UNITED STATES HOUSE OF REPRESENTATIVES
FINANCIAL DISCLOSURE STATEMENT

Period covered: January 1, 2014 - May 15, 2014

FORM B
For use by candidates and new employees

MAY 4 2014

LEGISLATIVE RESOURCE CENTER

2014 MAY 21 PM 12:23

OFFICE OF THE CLERK
U.S. HOUSE OF REPRESENTATIVES

(Office Use Only)

Name: Thomas Stewart Poetter

Daytime Telephone:

Filer Status				Check if Amendment
	[x] Candidate for the House of Representatives	State: OHIO District: 8	Date of Election: 11/4/14	[ ]
	[ ] New officer or employee	Employing Office:		

A *$200 penalty* shall be assessed against any individual who files more than 30 days late.

In all sections, please type or print clearly in blue or black ink.

PRELIMINARY INFORMATION — ANSWER EACH OF THESE QUESTIONS

	Yes	No
I. Did you or your spouse have "earned" income (e.g., salaries or fees) of $200 or more from any source in the reporting period? **If yes, complete and attach Schedule I.**	[x]	[ ]
II. Did you, your spouse, or a dependent child receive "unearned" income of more than $200 in the reporting period or hold any reportable asset worth more than $1,000 at the end of the period? **If yes, complete and attach Schedule II.**	[x]	[ ]
III. Did you, your spouse, or a dependent child have any reportable liability (more than $10,000) during the reporting period? **If yes, complete and attach Schedule III.**	[ ]	[x]
IV. Did you hold any reportable positions on or before the date of filing in the current calendar year or in the prior two years? **If yes, complete and attach Schedule IV.**	[x]	[ ]
V. Did you have any reportable agreement or arrangement with an outside entity? **If yes, complete and attach Schedule V.**	[ ]	[x]
VI. Did you receive compensation of more than $5,000 from a single source in the two prior years? **If yes, complete and attach Schedule VI.**	[ ]	[x]

Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION — ANSWER EACH OF THESE QUESTIONS

	Yes	No
TRUSTS—Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or a dependent child?	[ ]	[x]
EXEMPTION—Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	[ ]	[x]

SCHEDULE I — EARNED INCOME (INCLUDING HONORARIA)

Name Thomas Stewart Poetter

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totalling $200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding $1,000. See examples below.
Exclude: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

	Source (include date of receipt for honoraria)	**Type**	**Amount**	
			Current Year to Filing	**Preceding Year**
Examples:	XYZ Corporation, Houston, TX	Salary	$6,300	$28,450
	First Bank & Trust, Houston, TX	Director's Fee	$400	$3,200
	XYZ Trade Association, Chicago, IL (Rec'd December 2)	Honorarium	0	$1,000
	Harris County, Texas Public Schools	Spouse Salary	NA	NA
	Miami University, Oxford, OH	Salary	29,156.32	83,695
	Three Rivers Local Schools, Cleves, OH	Spouse Salary	NA	NA

This page may be copied if more space is required.

Name Thomas Stewart Poetter | Page 3 of 5

SCHEDULE II – ASSETS AND "UNEARNED" INCOME

BLOCK A

Asset and/or Income Source

Identify (a) each asset held for investment or production of income with a fair market value exceeding $1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than $200 in "unearned" income during the year.

Provide complete names of stocks and mutual funds (do not use ticker symbols).

For **all IRAs** and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.

For rental or other real property held for investment, provide a complete address or a description, *e.g.*, "rental property," and the city and state.

For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.

Exclude: Your personal residence, including second homes and vacation homes (*unless* there was rental income during the reporting period); any deposits totaling $5,000 or less in personal checking or savings accounts; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.

If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held with your spouse (JT), in the optional column on the far left.

For a detailed discussion of Schedule II requirements, please refer to the instruction booklet.

BLOCK B

Value of Asset

Indicate value of asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used.

If an asset was sold during the reporting year and is included only because it generated income, the value should be "None."

*This column is for assets solely held by your spouse or dependent child.

BLOCK C

Type of Income

Check all columns that apply. For retirement accounts that do not allow you to choose specific investments *or* that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "Tax-Deferred" column. **Dividends, interest, and capital gains, even if reinvested, must be disclosed as income.** Check "None" if the asset generated no income during the reporting period.

BLOCK D

Amount of Income

For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. **Dividends, interest, and capital gains, even if reinvested, must be disclosed as income.** Check "None" if no income was earned or generated.

* This column is for income derived from assets solely held by your spouse or dependent child.

Block B – Value of Asset

	Asset and/or Income Source	A None	B $1 – $1,000	C $1,001 – $15,000	D $15,001 – $50,000	E $50,001 – $100,000	F $100,001 – $250,000	G $250,001 – $500,000	H $500,001 – $1,000,000	I $1,000,001 – $5,000,000	J $5,000,001 – $25,000,000	K $25,000,001 – $50,000,000	L Over $50,000,000	M Spouse/DC Asset over $1,000,000*
SP, Examples: SP	Mega Corp. Stock					X								
DC, Examples:	Simon & Schuster			Indefinite										
JT	1st Bank of Paducah, KY accounts						X							
JT	Mainstay Funds (mod Growth Investor)				X									
JT	Edward Jones (Advisory solutions)					X								
JT	TD Ameritrade (T. Rowe Price mutual fund)			X										
	TIAA-CREF (Equities)								X					
SP	TIAA-CREF (IRA)					X								
JT	Series I Savings Bonds				X									

Block C – Type of Income

	Asset and/or Income Source	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)
SP, Examples: SP	Mega Corp. Stock	X							
DC, Examples:	Simon & Schuster								Royalties
JT	1st Bank of Paducah, KY accounts				X				
JT	Mainstay Funds (mod Growth Investor)		X						
JT	Edward Jones (Advisory solutions)		X			X			
JT	TD Ameritrade (T. Rowe Price mutual fund)		X			X			
	TIAA-CREF (Equities)								
SP	TIAA-CREF (IRA)								
JT	Series I Savings Bonds								

Block D – Amount of Income – Current Year

	Asset and/or Income Source	I None	II $1 – $200	III $201 – $1,000	IV $1,001 – $2,500	V $2,501 – $5,000	VI $5,001 – $15,000	VII $15,001 – $50,000	VIII $50,001 – $100,000	IX $100,001 – $1,000,000	X $1,000,001 – $5,000,000	XI Over $5,000,000	XII Spouse/DC Income over $1,000,000*
SP, Examples: SP	Mega Corp. Stock				X								
DC, Examples:	Simon & Schuster					X							
JT	1st Bank of Paducah, KY accounts					X							
JT	Mainstay Funds (mod Growth Investor)	X											
JT	Edward Jones (Advisory solutions)			X									
JT	TD Ameritrade (T. Rowe Price mutual fund)		X										
	TIAA-CREF (Equities)												
SP	TIAA-CREF (IRA)												
JT	Series I Savings Bonds												

Block D – Amount of Income – Preceding Year

	Asset and/or Income Source	I None	II $1 – $200	III $201 – $1,000	IV $1,001 – $2,500	V $2,501 – $5,000	VI $5,001 – $15,000	VII $15,001 – $50,000	VIII $50,001 – $100,000	IX $100,001 – $1,000,000	X $1,000,001 – $5,000,000	XI Over $5,000,000	XII Spouse/DC Income over $1,000,000*
SP, Examples: SP	Mega Corp. Stock			X									
DC, Examples:	Simon & Schuster					X							
JT	1st Bank of Paducah, KY accounts					X							
JT	Mainstay Funds (mod Growth Investor)			X									
JT	Edward Jones (Advisory solutions)					X							
JT	TD Ameritrade (T. Rowe Price mutual fund)			X									
	TIAA-CREF (Equities)												
SP	TIAA-CREF (IRA)												
JT	Series I Savings Bonds												

For additional assets and unearned income, use next page.

SCHEDULE II — ASSETS AND "UNEARNED" INCOME

Continuation Sheet (if needed)

Name Thomas Stewart Poetter

Page 4 of 5

SP, JT, DC	BLOCK A Asset and/or Income Source	BLOCK B Value of Asset A None	B $1 – $1,000	C $1,001 – $15,000	D $15,001 – $50,000	E $50,001 – $100,000	F $100,001 – $250,000	G $250,001 – $500,000	H $500,001 – $1,000,000	I $1,000,001 – $5,000,000	J $5,000,001 – $25,000,000	K $25,000,001 – $50,000,000	L Over $50,000,000	M Spouse/DC Asset over $1,000,000*	BLOCK C Type of Income NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income--(Specify: e.g., Partnership Income or Farm Income)
	Published Books			X																		Royalties
	First Financial Bank (checking)			X																		
	MV Credit Union (checking)			X																		
	MV Credit Union (money mkt)				X																	

BLOCK D Amount of Income

BLOCK A Asset and/or Income Source	Current Year I None	II $1 – $200	III $201 – $1,000	IV $1,001 – $2,500	V $2,501 – $5,000	VI $5,001 – $15,000	VII $15,001 – $50,000	VIII $50,001 – $100,000	IX $100,001 – $1,000,000	X $1,000,001 – $5,000,000	XI Over $5,000,000	XII Spouse/DC Income over $1,000,000*	Preceding Year I None	II $1 – $200	III $201 – $1,000	IV $1,001 – $2,500	V $2,501 – $5,000	VI $5,001 – $15,000	VII $15,001 – $50,000	VIII $50,001 – $100,000	IX $100,001 – $1,000,000	X $1,000,001 – $5,000,000	XI Over $5,000,000	XII Spouse/DC Income over $1,000,000*
Published Books			X													X								
First Financial Bank (checking)																								
MV Credit Union (checking)																								
MV Credit Union (money mkt)																								

This page may be copied if more space is required.

Name Thomas Stewart Poetter | Page 5 of 5

SCHEDULE III — LIABILITIES

Report liabilities of over $10,000 owed to any one creditor ***at any time*** during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the reporting period. **Exclude:** Any mortgage on your personal residence (unless there is rental income); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report ***revolving charge accounts*** *(i.e., credit cards)* only if the balance at the close of the previous calendar year exceeded $10,000.

SP, DC, JT	Creditor	Date Liability Incurred mo/year	Type of Liability	Amount of Liability A $10,001—$15,000	B $15,001—$50,000	C $50,001—$100,000	D $100,001—$250,000	E $250,001—$500,000	F $500,001—$1,000,000	G $1,000,001—$5,000,000	H $5,000,001—$25,000,000	I $25,000,001—$50,000,000	J Over $50,000,000	K Spouse/DC Liability over $1,000,000
	Example: First Bank of Wilmington, DE	May 1998	Mortgage on 123 Main Street, Dover, DE				X							

SCHEDULE IV — POSITIONS

Report all positions, compensated or uncompensated, held on or before the date of filing during the current calendar year and in the two prior years as an officer, director, trustee, partner, proprietor, representative, employee, or consultant of any corporation, company, firm, partnership, or other business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States.

Exclude: Positions listed on Schedule I; positions held in any religious, social, fraternal, or political entities (such as a political party or campaign organization); and positions solely of an honorary nature.

Position	Name of Organization
Representative	Miami Little League Board of Directors

Use additional sheets if more space is required.

TD Ameritrade

Statement Reporting Period:
04/01/14 - 04/30/14

)-669-3900
AMERITRADE
/ISION OF TD AMERITRADE INC
· BOX 2209
IAHA, NE 68103-2209
Ameritrade Clearing, Inc., Member SIPC

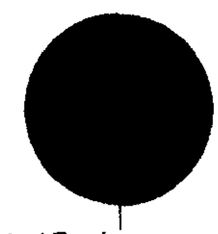
Statement for Account [redacted]
THOMAS STEWART POETTER & CHRISTINE
COOK POETTER JT TEN
2118 DANA DR
OXFORD, OH 450568923

Announcements:
YOU ASKED, WE LISTENED. SEARCH HIGH-YIELD CORPORATE BONDS, NOW ONLINE. LOG IN AND GO TO BONDS AND CDS ADVANCED SEARCH UNDER THE RESEARCH AND IDEAS TAB OR CALL 877-883-2835 TO LEARN MORE.

Portfolio Summary

ıvestment	Current Value	Prior Value	Period Change	% Change	Estimated Income	Estimated Yield
ash	$ -	$ -	$ -	-	$ -	-
ɜrd Dep Acct	-	-	-	-	-	-
oney Market	-	-	-	-	-	-
ıort Balance	-	-	-	-	-	-
:ocks	-	-	-	-	-	-
ıort Stocks	-	-	-	-	-	-
xed Income	-	-	-	-	-	-
ptions	-	-	-	-	-	-
ıort Options	-	-	-	-	-	-
utual Funds	3,668.20	3,643.35	24.85	0.7%	40.04	1.1%
ther	-	-	-	-	-	-
otal	**$3,668.20**	**$3,643.35**	**$24.85**	**0.7%**	**$40.04**	**1.1%**
argin Equity	**100.0%**					

Portfolio Allocation



ash Activity Summary

	Current	YTD
pening Balance	$ 0.00	$ -
ɜcurities Purchased	-	-
ɜcurities Sold	-	-
ınds Deposited	-	-
ınds Disbursed	-	-
come	-	-
‹pense	-	-
ther	-	-
losing Balance	$ 0.00	$0.00

Income & Expense Summary

	Reportable	Non Reportable	YTD
Income			
Dividends	$ -	$ -	$ -
Interest	-	-	-
Other	-	-	-
Expense			
Interest	-	-	-
Fees	-	-	-
Other	-	-	-
Net	$0.00	$0.00	$0.00

Performance Summary

Cost Basis As Of - 04/30/14	$2,9
Unrealized Gains	7
Unrealized Losses	
Funds Deposited/(Disbursed) YTD	
Income/(Expense) YTD	
Securities Received/(Delivered) YTD	

Statement for Account #[redacted]

04/01/14 - 04/30/14

Account Positions

ıvestment Description	Symbol/ CUSIP	Quantity	Current Price	Market Value	Purchase Date	Cost Basis	Average Cost	Unrealized Gain(Loss)	Estimated Income	Yie
utual Funds - Margin										
ROWE PRICE APITAL APPRECIATION	PRWCX	138.058	$ 26.57	$ 3,668.20	01/25/11	$ 2,910.04	$ 21.08	$ 758.16	$ 40.04	1.1'
ɔtal Mutual Funds				**$3,668.20**		**$2,910.04**		**$758.16**	**$40.04**	**1.1'**
ɔtal Margin Account				**$3,668.20**		**$2,910.04**		**$758.16**	**$40.04**	**1.1'**

Important Information

equired Annual FINRA Information: FINRA maintains a toll-free public disclosure hotline where investors may call to request disclosable background information on any licensed broker · broker-dealer. To call the hotline, dial 1-800-289-9999. FINRA also maintains an Internet web site where investors may obtain useful information concerning FINRA policies, ocedures and services. The web site can be accessed at www.finra.org. Additionally, FINRA has a brochure which describes the investor education and protection program. You may quest this brochure either through the FINRA web site or by calling the toll-free public disclosure hotline.

ertain purchases of Class A Mutual Funds may be eligible for a breakpoint discount on the sales charge. To learn more about breakpoint discounts, go to tp://www.finra.org/web/groups/rules_regs/documents/rules_regs/p010543.pdf

00071900 01 AV 0.378 01 TR 00259 EJADD073 010010
THOMAS S POETTER &
CHRISTINE C POETTER
2118 DANA DRIVE
OXFORD OH 45056-8923

Act Now to Reduce Next Year's Tax Bill

If you owed money on April 15, taxes are probably the last thing you want to think about. But now is the time to act. Edward Jones offers a number of tax-advantaged investments that may help you lower next year's tax bill. Your financial advisor can explain the benefits and *trade-offs of each and help you determine which may be suitable for* you. Edward Jones, its employees and financial advisors cannot provide tax advice. Consult your attorney or qualified tax advisor regarding your situation.

Account Value

$84,510.96

1 Month Ago	$84,842.16
1 Year Ago	$73,244.29
3 Years Ago	$0.00

Value Summary

	This Period	**This Year**
Beginning value	$84,842.16	$84,488.17
Assets added to account	0.00	0.00
Income	15.29	276.07
Assets withdrawn from account	0.00	0.00
Fees and charges	-94.56	-361.46
Change in value	-251.93	108.18
Ending Value	**$84,510.96**	

Summary of Assets (as of Apr 25, 2014)

Cash, Money Market funds & Insured Bank Deposit	**Current Yield/Rate**	**Beginning Balance**	**Deposits**	**Withdrawals**	**Ending Balance**
Money Market	0.01%*	$29.93	$3.28	—	**$33.21**

* The average yield on the money market fund for the past seven days.

Mutual Funds	**Price**	**Quantity**	**Cost Basis**	**Unrealized Gain/Loss**	**Value**
Alger Small/Mid Cap Growth	18.32	134.626	2,182.47	283.88	**2,466.35**
Artisan Intl Value	36.98	140.159	3,723.46	1,459.62	**5,183.08**
Bridge Builder Bond Fund	10.05	882.023	8,805.54	58.79	**8,864.33**
Columbia Small Cap Value II	18.44	140.272	2,186.04	400.58	**2,586.62**
Delaware US Growth	24.61	178.481	3,352.46	1,039.96	**4,392.42**
Dodge & Cox Income	13.79	415.841	5,606.85	127.60	**5,734.45**
Dodge & Cox Stock	169.77	26.013	3,078.39	1,337.84	**4,416.23**
Europacific Growth	48.64	88.713	3,226.92	1,088.08	**4,315.00**
Fundamental Investors	51.15	101.859	4,082.74	1,127.35	**5,210.09**
Harbor Capital Appreciation	54.81	80.037	3,207.26	1,179.57	**4,386.83**
Hotchkis & Wiley Mid Cap Val	42.32	81.28	2,145.56	1,294.21	**3,439.77**
Invesco Comstock	24.06	143.387	2,474.12	975.77	**3,449.89**

Summary of Assets (continued)

Mutual Funds	Price	Quantity	Cost Basis	Unrealized Gain/Loss	Value
JP Morgan Fed Mon Mkt	1.00	827.09	—	—	**827.09**
MFS Value	33.16	181.061	4,540.73	1,463.25	**6,003.98**
Munder Mid Cap Core Growth	42.65	79.658	2,525.70	871.71	**3,397.41**
Mutual Global Discovery Cl Z	34.36	174.164	5,434.13	550.15	**5,984.28**
Oppenheimer Intl Growth	38.44	156.219	4,786.11	1,218.95	**6,005.06**
Rainier Mid Cap Equity	52.80	48.341	1,977.29	575.11	**2,552.40**
T Rowe Price Instl Lrge Cp Gr	26.23	101.02	2,151.93	497.82	**2,649.75**
T. Rowe Price Intl Discovery	56.61	46.153	1,831.73	780.99	**2,612.72**
Total Account Value					**$84,510.96**

Investment and Other Activity

Date	Description	Quantity	Amount
4/01	Dividend on Bridge Builder Bond Fund on 880.494 Shares at Daily Accrual Rate		$15.29
4/01	Reinvestment into Bridge Builder Bond Fund @ 10.00	1.529	-15.29
4/04	Redeemed JP Morgan Fed Mon Mkt @ 1.00	-97.84	97.84
4/04	Advisory Solutions Program Fee		-97.84
4/17	Fee Offset Less Admin Fee		3.28

Money Market Detail

Beginning Balance on Mar 29 **$29.93**

Date	Transaction	Description	Deposits	Withdrawals	Balance
4/21	Deposit		3.28		$33.21
Total			**$3.28**		

Ending Balance on Apr 25 **$33.21**

0074403 02 AV 0.378 **AUTO T5 1 1173 45056-892318 -C01-P74477-I 3

THOMAS S POETTER
2118 DANA DR
OXFORD OH 45056-8923

TIAA CREF

FINANCIAL SERVICES

730 Third Avenue New York, NY 10017-3206

Quarterly Retirement Portfolio Statement

January 01, 2014 - March 31, 2014

For
THOMAS S POETTER

Customer Service

Website:	**tiaa-cref.org**
Automated 24-hour Information and Personal Assistance (Español disponible)	**800 842-2252**
Hearing Impaired (TTY phone users only)	800 842-2755

Monday through Friday, 8:00 a.m. - 10:00 p.m. (ET)
Saturday, 9:00 a.m. - 6:00 p.m. (ET)

To view your most current account information, go to our website at **tiaa-cref.org** and log-in with your user ID and password or call our 24-hour automated system.

Portfolio Summary

	This Period	Year-to-Date
Beginning Balance	**$573,368.41**	**$573,368.41**
Additions	6,525.03	6,525.03
Gain/Loss	7,675.27	7,675.27
Ending Balance	**$587,568.71**	**$587,568.71**

Retirement Income Projection

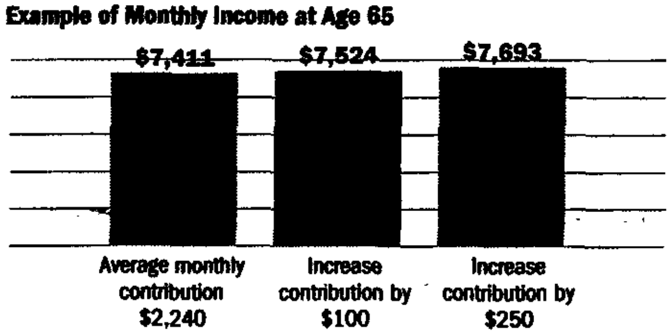
As part of your retirement savings planning, have you considered how much you need to retire? Saving a little more now can add up by the time you retire. **These charts are purely hypothetical and do not illustrate past or projected performance.**

What can you expect from Retirement Income?

Average Monthly Contribution	Monthly Contribution Increased by	Sample Lifetime Retirement Monthly Income at Age 65
$2,240	$0	$7,411
$2,340	$100	$7,524
$2,490	$250	$7,693

To raise your savings rate or further personalize the retirement income projection, visit us online at tiaa-cref.org or call TIAA-CREF at 800-842-2252. Recent changes to your contribution amounts may not be reflected on this statement.

Example of Monthly Income at Age 65



Message Board

If you are invested in mutual funds in your retirement plans or IRAs, please review the frequent trading policy at www.tiaa-cref.org/tradingpolicy.

Please refer to the back of this statement for Glossary Terms.

Quarterly Retirement Portfolio Statement

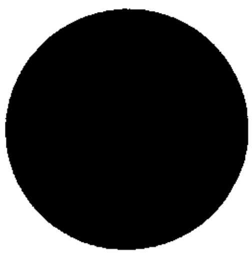
January 01, 2014 - March 31, 2014

THOMAS S POETTER

Personalized Rate of Return

This Period	1.3%	This figure is an estimate of the performance of the assets in your retirement portfolio, as reflected on this statement, that are maintained at TIAA-CREF during the period(s) specified. Past performance is not a guarantee of future results. Please refer to the Disclosures Section for more information.
Year-to-Date	1.3%	

Asset Allocation Summary



If you are invested in more than one asset class, the Asset Allocation percentages may not be exact due to rounding.

Current Percent	Asset Class	Current Value
100%	Equities	$587,568.71
100%	**Total**	**$587,568.71**

Activity Summary by Asset Class

Asset Class/ Investment	Beginning Balance as of 01/01/2014	Additions	Reductions	Gain/Loss	Ending Balance as of 03/31/2014
Equities					
CREF Stock	$260,793.71	$2,287.53	$0.00	$3,223.77	$266,305.01
CREF Equity Index	188,535.19	3,093.75	0.00	3,602.61	195,231.55
CREF Global Equities	124,039.51	1,143.75	0.00	848.89	126,032.15
Total Equities	**$573,368.41**	**$6,525.03**	**$0.00**	**$7,675.27**	**$587,568.71**
Total Account Value	**$573,368.41**	**$6,525.03**	**$0.00**	**$7,675.27**	**$587,568.71**

Additions and Reductions: Additions include your contributions, rollovers and direct transfers into your account. Reductions include withdrawals, rollovers and direct transfers out of your account. Transfers among your investment choices are also shown as Additions and Reductions. For example, if you transferred money from one investment choice to another, the money going into an account is an Addition and the money leaving an account is a Reduction. Other adjustments to your portfolio are also included in the Additions and Reductions total.

To view current performance for your specific investments, log in to your account at tiaa-cref.org or you can visit www.tiaa-cref.org/performance for general performance information.

Portfolio Breakdown

	Beginning Balance as of 01/01/2014	Ending Balance as of 03/31/2014
Plans		
MIAMI UNIVERSITY ALTERNATIVE RETIREMENT PLAN	$457,331.77	$467,753.11
MIAMI UNIVERSITY TAX DEFERRED ANNUITY PLAN	52,695.51	55,673.90
TRINITY UNIVERSITY DEFINED CONTRIBUTION RETIREMENT PLAN	13,651.97	13,826.72
TRINITY UNIVERSITY TAX DEFERRED ANNUITY PLAN	2,099.65	2,126.53
Total Plans	**$525,778.90**	**$539,380.26**
Other Accounts		
CRE[redacted]ROTH IRA	$47,589.51	$48,188.45

Portfolio Breakdown *(Continued)*

	Beginning Balance as of 01/01/2014	Ending Balance as of 03/31/2014
Annuities In Your Plans		
CREF [redacted]	$15,751.62	$15,953.25
CREF [redacted]	457,331.77	467,753.11
CREF [redacted]	52,695.51	55,673.90
Total Annuities In Your Plans	**$525,778.90**	**$539,380.26**

MIAMI UNIVERSITY ALTERNATIVE RETIREMENT PLAN

Annuity Contract(s) & Other Investments In This Plan

Annuity Contracts (TIAA [redacted], CREF [redacted])

This plan includes a delayed vesting provision that may apply to some or all employees. If the vesting provision applies to you, the vested status of any employer contributions and earnings are generally based on your length of employment at your employer. A vested percentage and vested market value is not currently displayed for any participants in this plan because the employer currently maintains this information. This message is not intended to describe your personal vesting status. Please see the plan's Summary Plan Description for more information about the vesting rules for this plan.

Plan Investment Detail

Asset Class/ Investment	Beginning Balance as of 01/01/2014	# of Units/ Shares	Unit/Share Price	Ending Balance as of 03/31/2014	# of Units/ Shares	Unit/Share Price
Pre-Tax Investments						
Equities						
CREF Stock	$228,743.08	666.0938	$343.4097	$233,863.12	672.7901	$347.6019
CREF [redacted]						
CREF Equity Index	119,323.24	828.4196	144.0372	122,730.97	836.3679	146.7428
CREF [redacted]						
CREF Global Equities	109,265.45	820.0477	133.2428	111,159.02	828.7026	134.1362
CREF [redacted]						
Total Equities	$457,331.77			$467,753.11		
Total Pre-Tax Investments	**$457,331.77**			**$467,753.11**		
Total	**$457,331.77**			**$467,753.11**		

Plan Transaction Detail

Processing Date	Effective Date	Transaction Description	Investment	Number of Units/Shares	Unit/Share Price	Amount
Additions						
		Employee Pre Tax Contributions				
01/31/2014	01/31/2014	Contribution CREF [redacted]	CREF Stock	1.2361	$330.9900	$409.15
01/31/2014	01/31/2014	Contribution CREF [redacted]	CREF Global Equities	1.5985	127.9858	204.58
01/31/2014	01/31/2014	Contribution CREF [redacted]	CREF Equity Index	1.4670	139.4445	204.57
02/27/2014	02/27/2014	Contribution CREF [redacted]	CREF Stock	1.1799	346.7807	409.15
02/27/2014	02/27/2014	Contribution CREF [redacted]	CREF Global Equities	1.5206	134.5418	204.58
02/27/2014	02/27/2014	Contribution CREF [redacted]	CREF Equity Index	1.4038	145.7275	204.57

MIAMI UNIVERSITY ALTERNATIVE RETIREMENT PLAN *(Continued)*

Plan Transaction Detail *(Continued)*

Processing Date	Effective Date	Transaction Description	Investment	Number of Units/Shares	Unit/Share Price	[redacted]
Additions						[redacted]
		Employee Pre Tax Contributions				
03/31/2014	03/31/2014	Contribution CREF [redacted]	CREF Stock	1.1771	347.6019	409.15
03/31/2014	03/31/2014	Contribution CREF [redacted]	CREF Global Equities	1.5252	134.1362	204.58
03/31/2014	03/31/2014	Contribution CREF [redacted]	CREF Equity Index	1.3941	146.7428	204.57
		Total Employee Pre Tax Contributions				**$2,454.90**
		Employer		[redacted]	[redacted]	
01/31/2014	01/31/2014	Contribution CREF [redacted]	CREF Stock	1.0676	$330.9900	$353.36
01/31/2014	01/31/2014	Contribution CREF [redacted]	CREF Global Equities	1.3804	127.9858	176.67
01/31/2014	01/31/2014	Contribution CREF [redacted]	CREF Equity Index	1.2670	139.4445	176.68
02/27/2014	02/27/2014	Contribution CREF [redacted]	CREF Stock	1.0190	346.7807	353.36
02/27/2014	02/27/2014	Contribution CREF [redacted]	CREF Global Equities	1.3131	134.5418	176.67
02/27/2014	02/27/2014	Contribution CREF [redacted]	CREF Equity Index	1.2124	145.7275	176.68
03/31/2014	03/31/2014	Contribution CREF [redacted]	CREF Stock	1.0166	347.6019	353.36
03/31/2014	03/31/2014	Contribution CREF [redacted]	CREF Global Equities	1.3171	134.1362	[redacted]
03/31/2014	03/31/2014	Contribution CREF [redacted]	CREF Equity Index	1.2040	146.7428	[redacted]
		Total Employer				[redacted]
Total Additions						**$4,575.03**

Salary reduction contributions have been received from your employer on your behalf. Please compare the information on your pay stub to the Effective Date of the contributions on this statement.

To view or change your current asset allocation and allocation of future contributions visit tiaa-cref.org and sign in to the secure portion of the website.

MIAMI UNIVERSITY TAX DEFERRED ANNUITY PLAN

Annuity Contract(s) & Other Investments In This Plan	Vested Percentage	Vested Balance
Annuity Contracts (TIAA [redacted], CREF [redacted])	[redacted]	
Employee	100%	$55,673.90
Total	**100%** [redacted]	**$55,673.90**

[redacted]

MIAMI UNIVERSITY TAX DEFERRED ANNUITY PLAN *(Continued)*

Plan Investment Detail

Asset Class/ Investment	Beginning Balance as of 01/01/2014	# of Units/ Shares	Unit/Share Price	Ending Balance as of 03/31/2014	# of Units/ Shares	Unit/Share Price
Pre-Tax Investments						
Equities						
CREF Equity Index	$52,695.51	365.8465	$144.0372	$55,673.90	379.3978	$146.7428
CREF[redacted]						
Total Pre-Tax Investments	**$52,695.51**			**$55,673.90**		
Total	**$52,695.51**			**$55,673.90**		

Plan Transaction Detail

Processing Date	Effective Date	Transaction Description	Investment	Number of Units/Shares	Unit/Share Price	Amount
Additions						
		Employee Pre Tax Contributions				
01/31/2014	01/31/2014	Contribution	CREF Equity Index	4.6614	$139.4445	$650.00
		CREF[redacted]				
02/27/2014	02/27/2014	Contribution	CREF Equity Index	4.4604	145.7275	650.00
		CREF[redacted]				
03/31/2014	03/31/2014	Contribution	CREF Equity Index	4.4295	146.7428	650.00
		CREF [redacted]				
		Total Employee Pre Tax Contributions				$1,950.00
Total Additions						**$1,950.00**

Salary reduction contributions have been received from your employer on your behalf. Please compare the information on your pay stub to the Effective Date of the contributions on this statement.

To view or change your current asset allocation and allocation of future contributions visit tiaa-cref.org and sign in to the secure portion of the website.

TRINITY UNIVERSITY DEFINED CONTRIBUTION RETIREMENT PLAN

Annuity Contract(s) & Other Investments in This Plan	Vested Percentage	Vested Balance
Annuity Contracts (TIAA[redacted], CREF[redacted])		
Employee	100%	$4,922.43
Employer	100%	8,904.29
Total Annuity Contracts (TIAA [redacted], CREF[redacted])	**100%**	**$13,826.72**
Total	**100%**	**$13,826.72**

Plan Investment Detail

Asset Class/ Investment	Beginning Balance as of 01/01/2014	# of Units/ Shares	Unit/Share Price	Ending Balance as of 03/31/2014	# of Units/ Shares	Unit/Share Price
Pre-Tax Investments						
Equities						
CREF Stock	$6,982.55	20.3330	$343.4097	$7,067.79	20.3330	$347.6019
CREF[redacted]						
CREF Equity Index	3,708.10	25.7440	144.0372	3,777.75	25.7440	146.7428
CREF[redacted]						

TRINITY UNIVERSITY DEFINED CONTRIBUTION RETIREMENT PLAN *(Continued)*

Plan Investment Detail *(Continued)*

Asset Class/ Investment	Beginning Balance as of 01/01/2014	# of Units/ Shares	Unit/Share Price	Ending Balance as of 03/31/2014	# of Units/ Shares	Unit/Share Price
Pre-Tax Investments						
Equities						
CREF Global Equities	2,961.32	22.2250	133.2428	2,981.18	22.2250	134.1362
CREF [redacted]						[redacted]
Total Equities	$13,651.97			$13,826.72		
Total Pre-Tax Investments	**$13,651.97**			**$13,826.72**		
Total	**$13,651.97**			**$13,826.72**		

Plan Transaction Detail

There are no transactions this quarter.

TRINITY UNIVERSITY TAX DEFERRED ANNUITY PLAN

[redacted]

Annuity Contract(s) & Other Investments in This Plan	Vested Perc[redacted]	Vested Balance
Annuity Contracts (TIAA [redacted], CREF [redacted])		
Employee	[redacted]	$2,126.53
Total	**100%**	**$2,126.53**

Plan Investment Detail

Asset Class/ Investment	Beginning Balance as of 01/01/2014	# of Units/ Shares	Unit/Share Price	Ending Balance as of 03/31/2014	# of Units/ Shares	Unit/Share Price
Pre-Tax Investments						
Equities						
CREF Stock	$1,073.84	3.1270	$343.4097	$1,086.95	3.1270	$347.6019
CREF [redacted]						
CREF Equity Index	570.39	3.9600	144.0372	581.10	3.9600	146.7428
CREF [redacted]						
CREF Global Equities	455.42	3.4180	133.2428	[redacted]	[redacted]	134.1362
CREF [redacted]						
Total Equities	$2,099.65			$2,126.53		
Total Pre-Tax Investments	**$2,099.65**			[redacted].53	[redacted]	
Total	**$2,099.65**			**$2,126.53**		

Plan Transaction Detail

There are no transactions this quarter.

OTHER ACCOUNTS — ROTH IRA

Annuities & Other Investments in This Account	[redacted]
TIAA [redacted] (closed), TIAA [redacted] (open), CREF [redacted]	

OTHER ACCOUNTS — ROTH IRA *(Continued)*

Investment Detail

Asset Class/ Investment	Beginning Balance as of 01/01/2014	# of Units/ Shares	Unit/Share Price	Ending Balance as of 03/31/2014	# of Units/ Shares	Unit/Share Price
Equities						
CREF Stock	$23,994.24	69.8706	$343.4097	$24,287.15	69.8706	$347.6019
CREF Equity Index	12,237.95	84.9638	144.0372	12,467.83	84.9638	146.7428
CREF Global Equities	11,357.32	85.2378	133.2428	11,433.47	85.2378	134.1362
Total Equities	**$47,589.51**			**$48,188.45**		
Total	**$47,589.51**			**$48,188.45**		

After-Tax Investment account balances include contributions and earnings. Upon withdrawal, contributions are not taxable but earnings may be taxable. Please consult your tax advisor or call us for more information.

Transaction Detail

There are no transactions this quarter.

The Annuity Contracts are shown to provide you with an alternative view of your investments with TIAA-CREF.

ANNUITY CONTRACTS IN YOUR PLANS

Investment Summary by Contract

Contract/ Investment	Beginning Balance as of 01/01/2014	# of Units/ Shares	Unit/Share Price	Ending Balance as of 03/31/2014	# of Units/ Shares	Unit/Share Price
CREF [redacted]						
CREF Stock	$8,056.39	23.4600	$343.4097	$8,154.74	23.4600	$347.6019
CREF Global Equities	3,416.74	25.6430	133.2428	3,439.66	25.6430	134.1362
CREF Equity Index	4,278.49	29.7040	144.0372	4,358.85	29.7040	146.7428
Total CREF [redacted]	**$15,751.62**			**$15,953.25**		
CREF [redacted]						
CREF Stock	$228,743.08	666.0938	$343.4097	$233,863.12	672.7901	$347.6019
CREF Global Equities	109,265.45	820.0477	133.2428	111,159.02	828.7026	134.1362
CREF Equity Index	119,323.24	828.4196	144.0372	122,730.97	836.3679	146.7428
Total CREF [redacted]	**$457,331.77**			**$467,753.11**		
CREF [redacted]						
CREF Equity Index	$52,695.51	365.8465	$144.0372	$55,673.90	379.3978	$146.7428
Total CREF [redacted]	**$52,695.51**			**$55,673.90**		
Total	**$525,778.90**			**$539,380.26**		

Glossary

Effective Date: The date as of which the contribution unit/share price, transfer or payment began or ceased participating in the investment results of the investment option or account.

Processing Date: The date on which the transaction (contribution, transfer or payment) is processed by TIAA-CREF. We will furnish you, upon written request, the time when the transaction took place. "Processed" means when amounts are credited (for purchase) or debited (for redemptions) to you. Any transactions processed after the close of this quarter will appear on your next quarterly statement.

Gain/Loss: The change in portfolio balances due to : (i) Unrealized Gains/Losses from investment holdings (including variable annuity accounts) after expenses are deducted, (ii) Other Gains/Losses and (iii) TIAA Interest. Only Other Gains/Losses are shown in the Transaction Detail sections of this statement.

Portfolio Summary: A high-level overview that totals all your retirement and savings assets together and shows you how this value changed from the beginning January 01, 2014, and from the beginning of the year to, March 31, 2014.

0074223 01 AV 0.378 **AUTO T4 0 1173 45056-892318 -C01-P74297-I 3

CHRISTINE COOK POETTER
2118 DANA DR
OXFORD OH 45056-8923

TIAA CREF

FINANCIAL SERVICES

730 Third Avenue New York, NY 10017-3206

Quarterly Retirement Portfolio Statement

January 01, 2014 - March 31, 2014

For
CHRISTINE COOK POETTER

Customer Service

Website:	**tiaa-cref.org**
Automated 24-hour Information and Personal Assistance (Español disponible)	**800 842-2252**
Hearing Impaired (TTY phone users only)	800 842-2755

Monday through Friday, 8:00 a.m. - 10:00 p.m. (ET)
Saturday, 9:00 a.m. - 6:00 p.m. (ET)

To view your most current account information, go to our website at **tiaa-cref.org** and log-in with your user ID and password or call our 24-hour automated system.

Portfolio Summary

	This Period	Year-to-Date
Beginning Balance	**$62,411.80**	**$62,411.80**
Gain/Loss	784.50	784.50
Ending Balance	**$63,196.30**	**$63,196.30**

Retirement Income Projection

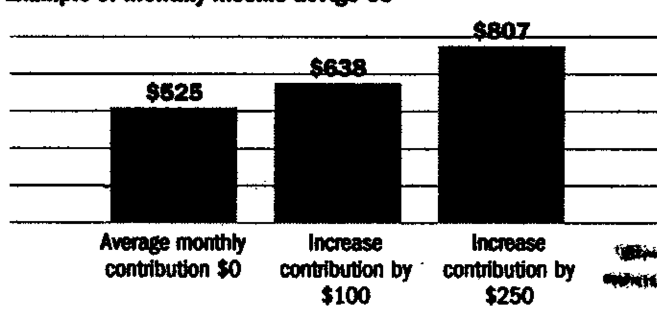
As part of your retirement savings planning, have you considered how much you need to retire? Saving a little more now can add up by the time you retire. **These charts are purely hypothetical and do not illustrate past or projected performance.**

What can you expect from Retirement Income?

Average Monthly Contribution	Monthly Contribution Increased by	Sample Lifetime Retirement Monthly Income at Age 65
$0	$0	$525
$100	$100	$638
$250	$250	$807

To raise your savings rate or further personalize the retirement income projection, visit us online at tiaa-cref.org or call TIAA-CREF at 800-842-2252. Recent changes to your contribution amounts may not be reflected on this statement.

Example of Monthly Income at Age 65



Message Board

If you are invested in mutual funds in your retirement plans or IRAs, please review the frequent trading policy at www.tiaa-cref.org/tradingpolicy.

Please refer to the back of this statement for Glossary Terms.

Quarterly Retirement Portfolio Statement

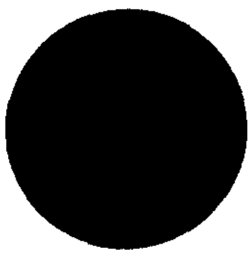
January 01, 2014 - March 31, 2014

CHRISTINE COOK POETTER

Personalized Rate of Return

This Period	1.3%	This figure is an estimate of the performance of the assets in your retirement portfolio, as reflected on this statement, that are maintained at TIAA-CREF during the period(s) specified. Past performance is not a guarantee of future results. Please *refer to the Disclosures Section for more information.*
Year-to-Date	1.3%	

Asset Allocation Summary



If you are invested in more than one asset class, the Asset Allocation percentages may not be exact due to rounding.

Current Percent	Asset Class	Current Value
100%	*Equities*	*$63,196.30*
100%	**Total**	**$63,196.30**

Activity Summary by Asset Class

Asset Class/ Investment	Beginning Balance as of 01/01/2014	Additions	Reductions	Gain/Loss	Ending Balance as of 03/31/2014
Equities					
CREF Stock	$31,444.04	$0.00	$0.00	$383.85	$31,827.89
CREF Equity Index	15,979.27	0.00	0.00	300.15	16,279.42
CREF Global Equities	14,988.49	0.00	0.00	100.50	15,088.99
Total Equities	**$62,411.80**	**$0.00**	**$0.00**	**$784.50**	**$63,196.30**
Total Account Value	**$62,411.80**	**$0.00**	**$0.00**	**$784.50**	**$63,196.30**

To view current performance for your specific investments, log in to your account at tiaa-cref.org or you can visit www.tiaa-cref.org/performance for general performance information.

Portfolio Breakdown

	Beginning Balance as of 01/01/2014	Ending Balance as of 03/31/2014
Other Accounts		
CREF [redacted] TRADITIONAL IRA	$14,313.69	$14,492.82
CREF [redacted] ROTH IRA	48,098.11	48,703.48
Total Other Accounts	**$62,411.80**	**$63,196.30**

OTHER ACCOUNTS — ROTH IRA

Annuities & Other Investments In This Account

TIAA [redacted] (closed), TIAA [redacted] (open), CREF [redacted]

OTHER ACCOUNTS — ROTH IRA *(Continued)*

Investment Detail

Asset Class/ Investment	Beginning Balance as of 01/01/2014	# of Units/ Shares	Unit/Share Price	Ending Balance as of 03/31/2014	# of Units/ Shares	Unit/Share Price
Equities						
CREF Stock	$24,246.51	70.6052	$343.4097	$24,542.50	70.6052	$347.6019
CREF Equity Index	12,372.72	85.8995	144.0372	12,605.13	85.8995	146.7428
CREF Global Equities	11,478.88	86.1501	133.2428	11,555.85	86.1501	134.1362
Total Equities	**$48,098.11**			**$48,703.48**		
Total	**$48,098.11**			**$48,703.48**		

After-Tax investment account balances include contributions and earnings. *Upon withdrawal, contributions are not taxable but* earnings may be taxable. Please consult your tax advisor or call us for more information.

Transaction Detail

There are no transactions this quarter.

OTHER ACCOUNTS — TRADITIONAL IRA

Annuities & Other Investments In This Account

TIAA [redacted](closed), TIA[redacted] (open), CRE[redacted]

Investment Detail

Asset Class/ Investment	Beginning Balance as of 01/01/2014	# of Units/ Shares	Unit/Share Price	Ending Balance as of 03/31/2014	# of Units/ Shares	Unit/Share Price
Equities						
CREF Stock	$7,197.53	20.9590	$343.4097	$7,285.39	20.9590	$347.6019
CREF Equity Index	3,606.55	25.0390	144.0372	3,674.29	25.0390	146.7428
CREF Global Equities	3,509.61	26.3400	133.2428	3,533.14	26.3400	134.1362
Total Equities	**$14,313.69**			**$14,492.82**		
Total	**$14,313.69**			**$14,492.82**		

Transaction Detail

There are no transactions this quarter.

Glossary

Gain/Loss: The change in portfolio balances due to : (i) Unrealized Gains/Losses from investment holdings (including variable annuity accounts) after expenses are deducted, (ii) Other Gains/Losses and (iii) TIAA Interest. Only Other Gains/Losses are shown in the Transaction Detail sections of this statement.

Portfolio Summary: A high-level overview that totals all your retirement and savings assets together and shows you how this value changed from the beginning January 01, 2014, and from the beginning of the year to, March 31, 2014.

Asset Allocation: A breakdown of how your total retirement portfolio is allocated across six major asset classes - equities, fixed *income, real estate, multi-asset, money market and guaranteed. For the illustrative pie chart asset class percentages may be* rounded to the nearest full number percentage.

Disclosures

Please review your statement and let us know promptly of any inaccuracies. To protect your rights, you should also notify us in writing. Unless we receive written notification within 60 days, we will assume our information is correct.

MainStay Investments®

P.O. Box 8407 Boston, MA 02266-8407

Year-to-Date Investor Statement

▶ Lead Account Number [redacted]

▶ Your Investment Professional
MICHAEL A RUDOLPH
5995 FAIRFIELD ROAD
SUITE 1
OXFORD, OH 45056-1587
(513) 523-2335

FP 01 210887 98565 B 863 D

THOMAS S POETTER
CHRISTINE C POETTER JTWROS
TOD REGISTRATION ON FILE
2118 DANA ARIVE
OXFORD OH 45056

Your Total Portfolio Value	
as of 01/01/2014	as of 03/31/2014
$19,919.79	$20,067.44

▶ Year-to-Date Summary of Accounts

Fund/ Account Number	Fund Name/ Registration	Market Value on January 1, 2014	Market Value on March 31, 2014	Change in Value	Dividends and Capital Gains in Cash
Investment Accounts					
[redacted]	MAINSTAY MOD GRTH ALLOC INVESTOR CLASS Thomas S Poetter Christine C Poetter JTWROS TOD Registration On File	$19,919.79	$20,067.44	$147.65	$0.00
	Grand Total	**$19,919.79**	**$20,067.44**	**$147.65**	**$0.00**

Non-traditional mutual funds may help diversify a traditional investment portfolio. To learn more about non-traditional solutions from MainStay Funds, visit mainstayinvestments.com/nontraditional.

The MainStay Funds® are managed by New York Life Investment Management LLC and distributed through NYLIFE Distributors LLC, 169 Lackawanna Avenue, Parsippany, NJ 07054, a wholly owned subsidiary of New York Life Insurance Company. NYLIFE Distributors LLC is a Member FINRA/SIPC. For more information about MainStay Funds, call 800-MAINSTAY (624-6782) for a prospectus or summary prospectus. Investors are asked to consider the investment objectives, risks and charges and expenses of the investment carefully before investing. The prospectus or summary prospectus contains this and other information about the investment company. Please read the prospectus or summary prospectus carefully before investing.

P.O. Box 8407 Boston, MA 02266-8407

Thomas S Poetter
Christine C Poetter JTWROS
TOD Registration On File
Lead Account Number 55755390

▸ Investment Account Transaction Detail

MAINSTAY MOD GRTH ALLOC INVESTOR CLASS

Cost Basis Election Method (Covered Shares Only)
Primary: Average Cost

Cost Basis - Covered

Shares	Total Cost Basis
45.400	$610.24

Cost Basis - Noncovered

Shares	Total Cost Basis
1,296.904	$14,855.30

Fund/Account Number [redacted]	Trade Date	Confirm Date	Transaction Description	Shares This Transaction	x	Share Price	=	Dollar Amount of Transaction	Share Balance
Thomas S Poetter			Beginning Balance			$14.84		$19,919.79	1,342.304
Christine C Poetter JTWROS			Ending Balance			$14.95		$20,067.44	1,342.304
TOD Registration On File									

Historical Summary:	Purchases	Exchanges & Conversions In	Reinvest Div & Capital Gains	Exchanges & Conversions Out	Redemptions
(Since 01/01/1995)	$14,000.00	$0.00	$1,465.54	$0.00	$0.00

▸ Year-to-Date Dividend and Capital Gain Summary

Fund Name	Fund/ Account Number	Dividends	Short-Term Gain	Long-Term Gain	Total
MAINSTAY MOD GRTH ALLOC INVESTOR CLASS	[redacted]	$0.00	$0.00	$0.00	$0.00
	Total	$0.00	$0.00	$0.00	$0.00