Filing ID #10020018

Financial Disclosure Report

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Filer Information

Name: Jeffrey David Burum
Status: Congressional Candidate
State/District: CA26

Filing Information

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 03/9/2018

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AIG		$1,001 - $15,000	None		
Colorado Office Condos (3) LOCATION: Colorado Springs/El Paso, CO, US		$250,001 - $500,000	Rent	$50,001 - $100,000	$15,001 - $50,000
Franklin Templeton, American Funds, USAA, IRAs		$100,001 - $250,000	Tax-Deferred		
Household Items DESCRIPTION: Household goods		$15,001 - $50,000	None		
Prudential Financial, Inc. (PRU)		$1,001 - $15,000	Dividends	$1 - $200	$1 - $200
Rental House LOCATION: Oxnard/Ventura County, CA, US		$500,001 - $1,000,000	Rent	$15,001 - $50,000	$15,001 - $50,000
USAA, ENT		$1,001 - $15,000	None		
Vehicles		$50,001 -	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
		$100,000			
DESCRIPTION: thunderbird 2002 equus 2015 Honda CRX 1989 Jet Ski 2012 Harley Davidson 2007					

Schedule C: Earned Income

Source	Type	Amount Current Year to Filing	Amount Preceding Year
The Leaders Group Inc./TLG Advisors	President of PFP Inc./Investment Advisor	N/A	N/A

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
	DiTech	Sept 2012	2901 Fanshell Walk House	$250,001 - $500,000
	American Financial Network	Aug 2014	personal residence mortgage	$500,001 - $1,000,000

Schedule E: Positions

Position	Name of Organization
President	Professional Financial Planning Inc.
Manager	Burum Family LLLP

Schedule F: Agreements

None disclosed.

Schedule J: Compensation in Excess of $5,000 Paid by One Source

Source (Name and Address)	Brief Description of Duties
Professional Financial Planning Inc. (Colorado Springs, CO, US)	Investment Advisor Rep

Exclusions of Spouse, Dependent, or Trust Information

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

Certification and Signature

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Jeffrey David Burum , 03/9/2018