

AUG 07 2015

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UNITED STATES HOUSE OF REPRESENTATIVES  
2014 FINANCIAL DISCLOSURE STATEMENTForm A  
For Use by Members, Officers, and Employees

2015 AUG 12 AM 10:53

Name: Jared S. Polis

Daytime Telephone: \_\_\_\_\_

OFFICE OF THE CLERK  
U.S. HOUSE OF REPRESENTATIVES  
MC (Office Use Only)

|              |                                                                                              |                                              |                                              |                            |
|--------------|----------------------------------------------------------------------------------------------|----------------------------------------------|----------------------------------------------|----------------------------|
| FILER STATUS | <input checked="" type="checkbox"/> Member of or Candidate for U.S. House of Representatives | State: <u>Colorado</u><br>District: <u>2</u> | <input type="checkbox"/> Officer or Employee | Employing Office: _____    |
| REPORT TYPE  | <input checked="" type="checkbox"/> 2014 Annual (Due: May 15, 2015)                          | <input type="checkbox"/> Amendment           | <input type="checkbox"/> Termination         | Date of Termination: _____ |

## PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

|                                                                                                                                                                                                                                                                      |                                                                     |                                                                                                                                                                                                 |                                                                     |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------|
| A. Did you, your spouse, or your dependent child:<br>a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? <u>or</u><br>b. Make more than \$200 in unearned income from any reportable asset during the reporting period? | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> | F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?                       | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |
| B. Did you, your spouse, or your dependent child purchase, sell, or exchange any securities or reportable real estate in a transaction exceeding \$1,000 during the reporting period?                                                                                | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> | G. Did you, your spouse, or your dependent child receive any reportable gift(s) totaling more than \$375 in value from a single source during the reporting period?                             | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |
| C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?                                                                                                               | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> | H. Did you, your spouse, or your dependent child receive any reportable travel or reimbursements for travel totaling more than \$375 in value from a single source during the reporting period? | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |
| D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?                                                                                                                        | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> | I. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article during the reporting period?                                        | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |
| E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?                                                                                                                                  | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> | ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"                                                                                                                                           |                                                                     |

## IPO AND EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS

|                                                                                                                                                                                                                                                                                         |                                                                     |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------|
| IPO - Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance.                                                         | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |
| TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or your dependent child?                  | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> |
| EXEMPTION - Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or your dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics. | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |



































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**Jared S. Polis**

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**SCHEDULE D - LIABILITIES**

Name: Jared S. Polis

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| SP<br>DC, JT | Creditor                                             | Date<br>Liability<br>Incurred<br>Mo/Year | Type of Liability                                    | Amount of Liability |         |         |          |          |          |         |         |          |          |      |
|--------------|------------------------------------------------------|------------------------------------------|------------------------------------------------------|---------------------|---------|---------|----------|----------|----------|---------|---------|----------|----------|------|
|              |                                                      |                                          |                                                      | 10,000-             | 15,001- | 50,001- | 100,000- | 250,000- | 500,000- | 1 mil - | 5 mil - | 25 mil - | 50 mil - | OVER |
|              |                                                      |                                          |                                                      | A                   | B       | C       | D        | E        | F        | G       | H       | I        | J        | K    |
|              | MileagePlus United Visa, Palatine IL                 | Dec-14                                   | Personal Credit Card Paid Monthly                    |                     | X       |         |          |          |          |         |         |          |          |      |
|              | Bank of America, Dallas, TX                          | Dec-14                                   | Personal Credit Card Paid Monthly                    |                     | X       |         |          |          |          |         |         |          |          |      |
|              | Citi, Des Moines, IA                                 | Dec-14                                   | Personal Credit Card Paid Monthly                    |                     | X       |         |          |          |          |         |         |          |          |      |
|              | Wells Fargo, Boulder, CO                             | Dec-14                                   | Personal Credit Card Paid Monthly                    |                     | X       |         |          |          |          |         |         |          |          |      |
|              | Merrill Lynch, Los Angeles, CA                       | Sep-10                                   | Secured Line of Credit                               |                     |         |         |          |          |          |         |         |          | X        |      |
|              | Merrill Lynch Mortgage Service Center, Mt Laurel, NJ | Mar-03                                   | Mortgage vacation home, Barthoud, CO (not rented)    |                     |         |         |          |          |          | X       |         |          |          |      |
|              | Dovermuhle Mortgage Inc., Lake Zurich, IL            | Jul-09                                   | Mortgage personal residence, Boulder, CO(not rented) |                     |         |         |          |          |          |         | X       |          |          |      |

Name: JARED S. POLIS

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SCHEDULE E - POSITIONS

| Position                 | Name of Organization                                                                    |
|--------------------------|-----------------------------------------------------------------------------------------|
| Managing Member          | Aquacopia Ventures LLC dissolved in 2014                                                |
| Limited Partner          | Jove Equity Fund I LP                                                                   |
| Limited Partner          | Jove Venture Fund I LP                                                                  |
| Partner                  | Jove Equity Partners LLC                                                                |
| Partner                  | Jove Equity Associates LLC                                                              |
| Managing Member          | Jovian Capital Holdings LLC                                                             |
| Managing Member          | Jovian Management Company Holdings LLC                                                  |
| Managing Member          | Jovian Holdings LLC                                                                     |
| Director                 | Jovian Holdings Inc (Unpaid)                                                            |
| Managing Member          | Jovian P4 LLC                                                                           |
| Limited Partner          | LI Emerging Technologies Fund I, LP                                                     |
| Managing Member          | Ashtford Properties SE, LLC                                                             |
| Managing Member          | Mountain Property Improvement LLC                                                       |
| Managing Member          | Mountain Property II LLC                                                                |
| Managing Member          | Mountain Property III LLC                                                               |
| Domestic Beneficiary     | Pine 3-J Trust                                                                          |
| Board Member             | Polis -Schutz Family Foundation (Unpaid)                                                |
| Managing Member          | Technology Stars of Colorado Holdings LLC dissolved in 2014                             |
| Donor-Advised Fund Donor | The Community Stars Foundation: Jared Polis Foundation Fund; Venture Gift Fund (Unpaid) |
| Limited Partner          | Deutsche Banc Special Opportunities Fund                                                |
| Limited Partner          | Centre Capital Investors III LP                                                         |
| Partner                  | Scael LLC                                                                               |
| Limited Partner          | GunparkProperty Limited PS LLP                                                          |
| Limited Partner          | William Blair New World Ventures LP                                                     |
| Limited Partner          | Applan Ventures I LP                                                                    |
| Limited Partner          | Bow River Capital Fund II LP                                                            |
| Limited Partner          | Bow River Capital Fund IV LP                                                            |
| Limited Partner          | Greenmont Capital Partners I LP                                                         |
| Limited Partner          | GS Mezzanine Partners 2006 LP                                                           |
| Limited Partner          | Kettle Partners Limited Partnership II                                                  |
| Domestic Beneficiary     | K-New York Trust                                                                        |
| Limited Partner          | Baird Capital Partners IV Limited Partnership                                           |
| Member                   | PSI PH Communications LLC                                                               |
| Partner                  | K-Colorado LLC                                                                          |
|                          |                                                                                         |
|                          |                                                                                         |
|                          |                                                                                         |