Filing ID #10001216

Financial Disclosure Report

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

Filer Information

Name: Sandra Marshall
Status: Congressional Candidate
State/District: CA24

Filing Information

Filing Type: Candidate Report
Filing Year: 2014
Filing Date: 05/1/2014

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Express Bank Personal Savings		$15,001 - $50,000	Interest	$1 - $200	$201 - $1,000
John Hancock Safe Access Account		$15,001 - $50,000	Interest	$1 - $200	$201 - $1,000
Marshall Estate Home Location: Porterville, CA, US Description: 3-BR, 2-BA Single Family Dwelling		$100,001 - $250,000	None		
PATS Aircraft 401k-JP Morgan ⇒ American Funds EuroPacific Gr R4	SP	$15,001 - $50,000	Tax-Deferred	None	None
PATS Aircraft 401k-JP Morgan ⇒ Goldman Sachs Mid Cap Value A	SP	$50,001 - $100,000	Tax-Deferred	None	None
PATS Aircraft 401k-JP Morgan ⇒ JP Morgan Core Bond A	SP	$100,001 - $250,000	Tax-Deferred	None	None
PATS Aircraft 401k-JP Morgan ⇒ T. Rowe Price New Horizon	SP	$50,001 - $100,000	Tax-Deferred	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
PATS Aircraft 401k-JP Morgan ⇒ Wells Fargo Stable Return Fund M	SP	$1,001 - $15,000	Tax-Deferred	None	None
Personal Home Location: San Luis Obispo, CA, US Description: 4-BR, 1 1/2 BA Single Family Dwelling	JT	$500,001 - $1,000,000	None		
Personal Loan		$1,001 - $15,000	Interest	None	None
SESLOC Checking Account - S9		$1,001 - $15,000	Interest	None	$1 - $200
SESLOC Checking Account - S9	SP	$1,001 - $15,000	Interest	$1 - $200	$1 - $200
SESLOC Checking Account - S9		$1 - $1,000	Interest	None	$1 - $200
SESLOC Checking Account - S9.1		$1 - $1,000	Interest	None	None
SESLOC Checking Account - S9.2	JT	$1,001 - $15,000	Interest	None	None
SESLOC IRA ⇒ SESLOC IRA I85		$1,001 - $15,000	Tax-Deferred	$1 - $200	$1 - $200
SESLOC IRA ⇒ SESLOC IRA S80		$1,001 - $15,000	Tax-Deferred	None	None
SESLOC Savings Account-S1		$1 - $1,000	Interest	None	None
SESLOC Savings Account-S1	SP	$100,001 - $250,000	Interest	$1 - $200	$201 - $1,000
SESLOC Savings Account-S1		$250,001 - $500,000	Interest	$1 - $200	$1,001 - $2,500
US Government Savings Bonds		$15,001 - $50,000	None		
Vanguard IRA ⇒ Vanguard Emerging Markets Stock Index Admiral Shares		$1,001 - $15,000	Tax-Deferred	None	None
Vanguard IRA ⇒ Vanguard Global Equity Fund		$1,001 - $15,000	Tax-Deferred	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard IRA ⇒ Vanguard Global Equity Fund	SP	$1,001 - $15,000	Tax-Deferred	None	None
Vanguard IRA ⇒ Vanguard GNMA Fund Investor Shares	SP	$1,001 - $15,000	Tax-Deferred	None	None
Vanguard IRA ⇒ Vanguard GNMA Fund Investor Shares		$1,001 - $15,000	Tax-Deferred	None	None
Vanguard IRA ⇒ Vanguard REIT Index Fund Admiral Shares	SP	$1,001 - $15,000	Tax-Deferred	None	None
Vanguard IRA ⇒ Vanguard Strategic Equity Fund	SP	$1,001 - $15,000	Tax-Deferred	None	None

* Asset class details available at the bottom of this form.

Schedule C: Earned Income

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Cole Eminger - Engineering Consultancy	Spouse Business	$6,243.11	$7,414.69
PATS Aircraft, LLC	Spouse Salary	$38,461.68	$120,192.75

Schedule D: Liabilities

None disclosed.

Schedule E: Positions

Position	Name of Organization
Board Chairperson	ECOSLO (Environmental Center of San Luis Obispo)
Program Director	Earth Day Alliance Inc.
Publisher	Information Press

Schedule F: Agreements

None disclosed.

Schedule J: Compensation in Excess of $5,000 Paid by One Source

None disclosed.

Schedule A Asset Class Details

- PATS Aircraft 401k-JP Morgan (Owner: SP)
  Description: Employer sponsored retirement savings account.
- SESLOC IRA
  Description: Personal IRA
- Vanguard IRA (Owner: SP)
  Description: Rollover IRA.
- Vanguard IRA
  Description: Personal IRA

Exclusions of Spouse, Dependent, or Trust Information

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ◉ No

Comments

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Sandra Marshall , 05/1/2014