Filing ID #10015092

Financial Disclosure Report

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Filer Information

Name: Hon. Charlie Joseph Crist
Status: Member
State/District: FL13

Filing Information

Filing Type: New Filer Report
Filing Year: 2016
Filing Date: 05/12/2017

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charlie Crist LLC ⇒ Wells Fargo		$50,001 - $100,000	None		
Fidelity Brokerage Account #1 ⇒ Apple Inc. (AAPL)		$1,001 - $15,000	Dividends	Not Applicable	$1 - $200
Fidelity Brokerage Account #1 ⇒ AT&T Inc. (T)		$1,001 - $15,000	Dividends	Not Applicable	$1 - $200
Fidelity Brokerage Account #1 ⇒ Fidelity High Income (SPHIX)		$1,001 - $15,000	Dividends	Not Applicable	None
Fidelity Brokerage Account #1 ⇒ Fidelity Municipal Money Market (FTEXX)		$100,001 - $250,000	Interest	Not Applicable	$201 - $1,000
Fidelity Brokerage Account #1 ⇒ General Motors Company (GM)		$1,001 - $15,000	Dividends	Not Applicable	$1 - $200
Fidelity Brokerage Account #1 ⇒ GlaxoSmithKline PLC (GSK)		$50,001 - $100,000	Dividends	Not Applicable	$201 - $1,000
Fidelity Brokerage Account #1 ⇒		$1,001 - $15,000	Dividends	Not Applicable	$1 - $200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
JP Morgan Chase & Co. (JPM)					
Fidelity Brokerage Account #1 ⇒ Microsoft Corporation (MSFT)		$1,001 - $15,000	Dividends	Not Applicable	$1 - $200
Fidelity Brokerage Account #1 ⇒ Nuveen AMT-Free Municipal Credit Income Fund (NVG)		$250,001 - $500,000	Dividends	Not Applicable	$5,001 - $15,000
Fidelity Brokerage Account #1 ⇒ Southwest Airlines Company (LUV)		$1,001 - $15,000	Dividends	Not Applicable	$1 - $200
Fidelity Brokerage Account #1 ⇒ TECO Energy, Inc. (TE)		$50,001 - $100,000	Capital Gains, Dividends	Not Applicable	$100,001 - $1,000,000
Fidelity Brokerage Account #1 ⇒ Wal-Mart Stores, Inc. (WMT)		$1,001 - $15,000	Dividends	Not Applicable	$201 - $1,000
Fidelity Rollover IRA ⇒ Fidelity Floating Rate High Income (FFRHX)		$100,001 - $250,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Fidelity Government Cash Reserves (FDRXX)		$1,001 - $15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Fidelity High Income (SPHIX)		$1,001 - $15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Nuveen Credit Strategies Income Fund Shares of Beneficial Interest (JQC)		$1,001 - $15,000	Tax-Deferred		
Fidelity SEP IRA ⇒ BCE, Inc. (BCE)		$50,001 - $100,000	Tax-Deferred		
Fidelity SEP IRA ⇒ Fidelity Floating Rate High Income (FFRHX)		$15,001 - $50,000	Tax-Deferred		
Fidelity SEP IRA ⇒ Fidelity Government Cash Reserves (FDRXX)		$1,001 - $15,000	Tax-Deferred		
Fidelity SEP IRA ⇒ Fidelity High Income (SPHIX)		$50,001 - $100,000	Tax-Deferred		
State of Florida Pension Plan ⇒ State of Florida Pension Plan		Undetermined	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Sunoco LP Common Units representing limited partner interests (SUN)		$50,001 - $100,000	Interest	Not Applicable	$1,001 - $2,500
Wells Fargo - Premier Checking		$100,001 - $250,000	Interest	Not Applicable	$1 - $200

* Asset class details available at the bottom of this form.

Schedule C: Earned Income

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Morgan & Morgan Tampa P.A.	Salary	N/A	$604,596.00
State of Florida	Pension	N/A	$49,719.00

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
	JPMorgan Chase Bank	August 2015	Mortgage	$500,001 - $1,000,000

Schedule E: Positions

None disclosed.

Schedule F: Agreements

Date	Parties To	Terms of Agreement
November 1998	State of Florida Pension Plan	Under terms of defined benefit state pension plan, filer receives monthly payments of $4,025.

Schedule J: Compensation in Excess of $5,000 Paid by One Source

None disclosed.

Schedule A Asset Class Details

- Charlie Crist LLC
  Location: US

- Fidelity Brokerage Account #1
  Location: US
- Fidelity Rollover IRA
- Fidelity SEP IRA
- State of Florida Pension Plan
  Location: US

Exclusions of Spouse, Dependent, or Trust Information

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

( ) Yes (•) No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

( ) Yes (•) No

Certification and Signature

[x] I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Charlie Joseph Crist , 05/12/2017