Filing ID #10015207

Financial Disclosure Report

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Filer Information

Name: Hon. Michael R. Turner
Status: Member
State/District: OH10

Filing Information

Filing Type: Annual Report
Filing Year: 2016
Filing Date: 05/15/2017

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Congressional Federal Credit Union		$1,001 - $15,000	None		☐
IRA 9527 ⇒ BofA RASP Money Market		$1,001 - $15,000	Interest	$1 - $200	☐
IRA 9527 ⇒ First Trust DJ Internet Index Fund (FDN)		$1,001 - $15,000	Tax-Deferred		☐
IRA 9527 ⇒ First Trust ISE Cloud Computing Index Fund (SKYY)		$1,001 - $15,000	Tax-Deferred		☐
IRA 9527 ⇒ iShares 3-7 Year Treasury Bond ETF (IEI)		$1,001 - $15,000	Dividends	$1 - $200	☐
IRA 9527 ⇒ iShares Core MSCI Emerging Markets ETF (IEMG)		$1,001 - $15,000	Dividends	$1 - $200	☑
IRA 9527 ⇒ iShares iBoxx $ Investment Grade Corporate Bond ETF (LQD)		$1,001 - $15,000	Dividends	$1 - $200	☐
IRA 9527 ⇒		$1,001 - $15,000	Dividends	$1 - $200	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
iShares MBS ETF (MBB)					
IRA 9527 ⇒ iShares MSCI Canada Index Fund (EWC)		$1 - $1,000	Dividends	$1 - $200	☐
IRA 9527 ⇒ iShares MSCI Japan Index Fund (EWJ) DESCRIPTION: purchase reported in Schedule B		$1,001 - $15,000	Tax-Deferred		☑
IRA 9527 ⇒ iShares MSCI Pacific Ex-Japan Index Fund (EPP)		$1,001 - $15,000	Dividends	$1 - $200	☑
IRA 9527 ⇒ iShares MSCI Sweden Index Fund (EWD)		$1 - $1,000	Dividends	$1 - $200	☐
IRA 9527 ⇒ iShares MSCI Switzerland Capped Index Fund (EWL)		$1,001 - $15,000	Dividends	$1 - $200	☐
IRA 9527 ⇒ iShares MSCI United Kingdom ETF (EWU)		$1,001 - $15,000	Dividends	$1 - $200	☐
IRA 9527 ⇒ iShares Nasdaq Biotechnology Index Fund (IBB)		$1,001 - $15,000	Dividends	$1 - $200	☐
IRA 9527 ⇒ iShares TIPS Bond ETF (TIP)		$1,001 - $15,000	Dividends	$1 - $200	☐
IRA 9527 ⇒ Market Vectors J.P. Morgan EM Local Currency Bond ETF (EMLC)		$1 - $1,000	Dividends	$1 - $200	☐
IRA 9527 ⇒ PowerShares Emerging Markets Sovereign Debt Portfolio (PCY)		$1,001 - $15,000	Dividends	$1 - $200	☐
IRA 9527 ⇒ PowerShares Preferred Portfolio (PGX)		$1 - $1,000	Dividends	$1 - $200	☐
IRA 9527 ⇒ Real Estate Select Sector SPDR Fund (XLRE) DESCRIPTION: See schedule B for purchase details		$1,001 - $15,000	Dividends	$1 - $200	☑
IRA 9527 ⇒ SPDR Barclays High Yield Bond ETF (JNK) DESCRIPTION: Asset was less than $1000 - sold in 2017		None	None		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
IRA 9527 ⇒ SPDR Select Sector Fund - Consumer Discretionary (XLY) DESCRIPTION: Please see schedule B		$1,001 - $15,000	Tax-Deferred		☑
IRA 9527 ⇒ SPDR Select Sector Fund - Energy Select Sector (XLE) DESCRIPTION: See schedule B for purchase		$1,001 - $15,000	Dividends	$1 - $200	☑
IRA 9527 ⇒ SPDR Select Sector Fund - Financial (XLF) DESCRIPTION: partial sale - see schedule B		$1,001 - $15,000	Dividends	$1 - $200	☑
IRA 9527 ⇒ SPDR Select Sector Fund - Health Care (XLV)		$1,001 - $15,000	Tax-Deferred		☐
IRA 9527 ⇒ Vanguard Consumer Staples ETF - DNQ (VDC)		$1,001 - $15,000	Dividends	$1 - $200	☐
IRA 9527 ⇒ Vanguard Energy ETF (VDE) DESCRIPTION: See Schedule B for details of sale		None	Dividends	$1 - $200	☑
IRA 9527 ⇒ Vanguard Industrials ETF - DNQ (VIS) DESCRIPTION: See schedule B for partial sale details		$1,001 - $15,000	Dividends	$201 - $1,000	☑
IRA 9527 ⇒ Vanguard Information Tech ETF - DNQ (VGT) DESCRIPTION: multiple transactions - see schedule B		$15,001 - $50,000	Dividends	$201 - $1,000	☑
IRA 9527 ⇒ Vanguard Intermediate-Term Bond ETF (BIV)		$1,001 - $15,000	Dividends	$1 - $200	☐
IRA 9527 ⇒ Vanguard Materials ETF - DNQ (VAW)		$1,001 - $15,000	Dividends	$201 - $1,000	☐
IRA 9527 ⇒ Vanguard Short-Term Bond ETF (BSV) DESCRIPTION: See schedule B for partial sale details		$1,001 - $15,000	Dividends	$1 - $200	☑
IRA 9527 ⇒ WisdomTree Europe Hedged Equity Fund (HEDJ) DESCRIPTION: multiple small sale transactions that cumulative were over $1000 (see schedule B)		$1,001 - $15,000	Dividends	$1 - $200	☑

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
IRA 9527 ⇒ WisdomTree Japan Hedged Equity Fund (DXJ) DESCRIPTION: multiple transactions that liquidated position (see schedule B)		None	Dividends	$1 - $200	Yes
Ohio State PERS		$15,001 - $50,000	Tax-Deferred		
Spouse 401k plan ⇒ Vanguard Inst. Target Ret. 2035 Fund (VITFX)	SP	$100,001 - $250,000	Tax-Deferred		
Spouse Brokerage 1-8714 ⇒ Cheniere Energy, Inc. (LNG)	SP	$1,000,001 - $5,000,000	None		
Spouse Brokerage 2-9246 ⇒ iShares 20+ Year Treasury Bond ETF (TLT)	SP	$15,001 - $50,000	Capital Gains, Dividends	$1,001 - $2,500	Yes
Spouse Brokerage 2-9246 ⇒ iShares 7-10 Year Treasury Bond ETF (IEF)	SP	$250,001 - $500,000	Capital Gains, Dividends	$5,001 - $15,000	Yes
Spouse Brokerage 2-9246 ⇒ iShares U.S. Real Estate ETF (IYR)	SP	$15,001 - $50,000	Dividends	$1,001 - $2,500	Yes
Spouse Brokerage 2-9246 ⇒ ML Bank Deposit Program Money Market	SP	$100,001 - $250,000	Interest	$1 - $200	
Spouse Brokerage 2-9246 ⇒ PIMCO Enhanced Short Maturity Active Exchange-Traded Fund (MINT)	SP	$50,001 - $100,000	Dividends	$1,001 - $2,500	Yes
Spouse Brokerage 2-9246 ⇒ PowerShares DB Commodity Index Trac (DBC)	SP	$100,001 - $250,000	None		Yes
Spouse Brokerage 2-9246 ⇒ SPDR Barclays 1-3 Month T-Bill ETF (BIL)	SP	$100,001 - $250,000	Dividends	$1 - $200	Yes
Spouse Brokerage 2-9246 ⇒ SPDR S&P 500 (SPY)	SP	$15,001 - $50,000	Dividends	$201 - $1,000	Yes
Spouse Brokerage 2-9246 ⇒ Vanguard Extended Market ETF - DNQ (VXF)	SP	$15,001 - $50,000	Dividends	$201 - $1,000	Yes
Spouse Brokerage 2-9246 ⇒ Vanguard FTSE All World Ex US ETF (VEU)	SP	$15,001 - $50,000	Dividends	$1,001 - $2,500	Yes
Spouse Brokerage 2-9246 ⇒	SP	$100,001 -	Dividends	$5,001 -	Yes

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Vanguard FTSE All-Wld ex-US SmCp Idx ETF (VSS)		$250,000		$15,000	
Spouse Brokerage 2-9246 ⇒ Vanguard REIT ETF - DNQ (VNQ)	SP	$250,001 - $500,000	Capital Gains, Dividends	$5,001 - $15,000	✓
Spouse Brokerage 2-9246 ⇒ Vanguard Short-Term Government ETF (VGSH)	SP	$50,001 - $100,000	Dividends	$201 - $1,000	✓
Spouse Brokerage 2-9246 ⇒ Vanguard Total Stock Market ETF (VTI)	SP	$100,001 - $250,000	Dividends	$1,001 - $2,500	✓
Spouse Brokerage 3-9378 ⇒ BlackRock Global Allocation Fund Investor C Shares DESCRIPTION: dividend reinvestment. see schedule B	SP	$100,001 - $250,000	Capital Gains, Dividends	$1,001 - $2,500	✓
Spouse Brokerage 3-9378 ⇒ ML Bank Deposit Program Money Market	SP	$250,001 - $500,000	Interest	$1 - $200	
Spouse Brokerage 4-0176 Muni Account ⇒ Blackstone Alt Multi Strat Fund DESCRIPTION: see schedule B for purchase information	SP	$50,001 - $100,000	Dividends	$201 - $1,000	✓
Spouse Brokerage 4-0176 Muni Account ⇒ Cape Fear Pub Util Auth NC Wtr. & Swr Sys Rev RF June 16 5% Aug 01 2023	SP	$1,001 - $15,000	Interest	$201 - $1,000	✓
Spouse Brokerage 4-0176 Muni Account ⇒ District of Columbia Ser A Jun 16 5% Jun01 2022	SP	$1,001 - $15,000	Interest	$201 - $1,000	✓
Spouse Brokerage 4-0176 Muni Account ⇒ Illinois St. Toll Hwy at Hwy RV SER A RF Feb14 5% Dec01 2022	SP	$1,001 - $15,000	Interest	$201 - $1,000	✓
Spouse Brokerage 4-0176 Muni Account ⇒ Kent State Univ Ohio Univ Rev Gen RCPTS Apr16 5% May 01 2025	SP	$1,001 - $15,000	Interest	$201 - $1,000	✓
Spouse Brokerage 4-0176 Muni Account ⇒ Maryland St St &Loc Facs Ln First Ser A Mar15 5% Mar01 2023	SP	$1,001 - $15,000	Interest	$201 - $1,000	✓
Spouse Brokerage 4-0176 Muni Account ⇒ Mesa AZ Util Sys Rev Rf Apr16 5% Jul01 2026	SP	$1,001 - $15,000	Interest	$201 - $1,000	✓
Spouse Brokerage 4-0176 Muni Account ⇒ North Tex Twy Auth Rev Sys First Tier Ser A RF Jun16	SP	$1,001 - $15,000	Interest	$201 - $1,000	✓

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
5% Jan 01 2025					
Spouse Brokerage 4-0176 Muni Account ⇒ Ohio St Hwy Cap Impt Ser S Apr16 5% May01 2027	SP	$1,001 - $15,000	Interest	$201 - $1,000	☑
Spouse Brokerage 4-0176 Muni Account ⇒ Ohio St Tpk Commn Tpk Rev Ser A RF Nov10 5% Feb15 2023	SP	$1,001 - $15,000	Interest	$201 - $1,000	☑
Spouse Brokerage 4-0176 Muni Account ⇒ Ohio St Univ. Ger RCPTS SPL purp SerA Jan13 5% June 1 2024	SP	$1,001 - $15,000	Interest	$201 - $1,000	☑
Spouse Brokerage 4-0176 Muni Account ⇒ Ohio St Wtr Dev Auth Wtr Pollutn Ctl Rev Ln Fd A Jan 16 5% Dec 01 2024	SP	$1,001 - $15,000	Interest	$201 - $1,000	☑
Spouse Brokerage 4-0176 Muni Account ⇒ Ohio St Wtr Dev Auth Wtr Pollutn Ctl Rev Ln Fd A Jan16 5% Dec01 2025	SP	$1,001 - $15,000	Interest	$201 - $1,000	☑
Spouse Brokerage 4-0176 Muni Account ⇒ Ohio St. Cap FACS Lease Appropriations PKS MAR 16 5% Feb01 2022	SP	$1,001 - $15,000	Interest	$201 - $1,000	☑
Spouse Brokerage 4-0176 Muni Account ⇒ Ohio State Common SCHS LT Ser A RF Jan 12 5% Sept 15 2021	SP	$1,001 - $15,000	Interest	$201 - $1,000	☑
Spouse Brokerage 4-0176 Muni Account ⇒ Ohio State Infrastructure LT B RF Jul11 5% Aug01 2023	SP	$1,001 - $15,000	Interest	$201 - $1,000	☑
Spouse Brokerage 4-0176 Muni Account ⇒ San Antonio TX Wtr Rev Jr Lien Ser A RF Jan16 5% May 15 2032	SP	$1,001 - $15,000	Interest	$201 - $1,000	☑
Spouse Brokerage 4-0176 Muni Account ⇒ Texas St Pub Fin Auth RF May 16 5% Oct 01 2024	SP	$1,001 - $15,000	Interest	$201 - $1,000	☑
Spouse Brokerage 4-0176 Muni Account ⇒ University Cincinnati Ohio Gen RCPTS Ser A May16 5% Jun01 2026	SP	$1,001 - $15,000	Interest	$201 - $1,000	☑
Spouse Brokerage 4-0176 Muni Account ⇒ University Wash Univ Revs Gen Ser B RF Mar15 5% Jun01 2022	SP	$1,001 - $15,000	Interest	$201 - $1,000	☑

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Spouse Brokerage 4-0176 Muni Account ⇒ Util Debt Securitization at NY Restructuring B Sep16 5% Jun15 2023	SP	$1,001 - $15,000	Interest	$201 - $1,000	☑
Spouse IRA 2-9308 ⇒ BofA RASP Money Market	SP	$1,001 - $15,000	None		☐
Spouse IRA 2-9308 ⇒ First Trust DJ Internet Index Fund (FDN)	SP	$1,001 - $15,000	None		☐
Spouse IRA 2-9308 ⇒ First Trust ISE Cloud Computing Index Fund (SKYY)	SP	$1,001 - $15,000	Dividends	$1 - $200	☐
Spouse IRA 2-9308 ⇒ iShares 3-7 Year Treasury Bond ETF (IEI)	SP	$1,001 - $15,000	Dividends	$1 - $200	☐
Spouse IRA 2-9308 ⇒ iShares Core MSCI Emerging Markets ETF (IEMG)	SP	$1,001 - $15,000	Dividends	$1 - $200	☑
Description: 3 small transactions; total over $1000 - no capital gain (see schedule B)					
Spouse IRA 2-9308 ⇒ iShares iBoxx $ High Yield Corporate Bond ETF (HYG)	SP	$1,001 - $15,000	Dividends	$1 - $200	☑
Description: Purchase (see schedule B)					
Spouse IRA 2-9308 ⇒ iShares iBoxx $ Investment Grade Corporate Bond ETF (LQD)	SP	$1,001 - $15,000	Dividends	$1 - $200	☐
Spouse IRA 2-9308 ⇒ iShares MBS ETF (MBB)	SP	$1,001 - $15,000	Dividends	$1 - $200	☐
Spouse IRA 2-9308 ⇒ iShares MSCI Canada Index Fund (EWC)	SP	$1,001 - $15,000	Dividends	$1 - $200	☐
Spouse IRA 2-9308 ⇒ iShares MSCI Japan Index Fund (EWJ)	SP	$1,001 - $15,000	Dividends	$1 - $200	☑
Spouse IRA 2-9308 ⇒ iShares MSCI Pacific Ex-Japan Index Fund (EPP)	SP	$1,001 - $15,000	Dividends	$1 - $200	☐
Spouse IRA 2-9308 ⇒ iShares MSCI Switzerland Capped Index Fund (EWL)	SP	$1,001 - $15,000	Dividends	$1 - $200	☐
Spouse IRA 2-9308 ⇒ iShares MSCI United Kingdom ETF (EWU)	SP	$1,001 - $15,000	Dividends	$1 - $200	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Spouse IRA 2-9308 ⇒ iShares Nasdaq Biotechnology Index Fund (IBB)	SP	$1,001 - $15,000	Dividends	$1 - $200	[ ]
Spouse IRA 2-9308 ⇒ iShares TIPS Bond ETF (TIP)	SP	$1,001 - $15,000	Dividends	$1 - $200	[ ]
Spouse IRA 2-9308 ⇒ Market Vectors J.P. Morgan EM Local Currency Bond ETF (EMLC)	SP	$1 - $1,000	None		[ ]
Spouse IRA 2-9308 ⇒ PowerShares Emerging Markets Sovereign Debt Portfolio (PCY)	SP	$1,001 - $15,000	Dividends	$1 - $200	[ ]
Spouse IRA 2-9308 ⇒ PowerShares Preferred Portfolio (PGX)	SP	$1 - $1,000	Dividends	$1 - $200	[ ]
Spouse IRA 2-9308 ⇒ Real Estate Select Sector SPDR Fund (XLRE) DESCRIPTION: see schedule B	SP	$1,001 - $15,000	Dividends	$1 - $200	[x]
Spouse IRA 2-9308 ⇒ SPDR Barclays High Yield Bond ETF (JNK) DESCRIPTION: position liquidated over 4 smaller transactions (see schedule B)	SP	None	Dividends	$1 - $200	[x]
Spouse IRA 2-9308 ⇒ SPDR Select Sector Fund - Consumer Discretionary (XLY)	SP	$15,001 - $50,000	Dividends	$201 - $1,000	[x]
Spouse IRA 2-9308 ⇒ SPDR Select Sector Fund - Energy Select Sector (XLE)	SP	$1,001 - $15,000	Tax-Deferred		[x]
Spouse IRA 2-9308 ⇒ SPDR Select Sector Fund - Financial (XLF) DESCRIPTION: Partial liquidation (see schedule B)	SP	$1,001 - $15,000	Dividends	$1 - $200	[x]
Spouse IRA 2-9308 ⇒ SPDR Select Sector Fund - Health Care (XLV) DESCRIPTION: 3 partial sales - no gain (see schedule B)	SP	$1,001 - $15,000	Dividends	$1 - $200	[x]
Spouse IRA 2-9308 ⇒ Vanguard Consumer Staples ETF - DNQ (VDC)	SP	$1,001 - $15,000	Dividends	$1 - $200	[x]
Spouse IRA 2-9308 ⇒ Vanguard Energy ETF (VDE)	SP	$1,001 - $15,000	Dividends	$1 - $200	[x]

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
DESCRIPTION: position liquidated					
Spouse IRA 2-9308 ⇒ Vanguard Industrials ETF - DNQ (VIS)	SP	$15,001 - $50,000	Dividends	$201 - $1,000	☑
DESCRIPTION: partial sale					
Spouse IRA 2-9308 ⇒ Vanguard Information Tech ETF - DNQ (VGT)	SP	$15,001 - $50,000	Dividends	$201 - $1,000	☐
Spouse IRA 2-9308 ⇒ Vanguard Intermediate-Term Bond ETF (BIV)	SP	$1,001 - $15,000	Dividends	$201 - $1,000	☐
Spouse IRA 2-9308 ⇒ Vanguard Materials ETF - DNQ (VAW)	SP	$1,001 - $15,000	Dividends	$1 - $200	☐
Spouse IRA 2-9308 ⇒ Vanguard Short-Term Bond ETF (BSV)	SP	$1,001 - $15,000	Dividends	$1 - $200	☑
DESCRIPTION: partial sale (see schedule B)					
Spouse IRA 2-9308 ⇒ WisdomTree Europe Hedged Equity Fund (HEDJ)	SP	$1,001 - $15,000	Dividends	$201 - $1,000	☑
DESCRIPTION: transaction was a partial liquidation					
Spouse IRA 2-9308 ⇒ WisdomTree Japan Hedged Equity Fund (DXJ)	SP	None	None		☑
DESCRIPTION: position liquidated					
Spouse IRA 3-9309 ⇒ BofA RASP Money Market	SP	$1,001 - $15,000	None		☐
Spouse IRA 3-9309 ⇒ iShares Core MSCI Emerging Markets ETF (IEMG)	SP	$15,001 - $50,000	Dividends	$201 - $1,000	☐
Spouse IRA 3-9309 ⇒ iShares MSCI Canada Index Fund (EWC)	SP	$1,001 - $15,000	None		☑
Spouse IRA 3-9309 ⇒ iShares MSCI Japan Index Fund (EWJ)	SP	$1,001 - $15,000	Dividends	$201 - $1,000	☑
Spouse IRA 3-9309 ⇒ iShares MSCI Pacific Ex-Japan Index Fund (EPP)	SP	$1,001 - $15,000	Dividends	$201 - $1,000	☑
Spouse IRA 3-9309 ⇒ iShares MSCI Sweden Index Fund (EWD)	SP	$1,001 - $15,000	Dividends	$1 - $200	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Spouse IRA 3-9309 ⇒ iShares MSCI Switzerland Capped Index Fund (EWL)	SP	$1,001 - $15,000	Dividends	$201 - $1,000	☑
Spouse IRA 3-9309 ⇒ iShares MSCI United Kingdom ETF (EWU)	SP	$1,001 - $15,000	Dividends	$201 - $1,000	☑
Spouse IRA 3-9309 ⇒ WisdomTree Europe Hedged Equity Fund (HEDJ)	SP	$15,001 - $50,000	Dividends	$201 - $1,000	☑
Spouse IRA 3-9309 ⇒ WisdomTree Japan Hedged Equity Fund (DXJ) Description: position was liquidated	SP	None	Dividends	None	☑
United States Senate Federal Credit Union		$100,001 - $250,000	None		☐

* Asset class details available at the bottom of this form.

Schedule B: Transactions

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
IRA 9527 ⇒ iShares Core MSCI Emerging Markets ETF (IEMG)		05/19/2016	P	$1,001 - $15,000	
IRA 9527 ⇒ iShares MSCI Japan Index Fund (EWJ)		02/16/2016	P	$1,001 - $15,000	
IRA 9527 ⇒ iShares MSCI Pacific Ex-Japan Index Fund (EPP)		07/25/2016	P	$1,001 - $15,000	
IRA 9527 ⇒ Real Estate Select Sector SPDR Fund (XLRE)		09/22/2016	P	$1,001 - $15,000	
IRA 9527 ⇒ SPDR Select Sector Fund - Consumer Discretionary (XLY)		02/16/2016	P	$1,001 - $15,000	
IRA 9527 ⇒ SPDR Select Sector Fund - Energy Select Sector (XLE)		02/16/2016	P	$1,001 - $15,000	
IRA 9527 ⇒ SPDR Select Sector Fund - Financial (XLF) Description: several small sales that totaled over $1000 no gain		06/22/2016	S (partial)	$1,001 - $15,000	☐

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
IRA 9527 ⇒ Vanguard Energy ETF (VDE)		02/16/2016	S	$1,001 - $15,000	☐
IRA 9527 ⇒ Vanguard Industrials ETF - DNQ (VIS) Description: partial transactions $30 gain		06/22/2016	S (partial)	$1,001 - $15,000	☐
IRA 9527 ⇒ Vanguard Information Tech ETF - DNQ (VGT) Description: multiple small sales $22 gain		09/23/2016	S (partial)	$1,001 - $15,000	☐
IRA 9527 ⇒ Vanguard Information Tech ETF - DNQ (VGT)		01/25/2016	P	$1,001 - $15,000	
IRA 9527 ⇒ Vanguard Short-Term Bond ETF (BSV) Description: partial sale $14 gain		06/22/2016	S (partial)	$1,001 - $15,000	☐
IRA 9527 ⇒ WisdomTree Europe Hedged Equity Fund (HEDJ) Description: multiple small sale transactions - no gain.		09/23/2016	S (partial)	$1,001 - $15,000	☐
IRA 9527 ⇒ WisdomTree Japan Hedged Equity Fund (DXJ) Description: multiple small transactions that liquidated position - no gain.		05/18/2016	S	$1,001 - $15,000	☐
Spouse Brokerage 2-9246 ⇒ iShares 20+ Year Treasury Bond ETF (TLT)	SP	11/3/2016	S (partial)	$15,001 - $50,000	☑
Spouse Brokerage 2-9246 ⇒ iShares 20+ Year Treasury Bond ETF (TLT)	SP	04/18/2016	S (partial)	$1,001 - $15,000	☑
Spouse Brokerage 2-9246 ⇒ iShares 20+ Year Treasury Bond ETF (TLT)	SP	03/11/2016	S (partial)	$1,001 - $15,000	☐
Spouse Brokerage 2-9246 ⇒ iShares 7-10 Year Treasury Bond ETF (IEF)	SP	11/3/2016	S (partial)	$100,001 - $250,000	☑
Spouse Brokerage 2-9246 ⇒ iShares 7-10 Year Treasury Bond ETF (IEF)	SP	05/3/2016	S (partial)	$1,001 - $15,000	☑
Spouse Brokerage 2-9246 ⇒ iShares 7-10 Year Treasury Bond ETF (IEF)	SP	05/2/2016	S (partial)	$50,001 - $100,000	☑

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
Spouse Brokerage 2-9246 ⇒ iShares 7-10 Year Treasury Bond ETF (IEF)	SP	04/18/2016	S (partial)	$15,001 - $50,000	☑
Spouse Brokerage 2-9246 ⇒ iShares 7-10 Year Treasury Bond ETF (IEF)	SP	03/11/2016	S (partial)	$1,001 - $15,000	☑
Spouse Brokerage 2-9246 ⇒ iShares U.S. Real Estate ETF (IYR)	SP	04/18/2016	S (partial)	$1,001 - $15,000	☐
Spouse Brokerage 2-9246 ⇒ iShares U.S. Real Estate ETF (IYR)	SP	03/11/2016	S (partial)	$1,001 - $15,000	☐
Spouse Brokerage 2-9246 ⇒ PIMCO Enhanced Short Maturity Active Exchange-Traded Fund (MINT)	SP	11/9/2016	P	$100,001 - $250,000	
Spouse Brokerage 2-9246 ⇒ PIMCO Enhanced Short Maturity Active Exchange-Traded Fund (MINT)	SP	11/9/2016	S (partial)	$50,001 - $100,000	☐
Spouse Brokerage 2-9246 ⇒ PIMCO Enhanced Short Maturity Active Exchange-Traded Fund (MINT)	SP	04/18/2016	S (partial)	$50,001 - $100,000	☐
Spouse Brokerage 2-9246 ⇒ PIMCO Enhanced Short Maturity Active Exchange-Traded Fund (MINT)	SP	03/11/2016	S (partial)	$1,001 - $15,000	☐
Spouse Brokerage 2-9246 ⇒ PowerShares DB Commodity Index Trac (DBC)	SP	05/11/2016	P	$100,001 - $250,000	
Spouse Brokerage 2-9246 ⇒ PowerShares DB Commodity Index Trac (DBC)	SP	05/17/2016	P	$15,001 - $50,000	
Spouse Brokerage 2-9246 ⇒ SPDR Bloomberg Barclays 1-3 Month T-Bill ETF (BIL)	SP	11/9/2016	P	$1,001 - $15,000	
Spouse Brokerage 2-9246 ⇒ SPDR Bloomberg Barclays 1-3 Month T-Bill ETF (BIL)	SP	05/3/2016	S (partial)	$1,001 - $15,000	☐
Spouse Brokerage 2-9246 ⇒ SPDR Bloomberg Barclays 1-3 Month T-Bill ETF (BIL)	SP	03/31/2016	S (partial)	$100,001 - $250,000	☐
Spouse Brokerage 2-9246 ⇒ SPDR Bloomberg Barclays 1-3 Month T-Bill ETF (BIL)	SP	03/11/2016	S (partial)	$1,001 - $15,000	☐

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
Spouse Brokerage 2-9246 ⇒ SPDR S&P 500 (SPY)	SP	03/31/2016	P	$15,001 - $50,000	
Spouse Brokerage 2-9246 ⇒ SPDR S&P 500 (SPY)	SP	02/1/2016	S (partial)	$1,001 - $15,000	☐
Spouse Brokerage 2-9246 ⇒ Vanguard Extended Market ETF - DNQ (VXF)	SP	04/18/2016	S (partial)	$1,001 - $15,000	☐
Spouse Brokerage 2-9246 ⇒ Vanguard FTSE All World Ex US ETF (VEU)	SP	04/18/2016	S (partial)	$1,001 - $15,000	☐
Spouse Brokerage 2-9246 ⇒ Vanguard FTSE All-Wld ex-US SmCp Idx ETF (VSS)	SP	05/2/2016	P	$100,001 - $250,000	
Spouse Brokerage 2-9246 ⇒ Vanguard FTSE All-Wld ex-US SmCp Idx ETF (VSS)	SP	04/18/2016	S (partial)	$1,001 - $15,000	☐
Spouse Brokerage 2-9246 ⇒ Vanguard REIT ETF - DNQ (VNQ)	SP	11/2/2016	S (partial)	$100,001 - $250,000	☑
Spouse Brokerage 2-9246 ⇒ Vanguard REIT ETF - DNQ (VNQ)	SP	05/3/2016	S (partial)	$50,001 - $100,000	☑
Spouse Brokerage 2-9246 ⇒ Vanguard REIT ETF - DNQ (VNQ)	SP	04/18/2016	S (partial)	$15,001 - $50,000	☑
Spouse Brokerage 2-9246 ⇒ Vanguard REIT ETF - DNQ (VNQ)	SP	03/11/2016	S (partial)	$1,001 - $15,000	☐
Spouse Brokerage 2-9246 ⇒ Vanguard Short-Term Government ETF (VGSH)	SP	11/9/2016	P	$50,001 - $100,000	
Spouse Brokerage 2-9246 ⇒ Vanguard Short-Term Government ETF (VGSH)	SP	05/2/2016	S (partial)	$250,001 - $500,000	☐
Spouse Brokerage 2-9246 ⇒ Vanguard Short-Term Government ETF (VGSH)	SP	04/18/2016	S (partial)	$15,001 - $50,000	☐
Spouse Brokerage 2-9246 ⇒ Vanguard Short-Term Government ETF (VGSH)	SP	03/11/2016	S (partial)	$1,001 - $15,000	☐
Spouse Brokerage 2-9246 ⇒	SP	03/31/2016	P	$15,001 - $50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
Vanguard Total Stock Market ETF (VTI)					
Spouse Brokerage 2-9246 ⇒ Vanguard Total Stock Market ETF (VTI)	SP	11/15/2016	P	$100,001 - $250,000	
Spouse Brokerage 2-9246 ⇒ Vanguard Total Stock Market ETF (VTI)	SP	01/29/2016	S (partial)	$100,001 - $250,000	☐
Spouse Brokerage 3-9378 ⇒ Blackrock Global Allocation Fund DESCRIPTION: Dividend and Capital Gain Reinvestment	SP	12/21/2016	P	$1,001 - $15,000	
Spouse Brokerage 4-0176 Muni Account ⇒ Blackstone Alt Multi Strat Fund	SP	03/22/2016	P	$50,001 - $100,000	
Spouse Brokerage 4-0176 Muni Account ⇒ CAPE FEAR PUB UTIL AUTH N C WTR & SWR SYS REV RF JUN16 5.00% AUG01 2023	SP	05/13/2016	P	$1,001 - $15,000	
Spouse Brokerage 4-0176 Muni Account ⇒ DISTRICT COLUMBIA SER A JUN16 5.00% JUN01 2022	SP	06/8/2016	P	$1,001 - $15,000	
Spouse Brokerage 4-0176 Muni Account ⇒ ILLINOIS ST TOLL HWY AT HWY RV SER A RF FEB14 5.00% DEC01 2022	SP	06/14/2016	P	$1,001 - $15,000	
Spouse Brokerage 4-0176 Muni Account ⇒ KENT ST UNIV OHIO UNIV REV GEN RCPTS APR16 5.00% MAY01 2025	SP	04/15/2016	P	$1,001 - $15,000	
Spouse Brokerage 4-0176 Muni Account ⇒ MARYLAND ST ST & LOC FACS LN-FIRST SER A MAR15 5.00% MAR01 2023	SP	06/6/2016	P	$1,001 - $15,000	
Spouse Brokerage 4-0176 Muni Account ⇒ MESA ARIZ UTIL SYS REV RF APR16 5.00% JUL01 2026	SP	03/23/2016	P	$1,001 - $15,000	
Spouse Brokerage 4-0176 Muni Account ⇒ NORTH TEX TWY AUTH REV SYS FIRST TIER SER A RF JUN16 5.00% JAN01 2025	SP	05/12/2016	P	$1,001 - $15,000	
Spouse Brokerage 4-0176 Muni Account ⇒ Ohio St Cap FACS Lease Appropriations PKS MAR16 5% Feb 012022	SP	03/23/2016	P	$1,001 - $15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
Spouse Brokerage 4-0176 Muni Account ⇒ OHIO ST HWY CAP IMPT SER S APR16 5.00% MAY01 2027	SP	04/14/2016	P	$1,001 - $15,000	
Spouse Brokerage 4-0176 Muni Account ⇒ OHIO ST TPK COMMN TPK REV SER A RF NOV10 5.00% FEB15 2023	SP	04/1/2016	P	$1,001 - $15,000	
Spouse Brokerage 4-0176 Muni Account ⇒ Ohio St Univ. Ger RCPTS SPL Prup SerA Jan13 5.00% June 1 2024	SP	03/28/2016	P	$1,001 - $15,000	
Spouse Brokerage 4-0176 Muni Account ⇒ OHIO ST WTR DEV AUTH WTR POLLUTN CTL REV LN FD A JAN16 5.00% DEC01 2024	SP	04/1/2016	P	$1,001 - $15,000	
Spouse Brokerage 4-0176 Muni Account ⇒ OHIO ST WTR DEV AUTH WTR POLLUTN CTL REV LN FD A JAN16 5.00% DEC01 2025	SP	05/17/2016	P	$1,001 - $15,000	
Spouse Brokerage 4-0176 Muni Account ⇒ Ohio State Common SCHS LT SER A RF JAN12 5.00% SEP15 2021	SP	03/30/2016	P	$1,001 - $15,000	
Spouse Brokerage 4-0176 Muni Account ⇒ OHIO STATE INFRASTRUCTURE LT B RF JUL11 5% AUG01 2023	SP	03/30/2016	P	$1,001 - $15,000	
Spouse Brokerage 4-0176 Muni Account ⇒ SAN ANTONIO TEX WTR REV JR LIEN SER A RF JAN16 5.00% MAY15 2032	SP	04/15/2016	P	$1,001 - $15,000	
Spouse Brokerage 4-0176 Muni Account ⇒ TEXAS ST PUB FIN AUTH RF MAY16 5.00% OCT01 2024	SP	05/13/2016	P	$1,001 - $15,000	
Spouse Brokerage 4-0176 Muni Account ⇒ UNIVERSITY CINCINNATI OHIO GEN RCPTS SER A MAY16 5.00% JUN01 2026	SP	05/12/2016	P	$1,001 - $15,000	
Spouse Brokerage 4-0176 Muni Account ⇒ UNIVERSITY WASH UNIV REVS GEN SER B RF MAR15 5.00% JUN01 2022	SP	06/30/2016	P	$1,001 - $15,000	
Spouse Brokerage 4-0176 Muni Account ⇒ UTIL DEBT SECURITIZATION AT NY RESTRUCTURING B SEP16 5.00% JUN15 2023	SP	08/11/2016	P	$1,001 - $15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
Spouse IRA 2-9308 ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) Description: 3 small partial transactions total over $1000 no gain	SP	06/22/2016	S (partial)	$1,001 - $15,000	☐
Spouse IRA 2-9308 ⇒ iShares iBoxx $ High Yield Corporate Bond ETF (HYG)	SP	06/22/2016	P	$1,001 - $15,000	
Spouse IRA 2-9308 ⇒ iShares MSCI Japan Index Fund (EWJ)	SP	02/16/2016	P	$1,001 - $15,000	
Spouse IRA 2-9308 ⇒ Real Estate Select Sector SPDR Fund (XLRE)	SP	09/22/2016	P	$1,001 - $15,000	
Spouse IRA 2-9308 ⇒ SPDR Bloomberg Barclays High Yield Bond ETF (JNK) Description: position liquidated	SP	06/22/2016	S	$1,001 - $15,000	☐
Spouse IRA 2-9308 ⇒ SPDR Select Sector Fund - Consumer Discretionary (XLY)	SP	02/16/2016	P	$1,001 - $15,000	
Spouse IRA 2-9308 ⇒ SPDR Select Sector Fund - Energy Select Sector (XLE) Description: holding sold in two transactions May and June. Income not over $200	SP	02/16/2016	P	$1,001 - $15,000	
Spouse IRA 2-9308 ⇒ SPDR Select Sector Fund - Energy Select Sector (XLE)	SP	09/23/2016	P	$1,001 - $15,000	
Spouse IRA 2-9308 ⇒ SPDR Select Sector Fund - Financial (XLF) Description: Two small partial sale transactions no gain	SP	09/23/2016	S (partial)	$1,001 - $15,000	☐
Spouse IRA 2-9308 ⇒ SPDR Select Sector Fund - Health Care (XLV) Description: 3 small transactions with loss	SP	07/25/2016	S (partial)	$1,001 - $15,000	☐
Spouse IRA 2-9308 ⇒ SPDR Select Sector Fund - Health Care (XLV)	SP	03/11/2016	P	$1,001 - $15,000	
Spouse IRA 2-9308 ⇒ Vanguard Consumer Staples ETF - DNQ (VDC)	SP	03/11/2016	P	$1,001 - $15,000	
Spouse IRA 2-9308 ⇒ Vanguard Energy ETF (VDE) Description: position liquidated over 4 smaller transactions	SP	02/16/2016	S	$1,001 - $15,000	☐

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
Spouse IRA 2-9308 ⇒ Vanguard Industrials ETF - DNQ (VIS)	SP	09/23/2016	S (partial)	$1,001 - $15,000	☐
Spouse IRA 2-9308 ⇒ Vanguard Information Tech ETF - DNQ (VGT)	SP	09/23/2016	S (partial)	$1,001 - $15,000	☐
Spouse IRA 2-9308 ⇒ Vanguard Information Tech ETF - DNQ (VGT)	SP	01/25/2016	P	$1,001 - $15,000	
Spouse IRA 2-9308 ⇒ Vanguard Short-Term Bond ETF (BSV)	SP	06/22/2016	S (partial)	$1,001 - $15,000	☐
Spouse IRA 2-9308 ⇒ WisdomTree Europe Hedged Equity Fund (HEDJ)	SP	07/25/2016	S (partial)	$1,001 - $15,000	☐
Spouse IRA 2-9308 ⇒ WisdomTree Japan Hedged Equity Fund (DXJ)	SP	02/16/2016	S (partial)	$1,001 - $15,000	☐
Spouse IRA 2-9308 ⇒ WisdomTree Japan Hedged Equity Fund (DXJ) Description: tax deferred	SP	05/18/2016	S	$1,001 - $15,000	☐
Spouse IRA 3-9309 ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) Description: two small transactions totaled approximately $1400 with no gain	SP	07/25/2016	S (partial)	$1,001 - $15,000	☐
Spouse IRA 3-9309 ⇒ iShares Core MSCI Emerging Markets ETF (IEMG)	SP	05/19/2016	P	$1,001 - $15,000	
Spouse IRA 3-9309 ⇒ iShares Core MSCI Emerging Markets ETF (IEMG)	SP	01/8/2016	P	$1,001 - $15,000	
Spouse IRA 3-9309 ⇒ iShares MSCI Canada Index Fund (EWC) Description: 3 small transactions totaled over $1000 with no gain	SP	06/22/2016	S (partial)	$1,001 - $15,000	☐
Spouse IRA 3-9309 ⇒ iShares MSCI Japan Index Fund (EWJ)	SP	02/16/2016	P	$1,001 - $15,000	
Spouse IRA 3-9309 ⇒ iShares MSCI Japan Index Fund (EWJ)	SP	05/18/2016	P	$1,001 - $15,000	
Spouse IRA 3-9309 ⇒	SP	07/25/2016	P	$1,001 - $15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
iShares MSCI Pacific Ex-Japan Index Fund (EPP)					
Spouse IRA 3-9309 ⇒ iShares MSCI Switzerland Capped Index Fund (EWL) DESCRIPTION: 3 small transactions totaled over $1000 but no gain.	SP	07/25/2016	S (partial)	$1,001 - $15,000	☐
Spouse IRA 3-9309 ⇒ iShares MSCI United Kingdom ETF (EWU) DESCRIPTION: 2 small transactions that totaled over $1000 but no gain	SP	07/25/2016	S (partial)	$1,001 - $15,000	☐
Spouse IRA 3-9309 ⇒ WisdomTree Europe Hedged Equity Fund (HEDJ)	SP	07/25/2016	S (partial)	$1,001 - $15,000	☐
Spouse IRA 3-9309 ⇒ WisdomTree Europe Hedged Equity Fund (HEDJ)	SP	01/8/2016	P	$1,001 - $15,000	
Spouse IRA 3-9309 ⇒ WisdomTree Japan Hedged Equity Fund (DXJ)	SP	02/16/2016	S (partial)	$1,001 - $15,000	☐
Spouse IRA 3-9309 ⇒ WisdomTree Japan Hedged Equity Fund (DXJ)	SP	05/18/2016	S	$1,001 - $15,000	☐

* Asset class details available at the bottom of this form.

Schedule C: Earned Income

Source	Type	Amount
Cheniere Energy	Spouse Salary	N/A

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Bank of America Merrill Lynch	October 2015	Mortgage on personal residence (not rented) Washington DC	$500,001 - $1,000,000
SP	Wells Fargo Home Mortgage	July 2005	Mortgage on personal residence (not rented) Washington DC	$100,001 - $250,000
	Navient	November 2011	Student Loan	$15,001 - $50,000
SP	Bank of America Merrill Lynch	November 1 2016	Loan Managment Account (Margin Account) 9311	$250,001 - $500,000

Schedule E: Positions

None disclosed.

Schedule F: Agreements

None disclosed.

Schedule G: Gifts

Source	Description	Value
Stephen Wright and Amanda Wright Lane (Oakwood, OH, US)	Wright Brothers Flyer Fabric	$5,000.00
Comments: Wedding gift to Mr. Turner		

Schedule H: Travel Payments and Reimbursements

None disclosed.

Schedule I: Payments Made to Charity in Lieu of Honoraria

None disclosed.

Schedule A and B Asset Class Details

- IRA 9527
- Spouse 401k plan (Owner: SP)
- Spouse Brokerage 1-8714 (Owner: SP)
  Location: US
- Spouse Brokerage 2-9246 (Owner: SP)
  Location: US
- Spouse Brokerage 3-9378 (Owner: SP)
  Location: US
- Spouse Brokerage 4-0176 Muni Account (Owner: SP)
  Location: US
- Spouse IRA 2-9308 (Owner: SP)
- Spouse IRA 3-9309 (Owner: SP)

Exclusions of Spouse, Dependent, or Trust Information

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

○ Yes ● No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ● No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ● No

Comments

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Michael R. Turner , 05/15/2017