Filing ID #10005832

Financial Disclosure Report

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Filer Information

Name: Hon. Grace Meng
Status: Member
State/District: NY06

Filing Information

Filing Type: Annual Report
Filing Year: 2014
Filing Date: 05/15/2015

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
1000 New Jersey Avenue SE		$250,001 - $500,000	None		☑
Location: Washington , DC, US Description: Property at 1000 New Jersey Avenue SE #808, Washington DC 20003					
147-14 34th Avenue Realty (3%)		None	None		☑
Description: Property at 147-14 34 Avenue was sold on March 7, 2014. Comments: This was a 1031 exchange. Therefore, no capital gains were reported.					
211-18 34 Avenue		$500,001 - $1,000,000	None		☐
Location: Bayside, NY, US Description: Property at: 211-18 34th Avenue Bayside, NY 11361					
41-40 Union Street		None	Capital Gains, Rent	$50,001 - $100,000	☑
Location: Flushing, NY, US Description: Property at: 41-40 Union Street #14P Flushing NY 11354					
ACM Development LLC		$15,001 - $50,000	Partnership Income	$1,001 - $2,500	☐
Location: Flushing, NY, US					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
DESCRIPTION: Property at: 34-40 Collins Place Flushing, NY 11355					
Bank of America accounts	JT	$1,001 - $15,000	Interest	$1 - $200	☐
Chinatrust Banks, USa		$1,001 - $15,000	Interest	$1 - $200	☐
Exelis Inc. Common Stock New (XLS)		$1,001 - $15,000	Dividends	$1 - $200	☑
General Electric Company (GE)	SP	$1,001 - $15,000	Dividends	$1 - $200	☐
HSBC		$1,001 - $15,000	Interest	$1 - $200	☐
Intel Corporation (INTC)	SP	$1,001 - $15,000	Dividends	$1 - $200	☐
John Hancock Life Insurance Limited Payment Whole Life		$1,001 - $15,000	Tax-Deferred		☐
Johnson & Johnson (JNJ)	SP	$1,001 - $15,000	Dividends	$1 - $200	☐
MetLife IRA-BlackRock Energy & Resources Portfolio		$1,001 - $15,000	Tax-Deferred		☐
NY 529 (DC1) ⇒ NY 529 Vanguard Plan (DC1) Aggressive Growth Portfolio LOCATION: NY	DC	$15,001 - $50,000	Tax-Deferred		☐
NY 529 (DC1) ⇒ NY 529 Vanguard Plan (DC1) MidCap Stock Index Portfolio LOCATION: NY	DC	$1,001 - $15,000	Tax-Deferred		☐
NY 529 (DC2) ⇒ NY 529 Vanguard Plan (DC2) Aggressive Growth Portfolio LOCATION: NY	DC	$15,001 - $50,000	Tax-Deferred		☐
NY 529 (DC2) ⇒ NY 529 Vanguard Plan (DC2) MidCap Stock Index Portfolio LOCATION: NY	DC	$1,001 - $15,000	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
NY Life Insurance Company - Whole Life		$1,001 - $15,000	Tax-Deferred		
Procter & Gamble Company (PG)	SP	$1,001 - $15,000	Dividends	$1 - $200	
Prudential IRA ⇒ Prudential International Value Fund		$1,001 - $15,000	Tax-Deferred		
Prudential IRA ⇒ Target Growth Allocation B Fund		$1,001 - $15,000	Tax-Deferred		
Prudential Roth IRA ⇒ Invesco Van Kampen Value Opportunities Fund		$1 - $1,000	Tax-Deferred		
Prudential Roth IRA ⇒ Oppenheimer Global Fund		$1 - $1,000	Tax-Deferred		
Prudential Roth IRA ⇒ Pioneer High Yield Fund		$1 - $1,000	Tax-Deferred		
Prudential Roth IRA ⇒ Prudential Jennison Health Sciences Fund		$1 - $1,000	Tax-Deferred		
SPDR S&P Dividend ETF (SDY)	SP	$1,001 - $15,000	Dividends	$1 - $200	
SPDR Select Sector Fund - Health Care (XLV)	SP	$1,001 - $15,000	Dividends	$1 - $200	
SPDR Select Sector Fund - Technology (XLK)	SP	$1,001 - $15,000	Dividends	$1 - $200	
TD Bank		$1,001 - $15,000	Interest	$1 - $200	
TIAA-CREF Group Supplemental Retirement Annuity ⇒ TIAA Real Estate	SP	$1 - $1,000	Tax-Deferred		
TIAA-CREF Group Supplemental Retirement Annuity ⇒ TIAA-CREF Lifecycle 2040 Fund	SP	$1,001 - $15,000	Tax-Deferred		
TIAA-CREF Retirement Annuity - TIAA Real Estate	SP	$15,001 - $50,000	Tax-Deferred		
US Savings Bond (DC1)	DC	$1 - $1,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
US Savings Bond (DC1) Description: US Savings Bond (DC1)	DC	$1 - $1,000	None		☐
US Savings Bond (DC2) Description: US Savings Bond (DC2)	DC	$1 - $1,000	None		☐
US Savings Bond (DC2)	SP	$1 - $1,000	None		☐
Vanguard ⇒ Vanguard Total Bond Market Index Fund	SP	$15,001 - $50,000	Tax-Deferred		☐
Vanguard ⇒ Vanguard Total International Stock Index Fund	SP	$15,001 - $50,000	Tax-Deferred		☐
Vanguard ⇒ Vanguard Total Stock Market Index Fund	SP	$50,001 - $100,000	Tax-Deferred		☐
Vanguard FTSE Emerging Markets ETF (VWO)	SP	$1,001 - $15,000	Dividends	$1 - $200	☐
Vanguard FTSEEuropean ETF (VGK)	SP	$1,001 - $15,000	Dividends	$1 - $200	☐
Vanguard Large-Cap ETF - DNQ (VV)	SP	$1,001 - $15,000	Dividends	$1 - $200	☐
Vanguard Small-Cap ETF - DNQ (VB)	SP	$1,001 - $15,000	Dividends	$1 - $200	☐
Wealth Management LLC (10%) Location: Flushing, NY, US Description: Property at: 132-15 35th Avenue Flushing, NY 11354		$50,001 - $100,000	Partnership Income	$1 - $200	☐

* Asset class details available at the bottom of this form.

Schedule B: Transactions

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
1000 New Jersey Avenue SE Location: Washington, DC, US Description: Property at 1000 New Jersey Avenue SE #808, Washington DC 20003		05/22/2014	P	$250,001 - $500,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
147-14 34th Avenue Realty (3%) Location: US Description: Property at 147-14 34 Avenue was sold on March 7, 2014.		03/7/2014	S	$500,001 - $1,000,000	☐
41-40 Union Street Location: Flushing, NY, US Description: Property at: 41-40 Union Street #14P Flushing NY 11354		11/3/2014	S	$250,001 - $500,000	☑
Exelis Inc. Common Stock New (XLS)		01/8/2014	P	$1,001 - $15,000	

Schedule C: Earned Income

Source	Type	Amount
New York University	spouse salary	N/A
Wayne Kye, DDS	spouse salary	N/A
J & E Educational Consulting, Inc.	spouse speech honorarium	$400
North American Taiwanese Medical Association	spouse speech honorarium	$500

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Bank of America, N.A.	October 2006	Mortgage on primary residence	$100,001 - $250,000
SP	Sallie Mae, PA	November 2004	Student loan	$100,001 - $250,000
JT	Bank of America, N.A.	May 2014	Home equity line of credit (HELOC)	$250,001 - $500,000

Schedule E: Positions

None disclosed.

Schedule F: Agreements

None disclosed.

Schedule G: Gifts

None disclosed.

Schedule H: Travel Payments and Reimbursements

None disclosed.

Schedule I: Payments Made to Charity in Lieu of Honoraria

None disclosed.

Schedule A and B Asset Class Details

- NY 529 (DC1) (Owner: DC)
  Location: NY
- NY 529 (DC2) (Owner: DC)
  Location: NY
- Prudential IRA
- Prudential Roth IRA
- TIAA-CREF Group Supplemental Retirement Annuity (Owner: SP)
- Vanguard (Owner: SP)

Exclusions of Spouse, Dependent, or Trust Information

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

○ Yes ◉ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ◉ No

Comments

All 529 and retirement assets were changed from previous financial disclosure to "tax-deferred" income status to accurately reflect the income type.

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Grace Meng , 05/15/2015