment - Stafford County and 160 acres Reno County, 25% Interest [OT]	DC	\$100,001 - \$250,000	S-Corp	None	<input type="checkbox"/>
DESCRIPTION: DC#1 - CRP payment. Location: Great Bend, KS					
Investment Holding Entity ⇒ LVMC, Inc. ⇒ New England Variable Life Ins Policy-BlackRock Capital Apprec Portfolio, 25% Interest [OT]	DC	\$1,001 - \$15,000	S-Corp	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: DC#1					
Investment Holding Entity ⇒ LVMC, Inc. ⇒ New England Variable Life Ins Policy-Loomis Sayles Small Cap Core Portfolio, 25% Interest [OT]	DC	\$1,001 - \$15,000	S-Corp	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: DC#1					
Investment Holding Entity ⇒ LVMC, Inc. ⇒ New England Variable Life Ins Policy-Metlife Asset Allocation 100 Portfolio, 25% Interest [OT]	DC	\$1,001 - \$15,000	S-Corp	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: DC#1					
Investment Holding Entity ⇒ LVMC, Inc. ⇒ New England Variable Life Inc Policy - Metlife Asset Allocation 100 Portfolio, 25% Interest [OT]	DC	\$1,001 - \$15,000	S-Corp	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: DC#2					
Investment Holding Entity ⇒ LVMC, Inc. ⇒ New England Variable Life Ins Policy - BlackRock Capital Apprec Portfolio, 25% Interest [OT]	DC	\$1,001 - \$15,000	S-Corp	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: DC#2					
Investment Holding Entity ⇒ LVMC, Inc. ⇒ New England Variable Life Ins Policy - Loomis Sayles Small Cap Core Portolio, 25% Interest [OT]	DC	\$1,001 - \$15,000	S-Corp	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: DC#2					
Investment Holding Entity ⇒ LVMC, Inc. ⇒ New England Variable Life Ins Policy - Met/Wellington Core Equity Opportunities Portfolio, 25% Interest [OT]	DC	\$1,001 - \$15,000	S-Corp	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: DC#2					
Investment Holding Entity ⇒ LVMC, Inc. ⇒ New England Variable Life Ins Policy-Met/Wellington Core Equity Opportunities Portfolio, 25% Interest [OT]	DC	\$1,001 - \$15,000	S-Corp	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: DC#1					
Investment Holding Entity ⇒ LVMC, Inc. ⇒ Note Receivable, 25% Interest [OT]	DC	\$1,001 - \$15,000	S-Corp	None	<input type="checkbox"/>
DESCRIPTION: DC#1 Held by Farmers Bank & Trust, Great Bend, KS					
Investment Holding Entity ⇒ LVMC, Inc. ⇒ Note Receivable, 25% Interest [OT]	DC	\$1,001 - \$15,000	S-Corp	None	<input type="checkbox"/>
DESCRIPTION: DC#2 Held by Farmers Bank & Trust, Great Bend, KS					
Investment Holding Entity ⇒ LVMC, Inc. ⇒ Office Building, Furniture & Equipment, 25% Interest [OT]	DC	\$100,001 - \$250,000	S-Corp	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: DC#1 - Location: Great Bend, KS					
Investment Holding Entity ⇒ LVMC, Inc. ⇒ Office Buildings,Furniture & Equipment, 25% Interest [OT]	DC	\$100,001 - \$250,000	S-Corp	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: DC#2 - Location: Great Bend, KS					
Investment Holding Entity ⇒ LVMC, Inc. ⇒ Oil Royalty Interest, 25% Interest [OT]	DC	\$15,001 - \$50,000	S-Corp	\$5,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: DC#2 - Location: Stafford County					
Investment Holding Entity ⇒ LVMC, Inc. ⇒ Oil Royalty Interest, 25% Interest [OT]	DC	\$15,001 - \$50,000	S-Corp	\$5,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: DC#1 - Location: Stafford County					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Investment Holding Entity ⇒ LVMC, Inc. ⇒ WR Advisors Accumulative A, 25% Interest [OT] DESCRIPTION: DC#1 - Exchanged April 2016	DC	\$1,001 - \$15,000	S-Corp	None	<input type="checkbox"/>
Investment Holding Entity ⇒ LVMC, Inc. ⇒ WR Advisors Accumulative A, 25% Interest [OT] DESCRIPTION: DC#2 - Exchanged April 2016	DC	\$1,001 - \$15,000	S-Corp	None	<input type="checkbox"/>
Investment Holding Entity ⇒ LVMC, Inc. ⇒ WR Advisors New Concepts A, 25% Interest [OT] DESCRIPTION: DC#1	DC	\$1,001 - \$15,000	S-Corp	None	<input type="checkbox"/>
Investment Holding Entity ⇒ LVMC, Inc. ⇒ WR Advisors New Concepts A, 25% Interest [OT] DESCRIPTION: DC#2	DC	\$1,001 - \$15,000	S-Corp	None	<input type="checkbox"/>
Investment Holding Entity ⇒ LVMC, Inc. ⇒ WR Advisors Science and Technology A, 25% Interest [OT] DESCRIPTION: DC#2	DC	\$1,001 - \$15,000	S-Corp	None	<input type="checkbox"/>
Investment Holding Entity ⇒ LVMC, Inc. ⇒ WR Advisors Science and Technology A, 25% Interest [OT] DESCRIPTION: DC#1	DC	\$1,001 - \$15,000	S-Corp	None	<input type="checkbox"/>
Investment Holding Entity ⇒ LVMC, Inc. ⇒ WR Advisors Small Cap A, 25% Interest [OT] DESCRIPTION: DC#1	DC	\$1,001 - \$15,000	S-Corp	None	<input type="checkbox"/>
Investment Holding Entity ⇒ LVMC, Inc. ⇒ WR Advisors Small Cap A, 25% Interest [OT] DESCRIPTION: DC#2	DC	\$1,001 - \$15,000	S-Corp	None	<input type="checkbox"/>
Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒ American Funds Cap Wild Growth Inc - R3 [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒ American Funds GR FD of Amer R3 [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒ Fixed Account [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒ Franklin Growth A [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒ Franklin Mutual Global Disc A [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒ Investco Small Cap Growth A [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒ MFS Government Securities R3 [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒ MFS Value R3 [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒ Oppenheimer Developing Markets A [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒ Pimco Real Return A [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒ Pimco Total Return A [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒ Templeton Global Bond A [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒ The Hartford Global Cap App R4 [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒ The Hartford Midcap R4 [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒ Victory Sycamore Established Val A [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒ Victory Sycamore Small Co Opportunity A [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ Cash [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ First Trust Alternative Return Strategy ETF [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ First Trust Europe Alphasdex ETF [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ First Trust Exchange Traded FD III Long Short EQTY ETF [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ First Trust Financials Alphasdex ETF [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ First Trust Healthcare Alphasdex ETF [EF]	SP	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ First Trust Japan Alphasdex ETF [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ First Trust Large Cap Growth Opportunity Alphasdex ETF [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ First Trust Large Cap Value Opportunity Alphasdex ETF [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ First Trust Low Duration Opportunities ETF [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ First Trust Mid Cap Core Alphasdex ETF [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ First Trust Small Cap Core Alphasdex ETF [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ First Trust Technology Alphasdex ETF [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Mutual Funds ⇒ LPL Financial ⇒ Insured Cash Account [MF]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ Ishares Iboxx Investment Grade Corp Bond ETF [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ Ishares MSCI EAFE ETF [MF]	SP	None	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ Ishares US Real Estate ETF [MF]	SP	None	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ Powershares Actively Managed Optimum Yield DIVS Commodity Strategy ETF [MF]	SP	None	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ Powershares DB Commodity Index Tracking Fund ETF [MF]	SP	None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ SPDR S & P 500 ETF [MF]	SP	None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ Vanguard Total Bond Market ETF [MF]	SP	None	None		<input checked="" type="checkbox"/>
DESCRIPTION: Sold December 2016					
Mutual Funds ⇒ Questar Capital Corporation ⇒ Apple, Inc. [MF]	SP	None	None		<input type="checkbox"/>
DESCRIPTION: Sold 12/7/2016.					
Mutual Funds ⇒ Questar Capital Corporation ⇒ Apple, Inc. [MF]	DC	\$1,001 - \$15,000	Dividends	None	<input type="checkbox"/>
DESCRIPTION: DC#1					
Mutual Funds ⇒ Questar Capital Corporation ⇒ Cash [MF]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: DC#2					
Mutual Funds ⇒ Questar Capital Corporation ⇒ Cash [MF]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Mutual Funds ⇒ Questar Capital Corporation ⇒ Cash [MF]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: DC#1					
Mutual Funds ⇒ Questar Capital Corporation ⇒ Colgate Palmolive Co Com [MF]	SP	None	None		<input checked="" type="checkbox"/>
Mutual Funds ⇒ Questar Capital Corporation ⇒ Hartford Floating Rate Fund Class A [MF]	SP	None	None		<input checked="" type="checkbox"/>
Mutual Funds ⇒ Questar Capital Corporation ⇒ McDonalds Corp [MF]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: DC#2					
Mutual Funds ⇒ Questar Capital Corporation ⇒ Pfizer Inc Com [MF]	DC	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: DC#2					
Mutual Funds ⇒ Questar Capital Corporation ⇒ Pfizer Inc Com [MF]	DC	None	Dividends	None	<input checked="" type="checkbox"/>
DESCRIPTION: DC#1					
Mutual Funds ⇒ Questar Capital Corporation ⇒ Procter & Gamble Co Com [MF]	SP	None	None		<input checked="" type="checkbox"/>
Mutual Funds ⇒ Questar Capital Corporation ⇒ Walt Disney Co [MF]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: DC#2					
Mutual Funds ⇒ Questar Capital Corporation ⇒ Walt Disney Co. [MF]	DC	\$1,001 - \$15,000	Dividends	None	<input type="checkbox"/>
DESCRIPTION: DC#1					
Mutual Funds ⇒ Scottrade ⇒ AEterna Zentaris Inc. (AEZS) [ST]	DC	None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: DC#1					
Mutual Funds ⇒ Scottrade ⇒ Inotek Pharmaceuticals Corporation (ITEK) [ST]	DC	None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: DC#1					
Mutual Funds ⇒ Scottrade ⇒ Netflix, Inc. (NFLX) [ST]	DC	None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: DC#2					
Mutual Funds ⇒ Scottrade ⇒ NVIDIA Corporation (NVDA) [ST]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: DC#2					
Mutual Funds ⇒ Scottrade ⇒ root9B Holdings, Inc. (RTNB) [ST]	DC	None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: DC#1					
Mutual Funds ⇒ Scottrade ⇒ Tesla, Inc. (TSLA) [ST]	DC	None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: DC#1					
Mutual Funds ⇒ Scottrade ⇒ Tesla, Inc. (TSLA) [ST]	DC	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: DC#2					
Mutual Funds ⇒ Scottrade ⇒ Twitter, Inc. (TWTR) [ST]	DC	None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: DC#2					
Mutual Funds ⇒ Scottrade ⇒ United States Steel Corporation (X) [ST]	DC	None	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: DC#1					
Mutual Funds ⇒ Scottrade ⇒ Verizon Communications Inc. (VZ) [ST]	DC	None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: DC#2					
Mutual Funds ⇒ Waddell & Reed ⇒ IVY Municipal Bond A (formerly WR Advisors Municipal Bond A) [MF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Mutual Funds ⇒ Waddell & Reed ⇒ WR Advisors Municipal High Income A [MF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Oil Working Interest ⇒ MV Purchasing, 5% Interest [OT]	SP	\$50,001 - \$100,000	Oil Working Interest	\$50,001 - \$100,000	<input type="checkbox"/>
DESCRIPTION: Location: Stafford County					
Privately Owned Corporation ⇒ Heartland Regional OBGYN, PA, 55% Interest [OT]		\$50,001 - \$100,000	Corporation	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Medical Services Location: Great Bend, KS					
Rental Real Estate ⇒ Rental Real Estate, 100% Interest [RP]	JT	\$500,001 - \$1,000,000	Rent	None	<input type="checkbox"/>
LOCATION: Santa Cruz, CA, US					
Stock in privately owned corporation ⇒ Great Bend Coop		\$1,001 - \$15,000	Patronage	\$201 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Assn. ⇒ Great Bend Coop Assn. [OT] DESCRIPTION: Location: Great Bend, KS			Dividends	\$1,000	
Universal Life Policy ⇒ Pacific Life [WU]		\$15,001 - \$50,000	None		<input type="checkbox"/>
Variable Life Policy ⇒ Union Security Insurance Company ⇒ General Account [OT] DESCRIPTION: Union Security Insurance Co.	SP	\$15,001 - \$50,000	Capital Gains	\$1 - \$200	<input type="checkbox"/>
Variable Life Policy ⇒ Union Security Insurance Company ⇒ Global Growth Fund [OT] DESCRIPTION: Union Security Ins Co.	SP	\$15,001 - \$50,000	Capital Gains	\$5,001 - \$15,000	<input type="checkbox"/>
Variable Life Policy ⇒ Union Security Insurance Company ⇒ Growth Opps Fund [OT] DESCRIPTION: Union Security Ins. Co.	SP	\$15,001 - \$50,000	Capital Gains	\$5,001 - \$15,000	<input type="checkbox"/>
Variable Life Policy ⇒ Union Security Insurance Company ⇒ Midcap Value [OT] DESCRIPTION: Union Security Ins. Co.	SP	\$15,001 - \$50,000	Capital Gains	\$5,001 - \$15,000	<input type="checkbox"/>
Variable Life Policy ⇒ Union Security Insurance Company ⇒ Small Cap Growth Fund [OT] DESCRIPTION: Union Security Ins. Co.	SP	\$15,001 - \$50,000	Capital Gains	\$5,001 - \$15,000	<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
529 college savings plan ⇒ American Funds ⇒ College 2021 Fund [5P] LOCATION: VA DESCRIPTION: DC#2	DC	10/1/2017	P	\$1,001 - \$15,000	
Advanced Micro Devices, Inc. (AMD) [ST]	DC	10/27/2017	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Advanced Micro Devices, Inc. (AMD) [ST]	DC	10/30/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
AEterna Zentaris Inc. (AEZS) [ST]	DC	07/19/2017	P	\$1,001 - \$15,000	
AEterna Zentaris Inc. (AEZS) [ST]	DC	07/20/2017	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Appliance Recycling Centers of America, Inc. (ARCI) [ST]	DC	08/21/2017	P	\$1,001 - \$15,000	
Appliance Recycling Centers of America, Inc. (ARCI) [ST]	DC	08/21/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Atossa Genetics Inc. (ATOS) [ST]	DC	10/25/2017	P	\$1,001 - \$15,000	
COMMENTS: Entire asset sold 10/30/2017, sale did not meet reporting threshold & there were no reportable capitol gains.					
Capricor Therapeutics, Inc. (CAPR) [ST]	DC	07/27/2017	P	\$1,001 - \$15,000	
Capricor Therapeutics, Inc. (CAPR) [ST]	DC	07/27/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Caseys General Stores, Inc. (CASY) [ST]	DC	03/2/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Caseys General Stores, Inc. (CASY) [ST]	DC	03/17/2017	P	\$1,001 - \$15,000	
Caseys General Stores, Inc. (CASY) [ST]	DC	03/21/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Caseys General Stores, Inc. (CASY) [ST]	DC	01/25/2017	P	\$1,001 - \$15,000	
Celsion Corporation (CLSN) [ST]	DC	06/5/2017	P	\$1,001 - \$15,000	
Celsion Corporation (CLSN) [ST]	DC	06/5/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Celsion Corporation (CLSN) [ST]	DC	06/16/2017	P	\$1,001 - \$15,000	
Celsion Corporation (CLSN) [ST]	DC	06/16/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Chipotle Mexican Grill, Inc. (CMG) [ST]	DC	02/7/2017	P	\$1,001 - \$15,000	
Chipotle Mexican Grill, Inc. (CMG) [ST]	DC	03/3/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Chipotle Mexican Grill, Inc. (CMG) [ST]	DC	08/28/2017	P	\$1,001 - \$15,000	
Chipotle Mexican Grill, Inc. (CMG) [ST]	DC	10/16/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Colgate Palmolive Co Com [MF]	SP	12/7/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
CymaBay Therapeutics Inc. (CBAY) [ST]	DC	07/19/2017	P	\$1,001 - \$15,000	
CymaBay Therapeutics Inc. (CBAY) [ST]	DC	07/19/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
CytRx Corporation (CYTR) [ST]	DC	07/31/2017	P	\$1,001 - \$15,000	
COMMENTS: Entire asset sold 8/4/2017, sale did not meet reporting threshold & there were no reportable capitol gains.					
Delcath Systems, Inc. (DCTH) [ST]	DC	06/9/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
COMMENTS: Asset purchased 6/9/2017, purchase did not meet reporting threshold.					
Dexera Surgical Inc. (DXTR) [ST]	DC	10/1/2017	P	\$1,001 - \$15,000	
Dexera Surgical Inc. (DXTR) [ST]	DC	10/23/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Direxion Daily Junior Gold Miners Index Bull 3X Shares (JNUG) [ST]	DC	05/1/2017	P	\$1,001 - \$15,000	
Direxion Daily Junior Gold Miners Index Bull 3X Shares (JNUG) [ST]	DC	05/1/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Direxion Daily Junior Gold Miners Index Bull 3X Shares (JNUG) [ST]	DC	05/5/2017	P	\$1,001 - \$15,000	
Direxion Daily Junior Gold Miners Index Bull 3X Shares (JNUG) [ST]	DC	05/5/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Facebook, Inc. - Class A (FB) [ST]	DC	01/17/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Originally purchased 11/7/2016.					
First NBC Bank Holding Company (FNBC) [ST]	DC	05/4/2017	P	\$1,001 - \$15,000	
First NBC Bank Holding Company (FNBC) [ST]	DC	05/4/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Great Bend Regional Hospital, LLC [OL]		03/29/2017	S	\$50,001 - \$100,000	<input type="checkbox"/>
LOCATION: Great Bend, KS, US DESCRIPTION: Sale of "redeemed units" in the Company					
Great Bend Surgical Properties, LLC [OL]		03/29/2017	S	\$250,001 - \$500,000	<input type="checkbox"/>
LOCATION: Great Bend, KS, US DESCRIPTION: Sale of "redeemed units" in the company. Includes 25% interests owned by DC#1 & DC#2.					
Hartford Floating Rate Fund Class A [MF]	SP	12/7/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Hertz Global Holdings, Inc (HTZ) [ST]	DC	05/22/2017	P	\$1,001 - \$15,000	
Hertz Global Holdings, Inc (HTZ) [ST]	DC	05/22/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Infinity Pharmaceuticals, Inc. (INFI) [ST]	DC	10/12/2017	P	\$1,001 - \$15,000	
COMMENTS: Entire asset sold 10/16/2017, sale did not meet reporting threshold & there were no reportable capitol gains.					
Inotek Pharmaceuticals Corporation (ITEK) [ST]	DC	09/13/2017	P	\$1,001 - \$15,000	
Inotek Pharmaceuticals Corporation (ITEK) [ST]	DC	09/13/2017	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Intra-Cellular Therapies Inc. (ITCI) [ST]	DC	05/1/2017	P	\$1,001 - \$15,000	
COMMENTS: Entire asset sold 5/2/2017, sale did not meet reporting threshold & there were no reportable capitol gains.					
Leading Brands Inc - Common Shares (LBIX) [ST]	DC	10/13/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
COMMENTS: Asset purchased 10/13/2017, purchase did not meet reporting threshold.					
lululemon athletica inc. (LULU) [ST]	DC	04/17/2017	P	\$1,001 - \$15,000	
COMMENTS: Entire asset sold 4/24 & 5/1/2017, sales did not meet reporting threshold & there were no reportable capitol gains.					
lululemon athletica inc. (LULU) [ST]	DC	09/5/2017	P	\$1,001 - \$15,000	
lululemon athletica inc. (LULU) [ST]	DC	10/9/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
lululemon athletica inc. (LULU) [ST]	DC	01/17/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Originally purchased 10/31/2016.					
Mackinaw Surgery Property, LLC [OL]	SP	03/29/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
LOCATION: Saginaw, MI, US					
DESCRIPTION: Sale of "redeemed units" in the Company					
Medical Transcription Billing, Corp. (MTBC) [ST]	DC	04/27/2017	P	\$1,001 - \$15,000	
Medical Transcription Billing, Corp. (MTBC) [ST]	DC	04/27/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Medical Transcription Billing, Corp. (MTBC) [ST]	DC	05/1/2017	P	\$1,001 - \$15,000	
Medical Transcription Billing, Corp. (MTBC) [ST]	DC	05/1/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ First Trust Alternative Absolute Return Strategy ETF [EF]	SP	12/1/2017	P	\$1,001 - \$15,000	
Mutual Funds ⇒ LPL Financial ⇒ First Trust Europe Alphas ETF [EF]	SP	12/1/2017	P	\$1,001 - \$15,000	
Mutual Funds ⇒ LPL Financial ⇒ First Trust Exchanged Traded FD III Long Short EQTY ETF [EF]	SP	12/1/2017	P	\$1,001 - \$15,000	
Mutual Funds ⇒ LPL Financial ⇒ First Trust Financials Alphas ETF [EF]	SP	12/1/2017	P	\$1,001 - \$15,000	
Mutual Funds ⇒ LPL Financial ⇒ First Trust Healthcare Alphas ETF [EF]	SP	12/1/2017	P	\$1,001 - \$15,000	
Mutual Funds ⇒ LPL Financial ⇒ First Trust Japan Alphas ETF [EF]	SP	12/1/2017	P	\$1,001 - \$15,000	
Mutual Funds ⇒ LPL Financial ⇒ First Trust Large Cap Growth Opportunity Alphas ETF [EF]	SP	12/1/2017	P	\$1,001 - \$15,000	
Mutual Funds ⇒ LPL Financial ⇒ First Trust Large Cap VLow Opportunity Alphas ETF [EF]	SP	12/1/2017	P	\$1,001 - \$15,000	
Mutual Funds ⇒ LPL Financial ⇒ First Trust Low Duration Opportunities ETF [EF]	SP	12/1/2017	P	\$1,001 - \$15,000	
Mutual Funds ⇒ LPL Financial ⇒ First Trust Mid Cap Core Alphas ETF [EF]	SP	12/1/2017	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Mutual Funds ⇒ LPL Financial ⇒ First Trust Small Cap Core Alphasdex ETF [EF]	SP	12/1/2017	P	\$1,001 - \$15,000	
Mutual Funds ⇒ LPL Financial ⇒ First Trust Technology Alphasdex ETF [EF]	SP	12/1/2017	P	\$1,001 - \$15,000	
Mutual Funds ⇒ LPL Financial ⇒ Ishares Iboxx Investment Grade Corp Bond ETF [EF]	SP	12/1/2017	P	\$1,001 - \$15,000	
Mutual Funds ⇒ LPL Financial ⇒ Ishares MSCI EAFE ETF [EF]	SP	01/31/2017	P	\$15,001 - \$50,000	
Mutual Funds ⇒ LPL Financial ⇒ Ishares MSCI EAFE ETF [EF]	SP	06/1/2017	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ Ishares MSCI EAFE ETF [EF]	SP	12/1/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ Ishares US Real Estate ETF [EF]	SP	03/31/2017	P	\$15,001 - \$50,000	
Mutual Funds ⇒ LPL Financial ⇒ Ishares US Real Estate ETF [EF]	SP	06/1/2017	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ Ishares US Real Estate ETF [EF]	SP	12/1/2017	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ Powershares Actively Managed Optimum Yield DIVS Commodity Strategy ETF [EF]	SP	10/3/2017	P	\$15,001 - \$50,000	
Mutual Funds ⇒ LPL Financial ⇒ Powershares Actively Managed Optimum Yield DIVS Commodity Strategy ETF [EF]	SP	12/1/2017	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ Powershares DB Commodity Index Tracking Fund ETF [EF]	SP	01/31/2017	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ Powershares DB Commodity Index Tracking Fund ETF [EF]	SP	03/31/2017	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒	SP	01/31/2017	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
SPDR S & P 500 ETF [EF]					
Mutual Funds ⇒ LPL Financial ⇒ SPDR S & P 500 ETF [EF]	SP	12/1/2017	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ SPDR S & P 500 ETF [EF]	SP	06/1/2017	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Mutual Funds ⇒ LPL Financial ⇒ Vanguard Total Bond Market ETF [EF]	SP	06/1/2017	P	\$15,001 - \$50,000	
Mutual Funds ⇒ LPL Financial ⇒ Vanguard Total Bond Market ETF [EF]	SP	12/1/2017	S	\$15,001 - \$50,000	<input type="checkbox"/>
Neothetics, Inc. (NEOT) [ST]	DC	10/17/2017	P	\$1,001 - \$15,000	
Neothetics, Inc. (NEOT) [ST]	DC	10/17/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Net Element, Inc. (NETE) [ST]	DC	10/13/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
COMMENTS: Asset purchased 10/13/2017, purchase did not meet reporting threshold.					
Netflix, Inc. (NFLX) [ST]	DC	02/6/2017	P	\$1,001 - \$15,000	
DESCRIPTION: DC#2					
Netflix, Inc. (NFLX) [ST]	DC	02/10/2017	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
DESCRIPTION: DC#2					
Netflix, Inc. (NFLX) [ST]	DC	08/22/2017	P	\$1,001 - \$15,000	
DESCRIPTION: DC#2					
Netflix, Inc. (NFLX) [ST]	DC	09/14/2017	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
DESCRIPTION: DC#2					
NVIDIA Corporation (NVDA) [ST]	DC	11/7/2017	P	\$1,001 - \$15,000	
DESCRIPTION: DC#2					
Ocwen Financial Corporation NEW (OCN) [ST]	DC	05/1/2017	P	\$1,001 - \$15,000	
Ocwen Financial Corporation NEW (OCN) [ST]	DC	05/4/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Otonomy, Inc. (OTIC) [ST]	DC	05/1/2017	P	\$1,001 - \$15,000	
Otonomy, Inc. (OTIC) [ST]	DC	10/9/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Pareteum Corporation (TEUM) [ST]	DC	10/23/2017	P	\$1,001 - \$15,000	
Pareteum Corporation (TEUM) [ST]	DC	10/30/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Pfizer, Inc. (PFE) [ST]	DC	01/3/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: DC#1					
Philip Morris International Inc (PM) [ST]	DC	03/21/2017	P	\$1,001 - \$15,000	
Philip Morris International Inc (PM) [ST]	DC	04/11/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Procter & Gamble Co Com [MF]	SP	12/7/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Recon Technology, Ltd. - Ordinary Shares (RCON) [ST]	DC	10/16/2017	P	\$1,001 - \$15,000	
Recon Technology, Ltd. - Ordinary Shares (RCON) [ST]	DC	10/16/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Roku, Inc. - Class A (ROKU) [ST]	DC	09/28/2017	P	\$1,001 - \$15,000	
Roku, Inc. - Class A (ROKU) [ST]	DC	09/28/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
root9B Holdings, Inc. (RTNB) [ST]	DC	08/24/2017	P	\$1,001 - \$15,000	
root9B Holdings, Inc. (RTNB) [ST]	DC	08/25/2017	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Rosetta Genomics Ltd. - ordinary shares (ROSG) [ST]	DC	10/12/2017	P	\$1,001 - \$15,000	
COMMENTS: Entire asset sold 10/16/2017, sale did not meet reporting threshold & there were no reportable capitol gains.					
Snap Inc. Class A (SNAP) [ST]	DC	03/2/2017	P	\$1,001 - \$15,000	
Snap Inc. Class A (SNAP) [ST]	DC	03/3/2017	P	\$1,001 - \$15,000	
Snap Inc. Class A (SNAP) [ST]	DC	05/4/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Snap Inc. Class A (SNAP) [ST] DESCRIPTION: DC#2	DC	03/6/2017	P	\$1,001 - \$15,000	
Snap Inc. Class A (SNAP) [ST] DESCRIPTION: DC#2	DC	08/22/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
TearLab Corporation (TEAR) [ST]	DC	07/21/2017	P	\$1,001 - \$15,000	
TearLab Corporation (TEAR) [ST]	DC	07/21/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Tesla, Inc. (TSLA) [ST]	DC	01/30/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Tesla, Inc. (TSLA) [ST] DESCRIPTION: Originally purchased 10/18/2016.	DC	01/17/2017	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Tesla, Inc. (TSLA) [ST]	DC	01/25/2017	P	\$1,001 - \$15,000	
Tesla, Inc. (TSLA) [ST] DESCRIPTION: DC#2	DC	11/7/2017	P	\$1,001 - \$15,000	
The Bon-Ton Stores, Inc. (BONT) [ST] COMMENTS: Asset purchased 10/01/2017, purchase did not meet reporting .	DC	10/25/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
TransEnterix, Inc. (TRXC) [ST]	DC	10/17/2017	P	\$1,001 - \$15,000	
TransEnterix, Inc. (TRXC) [ST]	DC	10/17/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Twitter, Inc. (TWTR) [ST] DESCRIPTION: DC#2	DC	01/3/2017	P	\$15,001 - \$50,000	
Twitter, Inc. (TWTR) [ST] DESCRIPTION: DC#2	DC	02/3/2017	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Twitter, Inc. (TWTR) [ST] DESCRIPTION: DC#2	DC	02/3/2017	P	\$15,001 - \$50,000	
Twitter, Inc. (TWTR) [ST] DESCRIPTION: DC#2	DC	02/10/2017	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Twitter, Inc. (TWTR) [ST] DESCRIPTION: DC#2	DC	08/25/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
United States Steel Corporation (X) [ST]	DC	04/26/2017	P	\$1,001 - \$15,000	
United States Steel Corporation (X) [ST]	DC	09/5/2017	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Verizon Communications Inc. (VZ) [ST] DESCRIPTION: DC#2	DC	02/10/2017	P	\$1,001 - \$15,000	
Verizon Communications Inc. (VZ) [ST] DESCRIPTION: DC#2	DC	02/23/2017	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Vince Holding Corp. (VNCE) [ST]	DC	05/25/2017	P	\$1,001 - \$15,000	
Vince Holding Corp. (VNCE) [ST]	DC	05/30/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>
Zion Oil & Gas Inc (ZN) [ST]	DC	07/13/2017	P	\$1,001 - \$15,000	
Zion Oil & Gas Inc (ZN) [ST]	DC	07/18/2017	S	\$1,001 - \$15,000	<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	LVMC, Inc.	December 2015	personal loan	\$15,001 - \$50,000
JT	Farmers Bank & Trust, N.A.	May 2015	rental real estate	\$500,001 - \$1,000,000
SP	Union Security Insurance Co	December 2016	personal loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
President, Director COMMENTS: Uncompensated position	LVMC, Inc.
Director COMMENTS: Uncompensated position	Rattlesnake Ranch, Inc.
President, Director COMMENTS: Uncompensated position	Quivira Ranch, Inc.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2015	Great Bend Regional Hospital	Participation in the 401K Plan

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Source	Trip Details				Inclusions		
	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Center for Democracy in the Americas (CDA)	03/2/2017	03/7/2017	Washington DC - Miami FL - Havana, Cuba - Washington DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
American Israel Education Foundation	08/6/2017	08/14/2017	Washington DC - Israel - Washington DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
National Committee on U.S.-China Relations	09/15/2017	09/24/2017	Washington DC - Beijing, China - Tianjin, China - Jinan & Qufu, China - Washington DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- o 529 college savings plan (Owner: DC)
LOCATION: KS

- 529 college savings plan ⇒ American Funds (Owner: DC)
LOCATION: VA
- 529 college savings plan ⇒ Waddell & Reed (Owner: DC)
LOCATION: AZ
- American Funds - IRA (Owner: SP)
- American Funds - IRA (Owner: SP)
- American Funds - IRA
- Business Related Entity (Owner: SP)
LOCATION: US
- Business Related Entity ⇒ Board Room Feeders, LLC (Owner: SP)
LOCATION: Great Bend/Barton, KS, US
- Business Related Entity ⇒ Club West of Great Bend, LLC (Owner: SP)
LOCATION: Great Bend/Barton, KS, US
- Business Related Entity ⇒ Great Bend Regional Hospital, LLC (Owner: SP)
LOCATION: Great Bend/Barton, KS, US
- Business Related Entity ⇒ Jacam Chemical Company, Inc. (Owner: SP)
LOCATION: Sterling, KS, US
- Cash Balances (100% Interest) (Owner: DC)
LOCATION: Great Bend/Barton, KS, US
DESCRIPTION: Farmers Bank & Trust
- Cash Balances (100% Interest) (Owner: JT)
LOCATION: Great Bend/Barton, KS, US
DESCRIPTION: Farmers Bank & Trust
- Cash Balances (100% Interest) (Owner: SP)
LOCATION: Great Bend/Barton, KS, US
DESCRIPTION: Farmers Bank & Trust
- Cash Balances (100% Interest)
LOCATION: Great Bend/Barton, KS, US
DESCRIPTION: Farmers Bank & Trust
- Investment holding entities (Owner: SP)
LOCATION: US
- Investment holding entities
LOCATION: US
- Investment holding entities ⇒ Healthcare Properties Fund 1, LLC (Owner: SP)
LOCATION: Leawood, KS, US
- Investment holding entities ⇒ NCM Bioscience Partners, LLC (Owner: SP)
LOCATION: Leawood, KS, US
- Investment holding entities ⇒ Quivira Ranch, Inc. (20% Interest) (Owner: SP)
LOCATION: Stafford County, KS, US
- Investment holding entities ⇒ Rattlesnake Ranch, Inc. (20% Interest)
LOCATION: Stafford County, KS, US
- Investment Holding Entity (Owner: DC)
LOCATION: US
- Investment Holding Entity ⇒ LVMC, Inc. (Owner: DC)
LOCATION: Great Bend/Barton, KS, US
- Mutual Funds (Owner: SP)

LOCATION: US

- Mutual Funds (Owner: DC)
LOCATION: US
- Mutual Funds
LOCATION: US
- Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan
- Mutual Funds ⇒ LPL Financial (Owner: SP)
- Mutual Funds ⇒ Questar Capital Corporation (Owner: DC)
- Mutual Funds ⇒ Questar Capital Corporation (Owner: SP)
- Mutual Funds ⇒ Scottrade (Owner: DC)
- Mutual Funds ⇒ Waddell & Reed (Owner: SP)
- Oil Working Interest (Owner: SP)
LOCATION: US
- Privately Owned Corporation
LOCATION: US
- Rental Real Estate (100% Interest) (Owner: JT)
LOCATION: US
- Stock in privately owned corporation
LOCATION: Great Bend/Barton, KS, US
- Stock in privately owned corporation ⇒ Great Bend Coop Assn.
LOCATION: Great Bend/Barton, KS, US
- Universal Life Policy
LOCATION: US
- Variable Life Policy (Owner: SP)
- Variable Life Policy ⇒ Union Security Insurance Company (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Roger W. Marshall , 08/10/2018