Filing ID #10006484

Financial Disclosure Report

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Filer Information

Name: Hon. Justin Amash

Status: Member

State/District: MI03

Filing Information

Filing Type: Annual Report

Filing Year: 2014

Filing Date: 05/15/2015

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Charles Schwab Investment Account ⇒ PowerShares QQQ Trust, Series 1 (QQQ)		None	Capital Gains, Dividends	$5,001 - $15,000	☑
Charles Schwab Investment Account ⇒ SPDR Gold Trust (GLD)		None	None		☑
Charles Schwab Investment Account ⇒ SPDR MidCap Trust Series I (MDY)		None	Capital Gains, Dividends	$2,501 - $5,000	☑
Charles Schwab Investment Account ⇒ SPDR S&P 500 (SPY)		None	Capital Gains, Dividends	$5,001 - $15,000	☑
Charles Schwab Investment Account - DC1 ⇒ iShares MSCI EAFE ETF (EFA)	DC	$1,001 - $15,000	Dividends	$201 - $1,000	☐
Charles Schwab Investment Account - DC1 ⇒ iShares MSCI Emerging Index Fund (EEM)	DC	$15,001 - $50,000	Dividends	$201 - $1,000	☐
Charles Schwab Investment Account - DC1 ⇒ PowerShares QQQ Trust, Series 1 (QQQ)	DC	$15,001 - $50,000	Dividends	$201 - $1,000	☐
Charles Schwab Investment Account - DC1 ⇒	DC	$15,001 - $50,000	Dividends	$201 - $1,000	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
SPDR MidCap Trust Series I (MDY)					
Charles Schwab Investment Account - DC1 ⇒ SPDR S&P 500 (SPY)	DC	$100,001 - $250,000	Dividends	$1,001 - $2,500	☐
Charles Schwab Investment Account - DC2 ⇒ iShares MSCI EAFE ETF (EFA)	DC	$1,001 - $15,000	Dividends	$201 - $1,000	☐
Charles Schwab Investment Account - DC2 ⇒ iShares MSCI Emerging Index Fund (EEM)	DC	$1,001 - $15,000	Dividends	$201 - $1,000	☐
Charles Schwab Investment Account - DC2 ⇒ PowerShares QQQ Trust, Series 1 (QQQ)	DC	$15,001 - $50,000	Dividends	$201 - $1,000	☑
Charles Schwab Investment Account - DC2 ⇒ SPDR MidCap Trust Series I (MDY)	DC	$15,001 - $50,000	Dividends	$201 - $1,000	☑
Charles Schwab Investment Account - DC2 ⇒ SPDR S&P 500 (SPY)	DC	$50,001 - $100,000	Dividends	$1,001 - $2,500	☐
Charles Schwab Investment Account - DC3 ⇒ iShares MSCI EAFE ETF (EFA)	DC	$1,001 - $15,000	Dividends	$1 - $200	☑
Charles Schwab Investment Account - DC3 ⇒ iShares MSCI Emerging Index Fund (EEM)	DC	$1,001 - $15,000	Dividends	$1 - $200	☑
Charles Schwab Investment Account - DC3 ⇒ PowerShares QQQ Trust, Series 1 (QQQ)	DC	$15,001 - $50,000	Dividends	$201 - $1,000	☐
Charles Schwab Investment Account - DC3 ⇒ SPDR MidCap Trust Series I (MDY)	DC	$15,001 - $50,000	Dividends	$1 - $200	☐
Charles Schwab Investment Account - DC3 ⇒ SPDR S&P 500 (SPY)	DC	$50,001 - $100,000	Dividends	$201 - $1,000	☐
Fidelity Investments 401(k) Plan ⇒ SPTN 500 INDEX ADV		$50,001 - $100,000	Tax-Deferred		☐
Fidelity Investments 401(k) Plan ⇒ SPTN EXT MKT IDX ADV		$15,001 - $50,000	Tax-Deferred		☐
Fidelity Investments 401(k) Plan ⇒ SPTN INTL INDEX ADV		$1,001 - $15,000	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Michigan Industrial Tools LOCATION: Wyoming, MI, US DESCRIPTION: Distributor		$500,001 - $1,000,000	S corporation	$100,001 - $1,000,000	☐
Standard Bear, LLC ⇒ Chemical Bank Checking Account		$1,001 - $15,000	Interest	$1 - $200	☐
Standard Bear, LLC ⇒ Commercial Real Estate LOCATION: Wyoming, MI, US		$100,001 - $250,000	Rent	$15,001 - $50,000	☐
Standard Bear, LLC ⇒ CVSL Inc. (CVSL)		$1,001 - $15,000	None		☐
State of Michigan/Voya 401(k) Plan ⇒ SSgA TARGET RETIREMENT 2050		$50,001 - $100,000	Tax-Deferred		☐
State of Michigan/Voya 457 Plan ⇒ SSgA TARGET RETIREMENT 2050		$15,001 - $50,000	Tax-Deferred		☐

* Asset class details available at the bottom of this form.

Schedule B: Transactions

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
Charles Schwab Investment Account ⇒ PowerShares QQQ Trust, Series 1 (QQQ)		08/26/2014	S	$15,001 - $50,000	☑
Charles Schwab Investment Account ⇒ SPDR Gold Trust (GLD)		08/26/2014	S	$1,001 - $15,000	☐
Charles Schwab Investment Account ⇒ SPDR MidCap Trust Series I (MDY)		08/26/2014	S	$1,001 - $15,000	☑
Charles Schwab Investment Account ⇒ SPDR S&P 500 (SPY)		08/26/2014	S	$15,001 - $50,000	☑
Charles Schwab Investment Account - DC2 ⇒ PowerShares QQQ Trust, Series 1 (QQQ)	DC	09/2/2014	P	$1,001 - $15,000	
Charles Schwab Investment Account - DC2 ⇒ SPDR MidCap Trust Series I (MDY)	DC	09/2/2014	P	$1,001 - $15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
Charles Schwab Investment Account - DC3 ⇒ iShares MSCI EAFE ETF (EFA)	DC	09/2/2014	P	$1,001 - $15,000	
Charles Schwab Investment Account - DC3 ⇒ iShares MSCI Emerging Index Fund (EEM)	DC	09/2/2014	P	$1,001 - $15,000	

* Asset class details available at the bottom of this form.

Schedule C: Earned Income

None disclosed.

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Fifth Third Bank	October 2014	Personal Residence Mortgage	$100,001 - $250,000
	Fifth Third Bank	July 2004	Personal Residence Equity Line	$100,001 - $250,000

Schedule E: Positions

Position	Name of Organization
Owner of Minority Interest	Michigan Industrial Tools
Member	Standard Bear, LLC

Schedule F: Agreements

None disclosed.

Schedule G: Gifts

None disclosed.

Schedule H: Travel Payments and Reimbursements

Trip Details					Inclusions		
Source	**Start Date**	**End Date**	**Itinerary**	**Days at Own Exp.**	**Lodging?**	**Food?**	**Family?**
Cato Institute	02/22/2014	02/23/2014	Washington, DC - Sarasota, FL - Washington, DC	0	☑	☑	☐
Club for Growth	02/28/2014	03/2/2014	Washington, DC - Palm Beach, FL - Washington, DC	0	☑	☑	☐

Schedule I: Payments Made to Charity in Lieu of Honoraria

None disclosed.

Schedule A and B Asset Class Details

- Charles Schwab Investment Account
  Location: US
- Charles Schwab Investment Account - DC1 (Owner: DC)
  Location: US
- Charles Schwab Investment Account - DC2 (Owner: DC)
  Location: US
- Charles Schwab Investment Account - DC3 (Owner: DC)
  Location: US
- Fidelity Investments 401(k) Plan
- Standard Bear, LLC
  Location: Grand Rapids, MI, US
- State of Michigan/Voya 401(k) Plan
- State of Michigan/Voya 457 Plan

Exclusions of Spouse, Dependent, or Trust Information

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?
○ Yes ● No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
○ Yes ● No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
○ Yes ● No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Justin Amash , 05/15/2015