MAY 14 2015

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U.S. HOUSE OF REPRESENTATIVES

UNITED STATES HOUSE OF REPRESENTATIVES 2014 FINANCIAL DISCLOSURE STATEMENT	Form A For Use by Members, Officers, and Employees

Name: Ann McLane Kuster Daytime Telephone: 202-225-5206 MC

(Office Use Only)

FILER STATUS	[X] Member of or Candidate for U.S. House of Representatives State: NH District: 02	[ ] Officer or Employee Employing Office: ______	
REPORT TYPE	[X] 2014 Annual (Due: May 15, 2015)	[ ] Amendment	[ ] Termination Date of Termination: ______

PRELIMINARY INFORMATION – ANSWER EACH OF THESE QUESTIONS

	Yes	No		Yes	No
A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than $1,000 at the end of the reporting period? or b. Make more than $200 in unearned income from any reportable asset during the reporting period?	X		F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?		X
B. Did you, your spouse, or your dependent child purchase, sell, or exchange any securities or reportable real estate in a transaction exceeding $1,000 during the reporting period?	X		G. Did you, your spouse, or your dependent child receive any reportable gift(s) totaling more than $375 in value from a single source during the reporting period?		X
C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of $200 or more during the reporting period?	X		H. Did you, your spouse, or your dependent child receive any reportable travel or reimbursements for travel totaling more than $375 in value from a single source during the reporting period?		X
D. Did you, your spouse, or your dependent child have any reportable liability (more than $10,000) at any point during the reporting period?	X		I. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article during the reporting period?		X
E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?		X	ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"		

IPO AND EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS

	Yes	No
IPO – Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance.		X
TRUSTS – Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or your dependent child?		X
EXEMPTION – Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or your dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.		X

SCHEDULE A – ASSETS & "UNEARNED INCOME"

Name: Ann McLane Kuster | Page 2 of 18

BLOCK A — Asset and/or Income Source

Identify (a) each asset held for investment or production of income and with a fair market value exceeding $1,000 at the end of the reporting period, and (b) any other reportable asset or source of income that generated more than $200 in "unearned" income during the year.

Provide complete names of stocks and mutual funds (do not use only ticker symbols).

For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.

For bank and other cash accounts, total the amount in all interest-bearing accounts. If the total is over $5,000, list every financial institution where there is more than $1,000 in interest-bearing accounts.

For rental and other real property held for investment, provide a complete address or description, *e.g.*, "rental property," and a city and state.

For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.

Exclude: Your personal residence, including second homes and vacation homes (*unless* there was rental income during the reporting period); and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.

If you have a privately-traded fund that is an Excepted Investment Fund, please check the "EIF" box.

If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or jointly held with anyone (JT), in the optional column on the far left.

For a detailed discussion of Schedule A requirements, please refer to the instruction booklet.

BLOCK B — Value of Asset

Indicate value of asset at close of the reporting period. If you use a valuation method other than fair market value, please specify the method used.

If an asset was sold during the reporting period and is included only because it generated income, the value should be "None."

*Column M is for assets held by your spouse or dependent child in which you have no interest.

BLOCK C — Type of Income

Check all columns that apply. For accounts that generate tax-deferred income (*such as 401(k), IRA, or 529 accounts*), you may check the "Tax-Deferred" column. **Dividends, interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxable accounts.** Check "None" if the asset generated no income during the reporting period.

BLOCK D — Amount of Income

For assets for which you checked "Tax-Deferred" in Block C, you *may check the "None" column. For all other assets indicate the* category of income by checking the appropriate box below. **Dividends, interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxable accounts.** Check "None" if no income was earned or generated.

*Column XII is for assets held by your spouse or dependent child in which you have no interest.

BLOCK E — Transaction

Indicate if the *asset had* purchases (P), sales (S), or exchanges (E) exceeding $1,000 in the reporting period.

If only a portion of an asset was sold, please indicate as follows: (S (part)).

Leave this column blank if there are no transactions that exceeded $1,000.

SP, DC, JT	Asset and/or Income Source	EIF	A None	B $1-$1,000	C $1,001-$15,000	D $15,001-$50,000	E $50,001-$100,000	F $100,001-$250,000	G $250,001-$500,000	H $500,001-$1,000,000	I $1,000,001-$5,000,000	J $5,000,001-$25,000,000	K $25,000,001-$50,000,000	L Over $50,000,000	M Spouse/DC Asset over $1,000,000*	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: *e.g.*, Partnership Income or Farm Income)	I None	II $1-$200	III $201-$1,000	IV $1,001-$2,500	V $2,501-$5,000	VI $5,001-$15,000	VII $15,001-$50,000	VIII $50,001-$100,000	IX $100,001-$1,000,000	X $1,000,001-$5,000,000	XI Over $5,000,000	XII Spouse/DC Asset with Income over $1,000,000*	P, S, S(part), or E
SP	Examples: Mega Corp. Stock						x										x										x									S(part)
	Simon & Schuster				Indefinite																		Royalties													
	ABC Hedge Fund	X							x														Partnership Income													
JT	116 Jackson Highlands Jackson, NH								X									X					Rent						X							
JT	Rte 3A, Hebron NH (1/3 interest w/siblings)							X										X					Rent					X								

Use additional sheets if more space is required.

SCHEDULE A – ASSETS & "UNEARNED INCOME"

Name: Ann McLane Kuster | Page 3 of 11

SP, DC, JT	BLOCK A Asset and/or Income Source: ASSET NAME	EIF	BLOCK B Value of Asset: A None	B $1-$1,000	C $1,001-$15,000	D $15,001-$50,000	E $50,001-$100,000	F $100,001-$250,000	G $250,001-$500,000	H $500,001-$1,000,000	I $1,000,001-$5,000,000	J $5,000,001-$25,000,000	K $25,000,001-$50,000,000	L Over $50,000,000	M Spouse/DC Asset over $1,000,000*	BLOCK C Type of Income: NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	BLOCK D Amount of Income: I None	II $1-$200	III $201-$1,000	IV $1,001-$2,500	V $2,501-$5,000	VI $5,001-$15,000	VII $15,001-$50,000	VIII $50,001-$100,000	IX $100,001-$1,000,000	X $1,000,001-$5,000,000	XI Over $5,000,000	XII Spouse/DC Asset with Income over $1,000,000*	BLOCK E Transaction: P, S, S(part), or E
	Schwab IRA (see Nestegg statement Attachment #1)									X												X		X												P, S(part)
SP	Schwab IRA (see Nestegg statement Attachment #2)						X															X		X												P, S(part)
SP	Schwab SEP-IRA (see Nestegg statement Attachment #3)						X															X		X												P, S(part)

Use additional sheets if more space is required.

SCHEDULE A – ASSETS & "UNEARNED INCOME"

Name: Ann McLane Kuster | Page 4 of 11

SP, DC, JT	BLOCK A Asset and/or Income Source: ASSET NAME	EIF	BLOCK B Value of Asset: A None	B $1-$1,000	C $1,001-$15,000	D $15,001-$50,000	E $50,001-$100,000	F $100,001-$250,000	G $250,001-$500,000	H $500,001-$1,000,000	I $1,000,001-$5,000,000	J $5,000,001-$25,000,000	K $25,000,001-$50,000,000	L Over $50,000,000	M Spouse/DC Asset over $1,000,000*	BLOCK C Type of Income: NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	BLOCK D Amount of Income: I None	II $1-$200	III $201-$1,000	IV $1,001-$2,500	V $2,501-$5,000	VI $5,001-$15,000	VII $15,001-$50,000	VIII $50,001-$100,000	IX $100,001-$1,000,000	X $1,000,001-$5,000,000	XI Over $5,000,000	XII Spouse/DC Asset with Income over $1,000,000*	BLOCK E Transaction: P, S, S(part), or E
SP	Schwab Rollover IRA (see Nestegg statement Attachment #4)								X													X														P, S (part)
	Fidelity 401(k) (see Attachment #5)				X																															

Use additional sheets if more space is required.

SCHEDULE B – TRANSACTIONS

Name: Ann McLane Kuster | Page 5 of 11

Report any purchase, sale, or exchange transactions that exceeded $1,000 in the reporting period of any security or real property held by you, your spouse, or your dependent child for investment or the production of income. Include transactions that resulted in a capital loss. Provide a brief description of an exchange transaction. Exclude transactions between you, your spouse, or dependent children, or the purchase or sale of your personal residence, unless it generated rental income. If only a portion of an asset is sold, please choose "partial sale" as the type of transaction.

Capital Gains: If a sales transaction resulted in a capital gain in excess of $200, check the "capital gains" box, unless it was an asset in a tax-deferred account, and disclose the capital gain income on Schedule A.

* Column K is for assets solely held by your spouse or dependent child.

SP, DC, JT	Asset	Type of Transaction: Purchase	Sale	Partial Sale	Exchange	Check Box if Capital Gain Exceeded $200	Date (MO/DA/YR) or Quarterly, Monthly, or Bi-weekly, if applicable	A $1,001-$15,000	B $15,001-$50,000	C $50,001-$100,000	D $100,001-$250,000	E $250,001-$500,000	F $500,001-$1,000,000	G $1,000,001-$5,000,000	H $5,000,001-$25,000,000	I $25,000,001-$50,000,000	J Over $50,000,000	K Over $1,000,000* (Spouse/DC Asset)
SP	Example: Mega Corp. Stock			X		X	3/5/14		X									
	Schwab IRA (see Attachment #6)																	
SP	Schwab IRA (see Attachment #7)																	
SP	Schwab SEP-IRA (see Attachment #8)																	
SP	Schwab Rollover IRA (see Attachment #9)																	
DC	Fidelity 529		X				03/17/14	X										

Use additional sheets if more space is required.

SCHEDULE C – EARNED INCOME

Name: Ann McLane Kuster | Page 6 of 11

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling $200 or more during the reporting period. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding $1,000. See examples below.

EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS and PROHIBITED INCOME: The 2014 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was $26,955. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) were totally prohibited.

	Source (include date of receipt for honoraria)	Type	Amount
Examples:	Keene State	Approved Teaching Fee	$6,000
	State of Maryland	Legislative Pension	$18,000
	Civil War Roundtable (Oct. 2)	Spouse Speech	$1,000
	Ontario County Board of Education	Spouse Salary	N/A
	Brad Kuster, LLC (law)	Spouse	N/A

Use additional sheets if more space is required.

SCHEDULE D – LIABILITIES

Name: Ann McLane Kuster | Page 7 of 11

Report liabilities of over $10,000 owed to any one creditor ***at any time*** during the reporting period by you, your spouse, or your dependent child. **Mark the highest amount owed during the reporting period. Members**: Members are required to report all liabilities secured by real property including mortgages on their personal residence. **Exclude**: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a ***revolving charge account*** (*i.e.*, credit card) only if the balance at the close of the reporting period exceeded $10,000. *Column K is for liabilities held solely by your spouse or dependent child.

SP, DC, JT	Creditor	Date Liability Incurred MO/YR	Type of Liability	A $10,001-$15,000	B $15,001-$50,000	C $50,001-$100,000	D $100,001-$250,000	E $250,001-$500,000	F $500,001-$1,000,000	G $1,000,001-$5,000,000	H $5,000,001-$25,000,000	I $25,000,001-$50,000,000	J Over $50,000,000	K Over $1,000,000* (Spouse/DC Liability)
Example	First Bank of Wilmington, DE	5/98	Mortgage on Rental Property, Dover, DE				X							
JT	PNC Mortgage	1997	Mortgage on 331 Gould Hill Rd, Hopkinton, NH				X							
JT	Merrimack County SB	2005	(same)				X							
JT	Merrimack County	2005	116 Jackson Highlands, Jackson, NH				X							

SCHEDULE E – POSITIONS

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. **Exclude**: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

Position	Name of Organization
President	Kuster for Congress, LLC

Use additional sheets if more space is required.

SCHEDULE D – LIABILITIES

Name: Ann McLane Kuster **Page** 8 **of** 11

Report liabilities of over $10,000 owed to any one creditor ***at any time*** during the reporting period by you, your spouse, or your dependent child. **Mark the highest amount owed during the reporting period. Members**: Members are required to report all liabilities secured by real property including mortgages on their personal residence. **Exclude**: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a ***revolving charge account*** (*i.e.*, credit card) only if the balance at the close of the reporting period exceeded $10,000.
*Column K is for liabilities held solely by your spouse or dependent child.

SP, DC, JT	Creditor	Date Liability Incurred MO/YR	Type of Liability	Amount of Liability A $10,001-$15,000	B $15,001-$50,000	C $50,001-$100,000	D $100,001-$250,000	E $250,001-$500,000	F $500,001-$1,000,000	G $1,000,001-$5,000,000	H $5,000,001-$25,000,000	I $25,000,001-$50,000,000	J Over $50,000,000	K Over $1,000,000* (Spouse/DC Liability)
Example	First Bank of Wilmington, DE	5/98	Mortgage on Rental Property, Dover, DE				x							
JT	Citibank		credit card		X									
JT	Bank of America		credit card		X									
JT	Chase		credit card		X									

SCHEDULE E – POSITIONS

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. **Exclude:** Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

Position	Name of Organization
None	

Use additional sheets if more space is required.

SCHEDULE F – AGREEMENTS

Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties to Agreement	Terms of Agreement
	None	

SCHEDULE G – GIFTS

Report the source (by name), a brief description, and the value of all gifts totaling more than $375 received by you, your spouse, or your dependent child from any source during the year. **Exclude:** Gifts from relatives, gifts of personal hospitality from an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of $150 or less need not be added towards the $375 disclosure threshold. **Note:** The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule.

Source		Description	Value
Example:	Mr. Joseph Smith, Arlington, VA	Silver Platter (determination of personal friendship received from the Ethics Committee)	$400
None			

Use additional sheets if more space is required.

SCHEDULE H – TRAVEL PAYMENTS and REIMBURSEMENTS

Name: Ann McLane Kuster | Page 10 of 11

Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than $375 received by you, your spouse, or your dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense. Disclosure is required regardless of whether the expenses were paid directly by the *sponsor or were paid by you and reimbursed by the sponsor.*

EXCLUDE: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (FGDA, 5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to the filer.

	Source	Date(s)	City of Departure – Destination — City of Return	Lodging? (Y/N)	Food? (Y/N)	Family Member Included? (Y/N)
Examples:	Government of China (MECEA)	Aug. 6-11	DC-Beijing, China - DC	Y	Y	N
	Habitat for Humanity (charity fundraiser)	Mar. 3-4	DC-Boston-DC	Y	Y	Y
	N/A					

Use additional sheets if more space is required.

SCHEDULE I – PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

Name: Ann McLane Kuster

List the source, activity (*i.e.*, speech, appearance, or article), date, and amount of any payment made by the sponsor of an event to a charitable organization in lieu of paying an honorarium to you. A separate confidential list of charities receiving such payments must be filed directly with the Committee on Ethics.

	Source	Activity	Date	Amount
Examples:	Association of American Associations, Washington, DC	Speech	Feb, 2, 2014	$2,000
	XYZ Magazine	Article	Aug. 13, 2014	$500
None				

Use additional sheets if more space is required.

ATTACHMENT #1

Portfolio Holdings
As of 12/31/2014

ANN MCLANE (IRA) KUSTER IRA Acct #[redacted]
331 GOULD HILL ROAD
CONTOOCOOK, NH 03224

Weight	Description	Symbol	Quantity	Current Price	Current Value
GLOBAL ALLOCATION					
GLOBAL MULTI ASSET					
4.1%	DODGE & COX GLOBAL	DODWX	3,380.067	11.830	39,986.19
7.7%	NEUBERGER BERMAN ABS RETURN MULTI-MNGR	NABIX	6,985.21	10.770	75,230.71
5.0%	WINTERGREEN FUND	WGRNX	2,832.015	17.090	48,399.14
16.8%					163,616.04
EQUITY - U.S.					
MID/LARGE CAP GROWTH					
3.9%	CHAMPLAIN MID CAP FD ADV	CIPMX	2,668.693	14.210	37,922.13
7.3%	JPMORGAN US LARGE CAP CORE PLUS	JLPSX	2,408.135	29.400	70,799.17
11.2%					108,721.30
MID/LARGE CAP VALUE					
8.1%	LONGLEAF PARTNERS FUND	LLPFX	2,507.365	31.240	78,330.08
6.2%	OAKMARK SELECT FUND	OAKLX	1,485.494	40.790	60,593.30
14.3%					138,923.38
SMALL CAP					
5.3%	CHAMPLAIN SMALL COMPANY	CIPSX	3,117.871	16.470	51,351.34
5.4%	NEUBERGER&BERMAN GENESIS	NBGNX	1,430.542	36.420	52,100.34
3.4%	T ROWE PRICE SMALL CAP VALUE (ADV)	PASVX	713.688	46.490	33,179.36
14.1%					136,631.04
39.6%					384,275.72

Portfolio Holdings

As of 12/31/2014

ANN MCLANE (IRA) KUSTER IRA Acct #: [redacted]

Weight	Description	Symbol	Quantity	Current Price	Current Value
EQUITY - INTERNATIONAL					
FOREIGN STOCK					
4.3%	HARBOR INTERNATIONAL FUND (INV)	HIINX	653.032	64.170	41,905.06
6.2%	LITMAN GREGORY MASTERS INTERNATIONAL	MSILX	3,456.776	17.360	60,009.63
4.2%	VANGUARD INTL EXPLORER	VINEX	2,469.689	16.470	40,675.78
14.7%					142,590.47
BONDS - FIXED INCOME					
REAL ESTATE INVESTMENT TRUSTS					
5.3%	VANGUARD REIT INDEX (ADM)	VGSLX	447.742	114.830	51,414.21
3.0%	VANGUARD REIT INDEX FUND	VGSIX	1,070.794	26.920	28,825.77
8.3%					80,239.98
FLEXIBLE INCOME					
6.2%	LOOMIS SAYLES BOND	LSBDX	4,074.927	14.830	60,431.17
HIGH YIELD BOND					
5.9%	ABERDEEN GLOBAL HIGH INCOME	JHYIX	6,243.908	9.230	57,631.27
INTERMEDIATE TERM BOND TAXABLE					
1.7%	PIMCO TOTAL RETURN BND FD	PTTRX	1,504.925	10.660	16,042.50
5.9%	VANGUARD I-T INV-GR BOND (ADMIRAL)	VFIDX	5,801.119	9.830	57,025.00
7.5%					73,067.50
27.9%					271,369.92

Portfolio Holdings
As of 12/31/2014

ANN MCLANE (IRA) KUSTER IRA Acct #: [redacted]

Weight	Description	Symbol	Quantity	Current Price	Current Value
CASH AND CASH EQUIVALENTS					
MONEY MARKET					
1.0%	SCHWAB MONEY MARKET FUND	MMP			9,365.34
100.0%					971,217.49

[redacted]

ATTACHMENT #2

Portfolio Holdings
As of 12/31/2014

BRADFORD W (IRA) KUSTER IRA Acct #: [redacted]
331 GOULD HILL ROAD
CONTOOCOOK, NH 03229

Weight	Description	Symbol	Quantity	Current Price	Current Value
GLOBAL ALLOCATION					
GLOBAL MULTI ASSET					
4.4%	DODGE & COX GLOBAL	DODWX	333.951	11.830	3,950.64
8.7%	NEUBERGER BERMAN ABS RETURN MULTI-MNGR	NABIX	723.187	10.770	7,788.72
9.2%	WINTERGREEN FUND	WGRNX	480.637	17.090	8,214.09
22.4%					19,953.45
EQUITY - U.S.					
MID/LARGE CAP GROWTH					
4.4%	CHAMPLAIN MID CAP FD ADV	CIPMX	273.231	14.210	3,882.61
MID/LARGE CAP VALUE					
24.2%	OAKMARK SELECT FUND	OAKLX	528.065	40.790	21,539.77
SMALL CAP					
19.3%	NEUBERGER&BERMAN GENESIS	NBGNX	471.765	36.420	17,181.68
20.6%	T ROWE PRICE SMALL CAP VALUE (ADV)	PASVX	394.623	46.490	18,346.02
39.9%					35,527.70
68.4%					60,950.08
EQUITY - INTERNATIONAL					
FOREIGN STOCK					
9.2%	HARBOR INTERNATIONAL FUND (INV)	HIINX	127.357	64.170	8,172.50

Portfolio Holdings
As of 12/31/2014

BRADFORD W (IRA) KUSTER IRA Acct #: [redacted]

Weight	Description	Symbol	Quantity	Current Price	Current Value
CASH AND CASH EQUIVALENTS					
MONEY MARKET					
0.0%	SCHWAB MONEY MARKET FUND	MMP			0.12
100.0%					89,076.15

[redacted]

ATTACHMENT #3

Portfolio Holdings

As of 12/31/2014

BRADFORD KUSTER (SEP-IRA) Acct #: [redacted]
331 GOULD HILL ROAD
CONTOOCOOK, NH 03229

Weight	Description	Symbol	Quantity	Current Price	Cu V
GLOBAL ALLOCATION					
GLOBAL MULTI ASSET					
25.7%	NEUBERGER BERMAN ABS RETURN MULTI-MNGR	NABIX	1,457.323	10.770	15,69
33.1%	WINTERGREEN FUND	WGRNX	1,184.292	17.090	20,23
58.8%					35,93
EQUITY - U.S.					
MID/LARGE CAP GROWTH					
19.8%	JPMORGAN US LARGE CAP CORE PLUS	JLPSX	412.381	29.400	12,12
EQUITY - INTERNATIONAL					
FOREIGN STOCK					
3.4%	HARBOR INTERNATIONAL FUND (INV)	HIINX	32.446	64.170	2,08
BONDS - FIXED INCOME					
REAL ESTATE INVESTMENT TRUSTS					
18.0%	VANGUARD REIT INDEX FUND	VGSIX	409.122	26.920	11,01
CASH AND CASH EQUIVALENTS					
MONEY MARKET					
0.0%	SCHWAB ADVISOR CASH RESERVES	SACR			C
100.0%					61,154

[redacted]

ATTACHMENT #4

Portfolio Holdings

As of 12/31/2014

BRADFORD W. KUSTER (R/O IRA) IRA Acct #: [redacted]
331 GOULD HILL ROAD
CONTOOCOOK, NH 03229

Weight	Description	Symbol	Quantity	Current Price	Current Value
GLOBAL ALLOCATION					
GLOBAL MULTI ASSET					
3.4%	DODGE & COX GLOBAL	DODWX	1,067.487	11.830	12,628.37
5.5%	NEUBERGER BERMAN ABS RETURN MULTI-MNGR	NABIX	1,901.266	10.770	20,476.63
7.5%	WINTERGREEN FUND	WGRNX	1,645.237	17.090	28,117.10
16.3%					61,222.10
EQUITY - U.S.					
MID/LARGE CAP GROWTH					
3.7%	CHAMPLAIN MID CAP FD ADV	CIPMX	975.274	14.210	13,858.64
9.2%	JPMORGAN US LARGE CAP CORE PLUS	JLPSX	1,178.829	29.400	34,657.57
12.9%					48,516.21
MID/LARGE CAP VALUE					
10.2%	LONGLEAF PARTNERS FUND	LLPFX	1,222.855	31.240	38,201.99
9.4%	OAKMARK SELECT FUND	OAKLX	869.234	40.790	35,456.05
19.6%					73,658.04
SMALL CAP					
7.1%	CHAMPLAIN SMALL COMPANY	CIPSX	1,628.902	16.470	26,828.02
2.8%	NEUBERGER&BERMAN GENESIS	NBGNX	287.947	36.420	10,487.03
6.8%	T ROWE PRICE SMALL CAP VALUE (ADV)	PASVX	547.93	46.490	25,473.27
16.7%					62,788.32
49.2%					184,962.57

Portfolio Holdings
As of 12/31/2014

BRADFORD W. KUSTER (R/O IRA) IRA Acct #: [redacted]

Weight	Description	Symbol	Quantity	Current Price	Current Value
EQUITY - INTERNATIONAL					
FOREIGN STOCK					
5.6%	HARBOR INTERNATIONAL FUND (INV)	HIINX	329.092	64.170	21,117.83
4.9%	LITMAN GREGORY MASTERS INTERNATIONAL	MSILX	1,053.346	17.360	18,286.09
8.5%	VANGUARD INTL EXPLORER	VINEX	1,941.147	16.470	31,970.69
19.0%					71,374.61
BONDS - FIXED INCOME					
FLEXIBLE INCOME					
7.4%	LOOMIS SAYLES BOND	LSBDX	1,881.07	14.830	27,896.27
HIGH YIELD BOND					
7.4%	ABERDEEN GLOBAL HIGH INCOME	JHYIX	3,016.737	9.230	27,844.48
14.8%					55,740.75
CASH AND CASH EQUIVALENTS					
MONEY MARKET					
0.6%	SCHWAB MONEY MARKET FUND	MMP			2,284.49
100.0%					375,584.52

[redacted]

ATTACHMENT # 5

FIDELITY 401(K)

Market Value of Your Account

Statement Period: 10/01/2014 to 12/31/2014

Displayed in this section is the value of your account for the statement period, in both shares and dollars.

Investment	Shares as of 09/30/2014	Shares as of 12/31/2014	Price as of 09/30/2014	Price as of 12/31/2014	Market Value as of 09/30/2014	Market Value as of 12/31/2014
Stock Investments					**$3,222.35**	**$3,316.14**
Large Cap						
FID Blue Chip GR	8.048	8.119	$65.51	$68.42	$527.22	$555.60
TRP Equity Inc ADV	14.548	15.413	$33.00	$32.74	$480.12	$504.62
Mid-Cap						
FID Low Priced Stk	13.937	14.096	$48.78	$50.25	$679.85	$708.27
FID Mid Cap Stock	20.037	20.586	$37.89	$38.39	$759.20	$790.30
International						
FID Diversifd Intl	21.200	21.987	$36.13	$34.45	$765.96	$757.46
Bond Investments					**$517.56**	**$526.51**
Income						
Sptn US Bond Idx ADV	44.579	44.886	$11.61	$11.73	$517.56	$526.51
Account Totals					**$3,739.91**	**$3,842.65**

ATTACHMENT #6

Transaction Ledger Report

From 12/31/2013 to 12/31/2014

ANN MCLANE (IRA) KUSTER IRA Acct #: [redacted]
331 GOULD HILL ROAD
CONTOOCOOK, NH 03224

Trade Date	Activity	Security Symbol	Quantity	Description	Unit Amount	Net Amount	Security Type
02/19/2014	Buy	CIPSX	926.498	CHAMPLAIN SMALL COMPANY	16.19	(15,000.00)	Mutual Funds
02/19/2014	Buy	NBGNX	349.738	NEUBERGER&BERMAN GENESIS	40.03	(14,000.00)	Mutual Funds
02/19/2014	Buy	PASVX	664.222	T ROWE PRICE SMALL CAP VALU	49.08	(32,600.00)	Mutual Funds
02/19/2014	Sell	JLPSX	(181.686)	JPMORGAN US LARGE CAP CORE	27.35	4,969.00	Mutual Funds
02/19/2014	Sell	OAKLX	(98.377)	OAKMARK SELECT FUND	40.66	4,000.00	Mutual Funds
02/19/2014	Sell	SFSNX	(4,855.232)	SCHWAB FUNDAMENTAL US SM	12.77	62,001.31	Mutual Funds
02/19/2014	Sell	TASCX	(153.348)	THIRD AVENUE SMALL CAP	26.30	4,032.72	Mutual Funds
03/07/2014	Sell	CIPMX	(134.228)	CHAMPLAIN MID CAP FD ADV	14.90	2,000.00	Mutual Funds
03/07/2014	Sell	HIINX	(28.301)	HARBOR INTERNATIONAL FUND	70.67	2,000.00	Mutual Funds
03/07/2014	Sell	MTGVX	(121.729)	MANAGERS AMG TIMESSQUARE	16.43	2,000.00	Mutual Funds
03/07/2014	Sell	OAKLX	(95.557)	OAKMARK SELECT FUND	41.86	4,000.00	Mutual Funds
03/07/2014	Sell	WGRNX	(111.669)	WINTERGREEN FUND	17.91	2,000.00	Mutual Funds
04/10/2014	Sell	CIPSX	(219.161)	CHAMPLAIN SMALL COMPANY	15.97	3,500.00	Mutual Funds
04/10/2014	Sell	LLPFX	(208.147)	LONGLEAF PARTNERS FUND	33.44	6,961.07	Mutual Funds
04/10/2014	Sell	NABIX	(723.982)	NEUBERGER BERMAN ABS RETU	10.99	7,955.51	Mutual Funds
04/10/2014	Sell	NBGNX	(87.021)	NEUBERGER&BERMAN GENESIS	40.22	3,500.00	Mutual Funds
04/10/2014	Sell	PTTRX	(3,594.47)	PIMCO TOTAL RETURN BND FD	10.84	38,950.05	Mutual Funds
04/10/2014	Sell	TAVIX	(252.781)	THIRD AVENUE INTL VALUE	19.66	4,969.00	Mutual Funds
06/12/2014	Sell	LLPFX	(141.163)	LONGLEAF PARTNERS FUND	35.20	4,969.00	Mutual Funds
06/12/2014	Sell	OAKLX	(228.728)	OAKMARK SELECT FUND	43.72	10,000.00	Mutual Funds
06/20/2014	Sell	TAVIX	(2,156.476)	THIRD AVENUE INTL VALUE	20.67	44,567.54	Mutual Funds
06/23/2014	Buy	VINEX	2,273.626	VANGUARD INTL EXPLORER	19.60	(44,567.54)	Mutual Funds
07/08/2014	Sell	JLPSX	(334.672)	JPMORGAN US LARGE CAP CORE	29.73	9,950.05	Mutual Funds
07/08/2014	Sell	WGRNX	(212.202)	WINTERGREEN FUND	18.85	4,000.00	Mutual Funds
12/18/2014	Sell	MTGVX	(2,369.395)	MANAGERS AMG TIMESSQUARE	16.94	40,137.55	Mutual Funds
12/19/2014	Buy	DODWX	3,380.067	DODGE & COX GLOBAL	11.87	(40,137.55)	Mutual Funds
						120,157.71	

[redacted]

ATTACHMENT #7

Transaction Ledger Report
From 12/31/2013 to 12/31/2014

BRADFORD W (IRA) KUSTER IRA Acct #: [redacted]
331 GOULD HILL ROAD
CONTOOCOOK, NH 03229

Trade Date	Activity	Security Symbol	Quantity	Description	Unit Amount	Net Amount	Security Type
02/19/2014	Sell	TASCX	(243.168)	THIRD AVENUE SMALL CAP	26.35	6,407.86	Mutual Funds
02/20/2014	Buy	PASVX	129.347	T ROWE PRICE SMALL CAP VALU	49.54	(6,407.86)	Mutual Funds
12/18/2014	Sell	MTGVX	(235.635)	MANAGERS AMG TIMESSQUARE	16.94	3,991.66	Mutual Funds
12/19/2014	Buy	DODWX	333.951	DODGE & COX GLOBAL	11.95	(3,991.66)	Mutual Funds
						0.00	

[redacted]

ATTACHMENT #8

All 2014 - All reinvested dividends / no trades

[redacted] Sep

BRADFORD W KUSTER
CHARLES SCHWAB & CO INC CUST
SEP-IRA

Transactions filtered by: Previous Year | Trades Results: 11

12/19/2014	12/19/2014	BUY	JLPSX	2.66500	JPMORGAN US LARGE CAP CORE PLUS SLCT type: REINVEST DIVIDEND	$29.5100	($78.63)	Mutual Fund
12/19/2014	12/19/2014	BUY	VGSIX	5.36000	VANGUARD REIT INDEX FUND INVESTOR SHARE type: REINVEST DIVIDEND	$26.8900	($144.14)	Mutual Fund
12/19/2014	12/19/2014	BUY	NABIX	0.10500	NEUBERGER BERMAN ABSOL RTN MULTI MGR I type: REINVEST DIVIDEND	$10.7300	($1.13)	Mutual Fund
12/19/2014	12/19/2014	BUY	NABIX	9.57300	NEUBERGER BERMAN ABSOL RTN MULTI MGR I type: REINVEST DIVIDEND	$10.7300	($102.72)	Mutual Fund
12/19/2014	12/19/2014	BUY	NABIX	30.83200	NEUBERGER BERMAN ABSOL RTN MULTI MGR I type: REINVEST DIVIDEND	$10.7300	($330.83)	Mutual Fund
12/18/2014	12/18/2014	BUY	WGRNX	14.67100	WINTERGREEN FUND type: REINVEST DIVIDEND	$17.0900	($250.73)	Mutual Fund
12/18/2014	12/18/2014	BUY	HIINX	0.55800	HARBOR INTERNATIONAL FUND INV CL type: REINVEST DIVIDEND	$65.2000	($36.36)	Mutual Fund
12/12/2014	12/12/2014	BUY	JLPSX	28.29700	JPMORGAN US LARGE CAP CORE PLUS SLCT type: REINVEST DIVIDEND	$28.7500	($813.55)	Mutual Fund
09/23/2014	09/23/2014	BUY	VGSIX	3.57300	VANGUARD REIT INDEX FUND INVESTOR SHARE type: REINVEST DIVIDEND	$23.8600	($85.24)	Mutual Fund
06/23/2014	06/23/2014	BUY	VGSIX	3.56700	VANGUARD REIT INDEX FUND INVESTOR SHARE type: REINVEST DIVIDEND	$24.8000	($88.45)	Mutual Fund
03/24/2014	03/24/2014	BUY	VGSIX	2.43000	VANGUARD REIT INDEX FUND INVESTOR SHARE type: REINVEST DIVIDEND	$23.0400	($55.98)	Mutual Fund

Disclosures

Transactions may include sweep activity associated with bank deposit accounts that may be maintained in accordance with certain Cash Features. SIPC has taken the position that it will not cover balances held in deposit accounts maintained under these sweep programs. Funds held in deposit accounts under these programs are insured by the Federal Deposit Insurance Corporation ("FDIC") at each depository institution or savings association up to a maximum of $250,000 (or up to a maximum of $500,000 for joint accounts), including principal and interest, for all deposits held in the same legal capacity at each depository institution. Please see your Cash Feature Disclosure statement for more information on Cash Features and the applicable insurance coverages.

Footnotes apply where indicated on the data view.

[redacted]

ATTACHMENT #9

Transaction Ledger Report

From 12/31/2013 to 12/31/2014

BRADFORD W. KUSTER (R/O IRA) IRA Acct #:[redacted]
331 GOULD HILL ROAD
CONTOOCOOK, NH 03229

Trade Date	Activity	Security Symbol	Quantity	Description	Unit Amount	Net Amount	Security Type
02/19/2014	Sell	TASCX	(616.379)	THIRD AVENUE SMALL CAP	26.42	16,284.09	Mutual Funds
02/20/2014	Buy	PASVX	328.706	T ROWE PRICE SMALL CAP VALU	49.54	(16,284.09)	Mutual Funds
06/20/2014	Sell	TAVIX	(1,695.998)	THIRD AVENUE INTL VALUE	20.66	35,040.25	Mutual Funds
06/23/2014	Buy	VINEX	1,787.043	VANGUARD INTL EXPLORER	19.61	(35,040.25)	Mutual Funds
10/13/2014	Sell	JHYIX	(509.684)	ABERDEEN GLOBAL HIGH INCO	9.75	4,969.00	Mutual Funds
10/13/2014	Sell	CIPMX	(484.429)	CHAMPLAIN MID CAP FD ADV	14.45	7,000.00	Mutual Funds
10/13/2014	Sell	LSBDX	(324.886)	LOOMIS SAYLES BOND	15.29	4,969.00	Mutual Funds
10/13/2014	Sell	MTGVX	(331.345)	MANAGERS AMG TIMESSQUARE	15.09	5,000.00	Mutual Funds
10/13/2014	Sell	NABIX	(276.243)	NEUBERGER BERMAN ABS RETU	10.75	2,969.00	Mutual Funds
10/13/2014	Sell	OAKLX	(118.064)	OAKMARK SELECT FUND	42.35	5,000.00	Mutual Funds
12/05/2014	Sell	CIPSX	(230.947)	CHAMPLAIN SMALL COMPANY	17.32	4,000.00	Mutual Funds
12/05/2014	Sell	JLPSX	(312.891)	JPMORGAN US LARGE CAP CORE	31.80	9,950.05	Mutual Funds
12/05/2014	Sell	PASVX	(81.45)	T ROWE PRICE SMALL CAP VALU	49.11	4,000.00	Mutual Funds
12/18/2014	Sell	MTGVX	(750.316)	MANAGERS AMG TIMESSQUARE	16.94	12,710.35	Mutual Funds
12/19/2014	Buy	DODWX	1,067.487	DODGE & COX GLOBAL	11.91	(12,710.35)	Mutual Funds
						47,857.05	

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