Filing ID #10015078

Financial Disclosure Report

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

Filer Information

Name: Aaron Anthony
Status: Congressional Candidate
State/District: PA12

Filing Information

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 08/8/2017

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
401(A)-LK ⇒ T-C Lifecycle 2045-Inst	SP	$1,001 - $15,000	Tax-Deferred		
401(A)-LK ⇒ 403(b)-LK ⇒ T-C Lifecycle 2045-Inst	SP	$1,001 - $15,000	Tax-Deferred		
403(b)-AA ⇒ American Funds EuroPacific Growth Fund - F1		$1,001 - $15,000	Tax-Deferred		
403(b)-AA ⇒ American Funds Growth Fund of America - F1		$1,001 - $15,000	Tax-Deferred		
403(b)-AA ⇒ American Funds Small Cap World Fund - F1		$1,001 - $15,000	Tax-Deferred		
403(b)-AA ⇒ American Funds Washington Mutual Investors Fd - F1		$1,001 - $15,000	Tax-Deferred		
403(b)-AA ⇒ Federated Equity Income Fund - A		$1,001 - $15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
403(b)-AA ⇒ Federated InterContinental Fund - A		$1,001 - $15,000	Tax-Deferred		
403(b)-AA ⇒ Federated Kaufmann Small Cap Fund - B		$1,001 - $15,000	Tax-Deferred		
403(b)-AA ⇒ Federated MDT Small Cap Growth Fund - A		$1,001 - $15,000	Tax-Deferred		
Roth IRA-AA ⇒ iShares iBoxx $ Investment Grade Corporate Bond ETF (LQD)		$1 - $1,000	Tax-Deferred		
Roth IRA-AA ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB)		$1 - $1,000	Tax-Deferred		
Roth IRA-AA ⇒ Vanguard FTSE Developed Markets ETF (VEA)		$15,001 - $50,000	Tax-Deferred		
Roth IRA-AA ⇒ Vanguard FTSE Emerging Markets ETF (VWO)		$1,001 - $15,000	Tax-Deferred		
Roth IRA-AA ⇒ Vanguard Mid-Cap Value ETF - DNQ (VOE)		$1,001 - $15,000	Tax-Deferred		
Roth IRA-AA ⇒ Vanguard Small-Cap Value ETF - DNQ (VBR)		$1,001 - $15,000	Tax-Deferred		
Roth IRA-AA ⇒ Vanguard Total Bond Market ETF (BND)		$1,001 - $15,000	Tax-Deferred		
Roth IRA-AA ⇒ Vanguard Total International Bond ETF (BNDX)		$1,001 - $15,000	Tax-Deferred		
Roth IRA-AA ⇒ Vanguard Total Stock Market ETF (VTI)		$1,001 - $15,000	Tax-Deferred		
Roth IRA-AA ⇒ Vanguard Value ETF - DNQ (VTV)		$1,001 - $15,000	Tax-Deferred		
Roth IRA-LK ⇒ Vanguard FTSE Developed Markets ETF (VEA)	SP	$1,001 - $15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Roth IRA-LK ⇒ Vanguard FTSE Emerging Markets ETF (VWO)	SP	$1,001 - $15,000	Tax-Deferred		
Roth IRA-LK ⇒ Vanguard Total Stock Market ETF (VTI)	SP	$1,001 - $15,000	Tax-Deferred		
Roth IRA-LK ⇒ Vanguard Value ETF - DNQ (VTV)	SP	$1,001 - $15,000	Tax-Deferred		
Traditional IRA - LK ⇒ International Bonds: BNDX	SP	$1,001 - $15,000	Tax-Deferred		
Traditional IRA - LK ⇒ Vanguard FTSE Developed Markets ETF (VEA)	SP	$1,001 - $15,000	Tax-Deferred		
Traditional IRA - LK ⇒ Vanguard FTSE Emerging Markets ETF (VWO)	SP	$1,001 - $15,000	Tax-Deferred		
Traditional IRA - LK ⇒ Vanguard Mid-Cap Value ETF - DNQ (VOE)	SP	$1,001 - $15,000	Tax-Deferred		
Traditional IRA - LK ⇒ Vanguard Small-Cap Value ETF - DNQ (VBR)	SP	$1,001 - $15,000	Tax-Deferred		
Traditional IRA - LK ⇒ Vanguard Total Stock Market ETF (VTI)	SP	$1,001 - $15,000	Tax-Deferred		
Traditional IRA - LK ⇒ Vanguard Value ETF - DNQ (VTV)	SP	$1,001 - $15,000	Tax-Deferred		

* Asset class details available at the bottom of this form.

Schedule C: Earned Income

Source	Type	Amount Current Year to Filing	Amount Preceding Year
University of Pittsburgh	Spouse Salary	$20,446.00	$56,611.00
University of Pittsburgh	Salary	$1,818.00	$18,081.00

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
	PNC Bank	12/2012	Mortgage on property, Pittsburgh, PA	$100,001 - $250,000

Schedule E: Positions

None disclosed.

Schedule F: Agreements

None disclosed.

Schedule J: Compensation in Excess of $5,000 Paid by One Source

None disclosed.

Schedule A Asset Class Details

- 401(A)-LK (Owner: SP)
  Description: Lauren Pitt retirement plan
- 401(A)-LK ⇒ 403(b)-LK (Owner: SP)
  Description: Lauren Pitt 403(b)
- 403(b)-AA
  Description: Aaron's 403(b)
- Roth IRA-AA
  Description: Aaron's Roth IRA
- Roth IRA-LK (Owner: SP)
- Traditional IRA - LK (Owner: SP)

Exclusions of Spouse, Dependent, or Trust Information

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ◉ No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Aaron Anthony , 08/8/2017