



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Stephanie Murphy  
**Status:** Congressional Candidate  
**State/District:** FL07

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2016  
**Filing Date:** 09/12/2016  
**Period Covered:** 01/01/2015– 08/15/2016

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bridgelight Group, LLC, 100% Interest  LOCATION: Winter Park, FL, US DESCRIPTION: Consulting Income		\$1 - \$1,000	Trade or Business Income	\$5,001 - \$15,000	\$5,001 - \$15,000
Brokerage Account - Sean Murphy ⇒ Bank of America Corporation (BAC)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Brokerage Account - Sean Murphy ⇒ Sirius XM Holdings Inc. (SIRI)	SP	\$1,001 - \$15,000	Dividends	None	None
Brokerage Account - Sean Murphy ⇒ SunTrust Banks, Inc. (STI)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Brokerage Account - Stephanie Murphy ⇒ Capital One Financial Corporation (COF)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Brokerage Account - Stephanie Murphy ⇒ Sirius XM Holdings Inc. (SIRI)		\$1,001 - \$15,000	Dividends	None	None
Crushtank LLC	SP	\$15,001 - \$50,000	None		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
DESCRIPTION: Holds importer, retail and wholesale licenses in California.					
Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust ⇒ <b>5/3 Bank Account</b>	SP	\$15,001 - \$50,000	Interest	\$5,001 - \$15,000	\$5,001 - \$15,000
Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust ⇒ <b>BOA Money Market</b>	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust ⇒ <b>Fidelity All Weather Fund</b>	SP	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	None
Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust ⇒ <b>First Colony Bank Account</b>	SP	\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust ⇒ <b>FS Holdco</b>	SP	\$250,001 - \$500,000	S Corporation Income	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
LOCATION: Winter Park, FL, US DESCRIPTION: Holding company for Investment in Full Sail					
Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust ⇒ <b>Full Sail, LLC</b>	SP	\$1 - \$1,000	Partnership Income	\$201 - \$1,000	\$201 - \$1,000
LOCATION: Winter Park, FL, US DESCRIPTION: Educational Institution					
Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust ⇒ <b>One Uptown Ventures LLC</b>	SP	\$250,001 - \$500,000	Partnership Income	\$1,001 - \$2,500	\$1,001 - \$2,500
LOCATION: Winter Park, FL, US DESCRIPTION: Mezzanine Lending					
Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust ⇒ <b>SC Converse Investors</b>	SP	\$50,001 - \$100,000	Partnership Income	None	None
LOCATION: Converse, TX, US DESCRIPTION: Multi-family Residential Building					
Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust ⇒ <b>SC Frisco Investors</b>	SP	\$50,001 - \$100,000	Partnership Income	None	None
LOCATION: Frisco, TX, US DESCRIPTION: Multi-Family Residential Building					

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust ⇒ <b>SC Midland Investors</b>  LOCATION: Midland, TX, US DESCRIPTION: Multi-family Residential Building	SP	None	Partnership Income	None	None
Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust ⇒ <b>SC New Braunfels Investors</b>  LOCATION: New Braunfels, TX, US DESCRIPTION: Multi-family Residential Building	SP	\$100,001 - \$250,000	Partnership Income	None	None
Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust ⇒ <b>SC One Dallas Partners</b>  LOCATION: Dallas, TX, US DESCRIPTION: Multi-family Residential Buildings	SP	\$250,001 - \$500,000	Partnership Income	None	None
Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust ⇒ <b>SC Schertz Investors LLC</b>  LOCATION: Schertz, TX, US DESCRIPTION: Multi-family Residential Building	SP	\$100,001 - \$250,000	Partnership Income	None	None
Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust ⇒ <b>SC Town Center Investors</b>  LOCATION: Keller , TX, US DESCRIPTION: Multi-family Buildings	SP	\$250,001 - \$500,000	Partnership Income	None	None
Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust ⇒ <b>SC Waterford Landings</b>  LOCATION: Clarksville, TN, US DESCRIPTION: Multi-family Residential Building	SP	\$50,001 - \$100,000	Partnership Income	None	None
Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust ⇒ <b>SC Waterford Trails</b>  LOCATION: Spring, TX, US DESCRIPTION: Multi-family Residential Building	SP	\$50,001 - \$100,000	Partnership Income	None	None
Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust ⇒ <b>Trust Residential Equities II</b>  LOCATION: Winter Park, FL, US	SP	None	Partnership Income	\$50,001 - \$100,000	None

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
DESCRIPTION: Multi-family Residential Buildings					
Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust ⇒ West Texas Partners	SP	\$50,001 - \$100,000	Partnership Income	None	None
LOCATION: Midland, TX, US					
DESCRIPTION: Multi-family Residential Building					
Full Sail 401K Plan ⇒ Am Fds EuroPacific Grth R4 Fd		\$1,001 - \$15,000	Tax-Deferred		
Full Sail 401K Plan ⇒ Dodge & Cox Income Fund		\$1,001 - \$15,000	Tax-Deferred		
Full Sail 401K Plan ⇒ Fid Advisor Govt Income T Fund		\$1,001 - \$15,000	Tax-Deferred		
Full Sail 401K Plan ⇒ LgCap S&P 500 Index Sep Acct		\$15,001 - \$50,000	Tax-Deferred		
Full Sail 401K Plan ⇒ MidCap S&P 400 Index Sep Acct		\$1,001 - \$15,000	Tax-Deferred		
Full Sail 401K Plan ⇒ Money Market Sep Acct		\$1,001 - \$15,000	Tax-Deferred		
Full Sail 401K Plan ⇒ Oppen Developing Mkts R Fund		\$1,001 - \$15,000	Tax-Deferred		
Full Sail 401K Plan ⇒ Prudential Jenn Growth A Fund		\$1,001 - \$15,000	Tax-Deferred		
Full Sail 401K Plan ⇒ SmallCap S&P 600 Index SA		\$1,001 - \$15,000	Tax-Deferred		
Full Sail 401K Plan ⇒ Vanguard Tgt Rmt 2040 Inv Fund		\$15,001 - \$50,000	Tax-Deferred		
Full Sail 401K Plan ⇒ Vanguard Tgt Rmt 2045 Inv Fund		\$1,001 - \$15,000	Tax-Deferred		
Residential Rental Property - Florida Ave		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Washington, DC, US					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Residential Rental Property - Vermont Avenue		None	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: washington, DC, US					
Shamrock, LLC	SP	\$250,001 - \$500,000	None		
LOCATION: Bradenton, FL, US					
DESCRIPTION: 50% ownership in a personal residence					
Wells Fargo Account	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
Wells Fargo Account	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200

\* Asset class details available at the bottom of this form.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Sungate Capital	Salary	\$107,754.00	\$170,632.00
Rollins College	Salary	\$40,856.00	\$40,702.00
Bridgelight Group, Inc.	Salary	\$1,310.00	\$6,910.00
3N2, LLC	Spouse's guaranteed payment for services	\$76,539.00	\$109,498.00

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Wells Fargo Home Mortgage	2003	Mortgage on Residential Rental Property	\$250,001 - \$500,000
	Sallie Mae	2002	Student Loans	\$15,001 - \$50,000
JT	Wells Fargo Credit Card	Revolving Account	Credit Card	\$15,001 - \$50,000

### SCHEDULE E: POSITIONS

Position	Name of Organization
Advisor COMMENTS: Dec 2015 - May 2016	Skilled Shift, LLC
Director COMMENTS: present	Center for Innovative Healthcare
Team Member COMMENTS: Ended in 2015	Council on Foreign Relations

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
3N2 (Winter Park, FL, US)	Consulting through Bridgelight, Inc.
Rollins College (Winter Park, FL, US)	Consulting through Bridgelight Inc.

## SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"> <li>o Brokerage Account - Sean Murphy (Owner: SP) LOCATION: US</li> <li>o Brokerage Account - Stephanie Murphy LOCATION: US</li> <li>o Edward E. Haddock Jr. Sons Trust - Sean Murphy 678 Share Trust (Owner: SP)</li> <li>o Full Sail 401K Plan</li> </ul>
--

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Stephanie Murphy , 09/12/2016