



Filing ID #10008994

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Pete Sessions  
**Status:** Member  
**State/District:** TX32

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2014  
**Filing Date:** 11/25/2015

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Annaly Capital Management Inc (NLY)		\$50,001 - \$100,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
AT&T Inc. (T)		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Berkshire Hathaway Inc. (BRK.A)		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
BP PLC Ordinary Shares (BPAQF)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DFW International Airport		\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: A bond for improvements to DFW Airport					
Energy Transfer Partners, L.P. ENERGY TRANSFER PARTNERS (ETP)		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Industrial Income Trust		\$100,001 - \$250,000	None		<input type="checkbox"/>
Johnson & Johnson (JNJ)		\$50,001 -	Dividends	\$201 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
		\$100,000		\$1,000	
Karen Susan Diebel Rev Trust ⇒ Abbott Laboratories (ABT)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Karen Susan Diebel Rev Trust ⇒ AbbVie Inc. (ABBV)	SP	None	Capital Gains	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Karen Susan Diebel Rev Trust ⇒ Actavis plc Ordinary Shares (ACT)	SP	None	Capital Gains	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Karen Susan Diebel Rev Trust ⇒ Affiliated Managers Group, Inc. (AMG)	SP	None	Capital Gains	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Karen Susan Diebel Rev Trust ⇒ Agilent Technologies, Inc. (A)	SP	None	Capital Gains	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Karen Susan Diebel Rev Trust ⇒ AmTrust Financial Services, Inc. (AFSI)	SP	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Karen Susan Diebel Rev Trust ⇒ Apple Inc. (AAPL)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Karen Susan Diebel Rev Trust ⇒ Automatic Data Processing, Inc. (ADP)	SP	None	Capital Gains	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Karen Susan Diebel Rev Trust ⇒ BCE, Inc. (BCE)	SP	None	Capital Gains	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Karen Susan Diebel Rev Trust ⇒ Becton, Dickinson and Company (BDX)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Karen Susan Diebel Rev Trust ⇒ BHP Billiton Limited (BHP)	SP	None	Capital Gains	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Karen Susan Diebel Rev Trust ⇒ Boeing Company (BA)	SP	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Karen Susan Diebel Rev Trust ⇒ Brinker International, Inc. (EAT)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Karen Susan Diebel Rev Trust ⇒ Chevron Corporation (CVX)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Karen Susan Diebel Rev Trust ⇒ Emerson Electric Company (EMR)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Karen Susan Diebel Rev Trust ⇒ Energy XXI Ltd. (EXXI)	SP	None	Capital Gains	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Karen Susan Diebel Rev Trust ⇒ Exelon Corporation (EXC)	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Karen Susan Diebel Rev Trust ⇒ Express Scripts Holding Company (ESRX)	SP	None	Capital Gains	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Karen Susan Diebel Rev Trust ⇒ Fifth Third Bancorp (FITB)	SP	None	Capital Gains	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Karen Susan Diebel Rev Trust ⇒ FL State Brd Ed Rev/Multiple Obligors FL REV 4.75% 06/01/2023 Callable	SP	None	Capital Gains	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
DESCRIPTION: FL State Brd Ed Rev/Multiple Obligors FL REV 4.75% 06/01/2023 Callable					
Karen Susan Diebel Rev Trust ⇒ Fulton CNTY GA DEV A/Georgia Tech FNDTN I GA REV 3% 11/01/2021	SP	None	Capital Gains	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
DESCRIPTION: Fulton CNTY GA DEV A/Georgia Tech FNDTN I GA REV 3% 11/01/2021					
Karen Susan Diebel Rev Trust ⇒ Illinois Housing Development Authority	SP	None	Capital Gains	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
DESCRIPTION: Illinois Housing Development Authority					
Karen Susan Diebel Rev Trust ⇒ International Business Machines Corporation (IBM)	SP	None	Capital Gains	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Karen Susan Diebel Rev Trust ⇒ Johnson & Johnson (JNJ)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Karen Susan Diebel Rev Trust ⇒ KeyCorp (KEY)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Karen Susan Diebel Rev Trust ⇒ Liberty Property Trust (LPT)	SP	None	Capital Gains	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Karen Susan Diebel Rev Trust ⇒ McKesson Corporation (MCK)	SP	None	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Karen Susan Diebel Rev Trust ⇒	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Microsoft Corporation (MSFT)					
Karen Susan Diebel Rev Trust ⇒ Nestle SA Sponsored ADR representing Registered Shares Series B (NSRGY)	SP	None	Capital Gains	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Karen Susan Diebel Rev Trust ⇒ New Jersey EDL FAC A/Seton Hall REV  DESCRIPTION: New Jersey EDL FAC A/Seton Hall REV	SP	None	Capital Gains	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Karen Susan Diebel Rev Trust ⇒ Nordstrom, Inc. (JWN)	SP	\$1,001 - \$15,000	Capital Gains	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Karen Susan Diebel Rev Trust ⇒ PNC Financial Services Group, Inc. (PNC)	SP	None	Capital Gains	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Karen Susan Diebel Rev Trust ⇒ Schwab Money Fund	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Karen Susan Diebel Rev Trust ⇒ State University of Iowa	SP	\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Karen Susan Diebel Rev Trust ⇒ Susquehanna Bancshares, Inc. (SUSQ)	SP	None	Capital Gains	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Karen Susan Diebel Rev Trust ⇒ Symantec Corporation (SYMC)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Karen Susan Diebel Rev Trust ⇒ TJX Companies, Inc. (TJX)	SP	None	Capital Gains	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Karen Susan Diebel Rev Trust ⇒ United Parcel Service, Inc. (UPS)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Karen Susan Diebel Rev Trust ⇒ United Technologies Corporation (UTX)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Karen Susan Diebel Rev Trust ⇒ UnitedHealth Group Incorporated Common Stock (UNH)	SP	None	Capital Gains	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Karen Susan Diebel Rev Trust ⇒ Weatherford International plc (WFT)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Lincoln Financial Group		\$1,001 - \$15,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Love Field Airport Modernization		\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: This is a bond for improvements at Love Field Airport in Dallas, TX.					
Magellan Midstream Partners L.P. Limited Partnership (MMP)		\$100,001 - \$250,000	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
Southwest Securities		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Texas Private Surface Transportation		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
USAA		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Verizon Communications Inc. (VZ)		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

\* Asset class details available at the bottom of this form.

**SCHEDULE B: TRANSACTIONS**

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Abbvie Inc. (ABBV)	SP	04/23/2014	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Actavis PLC (ACT)	SP	04/23/2014	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Affiliated Managers GRP (AMG)	SP	04/23/2014	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Agilent Technologies, Inc. (A)	SP	04/23/2014	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
AMTRUST Financial SVCS (AFSI)	SP	01/21/2014	P	\$1,001 - \$15,000	
Auto Data Processing	SP	04/23/2014	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
B C E Inc. NEW (BCE)	SP	04/23/2014	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
BHP BILLITON LTD ADR FSPONSORED ADR 1 ADR REP 2 ORD (BHP)	SP	06/18/2014	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Energy XXI LTD NEW (EXXI)	SP	04/23/2014	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Express Scripts HLDG CO (ESRX)	SP	06/18/2014	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Fifth Third Bancorp (FITB)	SP	04/23/2014	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
FL State Brd Ed Rev/Multiple Obligors FL REV 4.75% 06/01/2023 Callable	SP	04/28/2014	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
DESCRIPTION: Moody's assigns Aa1 to \$258.5 M Florida's State Board of Education Public Education Capital Outlay Refunding Bonds, Series 2015D					
Fulton CNTY GA DEV A/Georgia Tech FNDTN I GA REV 3% 11/01/2021	SP	04/22/2014	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
DESCRIPTION: Fulton County, GA, - GA. Tech Foundation Facilities, Authority Rev. Funds.					
III Hsg Dev Auth/Multiple Obligors IL REV 2.65% 12/01/2015	SP	04/22/2014	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
DESCRIPTION: Illinois Housing Development Authority; General Obligation; Housing Bonds program bonds.					
INTL Business Machines (IBM)	SP	02/14/2014	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Karen Susan Diebel Rev Trust ⇒ AmTrust Financial Services, Inc. (AFSI)	SP	01/24/2014	P	\$1,001 - \$15,000	
Karen Susan Diebel Rev Trust ⇒ Boeing Company (BA)	SP	02/3/2014	P	\$1,001 - \$15,000	
Liberty Property Trust REIT (LPT)	SP	04/23/2014	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
McKesson Corporation (MCK)	SP	02/18/2014	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Nestle S A REG B ADR F1 ADR REPS 1 ORD (NSRGY)	SP	04/23/2014	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
New Jersey Edl Fac A/Seton Hall UNIVERSIT NJ REV 3% 0/01/2017	SP	04/22/2014	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
DESCRIPTION: SETON HALL UNIVERSITY (NJ) SERIES A REVENUE REFUNDING BONDS Issuer: New Jersey Educational Facilities Authority - SETON HALL UNIVERSITY					
Nordstrom Inc. (JWN)	SP	01/29/2014	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
PNC FINL Services GP INC (PNC)	SP	04/23/2014	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Susquehanna Bancshrs Inc. (SUSQ)	SP	04/23/2014	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
T J X COS Inc. (TJX)	SP	04/23/2014	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
United Health Group Inc. (UNH)	SP	01/13/2014	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

\* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Verizon	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Chase Bank	July 2013	Home Mortgage	\$250,001 - \$500,000
SP	Chase Bank	September 2013	Car Loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Member of Advisory Board	YMCA Metropolitan Dallas
Executive Committee Member	Circle Ten Council - Boy Scouts of America
Board Member	Southwestern University
Executive Committee Member	National Eagle Scout Association
Advisory Board Member	Special Olympics of Texas
Advisory Board	Home Aid/ Home Builders Care Dallas

SCHEDULE F: AGREEMENTS

None disclosed.

### **SCHEDULE G: GIFTS**

None disclosed.

### **SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

### **SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

### **SCHEDULE A AND B ASSET CLASS DETAILS**

- Karen Susan Diebel Rev Trust (100% Interest) (Owner: SP)

### **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

### **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Pete Sessions , 11/25/2015