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Financial Disclosure Report

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Filer Information

Name: Hon. Diana DeGette
Status: Member
State/District: CO01

Filing Information

Filing Type: Annual Report
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Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
DeGette IRA ⇒ DFA Emerging Markets Core Equity		$1,001 - $15,000	Tax-Deferred		✓
DeGette IRA ⇒ DFA International Core Equity		$1,001 - $15,000	Tax-Deferred		✓
DeGette IRA ⇒ DFA International Small Co.		$1,001 - $15,000	Tax-Deferred		✓
DeGette IRA ⇒ DFA Selectively Hedged Global Fixed		$1,001 - $15,000	Tax-Deferred		✓
DeGette IRA ⇒ DFA Two-Year Global Fixed		$1,001 - $15,000	Tax-Deferred		✓
DeGette IRA ⇒ DFA US Core Equity 1		$1,001 - $15,000	Tax-Deferred		✓
DeGette IRA ⇒ DFA US Targeted Value		$1,001 - $15,000	Tax-Deferred		✓
DeGette IRA ⇒		$1,001 - $15,000	Tax-Deferred		✓

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Schwab Government Money Fund					
DESCRIPTION: This is a money market fund.					
DeGette IRA ⇒ Vanguard Short-Term Investment Grade		$1,001 - $15,000	Tax-Deferred		☑
Equity interest in McKenna Long & Aldridge LLP	SP	$15,001 - $50,000	Partnership draw and distributions.	Not Applicable	☐
LOCATION: Denver, CO, US DESCRIPTION: McKenna Long & Aldridge, a law firm, does not have a home office. The Congresswoman's spouse's principal office is located in Denver. COMMENTS: The Congresswoman's spouse has had an equity interest in McKenna Long & Aldridge LLP since that firm was created through a merger in 2002. That equity interest is subject to modification each time the firm resets the partners' respective compensation levels.					
Schwab Government Money Fund	JT	$50,001 - $100,000	Interest	$1 - $200	☑
COMMENTS: This is a money market fund.					
Spouse IRA ⇒ DFA Emerging Markets Core Equity	SP	$1,001 - $15,000	Tax-Deferred		☑
Spouse IRA ⇒ DFA Global Real Estate Securities	SP	$1,001 - $15,000	Tax-Deferred		☑
Spouse IRA ⇒ DFA International Core Equity	SP	$15,001 - $50,000	Tax-Deferred		☑
Spouse IRA ⇒ DFA International Small Co.	SP	$1,001 - $15,000	Tax-Deferred		☑
Spouse IRA ⇒ DFA Selectively Hedged Global Fixed	SP	$15,001 - $50,000	Tax-Deferred		☑
Spouse IRA ⇒ DFA Two-Year Global Fixed	SP	$1,001 - $15,000	Tax-Deferred		☑
Spouse IRA ⇒ DFA US Core Equity 1	SP	$50,001 - $100,000	Tax-Deferred		☑
Spouse IRA ⇒ DFA US Micro Cap	SP	$1,001 - $15,000	Tax-Deferred		☑
Spouse IRA ⇒ DFA US Targeted Value	SP	$15,001 - $50,000	Tax-Deferred		☑

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Spouse IRA ⇒ iShares 1-3 Year Treasury Bond EFT	SP	$1,001 - $15,000	Tax-Deferred		✓
Spouse IRA ⇒ Schwab Government Money Fund COMMENTS: This is a money market fund.	SP	$15,001 - $50,000	Tax-Deferred		✓
Spouse IRA ⇒ Vanguard Inflation Protected Securities	SP	$1,001 - $15,000	Tax-Deferred		✓
Spouse IRA ⇒ Vanguard Short-Term Investment Grade	SP	$15,001 - $50,000	Tax-Deferred		✓
Spouse's Law Firm Retirement Accounts ⇒ Spouse's 401K ⇒ AM Funds EuroPacific Growth	SP	$15,001 - $50,000	Tax-Deferred		✓
Spouse's Law Firm Retirement Accounts ⇒ Spouse's 401K ⇒ BlackRock Treasury Trust Fund	SP	$15,001 - $50,000	Tax-Deferred		✓
Spouse's Law Firm Retirement Accounts ⇒ Spouse's 401K ⇒ DFA Emerging Markets Core Equity	SP	$1,001 - $15,000	Tax-Deferred		✓
Spouse's Law Firm Retirement Accounts ⇒ Spouse's 401K ⇒ DFA Global Real Estate Securities	SP	$1,001 - $15,000	Tax-Deferred		✓
Spouse's Law Firm Retirement Accounts ⇒ Spouse's 401K ⇒ DFA International Core Equity	SP	$15,001 - $50,000	Tax-Deferred		✓
Spouse's Law Firm Retirement Accounts ⇒ Spouse's 401K ⇒ DFA International Small Co.	SP	$1,001 - $15,000	Tax-Deferred		✓
Spouse's Law Firm Retirement Accounts ⇒ Spouse's 401K ⇒ DFA Selectively Hedged Global Fixed	SP	$15,001 - $50,000	Tax-Deferred		✓
Spouse's Law Firm Retirement Accounts ⇒ Spouse's 401K ⇒ DFA Two-Year Global Fixed	SP	$1,001 - $15,000	Tax-Deferred		✓
Spouse's Law Firm Retirement Accounts ⇒ Spouse's 401K ⇒	SP	$50,001 - $100,000	Tax-Deferred		✓

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
DFA US Core Equity 1					
Spouse's Law Firm Retirement Accounts ⇒ Spouse's 401K ⇒ DFA US Micro Cap	SP	$1,001 - $15,000	Tax-Deferred		☑
Spouse's Law Firm Retirement Accounts ⇒ Spouse's 401K ⇒ DFA US Targeted Value	SP	$15,001 - $50,000	Tax-Deferred		☑
Spouse's Law Firm Retirement Accounts ⇒ Spouse's 401K ⇒ GS Small Cap Value	SP	$15,001 - $50,000	Tax-Deferred	Not Applicable	☐
Spouse's Law Firm Retirement Accounts ⇒ Spouse's 401K ⇒ iShares 1-3 Year Treasury Bond ETF	SP	$1,001 - $15,000	Tax-Deferred		☑
Spouse's Law Firm Retirement Accounts ⇒ Spouse's 401K ⇒ PIMCO Total Return	SP	$15,001 - $50,000	Tax-Deferred		☑
Spouse's Law Firm Retirement Accounts ⇒ Spouse's 401K ⇒ SSgA S&P 500 Index Fund	SP	$50,001 - $100,000	Tax-Deferred		☑
Spouse's Law Firm Retirement Accounts ⇒ Spouse's 401K ⇒ TD Ameritrade Money Market	SP	$1,001 - $15,000	Tax-Deferred		☑
Spouse's Law Firm Retirement Accounts ⇒ Spouse's 401K ⇒ Vanguard Inflation Protected Securities	SP	$1,001 - $15,000	Tax-Deferred		☑
Spouse's Law Firm Retirement Accounts ⇒ Spouse's 401K ⇒ Vanguard Short-Term Investment Grade	SP	$15,001 - $50,000	Tax-Deferred		☑
Spouse's Law Firm Retirement Accounts ⇒ Spouse's Cash Balance Account ⇒ McKenna Long & Aldridge LLP Cash Balance Plan DESCRIPTION: McKenna Long & Aldridge LLP Cash Balance Plan.	SP	$250,001 - $500,000	Tax-Deferred		☑
Spouse's Law Firm Retirement Accounts ⇒ Spouse's Profit-Sharing Account ⇒ AM Funds EuroPacific Growth	SP	$50,001 - $100,000	Tax-Deferred		☑

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Spouse's Law Firm Retirement Accounts ⇒ Spouse's Profit-Sharing Account ⇒ BlackRock Treasury Trust Fund	SP	$50,001 - $100,000	Tax-Deferred		✓
Spouse's Law Firm Retirement Accounts ⇒ Spouse's Profit-Sharing Account ⇒ DFA Emerging Markets Core Equity	SP	$15,001 - $50,000	Tax-Deferred		✓
Spouse's Law Firm Retirement Accounts ⇒ Spouse's Profit-Sharing Account ⇒ DFA Global Real Estate Securities	SP	$1,001 - $15,000	Tax-Deferred		✓
Spouse's Law Firm Retirement Accounts ⇒ Spouse's Profit-Sharing Account ⇒ DFA International Core Equity	SP	$15,001 - $50,000	Tax-Deferred		✓
Spouse's Law Firm Retirement Accounts ⇒ Spouse's Profit-Sharing Account ⇒ DFA International Small Co.	SP	$1,001 - $15,000	Tax-Deferred		✓
Spouse's Law Firm Retirement Accounts ⇒ Spouse's Profit-Sharing Account ⇒ DFA Selectively Hedged Global Fixed	SP	$15,001 - $50,000	Tax-Deferred		✓
Spouse's Law Firm Retirement Accounts ⇒ Spouse's Profit-Sharing Account ⇒ DFA Two-Year Global Fixed	SP	$15,001 - $50,000	Tax-Deferred		✓
Spouse's Law Firm Retirement Accounts ⇒ Spouse's Profit-Sharing Account ⇒ DFA US Core Equity 1	SP	$50,001 - $100,000	Tax-Deferred		✓
Spouse's Law Firm Retirement Accounts ⇒ Spouse's Profit-Sharing Account ⇒ DFA US Micro Cap	SP	$1,001 - $15,000	Tax-Deferred		✓
Spouse's Law Firm Retirement Accounts ⇒ Spouse's Profit-Sharing Account ⇒ DFA US Targeted Value	SP	$15,001 - $50,000	Tax-Deferred		✓
Spouse's Law Firm Retirement Accounts ⇒ Spouse's Profit-Sharing Account ⇒ GS Small Cap Value	SP	$15,001 - $50,000	Tax-Deferred		
Spouse's Law Firm Retirement Accounts ⇒ Spouse's Profit-Sharing Account ⇒ iShares 1-3 Year Treasury Bond ETF	SP	$1,001 - $15,000	Tax-Deferred		✓

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Spouse's Law Firm Retirement Accounts ⇒ Spouse's Profit-Sharing Account ⇒ PIMCO Total Return	SP	$50,001 - $100,000	Tax-Deferred	Not Applicable	☐
Spouse's Law Firm Retirement Accounts ⇒ Spouse's Profit-Sharing Account ⇒ SSgA S&P 500 Index Fund	SP	$100,001 - $250,000	Tax-Deferred	Not Applicable	☐
Spouse's Law Firm Retirement Accounts ⇒ Spouse's Profit-Sharing Account ⇒ TD Ameritrade Money Market	SP	$1,001 - $15,000	Tax-Deferred		☑
Spouse's Law Firm Retirement Accounts ⇒ Spouse's Profit-Sharing Account ⇒ Vanguard Inflation Protected Securities	SP	$1,001 - $15,000	Tax-Deferred		☑
Spouse's Law Firm Retirement Accounts ⇒ Spouse's Profit-Sharing Account ⇒ Vanguard Short-Term Investment Grade	SP	$50,001 - $100,000	Tax-Deferred		☑
TIAA-CREF Whole Life	SP	$100,001 - $250,000	None		☑
Wells Fargo Bank West, N.A.	JT	$15,001 - $50,000	Interest	$1 - $200	☐

* Asset class details available at the bottom of this form.

Schedule B: Transactions

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
DeGette IRA ⇒ DFA Emerging Markets Core Equity		06/5/2014	P	$1,001 - $15,000	
DeGette IRA ⇒ DFA International Core Equity		06/5/2014	P	$1,001 - $15,000	
DeGette IRA ⇒ DFA International Small Co.		07/8/2014	P	$1,001 - $15,000	
DeGette IRA ⇒ DFA Selectively Hedged Global Fixed		07/8/2014	P	$1,001 - $15,000	
DeGette IRA ⇒		06/5/2014	P	$1,001 - $15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
DFA Two-Year Global Fixed					
DeGette IRA ⇒ DFA U.S. Core Equity I		06/5/2014	P	$1,001 - $15,000	
DeGette IRA ⇒ DFA U.S. Targeted Value		06/5/2014	P	$1,001 - $15,000	
DeGette IRA ⇒ Fidelity Growth Discovery Fund		06/4/2014	S	$15,001 - $50,000	☐
DeGette IRA ⇒ Fidelity Growth Strategies Fund		06/4/2014	S	$1,001 - $15,000	☐
DeGette IRA ⇒ Fidelity Leveraged Co. Stock Fund		06/4/2014	S	$15,001 - $50,000	☐
DeGette IRA ⇒ Vanguard Short-Term Investment Grade		07/8/2014	P	$1,001 - $15,000	
Janus Global Select	JT	06/4/2014	S	$1,001 - $15,000	☐
Public Employees Retirement Ass'n Location: US Description: The Congresswoman rolled her Colorado Public Employers Retirement Ass'n account over to her IRA.		07/8/2014	S	$1,001 - $15,000	☐
Spouse IRA ⇒ Baron Partners Fund	SP	06/4/2014	S	$15,001 - $50,000	☐
Spouse IRA ⇒ DFA Emerging Markets Core Equity	SP	06/5/2014	P	$1,001 - $15,000	
Spouse IRA ⇒ DFA Global Real Estate Securities	SP	06/5/2014	P	$1,001 - $15,000	
Spouse IRA ⇒ DFA International Core Equity	SP	06/5/2014	P	$15,001 - $50,000	
Spouse IRA ⇒ DFA International Small Co.	SP	06/5/2014	P	$1,001 - $15,000	
Spouse IRA ⇒ DFA Selectively Hedged Global Fixed	SP	06/5/2014	P	$15,001 - $50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
Spouse IRA ⇒ DFA Two-Year Global Fixed	SP	06/5/2014	P	$1,001 - $15,000	
Spouse IRA ⇒ DFA U.S. Core Equity I	SP	06/5/2014	P	$50,001 - $100,000	
Spouse IRA ⇒ DFA U.S. Micro Cap	SP	06/5/2014	P	$1,001 - $15,000	
Spouse IRA ⇒ DFA U.S. Targeted Value	SP	06/5/2014	P	$15,001 - $50,000	
Spouse IRA ⇒ DFA U.S. Targeted Value	SP	12/16/2014	P	$1,001 - $15,000	
Spouse IRA ⇒ Federated Kaufmann Fund	SP	06/4/2014	S	$15,001 - $50,000	☐
Spouse IRA ⇒ Fidelity Contrafund	SP	06/4/2014	S	$1,001 - $15,000	☐
Spouse IRA ⇒ Fidelity Growth Discovery Fund	SP	06/4/2014	S	$1,001 - $15,000	☐
Spouse IRA ⇒ Fidelity Independence Fund	SP	06/4/2014	S	$15,001 - $50,000	☐
Spouse IRA ⇒ Fidelity Leveraged Co. Stock Fund	SP	06/4/2014	S	$100,001 - $250,000	☐
Spouse IRA ⇒ Fidelity New Millennium	SP	06/4/2014	S	$15,001 - $50,000	☐
Spouse IRA ⇒ Hennessy Cornerstone Mid-Cap 30 Fund	SP	06/4/2014	S	$15,001 - $50,000	☐
Spouse IRA ⇒ iShares 1-3 Year Treasury Bond ETF	SP	06/5/2014	P	$1,001 - $15,000	
Spouse IRA ⇒ Janus Enterprise Fund	SP	06/4/2014	S	$15,001 - $50,000	☐
Spouse IRA ⇒	SP	06/4/2014	S	$15,001 - $50,000	☐

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
Kinetics Paradigm Fund					
Spouse IRA ⇒ Marisco 21st Century Fund	SP	06/4/2014	S	$1,001 - $15,000	☐
Spouse IRA ⇒ Vanguard Inflation-Protected Securities	SP	06/5/2014	P	$1,001 - $15,000	
Spouse IRA ⇒ Vanguard Short-Term Investment Grade	SP	06/5/2014	P	$15,001 - $50,000	
Spouse's Law Firm Retirement Accounts ⇒ Spouse's 401K ⇒ Am Funds EuroPacific Growth	SP	01/15/2014	P	$1,001 - $15,000	
Spouse's Law Firm Retirement Accounts ⇒ Spouse's 401K ⇒ Am Funds EuroPacific Growth	SP	02/14/2014	P	$1,001 - $15,000	
Spouse's Law Firm Retirement Accounts ⇒ Spouse's 401K ⇒ Am Funds EuroPacific Growth	SP	03/18/2014	P	$1,001 - $15,000	
Spouse's Law Firm Retirement Accounts ⇒ Spouse's 401K ⇒ Am Funds EuroPacific Growth	SP	04/16/2014	P	$1,001 - $15,000	
Spouse's Law Firm Retirement Accounts ⇒ Spouse's 401K ⇒ Am Funds EuroPacific Growth	SP	07/17/2014	S	$50,001 - $100,000	☐
Spouse's Law Firm Retirement Accounts ⇒ Spouse's 401K ⇒ American Funds Balanced	SP	07/17/2014	S	$50,001 - $100,000	☐
Spouse's Law Firm Retirement Accounts ⇒ Spouse's 401K ⇒ BlackRock Treasury Trust Fund	SP	07/17/2014	P	$15,001 - $50,000	
Spouse's Law Firm Retirement Accounts ⇒ Spouse's 401K ⇒ DFA Emerging Markets Core Equity	SP	07/22/2014	P	$1,001 - $15,000	
Spouse's Law Firm Retirement Accounts ⇒ Spouse's 401K ⇒ DFA Global Real Estate Securities	SP	07/22/2014	P	$1,001 - $15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
Spouse's Law Firm Retirement Accounts ⇒ Spouse's 401K ⇒ DFA International Core Equity	SP	07/22/2014	P	$15,001 - $50,000	
Spouse's Law Firm Retirement Accounts ⇒ Spouse's 401K ⇒ DFA International Small Co.	SP	07/22/2014	P	$1,001 - $15,000	
Spouse's Law Firm Retirement Accounts ⇒ Spouse's 401K ⇒ DFA Selectively Hedged Global Fixed	SP	07/22/2014	P	$15,001 - $50,000	
Spouse's Law Firm Retirement Accounts ⇒ Spouse's 401K ⇒ DFA Two-Year Global Fixed	SP	07/22/2014	P	$1,001 - $15,000	
Spouse's Law Firm Retirement Accounts ⇒ Spouse's 401K ⇒ DFA U.S. Core Equity I	SP	07/22/2014	P	$50,001 - $100,000	
Spouse's Law Firm Retirement Accounts ⇒ Spouse's 401K ⇒ DFA U.S. Micro Cap	SP	07/22/2014	P	$1,001 - $15,000	
Spouse's Law Firm Retirement Accounts ⇒ Spouse's 401K ⇒ DFA U.S. Targeted Value	SP	07/22/2014	P	$15,001 - $50,000	
Spouse's Law Firm Retirement Accounts ⇒ Spouse's 401K ⇒ GS Small Cap Value	SP	07/17/2014	S (partial)	$1,001 - $15,000	
Spouse's Law Firm Retirement Accounts ⇒ Spouse's 401K ⇒ GS Small Cap Value	SP	12/4/2014	P	$1,001 - $15,000	
Spouse's Law Firm Retirement Accounts ⇒ Spouse's 401K ⇒ Invesco Small Cap Growth	SP	07/17/2014	S	$15,001 - $50,000	
Spouse's Law Firm Retirement Accounts ⇒ Spouse's 401K ⇒ iShares 1-3 Year Treasury Bond ETF	SP	07/22/2014	P	$1,001 - $15,000	
Spouse's Law Firm Retirement Accounts ⇒ Spouse's 401K	SP	07/17/2014	S	$15,001 - $50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
⇒ PIMCO Total Return					
Spouse's Law Firm Retirement Accounts ⇒ Spouse's 401K ⇒ SSgA S&P 500 Index Fund	SP	01/15/2014	P	$1,001 - $15,000	
Spouse's Law Firm Retirement Accounts ⇒ Spouse's 401K ⇒ SSgA S&P 500 Index Fund	SP	02/14/2014	P	$1,001 - $15,000	
Spouse's Law Firm Retirement Accounts ⇒ Spouse's 401K ⇒ SSgA S&P 500 Index Fund	SP	03/18/2014	P	$1,001 - $15,000	
Spouse's Law Firm Retirement Accounts ⇒ Spouse's 401K ⇒ SSgA S&P 500 Index Fund	SP	04/16/2014	P	$1,001 - $15,000	
Spouse's Law Firm Retirement Accounts ⇒ Spouse's 401K ⇒ SSgA S&P 500 Index Fund	SP	07/17/2014	P	$100,001 - $250,000	
Spouse's Law Firm Retirement Accounts ⇒ Spouse's 401K ⇒ SSgA S&P 500 Index Fund	SP	07/21/2014	S	$100,001 - $250,000	☐
Spouse's Law Firm Retirement Accounts ⇒ Spouse's 401K ⇒ Vanguard Inflation-Protected Securities	SP	07/22/2014	P	$1,001 - $15,000	
Spouse's Law Firm Retirement Accounts ⇒ Spouse's 401K ⇒ Vanguard Short-Term Investment Grade	SP	07/22/2014	P	$15,001 - $50,000	
Spouse's Law Firm Retirement Accounts ⇒ Spouse's 401K ⇒ Voya Mid Cap Opportunities I COMMENTS: Voya Mid Cap Opportunities I was formerly known as ING Mid Cap Opportunities.	SP	07/17/2014	S	$15,001 - $50,000	☐
Spouse's Law Firm Retirement Accounts ⇒ Spouse's Cash Balance Account ⇒ McKenna Long & Aldridge Cash Balance Account	SP	01/17/2014	P	$15,001 - $50,000	
Spouse's Law Firm Retirement Accounts ⇒ Spouse's Profit-Sharing Account ⇒ Am Funds EuroPacific Growth	SP	03/14/2014	P	$1,001 - $15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
Spouse's Law Firm Retirement Accounts ⇒ Spouse's Profit-Sharing Account ⇒ Am Funds EuroPacific Growth	SP	12/26/2014	P	$1,001 - $15,000	
Spouse's Law Firm Retirement Accounts ⇒ Spouse's Profit-Sharing Account ⇒ Am Funds EuroPacific Growth	SP	07/17/2014	S	$100,001 - $250,000	☐
Spouse's Law Firm Retirement Accounts ⇒ Spouse's Profit-Sharing Account ⇒ American Funds Balanced	SP	03/14/2014	P	$1,001 - $15,000	
Spouse's Law Firm Retirement Accounts ⇒ Spouse's Profit-Sharing Account ⇒ American Funds Balanced	SP	07/17/2014	S	$100,001 - $250,000	☐
Spouse's Law Firm Retirement Accounts ⇒ Spouse's Profit-Sharing Account ⇒ BlackRock Treasury Trust Fund	SP	07/17/2014	P	$50,001 - $100,000	
Spouse's Law Firm Retirement Accounts ⇒ Spouse's Profit-Sharing Account ⇒ DFA Emerging Markets Core Equity	SP	08/1/2014	P	$15,001 - $50,000	
Spouse's Law Firm Retirement Accounts ⇒ Spouse's Profit-Sharing Account ⇒ DFA Global Real Estate Securities	SP	08/1/2014	P	$1,001 - $15,000	
Spouse's Law Firm Retirement Accounts ⇒ Spouse's Profit-Sharing Account ⇒ DFA International Core Equity	SP	08/1/2014	P	$15,001 - $50,000	
Spouse's Law Firm Retirement Accounts ⇒ Spouse's Profit-Sharing Account ⇒ DFA International Small Co.	SP	08/1/2014	P	$1,001 - $15,000	
Spouse's Law Firm Retirement Accounts ⇒ Spouse's Profit-Sharing Account ⇒ DFA Selectively Hedged Global Fixed	SP	08/1/2014	P	$15,001 - $50,000	
Spouse's Law Firm Retirement Accounts ⇒ Spouse's Profit-Sharing Account ⇒ DFA Two-Year Global Fixed	SP	08/1/2014	P	$15,001 - $50,000	
Spouse's Law Firm Retirement Accounts ⇒ Spouse's Profit-	SP	08/1/2014	P	$50,001 -	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
Sharing Account ⇒ DFA U.S. Core Equity I				$100,000	
Spouse's Law Firm Retirement Accounts ⇒ Spouse's Profit-Sharing Account ⇒ DFA U.S. Micro Cap	SP	08/1/2014	P	$1,001 - $15,000	
Spouse's Law Firm Retirement Accounts ⇒ Spouse's Profit-Sharing Account ⇒ DFA U.S. Targeted Value	SP	12/17/2014	P	$1,001 - $15,000	
Spouse's Law Firm Retirement Accounts ⇒ Spouse's Profit-Sharing Account ⇒ DFA U.S. Targeted Value	SP	08/1/2014	P	$15,001 - $50,000	
Spouse's Law Firm Retirement Accounts ⇒ Spouse's Profit-Sharing Account ⇒ GS Small Cap Value	SP	03/14/2014	P	$1,001 - $15,000	
Spouse's Law Firm Retirement Accounts ⇒ Spouse's Profit-Sharing Account ⇒ GS Small Cap Value	SP	12/4/2014	P	$1,001 - $15,000	
Spouse's Law Firm Retirement Accounts ⇒ Spouse's Profit-Sharing Account ⇒ GS Small Cap Value	SP	07/17/2014	S (partial)	$15,001 - $50,000	☐
Spouse's Law Firm Retirement Accounts ⇒ Spouse's Profit-Sharing Account ⇒ Invesco Small Cap Growth	SP	03/14/2014	P	$1,001 - $15,000	
Spouse's Law Firm Retirement Accounts ⇒ Spouse's Profit-Sharing Account ⇒ Invesco Small Cap Growth	SP	07/17/2014	S	$15,001 - $50,000	☐
Spouse's Law Firm Retirement Accounts ⇒ Spouse's Profit-Sharing Account ⇒ iShares 1-3 Year Treasury Bond ETF	SP	08/1/2014	P	$1,001 - $15,000	
Spouse's Law Firm Retirement Accounts ⇒ Spouse's Profit-Sharing Account ⇒ PIMCO Total Return	SP	03/14/2014	P	$1,001 - $15,000	
Spouse's Law Firm Retirement Accounts ⇒ Spouse's Profit-Sharing Account ⇒ PIMCO Total Return	SP	12/29/2014	P	$1,001 - $15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
Spouse's Law Firm Retirement Accounts ⇒ Spouse's Profit-Sharing Account ⇒ PIMCO Total Return	SP	07/17/2014	S	$1,001 - $15,000	☐
Spouse's Law Firm Retirement Accounts ⇒ Spouse's Profit-Sharing Account ⇒ SSgA S&P 500 Index Fund	SP	03/14/2014	P	$1,001 - $15,000	
Spouse's Law Firm Retirement Accounts ⇒ Spouse's Profit-Sharing Account ⇒ SSgA S&P 500 Index Fund	SP	07/17/2014	P	$250,001 - $500,000	
Spouse's Law Firm Retirement Accounts ⇒ Spouse's Profit-Sharing Account ⇒ SSgA S&P 500 Index Fund	SP	07/28/2014	S	$100,001 - $250,000	☐
Spouse's Law Firm Retirement Accounts ⇒ Spouse's Profit-Sharing Account ⇒ SSgA S&P 500 Index Fund	SP	07/29/2014	S	$100,001 - $250,000	☐
Spouse's Law Firm Retirement Accounts ⇒ Spouse's Profit-Sharing Account ⇒ Vanguard Inflation-Protected Securities	SP	08/1/2014	P	$1,001 - $15,000	
Spouse's Law Firm Retirement Accounts ⇒ Spouse's Profit-Sharing Account ⇒ Vanguard Short-Term Investment Grade	SP	08/1/2014	P	$50,001 - $100,000	
Spouse's Law Firm Retirement Accounts ⇒ Spouse's Profit-Sharing Account ⇒ Voya Mid Cap Opportunities I COMMENTS: Voya Mid Cap Opportunities I was formerly known as ING Mid Cap Opportunities.	SP	03/14/2014	P	$1,001 - $15,000	
Spouse's Law Firm Retirement Accounts ⇒ Spouse's Profit-Sharing Account ⇒ Voya Mid Cap Opportunities I COMMENTS: Voya Mid Cap Opportunities I was formerly known as ING Mid Cap Opportunities.	SP	07/17/2014	S	$50,001 - $100,000	☐
TIAA-CREF Whole Life	SP	07/29/2014	P	$100,001 - $250,000	

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
McKenna Long & Aldridge LLP	Spouse share of partnership income	N/A

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Chase (Mileage Plus credit card)	December 2014	Revolving charge account debt	$10,000 - $15,000
	Comments: The account is paid in full each month.			
JT	Wells Fargo Home Mortgage	December 2010	First mortgage on Denver home	$100,001 - $250,000
JT	Wells Fargo Home Mortgage	May 2013	Mortgage on D.C. condo	$250,001 - $500,000

Schedule E: Positions

None disclosed.

Schedule F: Agreements

None disclosed.

Schedule G: Gifts

None disclosed.

Schedule H: Travel Payments and Reimbursements

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
U.S. Association of Former Members/Sasakawa Peace Foundation	02/15/2014	02/23/2014	Washington, D.C. - Tokyo - Kyoto - Denver	1	☑	☑	☑
Alliance for Health Reform	02/28/2014	03/2/2014	Washington, DC - Houston - Washington, DC	0	☑	☑	☐
New York University School of Law	04/25/2014	04/28/2014	Washington, DC - New York - Washington, DC	1	☑	☑	☐
Aspen Institute Congressional Program	08/10/2014	08/20/2014	Denver - Istanbul - Denver	4	☑	☑	☑

Trip Details					Inclusions		
Source	**Start Date**	**End Date**	**Itinerary**	**Days at Own Exp.**	**Lodging?**	**Food?**	**Family?**
The Conference Forum	09/11/2014	09/12/2014	Washington, DC - Boston - New Haven	0	☑	☑	☐
Medical Education Cooperation with Cuba (MEDICC)	12/12/2014	12/16/2014	Washington, DC - Havana - Denver	0	☑	☑	☐

Schedule I: Payments Made to Charity in Lieu of Honoraria

None disclosed.

Schedule A and B Asset Class Details

- DeGette IRA
  Description: Diana DeGette's IRA
- Spouse IRA (Owner: SP)
  Description: Lino Lipinsky's IRA
- Spouse's Law Firm Retirement Accounts (Owner: SP)
  Description: Lino Lipinsky's accounts through McKenna Long & Aldridge LLP
- Spouse's Law Firm Retirement Accounts ⇒ Spouse's 401K (Owner: SP)
  Description: Spouse's 401K
- Spouse's Law Firm Retirement Accounts ⇒ Spouse's Cash Balance Account (Owner: SP)
- Spouse's Law Firm Retirement Accounts ⇒ Spouse's Profit-Sharing Account (Owner: SP)
  Description: Spouse's Profit-Sharing Account

Exclusions of Spouse, Dependent, or Trust Information

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

○ Yes ◉ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ◉ No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Diana DeGette , 06/6/2015