



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Ruben Gallego
Status: Congressional Candidate
State/District: AZ07

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2014
Filing Date: 08/14/2015

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Arizona Elected Officials Retirement Plan DESCRIPTION: Cashed out pension in 2014.		\$1,001 - \$15,000	Tax-Deferred		
checking account	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Forward Small Cap Equity Fund -	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
PAC Common Founders Stock Series A DESCRIPTION: Own not publicly traded shares of PAC Common Founders Stock Series A.		\$1,001 - \$15,000	Capital Gains	None	None
Rental Property Phoenix, AZ LOCATION: Phoenix, AZ, US	JT	\$100,001 - \$250,000	Rent	None	None
Rental Property, Phoenix, AZ LOCATION: Phoenix, AZ, US	JT	\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	None
Rental Property, Phoenix, AZ	JT	\$100,001 - \$250,000	Rent	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: Phoenix, AZ, US					
SRP 401K ⇒ American Funds New Perspective	SP	\$15,001 - \$50,000	Tax-Deferred	Not Applicable	Not Applicable
SRP 401K ⇒ DFA U.S. Targeted Value Portfolio	SP	\$15,001 - \$50,000	Tax-Deferred	Not Applicable	Not Applicable
SRP 401K ⇒ Dodge and Cox Balanced	SP	\$15,001 - \$50,000	Tax-Deferred	Not Applicable	Not Applicable
SRP 401K ⇒ Pimco	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
SRP 401K ⇒ Vanguard Institutional Index	SP	\$50,001 - \$100,000	Tax-Deferred	Not Applicable	Not Applicable
USAA checking account	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
USSCX		\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
UVALX Value Fund		\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
Vanguard Small Cap Index Admiral Shares (VSMAX)	SP	\$15,001 - \$50,000	Tax-Deferred	Not Applicable	Not Applicable
VTIAX Vanguard Internation	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable
Wells Fargo Advantage Mid Cap Value (SMCDX)	SP	\$1,001 - \$15,000	Tax-Deferred	Not Applicable	Not Applicable

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Salt River Project	spouse salary	N/A	N/A
Partisan Alliance	salary	\$12,000	\$15,000

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Strategies 360	salary	\$	\$37,109.99
State of Arizona	salary	\$7,000	\$26,000
Arete Public Affairs	retainer	\$	\$5,600
Torres-Marquez Communications	salary	\$12,871	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Nelnet	May 2012	student loans	\$15,001 - \$50,000
	Wells Fargo	October 2006	mortgage	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Children's Museum of Phoenix
President	Central Arizonans for a Sustainable Economy
owner	17th Avenue Group
owner	Taylor Street Group
Vote Vets	Arizona State Captain

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2008	myself and City of Phoenix	city pension that will provide benefit at age 65
May 2005	spouse and SRP	pension that will provide benefit at retirement
January 2011	myself and State of Arizona	legislative pension that will provide benefit at retirement
COMMENTS: Cashed out pension in 2014.		
January 2005	spouse and State of Arizona	pension that will provide benefit upon retirement

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- SRP 401K (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

COMMENTS

1: Added AZ Elected Official Retirement Plan to Schedule A. Although listed under Schedule F, it was inadvertently omitted from Schedule A due to clerical oversight. 2: Updated income from State of Arizona (\$5,000 to \$7,000) and Partisan Alliance (\$24,000 to \$12,000), and added Torres-Marquez Communications income (\$12,871). Updates needed due to clerical oversight. 3: Removed Strategies 360 income from Schedule J because there was no ownership interest and no need to report under Schedule J.

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Ruben Gallego , 08/14/2015