



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Alexandria Ocasio-Cortez
Status: Congressional Candidate
State/District: NY14

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 04/30/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab Bank Checking [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Charles Schwab One Brokerage [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
National Hispanic Institute Inc 401k Plan ⇒ PRUDENTIAL HIGH YIELD Z [MF]		\$1,001 - \$15,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
UNION SQUARE CATERING FACILITY INC	Wages	\$3,595.00	\$12,604.00
COFFEE SHOP TAQUERIA LLC	Wages	\$26,581.00	\$31,115.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	U.S. Dept of Education	August 2007-May 2011	Federal Student Loan Debt	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Educational Director	National Hispanic Institute
Founder	Brook Avenue Press

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- o National Hispanic Institute Inc 401k Plan

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Alexandria Ocasio-Cortez , 04/30/2018