



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Jacky Rosen
Status: Congressional Candidate
State/District: NV03

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2016
Filing Date: 02/24/2016
Period Covered: 01/01/2015– 02/13/2016

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA ⇒ Credit Suisse Group American Depository Shares (CS)		\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ Federated High Yield Trust		\$15,001 - \$50,000	Tax-Deferred		
IRA ⇒ Fidelity Equity Income Fund		\$15,001 - \$50,000	Tax-Deferred		
IRA ⇒ Fidelity Magellan Fund		\$15,001 - \$50,000	Tax-Deferred		
IRA ⇒ Fidelity Puritan Fund		\$50,001 - \$100,000	Tax-Deferred		
IRA ⇒ General Electric Company (GE)		\$15,001 - \$50,000	Tax-Deferred		
IRA ⇒ Money Market Fund		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA - Spouse ⇒ Citrix Systems, Inc. (CTXS)	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA - Spouse ⇒ Eaton Vance Dividend Builder A	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA - Spouse ⇒ EMC Corporation (EMC)	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA - Spouse ⇒ Energy Select Sector SPDR ETF	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA - Spouse ⇒ Fidelity Advisor Growth Opportunities Class T	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA - Spouse ⇒ Fidelity Contra Fund	SP	\$50,001 - \$100,000	Tax-Deferred		
IRA - Spouse ⇒ FMI International Fund	SP	\$50,001 - \$100,000	Tax-Deferred		
IRA - Spouse ⇒ General Electric Company (GE)	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA - Spouse ⇒ Great Plains Energy Incorporated (GXP)	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA - Spouse ⇒ Harbor Capital Appreciation Fund	SP	\$50,001 - \$100,000	Tax-Deferred		
IRA - Spouse ⇒ Invesco American Franchise Fund Class A	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA - Spouse ⇒ Invesco Comstock Fund Class A	SP	\$100,001 - \$250,000	Tax-Deferred		
IRA - Spouse ⇒ I-Shares Global Consumer Staples ETF	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA - Spouse ⇒ I-Shares Russell 1000 Value ETF	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA - Spouse ⇒	SP	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
I-Shares US Regional Banks ETF					
IRA - Spouse ⇒ Janus 20 Fund Class T	SP	\$100,001 - \$250,000	Tax-Deferred		
IRA - Spouse ⇒ Money Market Account	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA - Spouse ⇒ Oppenheimer Main Street Fund A	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA - Spouse ⇒ Power Shares QQQ ETF	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA - Spouse ⇒ TJX Companies, Inc. (TJX)	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA - Spouse ⇒ Vanguard Star Fund	SP	\$50,001 - \$100,000	Tax-Deferred		
IRA - Spouse ⇒ Vanguard Wellsley Fund	SP	\$50,001 - \$100,000	Tax-Deferred		
Larry and Jacklyn Rosen Family Trust ⇒ Alisal CA Bond		\$15,001 - \$50,000	None		
DESCRIPTION: Municipal Bond.					
Larry and Jacklyn Rosen Family Trust ⇒ American Century Income and Growth Fund		\$50,001 - \$100,000	Capital Gains, Dividends	None	\$5,001 - \$15,000
Larry and Jacklyn Rosen Family Trust ⇒ American Century Ultra Fund		\$100,001 - \$250,000	Capital Gains, Dividends	None	\$5,001 - \$15,000
Larry and Jacklyn Rosen Family Trust ⇒ AT&T Inc. (T)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Larry and Jacklyn Rosen Family Trust ⇒ Berkshire Hathaway Inc. New (BRK.B)		\$15,001 - \$50,000	None		
Larry and Jacklyn Rosen Family Trust ⇒ Clearbridge Equity Income A		None	Capital Gains, Dividends	None	\$201 - \$1,000
Larry and Jacklyn Rosen Family Trust ⇒ CME Group Inc. - Class A (CME)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Larry and Jacklyn Rosen Family Trust ⇒ Eaton Vance Dividend Builder A		None	Capital Gains	None	\$5,001 - \$15,000
Larry and Jacklyn Rosen Family Trust ⇒ Federated High Yield Trust		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$1,001 - \$2,500
Larry and Jacklyn Rosen Family Trust ⇒ Fidelity Contra Fund		\$100,001 - \$250,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$5,001 - \$15,000
Larry and Jacklyn Rosen Family Trust ⇒ Fidelity Government Income Fund		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1 - \$200
Larry and Jacklyn Rosen Family Trust ⇒ Fidelity Spartan Total Market Index Fund		\$15,001 - \$50,000	Capital Gains, Dividends	None	\$201 - \$1,000
Larry and Jacklyn Rosen Family Trust ⇒ FLIR Systems, Inc. (FLIR)		None	Capital Gains, Dividends	None	\$201 - \$1,000
Larry and Jacklyn Rosen Family Trust ⇒ Garden State NJ Bond		\$15,001 - \$50,000	None		
DESCRIPTION: Municipal Bond.					
Larry and Jacklyn Rosen Family Trust ⇒ General Electric Company (GE)		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$2,501 - \$5,000
Larry and Jacklyn Rosen Family Trust ⇒ Invesco Comstock Fund A		\$15,001 - \$50,000	Capital Gains, Dividends	None	\$2,501 - \$5,000
Larry and Jacklyn Rosen Family Trust ⇒ Money Market Funds		\$1 - \$1,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
Larry and Jacklyn Rosen Family Trust ⇒ Owensboro KY Light and Power Bond		\$15,001 - \$50,000	None		
DESCRIPTION: Government Bond.					
Larry and Jacklyn Rosen Family Trust ⇒ Rental Condominium		\$100,001 - \$250,000	Rent	\$201 - \$1,000	\$1,001 - \$2,500
LOCATION: Brianhead, UT, US					
Larry and Jacklyn Rosen Family Trust ⇒ Schwab Bank Account		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Larry and Jacklyn Rosen Family Trust ⇒ Sirius XM Holdings Inc. (SIRI)		None	Capital Gains, Dividends	None	\$2,501 - \$5,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Larry and Jacklyn Rosen Family Trust ⇒ SJW Corporation (SJW)		\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
Larry and Jacklyn Rosen Family Trust ⇒ Southern Copper Corporation (SCCO)		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Larry and Jacklyn Rosen Family Trust ⇒ Union Pacific Corporation (UNP)		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Larry and Jacklyn Rosen Family Trust ⇒ Vanguard Short Term Federal		\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Larry and Jacklyn Rosen Family Trust ⇒ Vanguard Wellesley Admiral Fund		\$500,001 - \$1,000,000	Capital Gains, Dividends	None	\$50,001 - \$100,000
Larry and Jacklyn Rosen Family Trust ⇒ Wells Fargo Bank Account		\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
Larry and Jacklyn Rosen Family Trust ⇒ 529 ⇒ Vanguard 529		\$50,001 - \$100,000	Tax-Deferred		
LOCATION: NV					
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Abercrombie & Fitch Company (ANF)		\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Aberdeen Asia Pacific Income (FAX)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Adobe Systems Incorporated (ADBE)		\$15,001 - \$50,000	None		
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ AFLAC Incorporated (AFL)		\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Alabama Power Bond		\$15,001 - \$50,000	Interest	None	\$201 - \$1,000
DESCRIPTION: Corporate Bond.					
Larry and Jacklyn Rosen Family Trust ⇒ Rosen		\$15,001 - \$50,000	Dividends	None	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Family Limited Partnership ⇒ Alaska Air Group, Inc. (ALK)					
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Alleghany Corporation (Y)		None	Capital Gains	None	\$201 - \$1,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Allegion plc Ordinary Shares (ALLE)		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Amazon.com, Inc. (AMZN)		\$15,001 - \$50,000	Capital Gains	None	\$5,001 - \$15,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ American Capital Agency Corp. (AGNC)		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ American Electric Power Company, Inc. (AEP)		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Amgen Inc. (AMGN)		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Amsurg Corp. (AMSG)		\$15,001 - \$50,000	None		
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Anadarko Petroleum Corporation (APC)		\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Annaly Capital Management Inc (NLY)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Apache Corporation (APA)		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Apple Inc. (AAPL)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Aqua America, Inc. (WTR)		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ AT&T Inc. (T)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Bank of America Corporation (BAC)		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Barnes Group, Inc. (B)		\$15,001 - \$50,000	None		
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Becton, Dickinson and Company (BDX)		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Berkshire Hathaway Bond DESCRIPTION: Corporate Bond.		\$15,001 - \$50,000	Interest	None	\$1,001 - \$2,500
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Berkshire Hathaway Inc. New (BRK.B)		\$50,001 - \$100,000	None		
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Boeing Company (BA)		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Brunswick Corporation (BC)		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Carter's, Inc. (CRI)		\$15,001 - \$50,000	Dividends	None	\$1 - \$200
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Caterpillar Financial DESCRIPTION: Corporate Bond.		\$15,001 - \$50,000	Interest	None	\$1,001 - \$2,500
Larry and Jacklyn Rosen Family Trust ⇒ Rosen		\$1,001 - \$15,000	Dividends	None	\$201 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Family Limited Partnership ⇒ Celanese Corporation Celanese Corporation Series A (CE)					\$1,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ CenturyLink, Inc. (CTL)		\$1,001 - \$15,000	Dividends	None	\$1,001 - \$2,500
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Check Point Software Technologies Ltd. - Ordinary Shares (CHKP)		\$15,001 - \$50,000	None		
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Cisco Systems, Inc. (CSCO)		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Clark County, Washington Bond DESCRIPTION: Municipal Bond.		\$15,001 - \$50,000	None		
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Coach, Inc. (COH)		\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Cohen and Steers Realty Fund		\$50,001 - \$100,000	Capital Gains, Dividends	None	\$5,001 - \$15,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ ConocoPhillips (COP)		None	Dividends	None	\$201 - \$1,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Credit Suisse Bond DESCRIPTION: Corporate Bond.		None	Capital Gains, Interest	None	\$201 - \$1,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ CST Brands, Inc. (CST)		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Cummins Inc. (CMI)		\$1,001 - \$15,000	Dividends	None	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Digital Realty Trust, Inc. (DLR)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ eBay Inc. (EBAY)		\$1,001 - \$15,000	None		
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Federal Farm Credit Bank Bond		\$15,001 - \$50,000	Interest	None	\$201 - \$1,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Federal Home Loan Bank Bond		\$15,001 - \$50,000	Interest	None	\$1,001 - \$2,500
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Federal Home Loan Bank Bond		\$15,001 - \$50,000	Interest	None	\$1,001 - \$2,500
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Federated High Yield Fund		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$1,001 - \$2,500
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Fidelity Contra Fund		\$100,001 - \$250,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$5,001 - \$15,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Fidelity Equity Income Dividend Fund		\$50,001 - \$100,000	Capital Gains, Dividends	\$1 - \$200	\$5,001 - \$15,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Fidelity High Income Fund		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$2,501 - \$5,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Fidelity Real Estate Fund		\$15,001 - \$50,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Fidelity Spartan US Bond Index Fund		\$100,001 - \$250,000	Capital Gains, Dividends	\$201 - \$1,000	\$2,501 - \$5,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Fifth Third Bancorp (FITB)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000

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Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ FMI International Fund		\$15,001 - \$50,000	Capital Gains, Dividends	None	\$201 - \$1,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ General Electric Bond DESCRIPTION: Corporate Bond.		\$15,001 - \$50,000	Interest	None	\$1,001 - \$2,500
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ General Electric Company (GE)		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Georgia Power Bond DESCRIPTION: Corporate Bond.		\$15,001 - \$50,000	Interest	None	\$1,001 - \$2,500
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Gilead Sciences, Inc. (GILD)		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Goldman Sachs Bond DESCRIPTION: Corporate Bond.		None	Capital Gains, Interest	None	\$201 - \$1,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Greatbatch, Inc. (GB)		None	Capital Gains	None	\$2,501 - \$5,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Harley-Davidson, Inc. (HOG)		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ HCP, Inc. (HCP)		\$15,001 - \$50,000	Dividends	None	\$2,501 - \$5,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Hewlett-Packard Company (HPQ)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Hewlett-Packard Company (HPQ)		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Illinois Tool Works Inc. (ITW)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ ImmuCell Corporation (ICCC)		\$15,001 - \$50,000	None		
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Ingersoll-Rand plc (IR)		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Intel Corporation (INTC)		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ International Paper Company (IP)		None	Capital Gains, Dividends	None	\$1,001 - \$2,500
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Invesco American Franchise Fund A		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Invesco Diversified Dividend Fund		\$15,001 - \$50,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ I-Shares Russell 2000 ETF		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ I-Shares Silver Trust ETF		\$15,001 - \$50,000	None		
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ J.P. Morgan Chase Bond DESCRIPTION: Corporate Bond.		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Janus Global Research Fund		\$50,001 - \$100,000	Dividends	None	\$201 - \$1,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen		\$15,001 - \$50,000	None		

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Family Limited Partnership ⇒ Jazz Pharmaceuticals plc - Ordinary Shares (JAZZ)					
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Keysight Technologies Inc. (KEYS)		\$1,001 - \$15,000	None		
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Landstar System, Inc. (LSTR)		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Lazard LTD. Lazard, LTD. Class A (LAZ)		\$1,001 - \$15,000	Dividends	None	\$1,001 - \$2,500
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Market Vectors Agribusiness ETF		\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Money Market Funds		\$15,001 - \$50,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Morgan Stanley Bond DESCRIPTION: Corporate bond.		\$15,001 - \$50,000	Interest	None	\$201 - \$1,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Municipal Bond- San Diego, California DESCRIPTION: Municipal Bond, City of San Diego, CA.		\$50,001 - \$100,000	None		
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Northrop Grumman Corporation (NOC)		\$50,001 - \$100,000	Dividends	None	\$201 - \$1,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Novartis AG (NVS)		\$15,001 - \$50,000	Dividends	None	\$1,001 - \$2,500
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Pall Corporation (PLL)		None	Capital Gains	None	\$50,001 - \$100,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200

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Patterson Companies, Inc. (PDCO)					
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ PayPal Holdings, Inc. (PYPL)		\$1,001 - \$15,000	None		
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ PECO Energy Bond		\$15,001 - \$50,000	Interest	None	\$1,001 - \$2,500
DESCRIPTION: Corporate bond.					
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ PEPCO Holdings, Inc (POM)		\$50,001 - \$100,000	Dividends	None	\$1,001 - \$2,500
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Pfizer, Inc. (PFE)		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Pimco Total Return Fund		\$100,001 - \$250,000	Capital Gains, Dividends	\$201 - \$1,000	\$5,001 - \$15,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Powershares DB Agriculture Fund		\$1,001 - \$15,000	None		
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ PP&L Corporation (PPL)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Public Storage (PSA)		None	Capital Gains, Dividends	None	\$2,501 - \$5,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ San Antonio Texas Municipal Bond		\$15,001 - \$50,000	None		
DESCRIPTION: Municipal Bond, San Antonio, TX.					
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ SCANA Corporation (SCG)		\$15,001 - \$50,000	None		
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Scout International Fund		None	Dividends	None	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Simon Property Group, Inc. (SPG)		None	Capital Gains, Dividends	None	\$1,001 - \$2,500
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ SPDR Gold Shares ETF		\$15,001 - \$50,000	None		
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Spectra Energy Corp (SE)		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Tennessee Valley Authority Bonds		\$15,001 - \$50,000	Interest	None	\$1,001 - \$2,500
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ United Technology DESCRIPTION: United Technology Corporate Bond.		\$15,001 - \$50,000	Interest	None	\$201 - \$1,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Universal Display Corporation (OLED)		\$1,001 - \$15,000	None		
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ V.F. Corporation (VFC)		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Valero Energy Corporation (VLO)		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Vanguard 500 Index Admiral Fund		\$50,001 - \$100,000	Dividends	None	\$1,001 - \$2,500
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Vanguard High Yield Corporate Admiral Fund		\$100,001 - \$250,000	Capital Gains, Dividends	\$201 - \$1,000	\$5,001 - \$15,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Vanguard High Yield Corporate Fund		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$1,001 - \$2,500
Larry and Jacklyn Rosen Family Trust ⇒ Rosen		\$100,001 -	Capital Gains,	\$201 - \$1,000	\$2,501 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Family Limited Partnership ⇒ Vanguard Intermediate Term Bond Fund		\$250,000	Dividends		\$5,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Vanguard Intermediate Term Investment Grade Bond Fund Admiral		\$100,001 - \$250,000	Capital Gains, Dividends	\$201 - \$1,000	\$2,501 - \$5,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Vanguard International Growth Fund		\$50,001 - \$100,000	Capital Gains, Dividends	None	\$201 - \$1,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Vanguard Wellsley Fund		\$100,001 - \$250,000	Capital Gains, Dividends	None	\$5,001 - \$15,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Vanguard Windsor 2 Admiral Fund		\$250,001 - \$500,000	Capital Gains, Dividends	None	\$15,001 - \$50,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Verizon Communications Inc. (VZ)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ W.W. Grainger, Inc. (GWW)		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Walmart Bond DESCRIPTION: Walmart Corporate Bond.		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Walmart Bond DESCRIPTION: Corporate bond.		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Walt Disney Company Bond DESCRIPTION: Corporate Bond.		\$1,001 - \$15,000	Interest	None	\$201 - \$1,000
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Wells Fargo & Company (WFC)		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Wells Fargo Bank Account		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership ⇒ Wells Fargo Bond		\$1,001 - \$15,000	Interest	None	\$201 - \$1,000
DESCRIPTION: Wells Fargo Corporate Bond.					
Self Employment IRA (SEP) ⇒ Openheimer Mainstreet Income and Growth Fund		\$1,001 - \$15,000	Tax-Deferred		

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Department of Veterans Affairs (DFAS)	Spouse Salary	N/A	N/A
Barton Associates	Spouse Consulting Income	N/A	N/A
CID Management	Spouse Consulting Income	N/A	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- o IRA
- o IRA - Spouse (Owner: SP)

- Larry and Jacklyn Rosen Family Trust
- Larry and Jacklyn Rosen Family Trust ⇒ 529
LOCATION: NV
- Larry and Jacklyn Rosen Family Trust ⇒ Rosen Family Limited Partnership
LOCATION: Las Vegas, NV, US
- Self Employment IRA (SEP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Jacky Rosen , 02/24/2016