Filing ID #10016711

Financial Disclosure Report

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Filer Information

Name: Hon. Mia Love
Status: Member
State/District: UT04

Filing Information

Filing Type: Annual Report
Filing Year: 2016
Filing Date: 05/12/2017

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Bank of American Fork		$15,001 - $50,000	Interest	$1 - $200	☐
Chase bank savings		$15,001 - $50,000	Interest	$1 - $200	☐
Principle 401(k) ⇒ American Beacon Small Cap Value Institutional	SP	$1,001 - $15,000	Tax-Deferred		☐
Principle 401(k) ⇒ American Century Mid-Cap Index Z Fund	SP	$1,001 - $15,000	Tax-Deferred		☑
Principle 401(k) ⇒ Columbia MId-Cap Index Z Fund	SP	$1,001 - $15,000	Tax-Deferred		☑
Principle 401(k) ⇒ Federated Kaufmann Large Cap Institutional	SP	$1,001 - $15,000	Tax-Deferred		☐
Principle 401(k) ⇒ Fidelity Advisor Leveraged Co Stock I	SP	None	Tax-Deferred		☑
Principle 401(k) ⇒	SP	None	Tax-Deferred		☑

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Goldman Sachs Mid-Cap Value Institutional					
Principle 401(k) ⇒ Hartford Core Equity Fund	SP	$1,001 - $15,000	Tax-Deferred		☐
Principle 401(k) ⇒ Janus Enterprise N Fund	SP	$1,001 - $15,000	Tax-Deferred		☑
Principle 401(k) ⇒ JP Morgan SmartRetirement 2040 I	SP	$15,001 - $50,000	Tax-Deferred		☐
Principle 401(k) ⇒ Nuveen Large Cap Value I	SP	$1,001 - $15,000	Tax-Deferred		☐
Principle 401(k) ⇒ Principal Global Investors Large Cap S&P 500 Index Separate	SP	$1,001 - $15,000	Tax-Deferred		☐
Principle 401(k) ⇒ Principal Real Estate Inv. Real Estate Securities Inst	SP	$1,001 - $15,000	Tax-Deferred		☐
Principle 401(k) ⇒ Prudential Jennison Mid Cap Growth Z	SP	None	Tax-Deferred		☑
Principle 401(k) ⇒ T.Rowe Price New Horizons	SP	$15,001 - $50,000	Tax-Deferred		☐
Principle 401(k) ⇒ Verisk Analytics, Inc. - Class A (VRSK)	SP	$100,001 - $250,000	Tax-Deferred		☐

* Asset class details available at the bottom of this form.

Schedule B: Transactions

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
Principle 401(k) ⇒ American Century Mid-cap Value R6 Fund	SP	06/15/2016	P	$1,001 - $15,000	
Principle 401(k) ⇒ Columbia Mid-Cap Index Z Fund	SP	06/15/2016	P	$1,001 - $15,000	
Principle 401(k) ⇒ Fidelity Advisor Leveraged Co Stock I	SP	06/15/2016	S	$1,001 - $15,000	☐

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
Principle 401(k) ⇒ Goldman Sachs Mid-Cap Value Institutional	SP	06/15/2016	S	$1,001 - $15,000	☐
Principle 401(k) ⇒ Janus Enterprise N Fund	SP	06/15/2016	P	$1,001 - $15,000	
Principle 401(k) ⇒ Prudential Jennison Mid-Cap Growth Z	SP	06/15/2016	S	$1,001 - $15,000	☐

* Asset class details available at the bottom of this form.

Schedule C: Earned Income

Source	Type	Amount
Xactware Solutions, Inc.	Spouse Salary	N/A

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Wells Fargo	November 2010	Mortgage on primary residence	$100,001 - $250,000
	Comments: Paid upon refinance			
	Utah Community Credit Union	June 2016	Mortgage on primary residence	$100,001 - $250,000

Schedule E: Positions

None disclosed.

Schedule F: Agreements

None disclosed.

Schedule G: Gifts

None disclosed.

Schedule H: Travel Payments and Reimbursements

None disclosed.

Schedule I: Payments Made to Charity in Lieu of Honoraria

None disclosed.

Schedule A and B Asset Class Details

- Principle 401(k) (Owner: SP)

Exclusions of Spouse, Dependent, or Trust Information

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

( ) Yes (•) No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

( ) Yes (•) No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

( ) Yes (•) No

Certification and Signature

[x] I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Mia Love , 05/12/2017