



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Annette Taddeo  
**Status:** Congressional Candidate  
**State/District:** FL26

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2016  
**Filing Date:** 05/16/2016  
**Period Covered:** 01/01/2015– 04/17/2016

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Elizabeth M Taddeo Revocable Trust ⇒ Aegeon NV 6.875% Preferred Class B	DC	None	Capital Gains	None	\$201 - \$1,000
Elizabeth M Taddeo Revocable Trust ⇒ AllianzGI NFJ Dividend, Interest & Premium Strategy Fund (NFJ)	DC	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$2,501 - \$5,000	\$5,001 - \$15,000
Elizabeth M Taddeo Revocable Trust ⇒ Altria Group, Inc. (MO)	DC	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Elizabeth M Taddeo Revocable Trust ⇒ Apple Inc. (AAPL)		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Elizabeth M Taddeo Revocable Trust ⇒ AT&T Inc. (T)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Elizabeth M Taddeo Revocable Trust ⇒ Barclays PLC (BCS)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Elizabeth M Taddeo Revocable Trust ⇒	DC	\$15,001 - \$50,000	None		

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Bio-Rad Laboratories, Inc. Class A (BIO)					
Elizabeth M Taddeo Revocable Trust ⇒ Bristol-Myers Squibb Company (BMY)		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Elizabeth M Taddeo Revocable Trust ⇒ California Resources Corporation (CRC)		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Elizabeth M Taddeo Revocable Trust ⇒ Citigroup, Inc. (C)		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Elizabeth M Taddeo Revocable Trust ⇒ Eagle Rock Energy Partners, L.P. - Common Units Representing Limited Partner Interests (EROC)		\$1,001 - \$15,000	Partner Distribution	\$1 - \$200	\$201 - \$1,000
Elizabeth M Taddeo Revocable Trust ⇒ Express Scripts Holding Company (ESRX)		\$1,001 - \$15,000	Dividends	None	None
Elizabeth M Taddeo Revocable Trust ⇒ Exxon Mobil Corporation (XOM)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Elizabeth M Taddeo Revocable Trust ⇒ First Eagle GBL FD Class C Mutual Fund		\$50,001 - \$100,000	Dividends	None	\$2,501 - \$5,000
Elizabeth M Taddeo Revocable Trust ⇒ First Eagle GBL FD Class C Mutual Fund		\$50,001 - \$100,000	Dividends	None	\$2,501 - \$5,000
Elizabeth M Taddeo Revocable Trust ⇒ Frontier Communications Corporation (FTR)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Elizabeth M Taddeo Revocable Trust ⇒ GE Capital Internotes 5125% Notes	DC	None	Interest	None	\$201 - \$1,000
DESCRIPTION: 5.125% Notes					
Elizabeth M Taddeo Revocable Trust ⇒ General Electric Company (GE)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Elizabeth M Taddeo Revocable Trust ⇒ General Motors Company (GM)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Elizabeth M Taddeo Revocable Trust ⇒ ING Groep NV 6.20% Perpetual Debt Securities (ISP)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500

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Elizabeth M Taddeo Revocable Trust ⇒ Intel Corporation (INTC)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Elizabeth M Taddeo Revocable Trust ⇒ Johnson & Johnson (JNJ)		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Elizabeth M Taddeo Revocable Trust ⇒ Kellogg Company (K)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Elizabeth M Taddeo Revocable Trust ⇒ Kraft Foods Group, Inc. (KRFT)		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Elizabeth M Taddeo Revocable Trust ⇒ Loomis Sayles Strates Income Fund		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	\$2,501 - \$5,000
Elizabeth M Taddeo Revocable Trust ⇒ Merck & Company, Inc. Common Stock (MRK)		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Elizabeth M Taddeo Revocable Trust ⇒ Merck & Company, Inc. Common Stock (MRK)		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Elizabeth M Taddeo Revocable Trust ⇒ MetLife, Inc. (MET)		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Elizabeth M Taddeo Revocable Trust ⇒ Microsoft Corporation (MSFT)		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Elizabeth M Taddeo Revocable Trust ⇒ Mondelez International, Inc. - Class A (MDLZ)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Elizabeth M Taddeo Revocable Trust ⇒ Morgan Stanley Cap Tr IV Gtd Cap Secs (MWG)		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
Elizabeth M Taddeo Revocable Trust ⇒ Neuberger Berman Intermediate Municipal Fund Inc. (NBH)		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$2,501 - \$5,000
Elizabeth M Taddeo Revocable Trust ⇒ Newmont Mining Corporation (NEM)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Elizabeth M Taddeo Revocable Trust ⇒ Nuveen Select Tax Free Income Portfolio (NXP)		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
Elizabeth M Taddeo Revocable Trust ⇒		\$50,001 -	Dividends	\$201 -	\$1,001 -

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Occidental Petroleum Corporation (OXY)		\$100,000		\$1,000	\$2,500
Elizabeth M Taddeo Revocable Trust ⇒ PEPCO Holdings, Inc (POM)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Elizabeth M Taddeo Revocable Trust ⇒ Pepsico, Inc. (PEP)		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Elizabeth M Taddeo Revocable Trust ⇒ Pfizer, Inc. (PFE)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Elizabeth M Taddeo Revocable Trust ⇒ Philip Morris International Inc (PM)		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
Elizabeth M Taddeo Revocable Trust ⇒ PIMCO All Assets All Auth C		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Elizabeth M Taddeo Revocable Trust ⇒ UBS Money Market Acct. cash	DC	\$250,001 - \$500,000	Interest	\$1 - \$200	\$1 - \$200
Elizabeth M Taddeo Revocable Trust ⇒ Voya Global Equity Dividend and Premium Opportunity Fund (IGD)		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Eric Goldstein Simplified Emp Pension IRA at Charles Schwab ⇒ Cash	SP	\$15,001 - \$50,000	Tax-Deferred		
Eric Goldstein Simplified Emp Pension IRA at Charles Schwab ⇒ International Business Machines Corporation (IBM)	SP	\$1,001 - \$15,000	Tax-Deferred		
Eric Goldstein Simplified Emp Pension IRA at Charles Schwab ⇒ Kone Oyj Shares B (KNYJF)	SP	\$1,001 - \$15,000	Tax-Deferred		
Eric Goldstein Simplified Emp Pension IRA at Charles Schwab ⇒ Navios Maritime Holdings Inc. (NM)	SP	\$1,001 - \$15,000	Tax-Deferred		
Eric Goldstein Simplified Emp Pension IRA at Charles Schwab ⇒ Nestle SA Sponsored ADR representing Registered Shares Series B (NSRGY)	SP	\$1,001 - \$15,000	Tax-Deferred		

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Eric Goldstein Simplified Emp Pension IRA at Charles Schwab ⇒ Sun Life Financial Inc. (SLF)	SP	\$1,001 - \$15,000	Tax-Deferred		
Eric Goldstein sole proprietorship, 100% Interest  LOCATION: Miami, FL, US DESCRIPTION: psychological practice (sole proprietorship)	SP	\$15,001 - \$50,000	sole proprietorship disbursements	\$50,001 - \$100,000	\$100,001 - \$1,000,000
Florida Pre-paid Tuition Program  LOCATION: FL		\$50,001 - \$100,000	Tax-Deferred		
ING Reliastar Flex Premium Whole Life Ins. for Annette J Taddeo		\$1,001 - \$15,000	Dividends, Interest	None	None
ING Reliastar Flex Premium Whole Life Ins. for Eric Goldstein	SP	\$15,001 - \$50,000	Dividends, Interest	None	None
LanguageSpeak Inc, 100% Interest  LOCATION: Miami, FL, US DESCRIPTION: Privately held Language Services Company		\$500,001 - \$1,000,000	None		
LanguageSpeak Inc 401(k) Profit Sharing Annette J Taddeo at Merrill Lynch Frontier Trust ⇒ Blackrock Capital		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
LanguageSpeak Inc 401(k) Profit Sharing Annette J Taddeo at Merrill Lynch Frontier Trust ⇒ Blackrock Global		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
LanguageSpeak Inc 401(k) Profit Sharing Annette J Taddeo at Merrill Lynch Frontier Trust ⇒ Blackrock LG CAP		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
LanguageSpeak Inc 401(k) Profit Sharing Annette J Taddeo at Merrill Lynch Frontier Trust ⇒ Blackrock Tot Ret		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
LanguageSpeak Inc 401(k) Profit Sharing Annette J Taddeo at Merrill Lynch Frontier Trust ⇒ First Eagle GBL FD Class C Mutual Fund		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

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LanguageSpeak Inc 401(k) Profit Sharing Annette J Taddeo at Merrill Lynch Frontier Trust ⇒ First Eagle Overseas Class C		\$50,001 - \$100,000	Dividends	Not Applicable	None
LanguageSpeak Inc 401(k) Profit Sharing Annette J Taddeo at Merrill Lynch Frontier Trust ⇒ Invesco Mid Cap Core		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
LanguageSpeak Inc 401(k) Profit Sharing Annette J Taddeo at Merrill Lynch Frontier Trust ⇒ Loomis Sayles Strates Income Fund		\$50,001 - \$100,000	Dividends	Not Applicable	\$1,001 - \$2,500
LanguageSpeak Inc 401(k) Profit Sharing Annette J Taddeo at Merrill Lynch Frontier Trust ⇒ Oppenheimer Develop Class C		\$1,001 - \$15,000	Dividends	Not Applicable	None
LanguageSpeak Inc 401(k) Profit Sharing Annette J Taddeo at Merrill Lynch Frontier Trust ⇒ Ready Assets - Cash  DESCRIPTION: Cash in account in LS profit sharing account		\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
LanguageSpeak Inc 401(k) Profit Sharing Annette J Taddeo at Merrill Lynch Frontier Trust ⇒ Templeton Global BD FD Class C		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
LanguageSpeak Inc. 401(k) Profit Sharing Annette J Taddeo at Merrill Lynch Wealth Mgmt. ⇒ Apple Inc. (AAPL)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
LanguageSpeak Inc. 401(k) Profit Sharing Annette J Taddeo at Merrill Lynch Wealth Mgmt. ⇒ Cash		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
LanguageSpeak Inc. 401(k) Profit Sharing Annette J Taddeo at Merrill Lynch Wealth Mgmt. ⇒ Exxon Mobil Corporation (XOM)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Merrill Lynch Wealth Management Account ⇒ Actua Corporation (ACTA)		\$1 - \$1,000	Capital Gains	\$1 - \$200	\$1 - \$200
Merrill Lynch Wealth Management Account ⇒ Cash (BofA)  DESCRIPTION: Available cash		\$1 - \$1,000	Interest	None	None
Merrill Lynch Wealth Management Account ⇒ Ciena Corporation (CIEN)		\$1 - \$1,000	Capital Gains	\$1 - \$200	\$1 - \$200

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\* Asset class details available at the bottom of this form.

### SCHEDULE C: EARNED INCOME

None disclosed.

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	USAA Savings Bank, San Antonio Tx ( 2 Credit Cards)	2012 - 2015	Revolving Credit Card	\$15,001 - \$50,000
SP	CitiBank of North America, Sioux City, SD	2010 - 2015	Revolving Credit Card	\$10,000 - \$15,000

### SCHEDULE E: POSITIONS

Position	Name of Organization
CEO and Founder	LanguageSpeak, Inc.
Managing Partner	Taddeo2Day

### SCHEDULE F: AGREEMENTS

None disclosed.

### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
LanguageSpeak, Inc (South Miami, FL, US)	CEO

### SCHEDULE A ASSET CLASS DETAILS

- o Elizabeth M Taddeo Revocable Trust (Owner: DC)
- o Eric Goldstein Simplified Emp Pension IRA at Charles Schwab (Owner: SP)
- o LanguageSpeak Inc 401(k) Profit Sharing Annette J Taddeo at Merrill Lynch Frontier Trust
- o LanguageSpeak Inc. 401(k) Profit Sharing Annette J Taddeo at Merrill Lynch Wealth Mgmt.
- o Merrill Lynch Wealth Management Account  
LOCATION: US

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Annette Taddeo , 05/16/2016