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Financial Disclosure Report

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Filer Information

Name: Hon. Adrian Smith
Status: Member
State/District: NE03

Filing Information

Filing Type: Annual Report
Filing Year: 2017
Filing Date: 05/15/2018

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Bank of America Savings Account [BA]	SP	$1,001 - $15,000	Interest	$1 - $200	
Miller Lake Corporation Location: Laramie, WY [PS] Description: Private stock (1/8 ownership interest: corporation composed of commonly owned land - Laramie, WY)		$15,001 - $50,000	None		
My Other Garage (storage business) [OL] Location: Gering/Scotts Bluff, NE, US Description: Owner of storage units. Income in the form of rent.		$100,001 - $250,000	Rent	$5,001 - $15,000	
Nebraska Teacher Retirement [PE]		$1,001 - $15,000	Interest	$1 - $200	
State Farm Roth IRA - State Farm Mutual Funds Bond Fund [IH]		$1,001 - $15,000	None		
State Farm Roth IRA - State Farm Mutual Funds International Index [IH]		$1,001 - $15,000	None		
State Farm Roth IRA - State Farm Mutual Funds Large Cap Index [IH]		$15,001 - $50,000	Interest	$1,001 - $2,500	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
State Farm Roth IRA - State Farm Mutual Funds Small Cap Index [IH]		$1,001 - $15,000	Interest	$1,001 - $2,500	☐
State Farm TSA - Bloomington IL [FN]		$1,001 - $15,000	Interest	$201 - $1,000	☐
State Farm Universal Life Insurance [WU]		$1,001 - $15,000	Interest	$1,001 - $2,500	☐
TD Bank (Savings) [BA]		$15,001 - $50,000	Interest	$1 - $200	☐
TIAA-CREF: The Aspen Institute Deferred Annuity Plan [MF] DESCRIPTION: Defined by the IRS as 403 B retirement contracts; this is one account/asset	SP	$1,001 - $15,000	Tax-Deferred		☐
Vacant Lot- Ogallala 1/3 interest [RP] LOCATION: Ogallala/Keith, NE, US		None	Capital Gains	$5,001 - $15,000	☑
Western Heritage Credit Union (Savings and Checking) [BA]		$1,001 - $15,000	Interest	$1 - $200	☐
Western States Bank(Gering, NE) (Checking and Savings) [BA] COMMENTS: Formerly Valley Bank and Trust Bank		$1,001 - $15,000	None		☐

* For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule B: Transactions

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
Vacant lot/Ogallala 1/3 interest [RP] LOCATION: Ogallala/Keith, NE, US		07/7/2017	S	$1,001 - $15,000	☑

* For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule C: Earned Income

Source	Type	Amount
CarterBaldwin	spouse salary	N/A

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Western States Bank	10/15/2009	commercial real estate loan	$50,001 - $100,000
	TD Bank	September 2015	Mortgage	$500,001 - $1,000,000
	Western States Bank	November 2016	Home equity line of credit - primary residence (Gering, NE)	$50,001 - $100,000

Schedule E: Positions

Position	Name of Organization
Board Member	Leadership Institute's Congressional Advisory Board
Board Member	ThankUSA's Congressional Advisory Board
Board Member	U.S. Coast Guard Board of Visitors

Schedule F: Agreements

None disclosed.

Schedule G: Gifts

None disclosed.

Schedule H: Travel Payments and Reimbursements

Trip Details					Inclusions		
Source	**Start Date**	**End Date**	**Itinerary**	**Days at Own Exp.**	**Lodging?**	**Food?**	**Family?**
Imprezzio Incorporated	08/10/2017	08/12/2017	Omaha, NE - Spokane, WA - Scotts Bluff, NE	1	☑	☑	☐

Schedule I: Payments Made to Charity in Lieu of Honoraria

None disclosed.

Exclusions of Spouse, Dependent, or Trust Information

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?
○ Yes ◉ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

Certification and Signature

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Adrian Smith , 05/15/2018