



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Mr. Marty Nothstein  
**Status:** Congressional Candidate  
**State/District:** PA15

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2017  
**Filing Date:** 01/30/2018  
**Period Covered:** 01/01/2016– 12/31/2017

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Brokerage Account ⇒ Alphabet Inc. - Class A (GOOGL)		\$1,001 - \$15,000	None		
Brokerage Account ⇒ Alphabet Inc. - Class C Capital Stock (GOOG)		\$1,001 - \$15,000	None		
Brokerage Account ⇒ Annaly Capital Management Inc (NLY)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Brokerage Account ⇒ Apple Inc. (AAPL)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Brokerage Account ⇒ CHARLES SCHWAB US REIT		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Brokerage Account ⇒ Citigroup, Inc. (C)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Brokerage Account ⇒ CrossAmerica Partners LP Common Units		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
representing limited partner interests (CAPL)					
Brokerage Account ⇒ DIREXION ALL CAP INSIDER		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Brokerage Account ⇒ Dow Chemical Company (DOW)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Brokerage Account ⇒ Icahn Enterprises L.P. - Depository units (IEP)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Brokerage Account ⇒ ISHARES GNMA BOND ETF		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Brokerage Account ⇒ ISHARES NATIONAL MUNI		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Brokerage Account ⇒ ISHARES S&P 500 GROWTH		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Brokerage Account ⇒ Pfizer, Inc. (PFE)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Brokerage Account ⇒ PIMCO INTRMEDIATE MUNI		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Brokerage Account ⇒ POWERSHARES S P 500		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Brokerage Account ⇒ PWRSHR ACTLY MNG OPTM		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	None
Brokerage Account ⇒ SCHWAB EMERGING MARKETS		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Brokerage Account ⇒ SCHWAB FUNDAMENTAL INTL		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Brokerage Account ⇒ SCHWAB INTERNATIONAL		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Brokerage Account ⇒ SCHWAB US DIVIDEND		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500

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Brokerage Account ⇒ SCHWAB US LARGE CAP		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Brokerage Account ⇒ SCHWAB US LARGE CAP ETF		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Brokerage Account ⇒ SPDR BLMBRG BRCLY INV GR		\$1 - \$1,000	Dividends	None	\$1 - \$200
Brokerage Account ⇒ SPDR NUVEEN BLMBRG		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Brokerage Account ⇒ SPDR NUVEEN S&P HIGH		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
Brokerage Account ⇒ Symantec Corporation (SYMC)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Brokerage Account ⇒ Twitter, Inc. (TWTR)		\$1 - \$1,000	None		
Brokerage Account ⇒ Univest Corporation of Pennsylvania (UVSP)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Brokerage Account ⇒ VANGUARD REIT ETF		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Brokerage Account ⇒ WISDOMTREE US LARGE CAP		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Brokerage Account ⇒ WISDOMTREE US MIDCAP		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Brokerage Account ⇒ WISDOMTREE US QLT DIV		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
Brokerage Account ⇒ WISDOMTREE US SMALLCAP		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Gold Medal Car Wash		\$1,000,001 - \$5,000,000	Rent	\$50,001 - \$100,000	\$50,001 - \$100,000
LOCATION: Schnecksville, PA, US					

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Great Bend Farm		\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	None
LOCATION: Schuylkill County, PA, US					
IRA ⇒ Cash		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
IRA ⇒ Charles Schwab US Reit		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
IRA ⇒ DIREXION ALL CAP INSIDER		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ PIMCO INVEST GRADE CORP		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
IRA ⇒ POWERSHARES DWA MOMENTUM		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ POWERSHARES FUNDAME H		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
IRA ⇒ POWERSHARES S P 500		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
IRA ⇒ PWRSHS FTSE RAFI US 1500		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
IRA ⇒ SCHWAB EMERGING MARKETS		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
IRA ⇒ SCHWAB INTERNATIONAL		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
IRA ⇒ SCHWAB SHORT TERM US		\$1 - \$1,000	Dividends	None	\$1 - \$200
IRA ⇒ SCHWAB US AGGREGATE BOND		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
IRA ⇒ SCHWAB US LARGE CAP		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

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IRA ⇒ SCHWAB US LARGE CAP-GROWTH		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ SPDR BLMBRG BRCLY INV GR		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ WISDOMTREE INTL SMALLCP		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
IRA ⇒ WISDOMTREE US MIDCAP		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
IRA ⇒ WISDOMTREE US QLT DIV		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
IRA ⇒ XTRACKERS MSCI EAFE HDGD		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Wells Fargo Checking		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Wells Fargo Savings		\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200

\* Asset class details available at the bottom of this form.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Valley Preferred Cycling Center	Earned Income - Salary - Filer	\$142,687.52	\$136,249.92
Lehigh Valley Health Network	Earned Income - Salary - Filer	\$43,500.00	\$43,500.00
Lehigh County	County Commissioner Salary	\$8,000.00	\$8,000.00
Berkshire Hathaway Fox and Roach	Spouse Salary	N/A	N/A
Gold Medal Carwash	Spouse Salary	N/A	N/A

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Univest Bank	2009	Loan to build carwash.	\$250,001 - \$500,000

### SCHEDULE E: POSITIONS

Position	Name of Organization
Member	Lehigh Valley Zoo
Member	Lehigh County Retirement Board
Member	Lehigh Valley Planning Commission

### SCHEDULE F: AGREEMENTS

None disclosed.

### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

### SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"> <li>o Brokerage Account LOCATION: US</li> <li>o IRA</li> </ul>
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### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Mr. Marty Nothstein , 01/30/2018