Filing ID #10003667

Financial Disclosure Report

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Filer Information

Name: Ms. Sharna Wahlgren
Status: Congressional Candidate
State/District: MN04

Filing Information

Filing Type: Candidate Report
Filing Year: 2014
Filing Date: 07/14/2014

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
3M Company (MMM)		$50,001 - $100,000	Dividends	$201 - $1,000	$201 - $1,000
3M Company (MMM)		$100,001 - $250,000	None		
Description: All call options. All part of compensation package. All held in ESOP. Strike price -- expiration date: ($89.47 -- 2/8/21) ($87.89 -- 2/7/22) ($101.49 -- 2/3/23) ($126.72 -- 2/2/24)					
401K ⇒ 3M Company Stock Fund		$1,001 - $15,000	Tax-Deferred	Not Applicable	Not Applicable
401K ⇒ Harbor Capital Appreciation Fund (HACAX)		$15,001 - $50,000	Tax-Deferred	Not Applicable	Not Applicable
401K ⇒ Harbor International Fund (HAINX)		$50,001 - $100,000	Tax-Deferred	Not Applicable	Not Applicable
401K ⇒ Intermediate Term Bond Fund		$100,001 - $250,000	Tax-Deferred	Not Applicable	Not Applicable
401K ⇒ PIMCO Diversified Real Asset Collective Trust		$50,001 - $100,000	Tax-Deferred	Not Applicable	Not Applicable

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
401K ⇒ SSgA Global All Cap ex U.S. Index Securities Lending Series Fund		$50,001 - $100,000	Tax-Deferred	Not Applicable	Not Applicable
401K ⇒ SSga Russell Large Cap Growth Index Fund		$50,001 - $100,000	Tax-Deferred	Not Applicable	Not Applicable
401K ⇒ SSgA Russell Large Cap Value Index Fund		$100,001 - $250,000	Tax-Deferred	Not Applicable	Not Applicable
401K ⇒ SSgA Russell Small Cap Index Fund		$50,001 - $100,000	Tax-Deferred	Not Applicable	Not Applicable
401K ⇒ SSgA S&P 500 Index Fund		$100,001 - $250,000	Tax-Deferred	Not Applicable	Not Applicable
401K ⇒ SSgA US Long Government Bond Index Fund		$15,001 - $50,000	Tax-Deferred	Not Applicable	Not Applicable
Aston/Lake Partners Lasso Alternative		$15,001 - $50,000	Dividends	$1 - $200	$1 - $200
Equinox MutualHedge Futures Strategy		$1,001 - $15,000	None		
Europacific Growth Fund Class F-2		$15,001 - $50,000	Dividends	$201 - $1,000	$201 - $1,000
Federated Capital Reserves		$1,001 - $15,000	None		
IRAs ⇒ Aston/Lake Partners Lasso Alternative		$15,001 - $50,000	Tax-Deferred	Not Applicable	Not Applicable
IRAs ⇒ Equinox MutualHedge Futures Strategy		$15,001 - $50,000	Tax-Deferred	Not Applicable	Not Applicable
IRAs ⇒ Europacific Growth Fund Class F-2		$50,001 - $100,000	Tax-Deferred	Not Applicable	Not Applicable
IRAs ⇒ Ishares Silver Trust (SLV)		$1,001 - $15,000	Tax-Deferred	Not Applicable	Not Applicable
IRAs ⇒ John Hancock Disciplined Value		$1,001 - $15,000	Tax-Deferred	Not Applicable	Not Applicable

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRAs ⇒ JP Morgan Large-Cap Growth Fund Select		$50,001 - $100,000	Tax-Deferred	Not Applicable	Not Applicable
IRAs ⇒ JP Morgan Mid Cap Value Fund Class A		$1,001 - $15,000	Tax-Deferred	Not Applicable	Not Applicable
IRAs ⇒ Loomis Sayles Senior Floating		$1,001 - $15,000	Tax-Deferred	Not Applicable	Not Applicable
IRAs ⇒ MFS Value Fund Class A		$15,001 - $50,000	Tax-Deferred	Not Applicable	Not Applicable
IRAs ⇒ New World Fund Class F-2		$15,001 - $50,000	Tax-Deferred	Not Applicable	Not Applicable
IRAs ⇒ Pershing Prime Reserves		$1,001 - $15,000	Tax-Deferred	Not Applicable	Not Applicable
IRAs ⇒ Pimco Total Return Fund Institutional		$15,001 - $50,000	Tax-Deferred	Not Applicable	Not Applicable
IRAs ⇒ Prudential Jennison Small Company Fund		$1,001 - $15,000	Tax-Deferred	Not Applicable	Not Applicable
IRAs ⇒ Prudential Short Term Corporate Bond		$15,001 - $50,000	Tax-Deferred	Not Applicable	Not Applicable
IRAs ⇒ Putnam Equity Income FUNC Class Y		$15,001 - $50,000	Tax-Deferred	Not Applicable	Not Applicable
IRAs ⇒ T Rowe Price Mid-Cap Growth		$1,001 - $15,000	Tax-Deferred	Not Applicable	Not Applicable
IRAs ⇒ T Rowe Price New Horizons		$1,001 - $15,000	Tax-Deferred	Not Applicable	Not Applicable
IRAs ⇒ Templeton Global Bond Fund Advisor		$15,001 - $50,000	Tax-Deferred	Not Applicable	Not Applicable
IRAs ⇒ Vanguard 500 Index Fund Investor Shares		$15,001 - $50,000	Tax-Deferred	Not Applicable	Not Applicable
IRAs ⇒ Voya Global Real Estate Fund Class W		$15,001 - $50,000	Tax-Deferred	Not Applicable	Not Applicable

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRAs ⇒ Voya Midcap Opportunities Fund		$1,001 - $15,000	Tax-Deferred	Not Applicable	Not Applicable
IRAs ⇒ Washington Mutual Investors Fund		$1 - $1,000	Tax-Deferred	Not Applicable	Not Applicable
Ishares Silver Trust (SLV)		$15,001 - $50,000	Dividends	$201 - $1,000	$201 - $1,000
JP Morgan Mid Cap Value Fund Class A		$1,001 - $15,000	Dividends	$1 - $200	$1 - $200
Loomis Sayles Senior Floating		$1,001 - $15,000	Dividends	$201 - $1,000	$201 - $1,000
MFS Value Fund Class A		$15,001 - $50,000	Dividends	$201 - $1,000	$201 - $1,000
National Oilwell Varco, Inc. (NOV)		$15,001 - $50,000	Dividends	None	$201 - $1,000
New World Fund Class F-2		$15,001 - $50,000	Dividends	$1 - $200	$1 - $200
NOW Inc. (DNOW)		$1,001 - $15,000	None		
Oakmark Fund (OAKMX)		$50,001 - $100,000	Dividends	None	$201 - $1,000
Perkins Small Cap Value Fund		$1,001 - $15,000	Dividends	$1 - $200	$1 - $200
Prudential Jennison 20/20 Focus Fund		$15,001 - $50,000	Dividends	$1 - $200	$1 - $200
Rental condo Location: Park City, UT, US		$500,001 - $1,000,000	Rent	$15,001 - $50,000	$15,001 - $50,000
Scottrade cash account		$1 - $1,000	None		
SIT Minnesota Tax Free Income Fund		$15,001 - $50,000	Dividends	$201 - $1,000	$201 - $1,000
T Rowe Price Mid-Cap Growth		$1,001 - $15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
TCF Bank (IRA)		$1,001 - $15,000	Tax-Deferred	Not Applicable	Not Applicable
Templeton Global Bond Fund Advisor		$15,001 - $50,000	Dividends	$201 - $1,000	$201 - $1,000
US Treasury Bonds		$15,001 - $50,000	None		
Voya Global Real Estate Fund Class W		$1,001 - $15,000	Dividends	$1 - $200	None
Wells Fargo bank accounts		$15,001 - $50,000	Interest	$1 - $200	$1 - $200

* Asset class details available at the bottom of this form.

Schedule C: Earned Income

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Leonard, Street & Deinard	salary	$	$110,512
3M	spouse salary	N/A	N/A

Schedule D: Liabilities

None disclosed.

Schedule E: Positions

Position	Name of Organization
Director	Greater Twin Cities Youth Symphonies
Officer	Minnesota Intellectual Property Law Association
Officer	Hennepin County Bar Foundation

Schedule F: Agreements

None disclosed.

Schedule J: Compensation in Excess of $5,000 Paid by One Source

Source (Name and Address)	Brief Description of Duties
University of Minnesota (Minneapolis, MN, US)	legal services
St. Paul Harley-Davidson (St. Paul, MN, US)	legal services
Dakota Minnesota & Eastern Railroad (Souix Falls, SD, US)	legal services
Twin Metals Minnesota, LLC (St. Paul, MN, US)	legal services
Hudson Insurance Company (New York, NY, US)	legal services
Darning Pixels, Inc. (Waterloo, IA, US)	legal services
Code 42 Software, Inc. (Minneapolis, MN, US)	legal services
Aimia, Inc. (Montreal, CA)	legal services

Schedule A Asset Class Details

- 401K
- IRAs

Exclusions of Spouse, Dependent, or Trust Information

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ◉ No

Comments

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Ms. Sharna Wahlgren , 07/14/2014