Filing ID #10019258

Financial Disclosure Report

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

Filer Information

Name: Mr. Peter John Harrison
Status: Congressional Candidate
State/District: WA03

Filing Information

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 11/30/2017

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Banking ⇒ Ally Bank Accounts - CDs ⇒ Ally Bank Savings Account		$15,001 - $50,000	Interest	$201 - $1,000	$201 - $1,000
Banking ⇒ IQ Credit Union cash accounts (all) ⇒ IQCU Checking (two accounts)		$15,001 - $50,000	None		
Banking ⇒ IQ Credit Union cash accounts (all) ⇒ IQCU Money Market 70		$15,001 - $50,000	Interest	$1 - $200	$1 - $200
Banking ⇒ IQ Credit Union cash accounts (all) ⇒ IQCU Shares		$15,001 - $50,000	Interest	$1 - $200	$1 - $200
Charles Schwab ⇒ Charles Schwab Roth ⇒ Vanguard High Dividend Yield ETF (VYM)		$15,001 - $50,000	Tax-Deferred		
Charles Schwab ⇒ Charles Schwab Roth ⇒ Vanguard International Dividend Appreciation ETF (VIGI)		$1,001 - $15,000	Tax-Deferred		
Charles Schwab ⇒ Charles Schwab Roth ⇒		$15,001 - $50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard Small-Cap ETF (VB)					
Charles Schwab ⇒ Charles Schwab Roth ⇒ Vanguard Total Bond Market ETF (BND)		$15,001 - $50,000	Tax-Deferred		
Charles Schwab ⇒ Charles Schwab SEP IRA ⇒ Vanguard High Dividend Yield ETF (VYM)		$1,001 - $15,000	Tax-Deferred		
Charles Schwab ⇒ Charles Schwab SEP IRA ⇒ Vanguard International Dividend Appreciation ETF (VIGI)		$15,001 - $50,000	Tax-Deferred		
Charles Schwab ⇒ Charles Schwab SEP IRA ⇒ Vanguard Small-Cap ETF (VB)		$15,001 - $50,000	Tax-Deferred		
Charles Schwab ⇒ Charles Schwab SEP IRA ⇒ Vanguard Total Bond Market ETF (BND)		$1,001 - $15,000	Tax-Deferred		
Federal I-Bonds ⇒ I-Bond Accounts (see Description) DESCRIPTION: Total value for 4 accounts held by self & spouse		$100,001 - $250,000	Tax-Deferred		
HP Pension ⇒ DPSP Benefit ⇒ Hewlett Packard DPSP Benefit Plan		$100,001 - $250,000	None		
HP Pension ⇒ Fidelity RP Benefit ⇒ Hewlett Packard RP Benefit Plan		$100,001 - $250,000	None		
Vanguard Brokerage Account ⇒ VFIAX Vanguard 500 Index Admiral		$50,001 - $100,000	Dividends, Interest	$1 - $200	$201 - $1,000
Vanguard Brokerage Account ⇒ VFWAX Vanguard FTSE All World EX US Indx		$50,001 - $100,000	Dividends, Interest	$1,001 - $2,500	$1,001 - $2,500
Vanguard Brokerage Account ⇒ VMFXX Vanguard Federal Money Market		$1,001 - $15,000	Interest	$1 - $200	$1 - $200
Vanguard Brokerage Account ⇒ VTSAX Vanguard Total Stock Market Index		$15,001 - $50,000	Capital Gains, Dividends, Interest	$201 - $1,000	$201 - $1,000
Vanguard Brokerage Account ⇒ VWSUX Vanguard Short Term Tax Exempt		$50,001 - $100,000	Capital Gains, Dividends, Interest	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard ROTH IRA VTFC as Custodian L ⇒ VBTLX Vanguard Total Bond Markt Index Admiral		$15,001 - $50,000	Tax-Deferred		
Vanguard ROTH IRA VTFC as Custodian L ⇒ VIAAX Vanguard Intl Divid Apprec Index Admiral		$15,001 - $50,000	Tax-Deferred		
Vanguard ROTH IRA VTFC as Custodian L ⇒ VLCAX Vanguard Large Cap Index Admiral		$50,001 - $100,000	Tax-Deferred		
Vanguard ROTH IRA VTFC as Custodian L ⇒ VSMAX Vanguard Small Cap Index Admiral		$50,001 - $100,000	Tax-Deferred		
Vanguard ROTH IRA VTFC as Custodian L ⇒ VTIAX Vanguard Total Intl Stock Index Admiral		$15,001 - $50,000	Tax-Deferred		
Vanguard ROTH IRA VTFC as Custodian L ⇒ VWIAX Vanguard Wellesley Income Admiral		$50,001 - $100,000	Tax-Deferred		
Vanguard Traditional IRA VTFC Custodian L ⇒ VAIPX Vanguard Inflation Protected Admiral		$50,001 - $100,000	Tax-Deferred		
Vanguard Traditional IRA VTFC Custodian L ⇒ VBTLX Vanguard Total Bond Market Admiral		$100,001 - $250,000	Tax-Deferred		
Vanguard Traditional IRA VTFC Custodian L ⇒ VEIRX Vanguard Equity Income Admiral		$50,001 - $100,000	Tax-Deferred		
Vanguard Traditional IRA VTFC Custodian L ⇒ VIAAX Vanguard International Div Admiral		$15,001 - $50,000	Tax-Deferred		
Vanguard Traditional IRA VTFC Custodian L ⇒ VLCAX Vanguard Large Cap Index Admiral		$50,001 - $100,000	Tax-Deferred		
Vanguard Traditional IRA VTFC Custodian L ⇒ VSMAX Vanguard Small Cap Index Admiral		$100,001 - $250,000	Tax-Deferred		
Vanguard Traditional IRA VTFC Custodian L		$100,001 -	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
⇒ VTIAX Vanguard Total Intl Stock Index Admiral		$250,000			

* Asset class details available at the bottom of this form.

Schedule C: Earned Income

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Atum Group LLC	Spouse salary	$30,813.00	$150,083.00
Comments: Amount earned covers 2016 & 2017 Current yearly amount covers January-March when contract concluded			

Schedule D: Liabilities

None disclosed.

Schedule E: Positions

None disclosed.

Schedule F: Agreements

None disclosed.

Schedule J: Compensation in Excess of $5,000 Paid by One Source

None disclosed.

Schedule A Asset Class Details

- Banking
  Location: US
- Banking ⇒ Ally Bank Accounts - CDs
  Location: US
- Banking ⇒ IQ Credit Union cash accounts (all)
  Location: US
- Charles Schwab
- Charles Schwab ⇒ Charles Schwab Roth
- Charles Schwab ⇒ Charles Schwab SEP IRA
- Federal I-Bonds
  Location: US
- HP Pension

- HP Pension ⇒ DPSP Benefit
- HP Pension ⇒ Fidelity RP Benefit
- Vanguard Brokerage Account
  Location: US
- Vanguard ROTH IRA VTFC as Custodian L
- Vanguard Traditional IRA VTFC Custodian L

Exclusions of Spouse, Dependent, or Trust Information

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ◉ No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Peter John Harrison , 11/30/2017