Filing ID #10007435

Financial Disclosure Report

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Filer Information

Name: Hon. Linda T. Sánchez
Status: Member
State/District: CA38

Filing Information

Filing Type: Annual Report
Filing Year: 2014
Filing Date: 05/15/2015

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
American Funds 529 Plan GFA Location: VA	DC	$1,001 - $15,000	Capital Gains, Dividends	$1 - $200	✓
American Funds 529 Plan GFA	DC	$1,001 - $15,000	Capital Gains, Dividends	$1 - $200	
Bank of America	SP	$15,001 - $50,000	Interest	$201 - $1,000	
Bank of America savings accounts	DC	$1,001 - $15,000	Interest	$1 - $200	
Charles Schwab IRA ⇒ Money market fund	SP	$15,001 - $50,000	Interest	$1 - $200	
Cisco Systems, Inc. (CSCO)	DC	$1,001 - $15,000	Dividends	$1 - $200	
Hartford Life Insurance Variable Life Policy ⇒ AMR Growth Fund	SP	$15,001 - $50,000	Capital Gains, Dividends	$201 - $1,000	✓
Hartford Life Insurance Variable Life Policy ⇒ HLS Total Return Bond Fund	SP	$15,001 - $50,000	Capital Gains, Interest	$201 - $1,000	✓

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
IBEW Pension		Undetermined	None		
Peoples United Bank CDs	DC	$15,001 - $50,000	Interest	$201 - $1,000	
Real property - Whittier, CA Location: Whittier, CA, US		$500,001 - $1,000,000	Rent	$2,501 - $5,000	
Schools First Federal Credit Union savings account		$15,001 - $50,000	Interest	$1 - $200	
U.S. Savings Bonds	DC	$1 - $1,000	Interest	$1 - $200	
UBS Financial Services ⇒ Cisco Systems, Inc. (CSCO)	DC	$1,001 - $15,000	Dividends	$1 - $200	
UBS Financial Services ⇒ Growth Fund of America	DC	$15,001 - $50,000	Capital Gains, Dividends	$1,001 - $2,500	
UBS Financial Services ⇒ Intel Corporation (INTC)	DC	$1,001 - $15,000	Dividends	$1 - $200	
UBS Financial Services ⇒ Microsoft Corporation (MSFT)	DC	$1,001 - $15,000	Dividends	$1 - $200	
UBS Financial Services ⇒ Money market fund	DC	$1,001 - $15,000	Interest	$1 - $200	
UBS Financial Services ⇒ Pfizer, Inc. (PFE)	DC	$1,001 - $15,000	Dividends	$1 - $200	
UBS Financial Services ⇒ Time Warner Cable Inc (TWC)	DC	$1 - $1,000	Dividends	$1 - $200	
UBS Financial Services ⇒ Trans World Entertainment Corp. (TWMC)	DC	$1 - $1,000	None		
UBS Financial Services ⇒ Wal-Mart Stores, Inc. (WMT)	DC	$1,001 - $15,000	Dividends	$1 - $200	
UBS Financial Services ⇒ Walt Disney Company (DIS)	DC	$1,001 - $15,000	Dividends	$1 - $200	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
UBS Financial Services IRA ⇒ Investment Company of America Fund	SP	$1,001 - $15,000	Capital Gains, Dividends	$201 - $1,000	☐

* Asset class details available at the bottom of this form.

Schedule B: Transactions

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
American Funds 529 Plan GFA	DC	Quarterly	P	$1,001 - $15,000	
Hartford Life Insurance Variable Life Policy ⇒ AMR Growth Fund	SP	Quarterly	P	$1,001 - $15,000	
Hartford Life Insurance Variable Life Policy ⇒ HLS Total Return Bond Fund	SP	Quarterly	P	$1,001 - $15,000	

* Asset class details available at the bottom of this form.

Schedule C: Earned Income

Source	Type	Amount
Sullivan Consulting LLC	Spouse salary	N/A
JMS Consulting LLC	Spouse salary	N/A
Connecticut Municipal Electric Cooperative	Spouse salary	N/A
Norwich Public Utilities	Spouse salary	N/A

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
	US Bank	Dec. 2012	Mortgage on Whittier, CA, property	$500,001 - $1,000,000
	Comments: This mortgage obligation was assumed by this financial company in 2013.			
SP	Chase Bank	Dec. 2014	Credit card	$15,001 - $50,000
SP	Nationstar Mortgage	2006	Mortgage on Norwich, CT, property	$250,001 - $500,000
	Comments: This mortgage obligation was assumed by this financial company in 2013.			

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Specialized Loan Servicing	2006	HELOC on Norwich, CT, property	$50,001 - $100,000
	Comments: This HELOC obligation was assumed by this financial company in 2013.			

Schedule E: Positions

Position	Name of Organization
Board Member (uncompensated)	Congressional Hispanic Caucus Institute

Schedule F: Agreements

Date	Parties To	Terms of Agreement
September 2002	IBEW	Vested pension to be paid upon retirement
September 2007	Grand Central Publishing	Publishing agreement. Royalty of 7.5% on all trade paperback editions sold beyond first $35,000.
Comments: Since no royalties were received in 2014, filer understands that this agreement is not required to be reported, but is reporting it since it was listed on previous filings.		

Schedule G: Gifts

None disclosed.

Schedule H: Travel Payments and Reimbursements

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
European Women's Lobby	02/17/2014	02/19/2014	Los Angeles, CA - Brussels, Belgium - Washington, DC	0	☑	☑	☐

Schedule I: Payments Made to Charity in Lieu of Honoraria

None disclosed.

Schedule A and B Asset Class Details

- Charles Schwab IRA (Owner: SP)
- Hartford Life Insurance Variable Life Policy (Owner: SP)
- UBS Financial Services (Owner: DC)

Location: US

- UBS Financial Services IRA (Owner: SP)

Exclusions of Spouse, Dependent, or Trust Information

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

○ Yes ● No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ● No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ● No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Linda T. Sánchez , 05/15/2015