Filing ID #10014476

Financial Disclosure Report

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Filer Information

Name: Hon. Reid J. Ribble

Status: Former Member

State/District: WI08

Filing Information

Filing Type: Terminated Filer Report

Filing Year: 2017

Filing Date: 02/1/2017

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
1400 College Avenue Commercial Rental Property Location: Appleton, WI, US	JT	None	Capital Gains	$100,001 - $1,000,000	☑
Installment Note Receivable - The Ribble Group, Inc.		$500,001 - $1,000,000	None		☐
Mass Mutual Bay State Life Insurance ⇒ MML Blend	SP	$1,001 - $15,000	None		☐
Mass Mutual Bay State Life Insurance ⇒ MML Managed Blend	SP	$1,001 - $15,000	None		☐
Mass Mutual Bay State Life Insurance ⇒ Oppenheimer Capital Appreciation	SP	$1,001 - $15,000	None		☐
Mass Mutual Bay State Life Insurance ⇒ Oppenheimer Global	SP	$1,001 - $15,000	None		☐
Mass Mutual Bay State Life Insurance ⇒ Oppenheimer Global Strategic	SP	$1 - $1,000	None		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Mass Mutual Bay State Life Insurance ⇒ VIP Contrafund	SP	$1,001 - $15,000	None		☐
Mass Mutual Bay State Life Insurance ⇒ VP Income & Growth	SP	$1,001 - $15,000	None		☐
Metlife IRA ⇒ Loomis Sayles Investment Grade	SP	$1,001 - $15,000	Capital Gains, Dividends	$201 - $1,000	☐
Metlife IRA ⇒ Loomis Sayles Limited Term Government	SP	$1,001 - $15,000	Dividends	$1 - $200	☐
Metlife IRA ⇒ Loomis Sayles Value Fund Class A	SP	$1,001 - $15,000	Dividends	$1 - $200	☐
Metlife IRA ⇒ Natixis US Equity Opportunities Description: Purchase of over $1000 on 8/15/2016.	SP	$1,001 - $15,000	Dividends	$1 - $200	☑
Metlife IRA ⇒ Oakmark Fund Class I Description: Completely sold over $1000 on 8/15/2016.	SP	None	None		☑
Metlife IRA ⇒ Oakmark International Fund Description: Purchase of over $1000 on 8/15/2016.	SP	$1,001 - $15,000	Dividends	$1 - $200	☑
Metlife IRA ⇒ Vaughan Nelson Value Opportunity Fund Class Description: Completely sold over $1000 on 8/15/2016.	SP	$1 - $1,000	Dividends	$1 - $200	☑
MetLife IRA ⇒ AQR Global Risk Balanced		$15,001 - $50,000	None		☐
MetLife IRA ⇒ Barclays Aggregate Bond Index		$1,001 - $15,000	None		☐
MetLife IRA ⇒ MetLife Balanced Plus		$100,001 - $250,000	None		☐
MetLife IRA ⇒ Pyramis Government Income		$1,001 - $15,000	Tax-Deferred		☐
New England Security IRA ⇒ AMG Managers Montag & Caldwell Growth I		$1,001 - $15,000	Dividends	$1 - $200	☑

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
DESCRIPTION: Purchase of over $1000 on 8/15/2016.					
New England Security IRA ⇒ Baird Aggregate Bond Fund Instl DESCRIPTION: Purchase of over $1000 on 8/15/2016.		$1,001 - $15,000	Dividends	$1 - $200	✓
New England Security IRA ⇒ Dodge & Cox Income Fund DESCRIPTION: Completely Sold over $1000 on 8/15/2016.		None	None		✓
New England Security IRA ⇒ Federated Strategic Value Dividend IS DESCRIPTION: Purchase of over $1000 on 8/15/2016.		$1,001 - $15,000	Dividends	$1 - $200	✓
New England Security IRA ⇒ Harding Loevner Intl Equity Port Instl		$1,001 - $15,000	Dividends	$1 - $200	
New England Security IRA ⇒ JP Morgan Large-Cap Growth Fund Select DESCRIPTION: Completely sold over $1000 on 8/15/2016.		None	None		✓
New England Security IRA ⇒ Legg Mason BW Global Opportunities Bond DESCRIPTION: Purchase of over $1000 on 8/15/2016.		$1,001 - $15,000	Dividends	$1 - $200	✓
New England Security IRA ⇒ Schwab Fundamental U. S. Large Company DESCRIPTION: Completely sold over $1000 on 8/15/2016.		None	None		✓
New England Security IRA ⇒ Thomas White International Fund I		$1,001 - $15,000	Dividends	$1 - $200	
New England Security IRA ⇒ Touchstone Mid Cap Fund Class Y		$1,001 - $15,000	Dividends	$1 - $200	
New England Security IRA ⇒ Vanguard Dividend Appreciation Index DESCRIPTION: Completely sold over $1000 on 8/15/2016.		None	None		✓
New England Security IRA ⇒ Vanguard Short-Term Bond Portfolio		$1 - $1,000	Dividends	$1 - $200	
New England Security IRA ⇒ Wells Fargo Large Cap Core Instl Cl DESCRIPTION: Purchase of over $1000 on 8/15/2016.		$1,001 - $15,000	Dividends	$1 - $200	✓

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
North American Company Universal Life Insurance		$1,001 - $15,000	None		☐

* Asset class details available at the bottom of this form.

Schedule B: Transactions

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
1400 College Avenue Commercial Rental Property Location: Appleton, WI, US Description: Complete sale of property over $1000 on 12/28/2016.	JT	12/28/2016	S	$500,001 - $1,000,000	☑
Metlife IRA ⇒ Natixis US Equity Opportunities	SP	08/15/2016	P	$1,001 - $15,000	
Metlife IRA ⇒ Oakmark Fund	SP	08/15/2016	S	$1,001 - $15,000	☐
Metlife IRA ⇒ Oakmark International Fund	SP	08/15/2016	P	$1,001 - $15,000	
Metlife IRA ⇒ Vaughan Nelson Value Opportunity Fund	SP	08/15/2016	S	$1,001 - $15,000	☐
New England Security IRA ⇒ AMG Managers Montag & Caldwell Growth I		08/15/2016	P	$1,001 - $15,000	
New England Security IRA ⇒ Baird Aggregate Bond Fund Institutional		08/15/2016	P	$1,001 - $15,000	
New England Security IRA ⇒ Dodge & Cox Income		08/15/2016	S	$1,001 - $15,000	☐
New England Security IRA ⇒ Federated Strategic Value Dividend IS		08/15/2016	P	$1,001 - $15,000	
New England Security IRA ⇒ JP Morgan Large Cap Growth Fund Select		08/15/2016	S	$1,001 - $15,000	☐
New England Security IRA ⇒ Legg Mason BW Global Opportunities Bond		08/15/2016	P	$1,001 - $15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
New England Security IRA ⇒ Schwab Fundamental US Large Company		08/15/2016	S	$1,001 - $15,000	☐
New England Security IRA ⇒ Vanguard Dividend Appreciation Index		08/15/2016	S	$1,001 - $15,000	☐
New England Security IRA ⇒ Wells Fargo Large Cap Core Instl		08/15/2016	P	$1,001 - $15,000	

* Asset class details available at the bottom of this form.

Schedule C: Earned Income

None disclosed.

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Nicolet Bank	January 1999	Mortgage on 1440 College Ave commercial property	$500,001 - $1,000,000
JT	Franklin American Mortgage Company	November, 1996	Mortgage on personal residence in Sherwood WI	$100,001 - $250,000
JT	Marriott	February, 2008	Mortgage on time share in Hawaii (not rented)	$10,000 - $15,000

Schedule E: Positions

None disclosed.

Schedule F: Agreements

Date	Parties To	Terms of Agreement
February 2016	NRCA	Received offer of employment for after end of 114th Congress.

Schedule G: Gifts

None disclosed.

Schedule H: Travel Payments and Reimbursements

Trip Details					Inclusions		
Source	**Start Date**	**End Date**	**Itinerary**	**Days at Own Exp.**	**Lodging?**	**Food?**	**Family?**
German Marshall Fund of the US, Robert Bosch Stiftung	02/26/2016	02/29/2016	Washington, DC - West Point, NY - Washington, DC	0	☑	☑	☑
Aspen Institute Congressional Program	04/30/2016	05/4/2016	Washington, DC - Briesen, Germany - Washington. DC	0	☑	☑	☐

Schedule I: Payments Made to Charity in Lieu of Honoraria

None disclosed.

Schedule A and B Asset Class Details

- Mass Mutual Bay State Life Insurance (Owner: SP)
- Metlife IRA (Owner: SP)
- MetLife IRA
- New England Security IRA

Exclusions of Spouse, Dependent, or Trust Information

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

○ Yes ◉ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ◉ No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Reid J. Ribble , 02/1/2017