



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Greg Walden
Status: Member
State/District: OR02

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2016
Filing Date: 05/15/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|-----------------------|----------------|-------------------|--------------------------|
| Cascade Central Credit Union money market | JT | \$50,001 - \$100,000 | Interest | \$201 - \$1,000 | <input type="checkbox"/> |
| Columbia Gorge Broadcasters | JT | \$250,001 - \$500,000 | None | | <input type="checkbox"/> |
| LOCATION: Hood River, OR, US | | | | | |
| Columbia State Bank-various accounts | JT | \$50,001 - \$100,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |
| Congressional Federal Credit Union - various accounts | JT | \$100,001 - \$250,000 | Interest | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Continental Resources, Inc. | SP | \$1,001 - \$15,000 | Royalty | \$201 - \$1,000 | <input type="checkbox"/> |
| DESCRIPTION: Royalty payment for small mining claim in North Dakota. | | | | | |
| Fidelity Core Tax-Free Money Market | SP | \$100,001 - \$250,000 | Tax-Deferred | | <input type="checkbox"/> |
| Home lot: 2909 Hidden Valley Dr. | JT | \$15,001 - \$50,000 | None | | <input type="checkbox"/> |
| LOCATION: Lake Havasu City, AZ, US | | | | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|-------------------------|----------------|--------------------|--------------------------|
| iShares by Blackrock Core S&P 500 IVV | | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | <input type="checkbox"/> |
| iShares by Blackrock Core S&P 500 IVV | SP | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | <input type="checkbox"/> |
| MSW Communications, LLC | JT | \$500,001 - \$1,000,000 | Rent | \$5,001 - \$15,000 | <input type="checkbox"/> |
| LOCATION: Hood River, OR, US | | | | | |
| Personal IRA ⇒ Cascade Central Credit Union | | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| Personal IRA ⇒ iShares by Blackrock Core S&P IVV | | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| Personal IRA ⇒ iShares by Blackrock Core S&P Small Cap | | \$1 - \$1,000 | Tax-Deferred | | <input type="checkbox"/> |
| Personal IRA ⇒ Vanguard Target Retirement 2020 Investor CL | | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| Personal Trust ⇒ Cascade Central Credit Union money market | | \$100,001 - \$250,000 | Interest | \$201 - \$1,000 | <input type="checkbox"/> |
| Personal Trust ⇒ Fidelity tax-free money market | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |
| Personal Trust ⇒ Portland, OR Sewer System First Lien Series A Refunding Revenue Bond | | \$1,001 - \$15,000 | Interest | \$201 - \$1,000 | <input type="checkbox"/> |
| Spousal IRA ⇒ Cascade Central Credit Union | | \$1,001 - \$15,000 | Tax-Deferred | None | <input type="checkbox"/> |
| Spousal IRA ⇒ iShares by Blackrock Core S&P 500 IVV | | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| Spousal IRA ⇒ iShares by Blackrock Core S&P Small Cap | | \$1 - \$1,000 | Tax-Deferred | | <input type="checkbox"/> |
| Spousal IRA ⇒ Vanguard Target Retirement 2025 Investor CL | | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| Spousal Trust ⇒ Cascade Central Credit Union money market | | \$50,001 - \$100,000 | Interest | \$201 - \$1,000 | <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|-----------------------|----------------|---------------------|-------------------------------------|
| Spousal Trust ⇒ Fidelity tax-free money market | | \$15,001 - \$50,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |
| Spousal Trust ⇒ Portland, OR Sewer System First Lien Series A Refunding Revenue Bond | | \$1,001 - \$15,000 | Interest | \$201 - \$1,000 | <input type="checkbox"/> |
| State of Oregon PERS | | \$50,001 - \$100,000 | None | | <input type="checkbox"/> |
| Tower Property LOCATION: Hood River, OR, US | JT | \$250,001 - \$500,000 | Rent | \$15,001 - \$50,000 | <input type="checkbox"/> |
| Vanguard REIT Index Admiral CL | SP | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | <input type="checkbox"/> |
| Vanguard Target Retirement 2020 Investor CL | | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | <input checked="" type="checkbox"/> |
| Vanguard Target Retirement 2025 Investor CL | SP | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | <input checked="" type="checkbox"/> |
| Vanguard Target Retirement 2030 Investor CL | | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | <input type="checkbox"/> |
| Wells Fargo checking account | JT | \$15,001 - \$50,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |

* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|---|-------|-----------|----------|--------------------|---------------------|
| Personal IRA ⇒ Vanguard Target Retirement 2020 Investor Cl | | 02/9/2016 | P | \$1,001 - \$15,000 | |
| Spousal IRA ⇒ Vanguard Target Retirement 2025 | | 02/9/2016 | P | \$1,001 - \$15,000 | |

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount |
|-----------------------------|---------------|--------|
| Columbia Gorge Broadcasters | Spouse Salary | N/A |

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|-----------|-----------------------------|
| President | Columbia Gorge Broadcasters |
| Member | MSW Communications, LLC |

SCHEDULE F: AGREEMENTS

| Date | Parties To | Terms of Agreement |
|-------------|--------------------------|--|
| August 1989 | self and State of Oregon | State of Oregon retirement plan for service in Oregon Legislature. No further contributions made by self of State of Oregon. |

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

| |
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| <ul style="list-style-type: none"> o Personal IRA o Personal Trust o Spousal IRA o Spousal Trust |
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not

be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Greg Walden , 05/15/2017