



Filing ID #10006472

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Debbie Wasserman Schultz
Status: Member
State/District: FL23

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2014
Filing Date: 06/12/2015

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
"For The Next Generation" Published by St. Martin's Press		Undetermined	Royalties	None	<input type="checkbox"/>
Apple Inc. (AAPL)	DC	\$1,001 - \$15,000	Dividends	None	<input checked="" type="checkbox"/>
DESCRIPTION: Dependent child B					
Apple Inc. (AAPL)	DC	\$1,001 - \$15,000	Dividends	None	<input checked="" type="checkbox"/>
DESCRIPTION: Dependent child A					
Community Bank Of Broward Checking Account	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Community Bank Of Broward Common Stock	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Dependent child A & B					
Community Bank Of Broward Common Stock	SP	\$250,001 - \$500,000	None		<input type="checkbox"/>
DESCRIPTION: Weston, FL					
Community Bank of Broward Savings Account	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Dependent child B					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Community Bank of Broward Savings Account <small>DESCRIPTION: Dependent child C</small>	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Community Bank of Broward Savings Account <small>DESCRIPTION: Dependent child A</small>	DC	\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
DNC 401K SSGA Cash Series US Gov't Fund ⇒ DNC 401K SSGA cash Series US Gov't Fund Class L		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Financial Industries Fund ⇒ 401K Financial Industries Fund <small>DESCRIPTION: Additional purchases</small>	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Florida Prepaid College Plan ⇒ 529 Florida Prepaid College Plan <small>LOCATION: FL DESCRIPTION: Dependent child B</small>		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Florida Prepaid College Plan ⇒ 529 Florida Prepaid College Plan <small>LOCATION: FL DESCRIPTION: Dependent child A</small>		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Florida Prepaid College Plan ⇒ 529 Florida Prepaid College Plan <small>LOCATION: FL DESCRIPTION: Dependent child C</small>		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Franklin Small Mid Growth ⇒ 401K Franklin Small Mid Growth <small>DESCRIPTION: Additional purchases</small>	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Google Inc. - Class A (GOOGL) <small>DESCRIPTION: Dependent child A</small>	DC	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Google Inc. - Class A (GOOGL) <small>DESCRIPTION: Dependent child B</small>	DC	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
JPM Liquid Asset FD E Trade CL <small>DESCRIPTION: Dependent child A</small>	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
JPM Liquid Asset FD E Trade CL	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Dependent child B					
Legg Mason ClearBr Agg growth ⇒ 401K Legg Mason ClearBr Agg growth	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Additional purchases					
Mid Cap Stock Fund ⇒ 401K Mid Cap Stock Fund	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Additional purchases					
State of Florida Pension		None	None		<input type="checkbox"/>
DESCRIPTION: Defined Benefit Pension Plan. Monthly Retirement benefit at age 62 to be determined					
State of israel 4th Mazel Tov savings	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Dependent child A					
State of israel 4th Mazel Tov savings	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Dependent child B					
Stonegate Bank (SGBK)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
DESCRIPTION: Dependent child B					
Stonegate Bank (SGBK)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
DESCRIPTION: Dependent child A					
Vanguard Energy Fund ⇒ 401K Vanguard Energy Fund	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Wells Fargo Bank N A Savings Account		\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>

* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Apple Inc. (AAPL)	DC	10/29/2014	P	\$1,001 - \$15,000	
DESCRIPTION: Dependent child A					
Apple Inc. (AAPL)	DC	10/29/2014	P	\$1,001 - \$15,000	
DESCRIPTION: Dependent child B					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Financial Industries Fund ⇒ 401K Financial Industries Fund	SP	Quarterly	P	\$1,001 - \$15,000	
Franklin Small Mid Growth ⇒ 401K Franklin Small Mid Growth	SP	Quarterly	P	\$1,001 - \$15,000	
Google Inc. - Class A (GOOGL) DESCRIPTION: Dependent child A	DC	11/4/2014	P	\$1,001 - \$15,000	
Google Inc. - Class A (GOOGL) DESCRIPTION: Dependent child B	DC	11/4/2014	P	\$1,001 - \$15,000	
Legg Mason ClearBr Agg growth ⇒ 401K Legg Mason ClearBr Agg growth	SP	Quarterly	P	\$1,001 - \$15,000	
Mid Cap Stock Fund ⇒ 401K Mid Cap Stock Fund	SP	Quarterly	P	\$1,001 - \$15,000	
Stonegate Bank (SGBK) DESCRIPTION: Dependent child A	DC	10/9/2014	P	\$1,001 - \$15,000	
Stonegate Bank (SGBK) DESCRIPTION: Dependent child B	DC	10/9/2014	P	\$1,001 - \$15,000	

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Democratic National Committee	Salary	\$26,955
Community Bank of Broward	Spouse salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Suntrust Mortgage Inc.	December 2005	Mortgage on personal residence Weston FL	\$500,001 - \$1,000,000
JT	Suntrust Bank	March 2005	Home Equity Line of credit on personal residence Weston FL	\$250,001 - \$500,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Wells Fargo Bank N A	November 2010	Mortgage on personal residence Newbury NH	\$250,001 - \$500,000
JT	First United Bank	May 2011	Personal Loan	\$100,001 - \$250,000
JT	Bank of America	December 2012	Credit card account	\$50,001 - \$100,000
	Wells Fargo Bank N.A.	December 2013	Line of Credit	\$15,001 - \$50,000
	Wells Fargo Bank N.A.	June 2014	Line of Credit	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
November 2004	Myself and the State of Florida	Defined Benefit pension Plan. Monthly retirement benefit at age 62 to be determined

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
St. Martin's Press	03/31/2014	03/31/2014	Raleigh, NC - Philadelphia, PA - Washington, DC	0	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COMMENTS: Book promotional tour							
St. Martin's Press	04/13/2014	04/14/2014	New York City, NY - Los Angeles, CA - Fort Lauderdale, FL	0	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COMMENTS: Book promotional tour							

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- DNC 401K SSGA Cash Series US Gov't Fund
- Financial Industries Fund (Owner: SP)
- Florida Prepaid College Plan
LOCATION: FL
- Florida Prepaid College Plan
LOCATION: FL
- Florida Prepaid College Plan
LOCATION: FL
- Franklin Small Mid Growth (Owner: SP)
- Legg Mason ClearBr Agg growth (Owner: SP)
- Mid Cap Stock Fund (Owner: SP)
- Vanguard Energy Fund (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Debbie Wasserman Schultz , 06/12/2015