



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Darrell E. Issa  
**Status:** Member  
**State/District:** CA49

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2016  
**Filing Date:** 05/12/2017

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
1200 Harbor Dr LP, 100% Interest		\$500,001 - \$1,000,000	None		<input type="checkbox"/>
LOCATION: Oceanside, CA, US DESCRIPTION: Holds property located at 1200 Harbor Dr COMMENTS: Valuation for all LP's listed, Greene Properties, DEI LLC, Directed Insurance and Greene Insurance is Net Book Value					
1237 Calle Prospero LP, 100% Interest		\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: San Marco, CA, US DESCRIPTION: Holds property located at 1237 Calle Prospero. This property was previously held in Ocean Collection LP but was transferred into this new LP in 2016.					
12400 Stowe Dr LP, 100% Interest		\$5,000,001 - \$25,000,000	Rent	\$100,001 - \$1,000,000	<input type="checkbox"/>
LOCATION: Poway, CA, US DESCRIPTION: Holds property located at 12400 Stowe Dr					
1800 Carillon LP, 100% Interest		\$1,000,001 - \$5,000,000	Rent	\$50,001 - \$100,000	<input type="checkbox"/>
LOCATION: Cincinnati, OH, US DESCRIPTION: Holds property located at 1800 Carillon Blvd					
212 Main St LP, 100% Interest		\$1,000,001 -	Rent	\$50,001 - \$100,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
		\$5,000,000			
LOCATION: Fallbrook, CA, US DESCRIPTION: Holds property located at 212 Main Street					
25 D St LP, 100% Interest		\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Washington , DC, US DESCRIPTION: Holds property located at 25 D St					
2585 Business Park LP, 100% Interest		\$1,000,001 - \$5,000,000	Rent	None	<input type="checkbox"/>
LOCATION: Vista, CA, US DESCRIPTION: Holds property located at 2585 Business Park Drive					
3186 Vista Way LP, 100% Interest		\$1,000,001 - \$5,000,000	Capital Gains, Rent	None	<input type="checkbox"/>
LOCATION: Oceanside, CA, US DESCRIPTION: Holds property located at 3186 Vista Way					
5931 Priestly Dr LP, 100% Interest		\$5,000,001 - \$25,000,000	Rent	\$100,001 - \$1,000,000	<input type="checkbox"/>
LOCATION: Carlsbad, CA, US DESCRIPTION: Holds property located at 5931 Priestly Dr					
Account 1 ⇒ AllianceBernstein High Inc Cl Adv - AGDYX	JT	Over \$50,000,000	Capital Gains, Dividends	Over \$5,000,000	<input checked="" type="checkbox"/>
Account 1 ⇒ AllianzGI Short Duration High Inc Cl P - ASHPX	JT	Over \$50,000,000	Dividends	Over \$5,000,000	<input checked="" type="checkbox"/>
Account 1 ⇒ BlackRock High Yield Cl I - BHYIX	JT	Over \$50,000,000	Capital Gains, Dividends	Over \$5,000,000	<input checked="" type="checkbox"/>
Account 1 ⇒ First Eagle Fund of America Cl I - FEAIX	JT	None	Capital Gains	None	<input checked="" type="checkbox"/>
Account 1 ⇒ First Eagle Global Funds Cl I - SGIIX	JT	\$1,000,001 - \$5,000,000	Capital Gains, Dividends	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
Account 1 ⇒ First Eagle US Value Fd Cl I - FEVIX	JT	\$25,000,001 - \$50,000,000	Capital Gains, Dividends	\$1,000,001 - \$5,000,000	<input checked="" type="checkbox"/>
Account 1 ⇒ Ivy Science & Technology Cl I - ISTIX	JT	None	Capital Gains	\$15,001 - \$50,000	<input checked="" type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
Account 1 ⇒ Lord Abbett High Yield Cl F - LHYFX	JT	\$25,000,001 - \$50,000,000	Dividends	\$1,000,001 - \$5,000,000	<input checked="" type="checkbox"/>
Account 1 ⇒ Mainstay Epoch Global Equity Cl I - EPSYX	JT	None	Capital Gains, Dividends	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
Account 1 ⇒ Mainstay ICAP Select Equity Cl I - ICSLX	JT	None	Capital Gains, Dividends	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
Account 1 ⇒ Principal Funds Inc HI Yield Cl P - PYHPX	JT	\$25,000,001 - \$50,000,000	Dividends	\$1,000,001 - \$5,000,000	<input checked="" type="checkbox"/>
Account 1 ⇒ Principal MidCap Cl P - PMCPX	JT	\$25,000,001 - \$50,000,000	Capital Gains, Dividends	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
Account 1 ⇒ Putnam Capital Spectrum Cl Y - PVSYX	JT	None	Capital Gains	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
Account 1 ⇒ Putnam High Yield Cl Y - PHYXX	JT	None	Capital Gains, Dividends	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
Account 1 ⇒ Putnam Multi-Cap Core Cl Y - PMYYX	JT	\$5,000,001 - \$25,000,000	Dividends	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
Account 1 ⇒ Thornburg Core Growth Cl I - THIGX	JT	None	Capital Gains	None	<input checked="" type="checkbox"/>
Account 1 ⇒ Thornburg Global Opportunities Cl I - THOIX	JT	None	Capital Gains, Dividends	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Account 1 ⇒ Undiscovered Mg Bh Vl SL - UBVSX	JT	Over \$50,000,000	Capital Gains, Dividends	\$1,000,001 - \$5,000,000	<input checked="" type="checkbox"/>
Account 2 ⇒ Cash / Money Accounts	JT	\$5,000,001 - \$25,000,000	Dividends, Interest	\$201 - \$1,000	<input type="checkbox"/>
Account 3 ⇒ AllianzGI Short Duration High Inc Cl P - ASHPX	JT	Over \$50,000,000	Dividends	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
Congressional Federal Credit Union Accounts		\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>
DEI, LLC, 100% Interest		\$100,001 -	Partnership	\$50,001 - \$100,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
		\$250,000	Income		
LOCATION: Vista, CA, US DESCRIPTION: DEI, LLC is the General Partner owning 1% of each of the Limited Partnerships listed. Holds no property.					
Directed Insurance, 100% Interest		None	Capital Gains, Dividends, Interest, insurance premiums	Over \$5,000,000	<input type="checkbox"/>
LOCATION: Park City, UT, US DESCRIPTION: Directed Insurance was dissolved in December 2016 and all assets distributed to the owners in the form of a dividend.					
Greene Insurance Company, 100% Interest		\$500,001 - \$1,000,000	Capital Gains, Interest, insurance premiums	\$100,001 - \$1,000,000	<input type="checkbox"/>
LOCATION: Helena, MT, US DESCRIPTION: Greene Insurance is a captive insurance company, a Series member of Dresden Insurance Company LLC					
Greene Properties, 100% Interest		\$100,001 - \$250,000	None		<input type="checkbox"/>
LOCATION: Vista, CA, US DESCRIPTION: Greene Properties is a property management company which manages the various properties held in the LP's listed.					
Ocean Collection LP, 100% Interest		\$5,000,001 - \$25,000,000	Rent	\$100,001 - \$1,000,000	<input type="checkbox"/>
LOCATION: Carlsbad, CA, US DESCRIPTION: Holds property located at 2510, 2520, 2540, 2542, 2544, 2546, 2550, 2552, 2554 and 2556 Gateway Road					
Slater Place LP	JT	None	None		<input type="checkbox"/>
LOCATION: Carlsbad, CA, US DESCRIPTION: Held lots 19, 20, 21, and 22 in Bressi Ranch. All were sold and the transaction reported in 2015. The LP was canceled and closed in May 2016.					
Tahoe Beach LP, 100% Interest		\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>
LOCATION: Lake Tahoe, CA, US DESCRIPTION: Holds property located at 314 Beach Dr					

\* Asset class details available at the bottom of this form.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
25 D St LP	JT	04/27/2016	P	\$500,001 - \$1,000,000	
LOCATION: Washington, DC, US					
Account 1 ⇒ AllianceBernstein High Inc Cl Adv - AGDYX	JT	03/18/2016	P	\$5,000,001 - \$25,000,000	
Account 1 ⇒ AllianceBernstein High Inc Cl Adv - AGDYX	JT	03/31/2016	P	\$500,001 - \$1,000,000	
Account 1 ⇒ AllianceBernstein High Inc Cl Adv - AGDYX	JT	04/29/2016	P	\$500,001 - \$1,000,000	
Account 1 ⇒ AllianceBernstein High Inc Cl Adv - AGDYX	JT	05/31/2016	P	\$500,001 - \$1,000,000	
Account 1 ⇒ AllianceBernstein High Inc Cl Adv - AGDYX	JT	06/24/2016	P	\$5,000,001 - \$25,000,000	
Account 1 ⇒ AllianceBernstein High Inc Cl Adv - AGDYX	JT	06/30/2016	P	\$500,001 - \$1,000,000	
Account 1 ⇒ AllianceBernstein High Inc Cl Adv - AGDYX	JT	07/29/2016	P	\$500,001 - \$1,000,000	
Account 1 ⇒ AllianceBernstein High Inc Cl Adv - AGDYX	JT	08/22/2016	P	\$25,000,001 - \$50,000,000	
Account 1 ⇒ AllianceBernstein High Inc Cl Adv - AGDYX	JT	08/31/2016	P	\$500,001 - \$1,000,000	
Account 1 ⇒ AllianceBernstein High Inc Cl Adv - AGDYX	JT	09/30/2016	P	\$500,001 - \$1,000,000	
Account 1 ⇒ AllianceBernstein High Inc Cl Adv - AGDYX	JT	10/31/2016	P	\$500,001 - \$1,000,000	
Account 1 ⇒ AllianceBernstein High Inc Cl Adv - AGDYX	JT	12/29/2016	S (partial)	Over \$50,000,000	<input checked="" type="checkbox"/>
Account 1 ⇒ AllianzGI Short Duration High Inc Cl P - ASHPX	JT	03/18/2016	P	\$5,000,001 - \$25,000,000	

<b>Asset</b>	<b>Owner</b>	<b>Date</b>	<b>Tx. Type</b>	<b>Amount</b>	<b>Cap. Gains &gt; \$200?</b>
Account 1 ⇒ AllianzGI Short Duration High Inc Cl P - ASHPX	JT	04/20/2016	P	\$5,000,001 - \$25,000,000	
Account 1 ⇒ AllianzGI Short Duration High Inc Cl P - ASHPX	JT	04/22/2016	P	\$100,001 - \$250,000	
Account 1 ⇒ AllianzGI Short Duration High Inc Cl P - ASHPX	JT	05/13/2016	P	\$25,000,001 - \$50,000,000	
Account 1 ⇒ AllianzGI Short Duration High Inc Cl P - ASHPX	JT	05/19/2016	P	\$250,001 - \$500,000	
Account 1 ⇒ AllianzGI Short Duration High Inc Cl P - ASHPX	JT	06/16/2016	P	\$250,001 - \$500,000	
Account 1 ⇒ AllianzGI Short Duration High Inc Cl P - ASHPX	JT	06/27/2016	P	\$1,000,001 - \$5,000,000	
Account 1 ⇒ AllianzGI Short Duration High Inc Cl P - ASHPX	JT	07/15/2016	P	Over \$50,000,000	
Account 1 ⇒ AllianzGI Short Duration High Inc Cl P - ASHPX	JT	07/21/2016	P	\$500,001 - \$1,000,000	
Account 1 ⇒ AllianzGI Short Duration High Inc Cl P - ASHPX	JT	08/5/2016	P	\$1,000,001 - \$5,000,000	
Account 1 ⇒ AllianzGI Short Duration High Inc Cl P - ASHPX	JT	08/18/2016	P	\$500,001 - \$1,000,000	
Account 1 ⇒ AllianzGI Short Duration High Inc Cl P - ASHPX	JT	09/22/2016	P	\$500,001 - \$1,000,000	
Account 1 ⇒ AllianzGI Short Duration High Inc Cl P - ASHPX	JT	10/20/2016	P	\$500,001 - \$1,000,000	
Account 1 ⇒ AllianzGI Short Duration High Inc Cl P - ASHPX	JT	12/29/2016	P	\$5,000,001 - \$25,000,000	
Account 1 ⇒ AllianzGI Short Duration High Inc Cl P - ASHPX	JT	12/29/2016	P	Over \$50,000,000	
Account 1 ⇒ BlackRock High Yield Cl I - BHYIX	JT	03/31/2016	P	\$250,001 - \$500,000	

<b>Asset</b>	<b>Owner</b>	<b>Date</b>	<b>Tx. Type</b>	<b>Amount</b>	<b>Cap. Gains &gt; \$200?</b>
Account 1 ⇒ BlackRock High Yield Cl I - BHYIX	JT	04/29/2016	P	\$250,001 - \$500,000	
Account 1 ⇒ BlackRock High Yield Cl I - BHYIX	JT	05/31/2016	P	\$250,001 - \$500,000	
Account 1 ⇒ BlackRock High Yield Cl I - BHYIX	JT	06/9/2016	S (partial)	\$250,001 - \$500,000	<input type="checkbox"/>
Account 1 ⇒ BlackRock High Yield Cl I - BHYIX	JT	06/30/2016	P	\$250,001 - \$500,000	
Account 1 ⇒ BlackRock High Yield Cl I - BHYIX	JT	07/29/2016	P	\$250,001 - \$500,000	
Account 1 ⇒ BlackRock High Yield Cl I - BHYIX	JT	08/31/2016	P	\$250,001 - \$500,000	
Account 1 ⇒ BlackRock High Yield Cl I - BHYIX	JT	09/30/2016	P	\$250,001 - \$500,000	
Account 1 ⇒ BlackRock High Yield Cl I - BHYIX	JT	10/31/2016	P	\$250,001 - \$500,000	
Account 1 ⇒ BlackRock High Yield Cl I - BHYIX	JT	12/22/2016	P	\$250,001 - \$500,000	
Account 1 ⇒ First Eagle Fund of America Cl I - FEaix	JT	07/15/2016	S	Over \$50,000,000	<input type="checkbox"/>
Account 1 ⇒ First Eagle Global Funds Cl I - SGIIX	JT	12/14/2016	P	\$100,001 - \$250,000	
Account 1 ⇒ First Eagle Global Funds Cl I - SGIIX	JT	12/14/2016	P	\$1,001 - \$15,000	
Account 1 ⇒ First Eagle Global Funds Cl I - SGIIX	JT	12/14/2016	P	\$15,001 - \$50,000	
Account 1 ⇒ First Eagle US Value Fd Cl I - FEVIX	JT	12/14/2016	P	\$100,001 - \$250,000	
Account 1 ⇒	JT	12/14/2016	P	\$1,000,001 -	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
First Eagle US Value Fd Cl I - FEVIX				\$5,000,000	
Account 1 ⇒ First Eagle US Value Fd Cl I - FEVIX	JT	12/14/2016	P	\$50,001 - \$100,000	
Account 1 ⇒ Ivy Science & Technology Cl I - ISTIX	JT	08/5/2016	S (partial)	\$1,000,001 - \$5,000,000	<input checked="" type="checkbox"/>
Account 1 ⇒ Ivy Science & Technology Cl I - ISTIX	JT	08/22/2016	S	\$25,000,001 - \$50,000,000	<input type="checkbox"/>
Account 1 ⇒ Lord Abbett High Yield Cl F - LHYFX	JT	03/31/2016	P	\$100,001 - \$250,000	
Account 1 ⇒ Lord Abbett High Yield Cl F - LHYFX	JT	04/29/2016	P	\$100,001 - \$250,000	
Account 1 ⇒ Lord Abbett High Yield Cl F - LHYFX	JT	05/31/2016	P	\$100,001 - \$250,000	
Account 1 ⇒ Lord Abbett High Yield Cl F - LHYFX	JT	06/30/2016	P	\$100,001 - \$250,000	
Account 1 ⇒ Lord Abbett High Yield Cl F - LHYFX	JT	07/29/2016	P	\$100,001 - \$250,000	
Account 1 ⇒ Lord Abbett High Yield Cl F - LHYFX	JT	08/31/2016	P	\$100,001 - \$250,000	
Account 1 ⇒ Lord Abbett High Yield Cl F - LHYFX	JT	09/30/2016	P	\$100,001 - \$250,000	
Account 1 ⇒ Lord Abbett High Yield Cl F - LHYFX	JT	10/31/2016	P	\$100,001 - \$250,000	
Account 1 ⇒ Mainstay Epoch Global Equity Cl I - EPSYX	JT	03/31/2016	P	\$100,001 - \$250,000	
Account 1 ⇒ Mainstay Epoch Global Equity Cl I - EPSYX	JT	06/30/2016	P	\$100,001 - \$250,000	
Account 1 ⇒ Mainstay Epoch Global Equity Cl I - EPSYX	JT	09/30/2016	P	\$50,001 - \$100,000	



Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Account 1 ⇒ Mainstay Epoch Global Equity Cl I - EPSYX	JT	12/8/2016	P	\$50,001 - \$100,000	
Account 1 ⇒ Mainstay Epoch Global Equity Cl I - EPSYX	JT	12/29/2016	S	\$5,000,001 - \$25,000,000	<input type="checkbox"/>
Account 1 ⇒ Mainstay ICAP Select Equity Cl I - ICSLX	JT	03/31/2016	P	\$15,001 - \$50,000	
Account 1 ⇒ Mainstay ICAP Select Equity Cl I - ICSLX	JT	06/30/2016	P	\$15,001 - \$50,000	
Account 1 ⇒ Mainstay ICAP Select Equity Cl I - ICSLX	JT	09/30/2016	P	\$15,001 - \$50,000	
Account 1 ⇒ Mainstay ICAP Select Equity Cl I - ICSLX	JT	12/7/2016	P	\$15,001 - \$50,000	
Account 1 ⇒ Mainstay ICAP Select Equity Cl I - ICSLX	JT	12/29/2016	S	\$5,000,001 - \$25,000,000	<input checked="" type="checkbox"/>
Account 1 ⇒ Principal Funds Inc HI Yield Cl P - PYHPX	JT	03/31/2016	P	\$100,001 - \$250,000	
Account 1 ⇒ Principal Funds Inc HI Yield Cl P - PYHPX	JT	04/29/2016	P	\$100,001 - \$250,000	
Account 1 ⇒ Principal Funds Inc HI Yield Cl P - PYHPX	JT	05/31/2016	P	\$100,001 - \$250,000	
Account 1 ⇒ Principal Funds Inc HI Yield Cl P - PYHPX	JT	06/30/2016	P	\$100,001 - \$250,000	
Account 1 ⇒ Principal Funds Inc HI Yield Cl P - PYHPX	JT	07/29/2016	P	\$100,001 - \$250,000	
Account 1 ⇒ Principal Funds Inc HI Yield Cl P - PYHPX	JT	08/31/2016	P	\$100,001 - \$250,000	
Account 1 ⇒ Principal Funds Inc HI Yield Cl P - PYHPX	JT	09/30/2016	P	\$100,001 - \$250,000	
Account 1 ⇒ Principal Funds Inc HI Yield Cl P - PYHPX	JT	10/31/2016	P	\$100,001 - \$250,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Account 1 ⇒ Principal MidCap Cl P - PMCPX	JT	12/20/2016	P	\$500,001 - \$1,000,000	
Account 1 ⇒ Principal MidCap Cl P - PMCPX	JT	12/22/2016	P	\$100,001 - \$250,000	
Account 1 ⇒ Putnam Capital Spectrum Cl Y - PVSYX	JT	04/20/2016	S (partial)	\$5,000,001 - \$25,000,000	<input checked="" type="checkbox"/>
Account 1 ⇒ Putnam Capital Spectrum Cl Y - PVSYX	JT	08/22/2016	S	\$25,000,001 - \$50,000,000	<input type="checkbox"/>
Account 1 ⇒ Putnam High Yield Cl Y - PHYYX	JT	02/12/2016	S	\$25,000,001 - \$50,000,000	<input type="checkbox"/>
Account 1 ⇒ Putnam Multi-Cap Core Cl Y - PMYYX	JT	12/7/2016	P	\$250,001 - \$500,000	
Account 1 ⇒ Thornburg Core Growth Cl I - THIGX	JT	02/11/2016	S	\$5,000,001 - \$25,000,000	<input type="checkbox"/>
Account 1 ⇒ Thornburg Global Opportunities Cl I - THOIX	JT	06/24/2016	P	\$15,001 - \$50,000	
Account 1 ⇒ Thornburg Global Opportunities Cl I - THOIX	JT	07/15/2016	S	\$5,000,001 - \$25,000,000	<input type="checkbox"/>
Account 1 ⇒ Undiscovered Mg Bh Vl SL - UBVSX	JT	06/9/2016	P	\$250,001 - \$500,000	
Account 1 ⇒ Undiscovered Mg Bh Vl SL - UBVSX	JT	08/22/2016	P	\$25,000,001 - \$50,000,000	
Account 1 ⇒ Undiscovered Mg Bh Vl SL - UBVSX	JT	12/14/2016	P	\$500,001 - \$1,000,000	
Account 1 ⇒ Undiscovered Mg Bh Vl SL - UBVSX	JT	12/14/2016	P	\$500,001 - \$1,000,000	
Account 1 ⇒ Undiscovered Mg Bh Vl SL - UBVSX	JT	12/20/2016	P	\$250,001 - \$500,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Account 1 ⇒ Undiscovered Mg Bh Vl SL - UBVSX	JT	12/29/2016	S (partial)	Over \$50,000,000	<input checked="" type="checkbox"/>
Account 1 ⇒ Undiscovered Mg Bh Vl SL - UBVSX	JT	12/29/2016	P	Over \$50,000,000	
Account 3 ⇒ AllianzGI Short Duration High Inc Cl P - ASHPX	JT	10/20/2016	P	\$100,001 - \$250,000	
Account 3 ⇒ AllianzGI Short Duration High Inc Cl P - ASHPX	JT	11/17/2016	P	\$100,001 - \$250,000	
Account 3 ⇒ AllianzGI Short Duration High Inc Cl P - ASHPX	JT	12/22/2016	P	\$250,001 - \$500,000	
Empty lot located at 3186 Vista Way  LOCATION: Vista, CA, US	JT	03/23/2016	S	\$500,001 - \$1,000,000	<input checked="" type="checkbox"/>

\* Asset class details available at the bottom of this form.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount
Greene Properties	spouse salary	N/A

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	UBS	09/11/14	Margin account	Over \$50,000,000
JT	UBS	10/19/16	Premier Credit Line	\$25,000,001 - \$50,000,000
JT	Union Bank	10/14/11	Personal Loan	\$25,000,001 - \$50,000,000
COMMENTS: This loan was incurred in October 2011 and repaid in full in October 2016				

### SCHEDULE E: POSITIONS

<b>Position</b>	<b>Name of Organization</b>
Director	Greene Properties
Member	DEI LLC
Director	American Task Force for Lebanon
Limited Partner	212 S. Main Street LP
Limited Partner	5931 Priestly LP
Limited Partner	3186 Vista Way, LP
Limited Partner	1800 Carillon Blvd, LP
Limited Partner	12400 Stowe Dr, LP
Limited Partner	Ocean Collection, LP
Limited Partner	1200 Harbor Dr, LP
Limited Partner	Tahoe Beach, LP
Limited Partner	2585 Business Park, LP
Limited Partner	1237 Calle Prospero, LP
Limited Partner	25 D St, LP
President	Directed Insurance
COMMENTS: Closed 12/30/16	
President	Greene Insurance
Chairman	Open Gov Foundation
President	Issa Family Foundation

#### **SCHEDULE F: AGREEMENTS**

None disclosed.

#### **SCHEDULE G: GIFTS**

None disclosed.

#### **SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

#### **SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- Account 1 (Owner: JT)  
LOCATION: CA, US
- Account 2 (Owner: JT)  
LOCATION: US
- Account 3 (100% Interest) (Owner: JT)  
LOCATION: US

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Darrell E. Issa , 05/12/2017