

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Mark R Meadows

Status: Member State/District: NC11

FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2016

Filing Date: 08/6/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Capital One Bank	SP	\$1,001 - \$15,000	None		
Description: Checking account					
Congressional Federal Credit Union	JT	\$100,001 - \$250,000	Interest	\$1 - \$200	
Description: Checking and Savings accounts		~_0 0,000			
Edward Jones Brokerage Account ⇒ Edward Jones Brokerage account	JT	None	Dividends	\$201 - \$1,000	
C					
Edward Jones Brokerage Account ⇒ Intel Corporation (INTC)	JT	None	Capital Gains	\$2,501 - \$5,000	
Edward Jones Employee Pension Account ⇒ Edward Jones Employee Pension Account		\$100,001 - \$250,000	None		
Description: Cash in brokerage account		Ψ250,000			
Edward Jones Employee Pension Account ⇒ General Electric Company (GE)		\$15,001 - \$50,000	None		
Edward Jones Employee Pension Account ⇒ Oracle Corporation (ORCL)		None	Capital Gains	\$1,001 - \$2,500	▽

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Edward Jones Employee Pension Account ⇒ Trimble Inc. (TRMB)		\$15,001 - \$50,000	None		
Edward Jones Employee Pension Account ⇒ Yahoo! Inc. (YHOO)		None	Capital Gains	\$15,001 - \$50,000	<u> </u>
Edward Jones Mary Kay 401K Plan ⇒ Ascena Retail Group, Inc. (ASNA)	SP	\$1 - \$1,000	None		
Edward Jones Mary Kay 401K Plan ⇒ Edward Jones Mary Kay 401k plan Description: Cash in brokerage account	SP	\$1,001 - \$15,000	None		
Edward Jones Mary Kay 401K Plan ⇒ Raytheon Company (RTN)	SP	\$15,001 - \$50,000	None		
Entegra Bank Description: Money market and checking accounts	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	
First Citizens Bank & Trust Company Description: Checking and money market accounts	JT	\$1,001 - \$15,000	None		П
PNC Bank National Association Description: Money Market, Checking and CD Account	SP	\$1,001 - \$15,000	Interest	\$201 - \$1,000	
Sapphire Lakes Group LLC ⇒ Undeveloped Land Location: Sapphire, NC, US Description: Property is undeveloped and there was a	a sale of a p	\$100,001 - \$250,000 ortion of the land.	Capital Gains	\$50,001 - \$100,000	▽
Sapphire Lakes Properties LLC ⇒ Undeveloped Land Location: Sapphire, NC, US		None	None		П
Sound Investments LLC ⇒ Sound Investments LLC Location: Sapphire, NC, US DESCRIPTION: No income, family home		\$250,001 - \$500,000	None		П
Wells Fargo Brokerage Account ⇒ Bank of America Corporation (BAC)		None	Capital Gains	\$5,001 - \$15,000	
Wells Fargo Brokerage Account ⇒		None	Dividends,	\$1 - \$200	

Asset	Owner Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Wells Fargo Brokerage Account		Interest		

^{*} Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Edward Jones Brokerage Account ⇒ Intel Corporation (INTC)	JT	06/14/2016	S	\$15,001 - \$50,000	~
Edward Jones Employee Pension Account ⇒ Oracle Corporation (ORCL)		10/28/2016	S	\$15,001 - \$50,000	∀
Edward Jones Employee Pension Account ⇒ Yahoo! Inc. (YHOO)		10/26/2016	S	\$15,001 - \$50,000	~
Sapphire Lakes Group LLC ⇒ Undeveloped Land Location: Sapphire, NC, US		04/21/2016	S (partial)	\$250,001 - \$500,000	<u>~</u>
Sapphire Lakes Group LLC ⇒ Undeveloped Land Location: Sapphire, NC, US		07/15/2016	S (partial)	\$50,001 - \$100,000	<u>~</u>
Sapphire Lakes Group LLC ⇒ Undeveloped Land Location: Sapphire, NC, US		11/11/2016	S (partial)	\$100,001 - \$250,000	<u>~</u>
Sapphire Lakes Properties LLC ⇒ Sapphire Lakes Properties, 50% Interest Description: Sale of partnership interest		11/1/2016	S	\$100,001 - \$250,000	
Wells Fargo Brokerage Account ⇒ Bank of America Corporation (BAC)		04/28/2016	S	\$1,001 - \$15,000	<u>~</u>

^{*} Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	Entegra Bank	October 2007	Mortgage for Sapphire Lakes Group- Rosman Hwy Property	\$100,001 - \$250,000

SCHEDULE E: Positions

Position	Name of Organization		
Member	Sound Investments of WNC LLC		
Member	Sapphire Lakes Group LLC		

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details			Inclusions				
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
The Heritage Foundation	01/27/2016	01/29/2016	Washington, DC - Middleburg, VA - Washington, DC	0	<u>~</u>	▽	∀
The Heritage Foundation	04/7/2016	04/9/2016	Washington, DC - Amelia Island, FL - Washington, DC	0	<u>~</u>	~	∀
The Heritage Foundation	11/17/2016	11/19/2016	Washington, DC - San Antonio, TX - Washington, DC	O	∀	V	
The Heritage Foundation	12/2/2016	12/3/2016	Washington, DC - Charlottesville, VA - Washington, DC	O	<u> </u>	V	✓

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

• Edward Jones Brokerage Account (100% Interest) (Owner: JT)

LOCATION: US

- o Edward Jones Employee Pension Account
- Edward Jones Mary Kay 401K Plan (Owner: SP)
- Sapphire Lakes Group LLC (100% Interest) Location: Sapphire, NC, US
- Sapphire Lakes Properties LLC (50% Interest) Location: Sapphire, NC, US
- Sound Investments LLC Location: Sapphire, NC, US
- Wells Fargo Brokerage Account (100% Interest)

LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?



Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?



Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

CERTIFICATION AND SIGNATURE

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Mark R Meadows, 08/6/2017