



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** T. Jonathan Ossoff  
**Status:** Congressional Candidate  
**State/District:** GA06

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2017  
**Filing Date:** 03/27/2017  
**Period Covered:** 01/01/2016– 03/14/2017

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity # 2 ⇒ Apple Inc. (AAPL)		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Fidelity # 2 ⇒ Berkshire Hathaway Inc. New (BRK.B)		\$1,001 - \$15,000	None		
Fidelity # 2 ⇒ Fidelity - Cash		\$100,001 - \$250,000	None		
Fidelity # 2 ⇒ First Trust Water ETF (FIW)		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Fidelity # 2 ⇒ JP Morgan Chase & Co. (JPM)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity #1 ⇒ Altria Group, Inc. (MO)		None	Capital Gains, Dividends	\$5,001 - \$15,000	\$201 - \$1,000
Fidelity #1 ⇒ Apple Inc. (AAPL)		\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Fidelity #1 ⇒ Bank of America Corporation (BAC)		\$100,001 - \$250,000	Dividends	None	\$201 - \$1,000
Fidelity #1 ⇒ Berkshire Hathaway Inc. New (BRK.B)		\$50,001 - \$100,000	None		
Fidelity #1 ⇒ Boeing Company (BA)		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Fidelity #1 ⇒ Caterpillar, Inc. (CAT)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Fidelity #1 ⇒ Century Bancorp, Inc. - Class A (CNBKA)		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Fidelity #1 ⇒ Cisco Systems, Inc. (CSCO)		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Fidelity #1 ⇒ Citigroup, Inc. (C)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity #1 ⇒ Coca-Cola Company (KO)		\$50,001 - \$100,000	Dividends	None	\$1,001 - \$2,500
Fidelity #1 ⇒ Crimson Wine Group Ltd. (CWGL)		\$1,001 - \$15,000	None		
Fidelity #1 ⇒ FDGRX - Fidelity Growth Company		\$50,001 - \$100,000	Dividends	None	\$1 - \$200
Fidelity #1 ⇒ FDRXX- Fidelity Government Cash Reserves		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Fidelity #1 ⇒ FDVLX- Fidelity Value Fund		\$50,001 - \$100,000	Dividends	None	\$201 - \$1,000
Fidelity #1 ⇒ Fidelity Government Money Market		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Fidelity #1 ⇒ FLPSX - Fidelity Low Priced Stock Fund		\$100,001 - \$250,000	Dividends	None	\$2,501 - \$5,000
Fidelity #1 ⇒		\$1,001 - \$15,000	Dividends	None	\$1 - \$200

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
FTEXX- Fidelity Municipal Money Market					
Fidelity #1 ⇒ FUSVX- Fidelity 500 Index Fund Premium Class		\$250,001 - \$500,000	Dividends	None	\$5,001 - \$15,000
Fidelity #1 ⇒ General Electric Company (GE)		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$2,501 - \$5,000
Fidelity #1 ⇒ Home Depot, Inc. (HD)		\$100,001 - \$250,000	Dividends	None	\$2,501 - \$5,000
Fidelity #1 ⇒ Intel Corporation (INTC)		\$50,001 - \$100,000	Dividends	None	\$1,001 - \$2,500
Fidelity #1 ⇒ Johnson & Johnson (JNJ)		\$15,001 - \$50,000	Dividends	None	\$1,001 - \$2,500
Fidelity #1 ⇒ Leucadia National Corporation (LUK)		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Fidelity #1 ⇒ Mondelez International, Inc. - Class A (MDLZ)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity #1 ⇒ Philip Morris International Inc (PM)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Fidelity #1 ⇒ The Kraft Heinz Company (KHC)		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Fidelity #1 ⇒ United Parcel Service, Inc. (UPS)		\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
Fidelity #1 ⇒ United States Oil Fund (USO)		\$15,001 - \$50,000	None		
Fidelity IRA ⇒ Fidelity Cash		\$15,001 - \$50,000	None		
Insight TWI Limited		\$250,001 - \$500,000	None		
LOCATION: Harrow/Middlesex, GB					
DESCRIPTION: Video content development and production company.					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
NWC Investment Partnership V, L.P ⇒ Posigen, Inc.		\$50,001 - \$100,000	None		
DESCRIPTION: Solar Installation Company					
State of Israel Bonds		\$1,001 - \$15,000	None		
DESCRIPTION: Bonds					

\* Asset class details available at the bottom of this form.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Insight TWI	Salary		\$34,975.00

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	VISA	March 2017	Credit Card	\$15,001 - \$50,000

### SCHEDULE E: POSITIONS

Position	Name of Organization
Managing Director & CEO	Insight TWI
Consultant	Strafford Publications, Inc.
CEO	The World Investigates Foundation
Organizer	Tailwind Media, LLC
Organizer	TWI Digital, LLC

### SCHEDULE F: AGREEMENTS

None disclosed.

### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
ADCA Investments (London, GB)	Video content development/production
AL-Jazeera Media Network (Doha, QA)	Video content development/production
British Broadcasting Corporation (London, GB)	Video content development/production
DR-Danish Broadcasting Corporation (Copenhagen, DK)	Video content development/production
Katybelle LLC (Conyers, GA, US)	Video content development/production
Omidyar Network (Redwood City, CA, US)	Video content development/production
Radisson BLU Mammy Yoko Hotel (Freetown, SL)	Video content development/production
RTL Nederland (Hilversum, NL)	Video content development/production
Sky Vision (London, GB)	Video content development/production
Sveriges Television AB (Stockholm, SE)	Video content development/production
Telecom Italia Media (Rome, IT)	Video content development/production
TV Nowa (Warszawa, PL)	Video content development/production
Strafford Publications, Inc. (Atlanta, GA, US)	Digital consulting

## SCHEDULE A ASSET CLASS DETAILS

- o Fidelity # 2  
LOCATION: US
- o Fidelity #1  
LOCATION: US
- o Fidelity IRA
- o NWC Investment Partnership V, L.P

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

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I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** T. Jonathan Ossoff , 03/27/2017