Filing ID #10003470

Financial Disclosure Report

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Filer Information

Name: Michael D. Bishop
Status: Congressional Candidate
State/District: MI08

Filing Information

Filing Type: Candidate Report
Filing Year: 2014
Filing Date: 06/27/2014

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of America - Freedom Realty Checking		$1 - $1,000	None		
Bank of America - Pro Management Checking		$1,001 - $15,000	None		
Bank of America Jt Checking	JT	$1,001 - $15,000	Interest	$1 - $200	$1 - $200
Bank of America Jt Savings	JT	$1,001 - $15,000	Interest	$1 - $200	$1 - $200
Freedom Realty Inc Description: Inactive Real Estate Company		$1 - $1,000	Real Estate Commissions	None	None
Gregory J Schwartz Brokerage Account ⇒ EUROPACIFIC GROWTH FD		$50,001 - $100,000	Tax-Deferred	$201 - $1,000	$201 - $1,000
Gregory J Schwartz Brokerage Account ⇒ FUNDAMENTAL INVS INC		$50,001 - $100,000	Tax-Deferred	$201 - $1,000	$201 - $1,000
Gregory J Schwartz Brokerage Account ⇒ GROWTH FD AMER INC		$50,001 - $100,000	Tax-Deferred	$201 - $1,000	$201 - $1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Gregory J Schwartz Brokerage Account ⇒ Prime Money Market Fund		$1 - $1,000	Tax-Deferred	$1 - $200	$1 - $200
Gregory J Schwartz Brokerage Account ⇒ VANGUARD INDEX TR MID CAP VALUE		$50,001 - $100,000	Tax-Deferred	$201 - $1,000	$201 - $1,000
Gregory J Schwartz Brokerage Account ⇒ VANGUARD INDEX TRUST SMALL CAP GROWTH		$50,001 - $100,000	Tax-Deferred	$201 - $1,000	$201 - $1,000
Gregory J Schwartz Brokerage Account ⇒ VANGUARD INDEX TRUST SMALL CAP VALUE		$50,001 - $100,000	Tax-Deferred	$1,001 - $2,500	$1,001 - $2,500
Gregory J Schwartz Brokerage Account ⇒ VANGUARD INTERNATIONAL VALUE		$50,001 - $100,000	Tax-Deferred	$1,001 - $2,500	$1,001 - $2,500
HDVest SEP IRA ⇒ AMERICAN BEACON HIGH YIELD BD FD		$1 - $1,000	Tax-Deferred	$1 - $200	$1 - $200
HDVest SEP IRA ⇒ AMERICAN BEACON INTL EQUITY FD		$1,001 - $15,000	Tax-Deferred	$1 - $200	$1 - $200
HDVest SEP IRA ⇒ Cash held in IRA		$1 - $1,000	Tax-Deferred	$1 - $200	$1 - $200
HDVest SEP IRA ⇒ DELEWARE POOLED TR DIVERSIFIED INCOME		$1,001 - $15,000	Tax-Deferred	$1 - $200	$1 - $200
HDVest SEP IRA ⇒ DWS SECS TR ENHANCED COMMODITY STRAT FD		$1,001 - $15,000	Tax-Deferred	None	None
HDVest SEP IRA ⇒ GOLDMAN SACHS TR STRATEGIC INCOME		$1,001 - $15,000	Tax-Deferred	$1 - $200	$1 - $200
HDVest SEP IRA ⇒ HARBOR CAPITAL APPRECIATION FD		$1,001 - $15,000	Tax-Deferred	$1 - $200	$1 - $200
HDVest SEP IRA ⇒ HARBOR INTL FUND		$1,001 - $15,000	Tax-Deferred	$1 - $200	$1 - $200
HDVest SEP IRA ⇒ HARTFORD EQUITY INCOME		$1,001 - $15,000	Tax-Deferred	$1 - $200	$1 - $200
HDVest SEP IRA ⇒		$1 - $1,000	Tax-Deferred	$1 - $200	$1 - $200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
HARTFORD MUTUAL SMALL CO FD					
HDVest SEP IRA ⇒ INVESCO CHARTER FUND		$1,001 - $15,000	Tax-Deferred	$1 - $200	$1 - $200
HDVest SEP IRA ⇒ INVESCO DEVELOPING MARKET FUNDS		$1,001 - $15,000	Tax-Deferred	$1 - $200	$1 - $200
HDVest SEP IRA ⇒ INVESCO GLOBAL REAL ESTATE		$1,001 - $15,000	Tax-Deferred	$1 - $200	$1 - $200
HDVest SEP IRA ⇒ INVESCO INTERNATIONAL GROWTH FD		$1,001 - $15,000	Tax-Deferred	$1 - $200	$1 - $200
HDVest SEP IRA ⇒ INVESCO SMALL CAP EQUITY FD		$1 - $1,000	Tax-Deferred	None	None
HDVest SEP IRA ⇒ JOHN HANCOCK FUNDS II FUND LG CAP CORE		$1,001 - $15,000	Tax-Deferred	$1 - $200	$1 - $200
HDVest SEP IRA ⇒ JOHN HANCOCK II STRATEGIC INCOME OPPTYS		$1,001 - $15,000	Tax-Deferred	$1 - $200	$1 - $200
HDVest SEP IRA ⇒ MFS SER TR II GROWTH FD		$1,001 - $15,000	Tax-Deferred	$1 - $200	$1 - $200
HDVest SEP IRA ⇒ MFS SER TR V INTL NEW DISCOVERY		$1 - $1,000	Tax-Deferred	$1 - $200	$1 - $200
HDVest SEP IRA ⇒ OPPENHEIMER INTL BD		$1,001 - $15,000	Tax-Deferred	$1 - $200	$1 - $200
HDVest SEP IRA ⇒ PUTNAM FLTG RATE INCOME		$1,001 - $15,000	Tax-Deferred	$1 - $200	$1 - $200
HDVest SEP IRA ⇒ ROYCE TOTAL RETURN FUND		$1 - $1,000	Tax-Deferred	$1 - $200	$1 - $200
HDVest SEP IRA ⇒ T ROWE PRICE EQUITY INCOME		$1,001 - $15,000	Tax-Deferred	$1 - $200	$1 - $200
HDVest SEP IRA ⇒ TEMPLETON INCOME TR GLOBAL BD FD		$1,001 - $15,000	Tax-Deferred	$1 - $200	$1 - $200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Michigan Education Savings Program ⇒ BALANCED OPTION 2190 LOCATION: MI		$1,001 - $15,000	Tax-Deferred	$201 - $1,000	$201 - $1,000
Michigan Education Savings Program ⇒ MATCH ACCOUNT OPTION 1975 LOCATION: MI		$1 - $1,000	Tax-Deferred	$1 - $200	$1 - $200
Michigan Education Savings Program ⇒ MODERATE AGE BASED OPTION 11-12 LOCATION: MI		$15,001 - $50,000	Tax-Deferred	$1,001 - $2,500	$1,001 - $2,500
Michigan Education Savings Program ⇒ MODERATE AGE BASED OPTION 13-14 LOCATION: MI		$15,001 - $50,000	Tax-Deferred	$1,001 - $2,500	$1,001 - $2,500
Pro Management Company LLC, 100% Interest LOCATION: Rochester, MI, US DESCRIPTION: Consulting Company		$1,001 - $15,000	Consulting	None	None
Schlumberger N.V. (SLB) COMMENTS: Asset was sold on 12/19/2013	JT	$15,001 - $50,000	Capital Gains, Dividends	None	$5,001 - $15,000
Sweet Serendipity Clothing Co LLC, 100% Interest LOCATION: Rochester, MI, US DESCRIPTION: Company formed to design, manufacture, and sell children's clothing		$1,001 - $15,000	Sale of Childrens Clothing	None	None
Transocean Ltd (RIG)	JT	$1 - $1,000	Dividends	$1 - $200	$1 - $200
Wells Fargo a/c# 6275-1489 ⇒ CAPITAL INCOME BLDR	SP	$15,001 - $50,000	Dividends	$1,001 - $2,500	$1,001 - $2,500
Wells Fargo a/c# 6275-1489 ⇒ CAPITAL WORLD GROWTH & INCOME FD	SP	$15,001 - $50,000	Dividends	$201 - $1,000	$201 - $1,000
Wells Fargo a/c# 6275-1489 ⇒ INCOME FUND OF AMERICA	SP	$100,001 - $250,000	Dividends	$2,501 - $5,000	$2,501 - $5,000
Wells Fargo a/c# 6275-1489 ⇒ INVESTMENT CO OF AMERICA	SP	$15,001 - $50,000	Dividends	$201 - $1,000	$201 - $1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Wells Fargo a/c# 6275-1489 ⇒ LORD ABBETT INVT TR SHORT DURATION INCOME	SP	$1,001 - $15,000	Dividends	$201 - $1,000	$201 - $1,000
Wells Fargo a/c# 6275-1489 ⇒ Money Market	SP	$15,001 - $50,000	Interest	$1 - $200	$1 - $200
Wells Fargo a/c# 6275-1489 ⇒ PRUDENTIAL INVT PORT 3 JENNISON SELECT GROWTH	SP	$15,001 - $50,000	None		
Wells Fargo a/c# 6275-1489 ⇒ TRANSAMERICA FDS SHORT TERM BOND	SP	$1,001 - $15,000	Interest	$1 - $200	$1 - $200
Wells Fargo a/c# 6275-1489 ⇒ WASH MUTL INVS FD INC	SP	$15,001 - $50,000	Dividends	$201 - $1,000	$201 - $1,000
Wells Fargo a/c# 6275-1489 ⇒ Lincoln Financial Group American Legacy III Annuity 954039449 ⇒ Asset Allocation Fund	SP	$15,001 - $50,000	Tax-Deferred	None	None
Wells Fargo a/c# 6275-1489 ⇒ Lincoln Financial Group American Legacy III Annuity 954039449 ⇒ Bl Chip Inc & Growth DESCRIPTION: This is a Variable Annuity owned by spouse	SP	$1,001 - $15,000	Tax-Deferred	None	None
Wells Fargo a/c# 6275-1489 ⇒ Lincoln Financial Group American Legacy III Annuity 954039449 ⇒ Growth Fund	SP	$15,001 - $50,000	Tax-Deferred	None	None
Wells Fargo a/c# 6275-1489 ⇒ Lincoln Financial Group American Legacy III Annuity 954039449 ⇒ Growth-Income Fund	SP	$15,001 - $50,000	Tax-Deferred	None	None
Wells Fargo a/c# 6275-1489 ⇒ Lincoln Financial Group American Legacy III Annuity 954039449 ⇒ International Fund	SP	$1,001 - $15,000	Tax-Deferred	None	None
Wells Fargo a/c# 6275-1489 ⇒ Lincoln Financial Group American Legacy III Annuity 954106535 ⇒ AF NEW WORLD	SP	$1,001 - $15,000	Tax-Deferred	None	None
Wells Fargo a/c# 6275-1489 ⇒ Lincoln Financial Group American Legacy III Annuity 954106535 ⇒ ASSET ALLOCATION	SP	$15,001 - $50,000	Tax-Deferred	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Wells Fargo a/c# 6275-1489 ⇒ Lincoln Financial Group American Legacy III Annuity 954106535 ⇒ BL CHIP INC&GR	SP	$1,001 - $15,000	Tax-Deferred	None	None
Wells Fargo a/c# 6275-1489 ⇒ Lincoln Financial Group American Legacy III Annuity 954106535 ⇒ GLOBAL GROWTH	SP	$1,001 - $15,000	Tax-Deferred	None	None
Wells Fargo a/c# 6275-1489 ⇒ Lincoln Financial Group American Legacy III Annuity 954106535 ⇒ GROWTH-INCOME FUND	SP	$15,001 - $50,000	Tax-Deferred	None	None
Wells Fargo a/c# 6275-1489 ⇒ Lincoln Financial Group American Legacy III Annuity 954106535 ⇒ INTERNATIONAL	SP	$15,001 - $50,000	Tax-Deferred	None	None
Wells Fargo TOD a/c# 4745-3538 ⇒ CAPITAL GROWTH & INCOME FUND	SP	$15,001 - $50,000	Dividends	$201 - $1,000	$201 - $1,000
Wells Fargo TOD a/c# 4745-3538 ⇒ DWS VALUE SER INC EQUITY	SP	$15,001 - $50,000	Dividends	$201 - $1,000	$201 - $1,000
Wells Fargo TOD a/c# 4745-3538 ⇒ INCOME FUND OF AMERICA	SP	$15,001 - $50,000	Dividends	$1,001 - $2,500	$1,001 - $2,500
Wells Fargo TOD a/c# 4745-3538 ⇒ INVESTMENT CO AMERICA	SP	$15,001 - $50,000	Dividends	$201 - $1,000	$201 - $1,000
Wells Fargo TOD a/c# 4745-3538 ⇒ PRUDENTIAL INVT PORT 3 JENNISON SELECT GROWTH	SP	$15,001 - $50,000	Dividends	$201 - $1,000	$201 - $1,000
Wells Fargo TOD a/c# 4745-3538 ⇒ THORNBURG VALUE	SP	$50,001 - $100,000	Dividends	$1 - $200	$1 - $200

* Asset class details available at the bottom of this form.

Schedule C: Earned Income

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Thomas M Cooley Law School	Teaching Classes		$2,750
International Bancard Corporation	Salary	$78,159.34	$79,320

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Waterford School District	Spouses Disibility Income	$6,200	$14,684.4
Social Security Administration	Spouses Disability Benefit	$4,075	$9,780
Clear Rate Communications Inc.	Consulting Fees	$9,000	$5,000

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Wells Fargo Bank	11/30/2010	Mortgage on Principle residence	$100,001 - $250,000
JT	Flagstar Bank	02/10/2010	Mortgage on Second Home	$50,001 - $100,000
	Wells Fargo Bank	12/17/2013	Auto Loan	$10,000 - $15,000

Schedule E: Positions

Position	Name of Organization
Chief Legal Officer / Secretary	Internaltional Bancard Corporation
Board Member	Covenant House Michigan
Vice President	Patriot Week

Schedule F: Agreements

None disclosed.

Schedule J: Compensation in Excess of $5,000 Paid by One Source

Source (Name and Address)	Brief Description of Duties
Trott & Trott PC (Farmington Hills, MI, US)	Consulting Fees
Detroit International Bridge Co (Detroit, MI, US)	Consulting Fees
Clart Hill PC (Detroit, MI, US)	Wages

Schedule A Asset Class Details

- Gregory J Schwartz Brokerage Account

- HDVest SEP IRA
- Michigan Education Savings Program
  Location: MI
- Wells Fargo a/c# 6275-1489 (Owner: SP)
  Location: US
  Description: Spouse's Joint Account with her parents
- Wells Fargo a/c# 6275-1489 ⇒ Lincoln Financial Group American Legacy III Annuity 954039449 (Owner: SP)
- Wells Fargo a/c# 6275-1489 ⇒ Lincoln Financial Group American Legacy III Annuity 954106535 (Owner: SP)
- Wells Fargo TOD a/c# 4745-3538 (Owner: SP)
  Location: US
  Description: Spouse Account at Wells Fargo

Exclusions of Spouse, Dependent, or Trust Information

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ◉ No

Comments

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Michael D. Bishop , 06/27/2014