Filing ID #10006973

Financial Disclosure Report

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Filer Information

Name: Hon. Martha E. McSally
Status: Member
State/District: AZ02

Filing Information

Filing Type: New Filer Report
Filing Year: 2014
Filing Date: 07/12/2015
Period Covered: 01/01/2014– 07/1/2015

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
18 acres of land Location: Elgin, AZ, US		$100,001 - $250,000	None		
Martha McSally LLC, 100% Interest Location: Tucson, AZ, US Description: I reserved this LLC name but did not do anything with it. It has zero value.		None	None		
Prudential Variable Annuity ⇒ Advanced Series Trust--Advanced Strategies Portfolio		$50,001 - $100,000	None		
Prudential Variable Annuity ⇒ Advanced Series Trust--FI Pyramis Asset Allocation Portfolio		$50,001 - $100,000	None		
Prudential Variable Annuity ⇒ Advanced Series Trust--J.P. Morgan Global Thematic		$50,001 - $100,000	None		
Prudential Variable Annuity ⇒ Advanced Series Trust--Prudential Growth Allocation		$50,001 - $100,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
USAA 529 Nephew 1 ⇒ USAA 529 Nephew 1		$1,001 - $15,000	None		
USAA 529 Nephew 2 ⇒ USAA 529 Nephew 2		$1,001 - $15,000	None		
USAA 529 Nephew 3 ⇒ USAA 529 Nephew 3		$1,001 - $15,000	None		
USAA 529 Niece 1 ⇒ USAA 529 Niece 1		$1,001 - $15,000	None		
USAA 529 Niece 2 ⇒ USAA 529 Niece 2		$1,001 - $15,000	None		
USAA 529 Niece 3 ⇒ USAA 529 Niece 3		$1,001 - $15,000	None		
USAA 529 Self ⇒ USAA 529 Self		$1,001 - $15,000	None		
USAA Checking Account		$1,001 - $15,000	Interest	Not Applicable	$1 - $200
USAA Intermediate Term Bond Fund		$50,001 - $100,000	Capital Gains, Dividends	Not Applicable	$1,001 - $2,500
USAA Managed Portfolio Roth IRA ⇒ ABEYX AMERICAN BEACON INTL EQUITY FUND CLASS Y (NTF)		$1,001 - $15,000	Tax-Deferred		
USAA Managed Portfolio Roth IRA ⇒ BCOIX Baird Core Plus Bond Institutional		$1,001 - $15,000	None		
USAA Managed Portfolio Roth IRA ⇒ DDVIX DELAWARE VALUE CLASS INSTL (TF)		$1,001 - $15,000	Tax-Deferred		
USAA Managed Portfolio Roth IRA ⇒ EMBIX LAZARD EMERGING MARKETS EQUITY BLEND PORTFOLIO FUND CLASS INST (TF)		$1,001 - $15,000	Tax-Deferred		
USAA Managed Portfolio Roth IRA ⇒ HLMIX HARDING LOEVNER INTL EQUITY PORTFOLIO FUND CLASS INST (TF)		$1,001 - $15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
USAA Managed Portfolio Roth IRA ⇒ HNVIX HEARTLAND VALUE PLUS INST (TF)		$1,001 - $15,000	Tax-Deferred		
USAA Managed Portfolio Roth IRA ⇒ HWSIX HOTCHKIS & WILEY SMALL CAP VALUE CL I (TF)		$1,001 - $15,000	Tax-Deferred		
USAA Managed Portfolio Roth IRA ⇒ IIBWX VOYA INTERMEDIATE BOND FUND CLASS W (TF)		$1,001 - $15,000	Tax-Deferred		
USAA Managed Portfolio Roth IRA ⇒ LISIX LAZARD INTL STRATEGIC EQUITY PORTFOLIO FUND CLASS INST (TF)		$1,001 - $15,000	Tax-Deferred		
USAA Managed Portfolio Roth IRA ⇒ LKSMX LKCM SMALL-MID CAP EQ FD-INS (TF)		$1,001 - $15,000	Tax-Deferred		
USAA Managed Portfolio Roth IRA ⇒ MFEIX MFS GROWTH FUND CLASS INST-FEE BASED ONLY (TF)		$1,001 - $15,000	Tax-Deferred		
USAA Managed Portfolio Roth IRA ⇒ SEMNX SCHRODER EMERGING MARKET EQUITY INVESTOR SHS (TF)		$1,001 - $15,000	Tax-Deferred		
USAA Managed Portfolio Roth IRA ⇒ SGOIX FIRST EAGLE OVERSEAS INSTL (TF)		$1,001 - $15,000	Tax-Deferred		
USAA Managed Portfolio Roth IRA ⇒ TGEIX TCW EMERGING MARKETS INCOME I (TF)		$1 - $1,000	Tax-Deferred		
USAA Managed Portfolio Roth IRA ⇒ UIHIX USAA HIGH INCOME FUND INSTITUTIONAL SHS (NTF)		$1,001 - $15,000	Tax-Deferred		
USAA Managed Portfolio Roth IRA ⇒ UIINX USAA INCOME FUND INSTITUTIONAL SHS (NTF)		$1,001 - $15,000	Tax-Deferred		
USAA Managed Portfolio Roth IRA ⇒ UIPMX USAA PRECIOUS METALS & MINERALS FD INSTITUTIONAL SHS (NTF)		$1 - $1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
USAA Managed Portfolio Roth IRA ⇒ UIRRX USAA REAL RETURN FUND INSTITUTIONAL SHS (NTF)		$1,001 - $15,000	Tax-Deferred		
USAA Managed Portfolio Roth IRA ⇒ UISBX USAA SHORT-TERM BOND FUND INSTITUTIONAL SHS (NTF)		$1,001 - $15,000	Tax-Deferred		
USAA Managed Portfolio Roth IRA ⇒ UMAFX USAA MANAGED ALLOCATION (NTF)		$1,001 - $15,000	Tax-Deferred		
USAA Managed Portfolio Roth IRA ⇒ USAXX USAA Money Market Fund		$1,001 - $15,000	Tax-Deferred		
USAA Money Market Fund		$1 - $1,000	Dividends	Not Applicable	None
USAA Savings Accounts		$1 - $1,000	Interest	Not Applicable	$1 - $200

* Asset class details available at the bottom of this form.

Schedule C: Earned Income

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Premiere Speaker's Bureau	Speech	N/A	$6,000
Workforce Opportunity Services	Speech	N/A	$4,000
LRA Enterprises	Speech	N/A	$8,000
Harris County Sheriff's Office	Leadership Development Seminar	N/A	$6,000

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Wells Fargo Mortgage	March 2013	Home Mortgage Refinance VA Loan	$100,001 - $250,000
	Chase Credit Card	May 2014	Credit Card	$10,000 - $15,000

Schedule E: Positions

Position	Name of Organization
Commissioner	Pima County/Tucson Women's Commission
Sole Proprietor	Martha McSally LLC

Schedule F: Agreements

None disclosed.

Schedule J: Compensation in Excess of $5,000 Paid by One Source

None disclosed.

Schedule A Asset Class Details

- Prudential Variable Annuity
  Description: converted from military and civilian thrift savings account
- USAA 529 Nephew 1
  Location: NV
- USAA 529 Nephew 2
  Location: NV
- USAA 529 Nephew 3
  Location: NV
- USAA 529 Niece 1
  Location: NV
- USAA 529 Niece 2
  Location: NV
- USAA 529 Niece 3
  Location: NV
- USAA 529 Self
  Location: NV
- USAA Managed Portfolio Roth IRA

Exclusions of Spouse, Dependent, or Trust Information

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ● No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ● No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Martha E. McSally , 07/12/2015