Filing ID #10009653

Financial Disclosure Report

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

Filer Information

Name: William Taylor Griffin
Status: Congressional Candidate
State/District: NC03

Filing Information

Filing Type: Amendment Report
Filing Year: 2015
Filing Date: 02/24/2016
Period Covered: 01/01/2015– 02/23/2016

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Merrill Lynch IRA ⇒ AMERICAN CENTURY HERITAGE FUND CL C		$1,001 - $15,000	None		
Merrill Lynch IRA ⇒ BLACKROCK EQUITY DIVIDEND FD C		$1,001 - $15,000	Dividends	None	$1 - $200
Merrill Lynch IRA ⇒ BLACKROCK GLOBAL ALLOCATION FD INC C		$15,001 - $50,000	Dividends	None	$1 - $200
Merrill Lynch IRA ⇒ MFS GROWTH FUND CL C		$15,001 - $50,000	None		
Merrill Lynch IRA ⇒ PIMCO TOTAL RETURN FD		$15,001 - $50,000	Dividends	None	$201 - $1,000
Merrill Lynch IRA ⇒ TEMPLETON GLOBAL BOND FD		$1,001 - $15,000	Dividends	None	$201 - $1,000

* Asset class details available at the bottom of this form.

Schedule C: Earned Income

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Sulgrave Partners LLC	Consulting	N/A	$70,547.74

Schedule D: Liabilities

None disclosed.

Schedule E: Positions

Position	Name of Organization
Parner Comments: Produce farming business.	Fresh Ventures LLC
Managing Partner	Sulgrave Partners LLC
Board Member Comments: Education non-profit	CarolinaCAN

Schedule F: Agreements

None disclosed.

Schedule J: Compensation in Excess of $5,000 Paid by One Source

Source (Name and Address)	Brief Description of Duties
Aetna Insurance (Hartford, CT, US)	PR Consulting
Amerihealth Caritas (Philadelphia, PA, US)	PR Consulting
Anthem, Inc. (Richmond, VA, US)	PR Consulting
Centene Corporation (St. Louis, MO, US)	PR Consulting
United Health Group (Minneapolis, MN, US)	PR Consulting
Wellcare Health Plans (Tampa, FL, US)	PR Consulting

Schedule A Asset Class Details

- Merrill Lynch IRA

Exclusions of Spouse, Dependent, or Trust Information

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

◉ Yes ○ No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: William Taylor Griffin , 02/24/2016