HAND DELIVERED
LEGISLATIVE RESOURCE CENTER
2013 MAY 15 AM 10: 19
OFFICE OF THE CLERK
U.S. HOUSE OF REPRESENTATIVES
(Office Use Only)
MC

UNITED STATES HOUSE OF REPRESENTATIVES
CALENDAR YEAR 2012 FINANCIAL DISCLOSURE STATEMENT

FORM A For use by Members, officers, and employees

David Bennett McKinley
(Full Name)

(Daytime Telephone)

Filer Status	☑ Member of the U.S. House of Representatives — State: WV District: 1	☐ Officer Or Employee	Employing Office:
Report Type	☑ Annual (May 15)	☐ Amendment	☐ Termination — Termination Date:

A $200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

		Yes	No
I.	Did you or your spouse have "earned" income (e.g., salaries or fees) of $200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	☑	☐
II.	Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	☐	☑
III.	Did you, your spouse, or a dependent child receive "unearned" income of more than $200 in the reporting period or hold any reportable asset worth more than $1,000 at the end of the period? If yes, complete and attach Schedule III.	☑	☐
IV.	Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding $1,000 during the reporting period? If yes, complete and attach Schedule IV.	☑	☐
V.	Did you, your spouse, or a dependent child have any reportable liability (more than $10,000) during the reporting period? If yes, complete and attach Schedule V.	☑	☐
VI.	Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than $350 and not otherwise exempt)? If yes, complete and attach Schedule VI.	☐	☑
VII.	Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than $350 from one source)? If yes, complete and attach Schedule VII.	☑	☐
VIII.	Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	☑	☐
IX.	Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	☑	☐

Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.

IPO and EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

		Yes	No
IPO--	Did you purchase any shares that were allocated as a part of an Initial Public Offering?	☐	☑
Trusts--	Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	☐	☑
Exemptions--	Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	☐	☑

SCHEDULE I - EARNED INCOME

Name David Bennett McKinley

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling $200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding $1,000.

Source	Type	Amount
Critical Connections LLC, Wheeling, WV	Spouse Salary	$15
Ohio Valley Health Services & Education, Wheeling, WV	Spouse Salary	$22,409

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name David Bennett McKinley

	BLOCK A **Asset and/or Income Source** Identify (a) each asset held for investment or production of income with a fair market value exceeding $1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than $200 in "unearned" income during the year. Provide complete names of stocks and mutual funds (do not use ticker symbols.) For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds. For rental or other real property held for investment, provide a complete address or a description, e.g., "rental property," and a city and state. For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling $5,000 or less in a personal checking or saving accounts; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the optional column on the far left. For a detailed discussion of Schedule III requirements, please refer to the instruction booklet.	BLOCK B **Year-End Value of Asset** Indicate value of asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold during the reporting year and is included only because it generated income, the value should be "None." * This column is for assets held solely by your spouse or dependent child.	BLOCK C **Type of Income** Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.	BLOCK D **Amount of Income** For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated. * This column is for income generated by assets held solely by your spouse or dependent child.	BLOCK E **Transaction** Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding $1,000 in reporting year.
JT	Abbott Laboratories	$15,001 - $50,000	DIVIDENDS	$1,001 - $2,500	
JT	Accenture PLC CLS A	$15,001 - $50,000	DIVIDENDS	NONE	P
JT	Agrium INC Com NPV	$1,001 - $15,000	DIVIDENDS	NONE	P
JT	Americn General and Lincoln National Life Ins Cash Value	$1,001 - $15,000	DIVIDENDS	$1 - $200	
JT	Apache Corp	$1,001 - $15,000	DIVIDENDS	$1 - $200	
JT	Apple Corp	$15,001 - $50,000	DIVIDENDS/CAPITAL GAINS	$15,001 - $50,000	S(part)

	Artisan International Value Fund	$1,001 - $15,000	TAX-DEFERRED	NONE	P
JT	Artisan International Value Fund	$100,001 - $250,000	DIVIDENDS/CAPITAL GAINS	$1,001 - $2,500	P
SP	Artisan International Value- Savings Plan of Ohio Valley Health Services and Education Corp(OVMC)	$50,001 - $100,000	TAX-DEFERRED	NONE	P
	BBH Core Select Fund	$1,001 - $15,000	TAX-DEFERRED	NONE	P
JT	Best Buy Corp	$1,001 - $15,000	DIVIDENDS	$201 - $1,000	
JT	Cisco Systems	None	DIVIDENDS	$201 - $1,000	S
	Columbia Dividend Income	$100,001 - $250,000	Tax Deferred	NONE	
JT	DEAB LLC II rental property, 2001 Main St., Wheeling WV	$500,001 - $1,000,000	RENT/DIVIDENDS	$201 - $1,000	
JT	DEAB LLC, rental property. Maxwell Bldg., 32 20th St., Wheeling, WV	$500,001 - $1,000,000	RENT/INTEREST	$15,001 - $50,000	
SP	Delaware Smid Cap Growth- (OVMC Savings Plan)	$15,001 - $50,000	TAX-DEFERRED	NONE	P
	Doubleline Core Fixed Income I	$1,001 - $15,000	TAX-DEFERRED	NONE	P
JT	DTE Energy Holdings CO	$15,001 - $50,000	DIVIDENDS	NONE	P
	DWS GNMA Fund	$1,001 - $15,000	TAX-DEFERRED	NONE	

JT	EMC Corp	$15,001 - $50,000	DIVIDENDS	NONE	
JT	Exelon Corp	$15,001 - $50,000	DIVIDENDS	$201 - $1,000	P
	Federated Strategic Value Dividend	$1,001 - $15,000	TAX-DEFERRED	NONE	P
SP	Fidelity Cash Reserves	$1,001 - $15,000	TAX-DEFERRED	NONE	
	Fidelity Cash Reserves	$1,001 - $15,000	TAX-DEFERRED	NONE	
JT	Fidelity Cash Reserves	$15,001 - $50,000	INTEREST/DIVIDENDS	$1 - $200	
SP	Fidelity Cash Reserves	$1,001 - $15,000	DIVIDENDS	$1 - $200	
	Fidelity New Markets Income	$1,001 - $15,000	TAX-DEFERRED	NONE	
JT	Fidelity New Markets Income	$50,001 - $100,000	DIVIDENDS/CAPITAL GAINS	$2,501 - $5,000	
JT	Fidelity Select Money Market	$15,001 - $50,000	DIVIDENDS	$1 - $200	
SP	Fidelity Small Cap Value- (OVMC Savings Plan)	$15,001 - $50,000	TAX-DEFERRED	NONE	P
JT	Fidelity Tax-Free Money Market	$100,001 - $250,000	INTEREST	$1 - $200	
SP	First Choice Federal Credit Union	$1 - $1,000	INTEREST	$1 - $200	
JT	First Trust AMEX Biotechnology ETF	$15,001 - $50,000	DIVIDENDS	NONE	

JT	FMI Common Stock Fund	None	DIVIDENDS/CAPITAL GAINS	$2,501 - $5,000	S
	FMI Common Stock Fund	None	TAX-DEFERRED	NONE	S
JT	General Electric Corp	$15,001 - $50,000	DIVIDENDS	$201 - $1,000	
	Harding Loevner Intl Equity Port	$1,001 - $15,000	TAX-DEFERRED	NONE	P
JT	Harding Lovevner Intl Equity Port	$100,001 - $250,000	DIVIDENDS	$1,001 - $2,500	P
JT	HealthCare RLTY TR	$1,001 - $15,000	DIVIDENDS/CAPITAL GAINS	$1 - $200	P
	Industrial Select Sector SPDR	None	TAX-DEFERRED	NONE	S
JT	iPath DJ-UBS Commodity Index ETN	None	DIVIDENDS	NONE	S
	Ipath DJ-UBS Commodity Index ETN	None	TAX-DEFERRED	NONE	S
JT	iSHares MSCI Brazil Small Cap Index	None	DIVIDENDS/CAPITAL GAINS	NONE	S
JT	iShares MSCI EAFE Index	None	CAPITAL GAINS	$5,001 - $15,000	S
	iShares MSCI EAFE Index	None	TAX-DEFERRED	NONE	S
JT	iShares Russell 1000 Growth ETF	$50,001 - $100,000	DIVIDENDS	$1,001 - $2,500	
	Ishares Russell 1000 Index	None	TAX-DEFERRED	NONE	PS

	John Hancock GL Abso Return Strats	$1,001 - $15,000	TAX-DEFERRED	NONE	P
JT	John Hancock GL Abso Return Strats	$50,001 - $100,000	DIVIDENDS	NONE	P
JT	JP Morgan Chase	$15,001 - $50,000	DIVIDENDS	$201 - $1,000	
	Leuthold Global I	None	TAX-DEFERRED	NONE	S
JT	Leuthold Global I	None	DIVIDENDS/CAPITAL GAINS	$5,001 - $15,000	PS
	Main Street Financial Services	$50,001 - $100,000	DIVIDENDS	$1,001 - $2,500	
	Main Street Financial Services	$15,001 - $50,000	DIVIDENDS	$201 - $1,000	
	MainStay Floating Rate Index	$1,001 - $15,000	TAX-DEFERRED	NONE	
	Market Vectors Agribusiness ETF	None	TAX-DEFERRED	NONE	S
JT	Market Vectors Agribusiness ETF	None	DIVIDENDS/CAPITAL GAINS	NONE	S
	Market Vectors Brazil Small Cap ETF	None	TAX-DEFERRED	NONE	S
JT	McDonalds Corp	$15,001 - $50,000	DIVIDENDS	$1,001 - $2,500	
JT	McKinley & Associates-Architural/Engineering Firm ESOP note receivable I	$100,001 - $250,000	INTEREST/Other: Note Payments	$15,001 - $50,000	
	McKinley & Associates ESOP note receivable II	$1,000,001 - $5,000,000	INTEREST	$100,001 - $1,000,000	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name David Bennett McKinley

JT	Morgan Stanley Instl Mid Cap Growth Fund	$15,001 - $50,000	DIVIDENDS/CAPITAL GAINS	$1,001 - $2,500	
	Morgan Stanley Mid Cap Growth Port	$1,001 - $15,000	TAX-DEFERRED	NONE	
SP	Mutual of America Tax-Deferred Annuity	$100,001 - $250,000	Tax Deferred	NONE	
	Natixis ASG Managed Futures	None	None	NONE	PS
JT	Natixix ASG Managed Futures	None	DIVIDENDS	$1 - $200	PS
JT	Nucor Corp	None	DIVIDENDS/CAPITAL GAINS	$201 - $1,000	S
	Oakmark International Fund	$1,001 - $15,000	Tax Deferred	NONE	
JT	Oppenheimer Developing Markets Fund	$50,001 - $100,000	DIVIDENDS	$201 - $1,000	
	Oppenheimer Developing Markets Fund	$1,001 - $15,000	TAX-DEFERRED	NONE	
SP	OVHS&E 401K Retirement Savings Plan- Not Self Directed	None	Tax Deferred	NONE	E
SP	OVHS&E Pension Plan- Not self directed	$50,001 - $100,000	Tax Deferred	NONE	
JT	Peabody Energy	None	DIVIDENDS	$201 - $1,000	S
JT	Perkins Small Cap Value Fund	$100,001 - $250,000	DIVIDENDS/CAPITAL GAINS	$5,001 - $15,000	
	Perkins Small Cap Value Fund	$1,001 - $15,000	TAX-DEFERRED	NONE	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name David Bennett McKinley

JT	Pfizer Corp	$15,001 - $50,000	DIVIDENDS	$1,001 - $2,500	
JT	Phillip Morris International	$15,001 - $50,000	DIVIDENDS	$1,001 - $2,500	
JT	PIMCO All Asset All Authority Fund	$250,001 - $500,000	DIVIDENDS	$5,001 - $15,000	P
	Pimco Commodity Real Return Inst	$1,001 - $15,000	TAX-DEFERRED	NONE	P
	PIMCO Total Return	$100,001 - $250,000	TAX-DEFERRED	NONE	
	PIMCOAll Asset All Authority Fund	$1,001 - $15,000	TAX-DEFERRED	NONE	P
SP	Preston, WV, Preston County Timberland, 90 acres co owned with 5 others(Siblings and extended Family)	$15,001 - $50,000	Other: (Periodic Timber Sales	NONE	
JT	Procter & Gamble Co	$15,001 - $50,000	DIVIDENDS	$201 - $1,000	
	Riverpark/ Wedgewood	$1,001 - $15,000	TAX-DEFERRED	NONE	P
JT	Robeco Boston Prtns Lg/SH Reseach	$100,001 - $250,000	DIVIDENDS	NONE	P
	Robeco Boston Prtns LG/SH Research	$1,001 - $15,000	TAX-DEFERRED	NONE	P
SP	Russell Life Points Growth Strategy Fund	$50,001 - $100,000	TAX-DEFERRED	NONE	
JT	Russell Lifepoints Balanced Strategy Fund	$50,001 - $100,000	DIVIDENDS	$1,001 - $2,500	P

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name David Bennett McKinley

SP	Russell LifePoints Growth Strategy Fund	$15,001 - $50,000	DIVIDENDS	$201 - $1,000	
	Symons Value Fund	None	TAX-DEFERRED	NONE	S
	T Rowe Price Blue Chip Growth Fund	$1,001 - $15,000	Tax Deferred	NONE	S(part)
	T Rowe Price Blue Chip Growth	$100,001 - $250,000	TAX-DEFERRED	NONE	
SP	T Rowe Price Blue Chip Growth Fund-(OVMC Savings Plan	$15,001 - $50,000	TAX-DEFERRED	NONE	P
	T Rowe Price Mid-Cap Growth Fund	$50,001 - $100,000	Tax Deferred	NONE	
	T Rowe Price Small-Cap Value Fund	$50,001 - $100,000	Tax Deferred	NONE	
	T Rowe Price Stable Value Fund	$100,001 - $250,000	Tax Deferred	NONE	
	T Rowe Spectrum International Fund	$100,001 - $250,000	Tax Deferred	NONE	
JT	The Travelers Companies	$15,001 - $50,000	DIVIDENDS	$201 - $1,000	
JT	Unit Corporation	$15,001 - $50,000	DIVIDENDS	NONE	
SP	Vanguard Equity-Income Adm- *(OVMC Savings Plan)*	$15,001 - $50,000	TAX-DEFERRED	NONE	
JT	Vanguard Financials ETF	None	DIVIDENDS/CAPITAL GAINS	$201 - $1,000	S
JT	Vanguard High Yield Tax Exempt Admiral Fund	$100,001 - $250,000	INTEREST	$2,501 - $5,000	

JT	Vanguard Interm-Term Tax Exempt Fund	$250,001 - $500,000	INTEREST	$5,001 - $15,000	
JT	Vanguard Limited-Term Tax Exempt Fund	$500,001 - $1,000,000	INTEREST	$5,001 - $15,000	P
	Vanguard Mega Cap 300 Value Index ETF	None	TAX-DEFERRED	NONE	S
JT	VF Corporation	$15,001 - $50,000	DIVIDENDS	$201 - $1,000	
	Wells Fargo CPI + 1% CD Note due 4/9/12	None	None/TAX-DEFERRED	NONE	S
JT	Wells Fargo CPI+ 1% Note Due 4/9/12	None	Other: Original Int discount)	$201 - $1,000	S
SP	Wesbanco Checking Account	$15,001 - $50,000	INTEREST	$1 - $200	
JT	Wesco International Corp	$15,001 - $50,000	DIVIDENDS	NONE	
JT	WisdomTree Dividend Ex - Financials ETF	None	DIVIDENDS/CAPITAL GAINS	$5,001 - $15,000	PS

SCHEDULE IV - TRANSACTIONS

Name David Bennett McKinley

Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded $1,000. Include transactions that resulted in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.
Capital Gains — if a sales transaction resulted in a capital gain in excess of $200, check the "capital gains" box and disclose this income on Schedule III.
*** This column is for assets solely held by your spouse or dependent child.**

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of $200?	Date	Amount of Transaction
JT	Accenture PLC CLS A	P	N/A	11/15/12	$15,001 - $50,000
JT	Agrium INC Com NPV	P	N/A	09/20/12	$1,001 - $15,000
JT	Apple Inc	S(part)	Yes	11/15/12	$15,001 - $50,000
	Artisan International Value Fund	P	N/A	03/28/12	$1,001 - $15,000
JT	Artisan International Value Fund	P	N/A	03/28/12	$15,001 - $50,000
JT	Artisan International Value Fund	P	N/A	05/21/12	$15,001 - $50,000
SP	Artisan International Value-Savings Plan of Ohio Valley Health Services and Education Corp(OVMC)	P	N/A	BiWeekly	$1,001 - $15,000
	Artisan INTL Value Fund	P	N/A	05/22/12	$1,001 - $15,000
	BBH Core Select Fund	P	N/A	12/26/12	$1,001 - $15,000
JT	Cisco Sys Inc	S	No	07/26/12	$1,001 - $15,000

SCHEDULE IV - TRANSACTIONS

Name David Bennett McKinley

Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded $1,000. Include transactions that resulted in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.
Capital Gains — If a sales transaction resulted in a capital gain in excess of $200, check the "capital gains" box and disclose this income on Schedule III.
*** This column is for assets solely held by your spouse or dependent child.**

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of $200?	Date	Amount of Transaction
SP	Deleware Smid Cap Growth-(OVMC Savings Plan)	P	N/A	Biweekly	$1,001 - $15,000
	DoubleLine Core Fixed Income Fund	P	N/A	05/03/12	$1,001 - $15,000
JT	DTE Energy Holdings CO	P	N/A	11/15/12	$15,001 - $50,000
JT	Exelon Corp	P	N/A	10/10/12	$15,001 - $50,000
	Federated Strategic Value Dividend	P	N/A	12/26/12	$1,001 - $15,000
SP	Fidelity Small Cap Value- (OVMC Savings Plan)	P	N/A	Biweekly	$1,001 - $15,000
JT	FMI Common Stock	S	Yes	12/26/12	$50,001 - $100,000
	FMI Common Stock Fund	S	N/A	12/26/12	$1,001 - $15,000
	Harding Loevner Intl Equity Port	P	N/A	05/22/12	$1,001 - $15,000
JT	Harding Lovevner Intl Equity Port	P	N/A	05/24/12	$100,001 - $250,000
JT	HealthCare RLTY TR	P	N/A	07/26/12	$1,001 - $15,000

SCHEDULE IV - TRANSACTIONS

Name David Bennett McKinley

Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded $1,000. Include transactions that resulted in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.
Capital Gains — if a sales transaction resulted in a capital gain in excess of $200, check the "capital gains" box and disclose this income on Schedule III.
*** This column is for assets solely held by your spouse or dependent child.**

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of $200?	Date	Amount of Transaction
	I Path DJ-UBS Commodity Index ETN	S	N/A	12/26/12	$1,001 - $15,000
	I shares MSCI EAFE Index Fund	S	N/A	12/23/12	$1,001 - $15,000
	I Shares Russel 1000 index	S	N/A	12/23/12	$1,001 - $15,000
	Industrial Select Sector SPDR	S	N/A	12/26/12	$1,001 - $15,000
JT	IpathDJ-UBS Commodity Index ETN	S	No	12/26/12	$50,001 - $100,000
JT	Ishares MSCI Brazil Sm Cap Index	S	Yes	03/28/12	$15,001 - $50,000
	Ishares Russell 1000 Index	P	N/A	05/22/12	$1,001 - $15,000
JT	John Hancock GL Abso Retum Strats	P	N/A	05/21/12	$50,001 - $100,000
	John Hancock GL AbSo Retum Strats	P	N/A	12/26/12	$1,001 - $15,000
JT	Leuthold Global Fund	S	Yes	12/26/12	$100,001 - $250,000
	Leuthold Global Fund	S	N/A	12/23/12	$1,001 - $15,000

SCHEDULE IV - TRANSACTIONS

Name David Bennett McKinley

Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded $1,000. Include transactions that resulted in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.
Capital Gains — If a sales transaction resulted in a capital gain in excess of $200, check the "capital gains" box and disclose this income on Schedule III.
*** This column is for assets solely held by your spouse or dependent child.**

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of $200?	Date	Amount of Transaction
JT	Market Vectors Agribusiness ETF	S	Yes	09/20/12	$1,001 - $15,000
JT	Market Vectors ETF Agribusiness	S(part)	Yes	03/28/12	$50,001 - $100,000
	Market Vectors ETF Brazil Sm Cap	S	N/A	03/28/12	$1,001 - $15,000
	Natixis ASG Managed Futures	P	N/A	3/28/12	$1,001 - $15,000
JT	Natixix ASG Managed Futures Strategy	S	No	12/26/12	$15,001 - $50,000
JT	Natixix ASG Managed Futures Strategy	P	N/A	03/28/12	$15,001 - $50,000
	Natixix ASG Managed Futures Strategy	S	N/A	12/26/12	$1,001 - $15,000
JT	Nucor Corp	S	Yes	10/12/12	$15,001 - $50,000
JT	Peabody Energy Corp	S	No	11/15/12	$15,001 - $50,000
	Pimco All Asset All Authority Fund	P	N/A	12/26/12	$1,001 - $15,000
JT	Pimco All Asset All Authority Fund	P	N/A	12/26/12	$100,001 - $250,000

SCHEDULE IV - TRANSACTIONS

Name David Bennett McKinley

Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded $1,000. Include transactions that resulted in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.
Capital Gains — If a sales transaction resulted in a capital gain in excess of $200, check the "capital gains" box and disclose this income on Schedule III.
*** This column is for assets solely held by your spouse or dependent child.**

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of $200?	Date	Amount of Transaction
	Pimco Commodity Real Return Inst	P	N/A	12/26/12	$1,001 - $15,000
JT	Rebeco Boston PRTNS LG/Sh Research	P	N/A	05/24/12	$1,001 - $15,000
	Riverpark/ Wedgewood	P	N/A	03/28/12	$1,001 - $15,000
JT	Robeco Boston Prtns Lg/SH Reseach	P	N/A	12/16/12	$1,001 - $15,000
	Robeco Boston Prtns LG/SH Research	P	N/A	12/16/12	$1,001 - $15,000
JT	Russell Lifepoints Balanced Strategy S	P	N/A	06/12/12	$15,001 - $50,000
	Symons Value Instl Fund	S	N/A	12/27/12	$1,001 - $15,000
	T Rowe Price Blue Chip Growth	S(part)	N/A	03/28/12	$1,001 - $15,000
	T Rowe Price Blue Chip Growth Fund	S(part)	N/A	05/22/12	$1,001 - $15,000
SP	T Rowe Price Blue Chip Growth Fund-(OVMC Savings Plan	P	N/A	Biweekly	$1,001 - $15,000
JT	Van guard Limited Term Tax Exempt	P	N/A	01/12/12	$100,001 - $250,000

SCHEDULE IV - TRANSACTIONS

Name David Bennett McKinley

Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded $1,000. Include transactions that resulted in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.
Capital Gains — If a sales transaction resulted in a capital gain in excess of $200, check the "capital gains" box and disclose this income on Schedule III.
**** This column is for assets solely held by your spouse or dependent child.***

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of $200?	Date	Amount of Transaction
JT	Vanguard Sector Index ex Financials	S	Yes	12/26/12	$15,001 - $50,000
	Vanguard World Mega Cap 300 Value Index Fund	S	N/A	12/26/12	$1,001 - $15,000
JT	Wells Fargo BK CD IDX	S	No	04/17/12	$50,001 - $100,000
JT	Wisdomtree Divid Ex Financials	S	Yes	12/26/12	$100,001 - $250,000
JT	Wisdomtree Divid Ex Financials	P	N/A	01/12/12	$50,001 - $100,000

SCHEDULE V - LIABILITIES

Name David Bennett McKinley

Report liabilities of over $10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless it is rented out or you are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report revolving charge accounts (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded $10,000. *This column is for liabilities held solely by your spouse or dependent child.

SP, DC, JT	Creditor	Date Liability Incurred	Type of Liability	Amount of Liability
	WesBanco Bank, Wheeling WV	Nov 2001	Personal guarantee portion on loans secured by commercial property owned by DEAB LLC	$250,001 - $500,000
	WesBanco Bank, Wheeling WV	April 2002	Personal guarantee portion on loans secured by Commercial property owned by DEAB LLC	$10,001 - $15,000
	WesBanco Bank,Wheeling WV	Sept 2012	Personal guarantee portion on loans secured by Commercial property owned by DEAB LLC	$50,001 - $100,000
	Main Street Bank, Wheeling WV	Nov 2001	Personal guarantee portion on loans secured by Commercial property owned by DEAB 2	$50,001 - $100,000

SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS

Name David Bennett McKinley

Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than $350 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

Source	Date(s)	Point of Departure--Destination--Point of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Days not at sponsor's expense
Congressional Institute	January 19-21, 2012	Washington, DC- Baltimore, MD	Y	Y	Y	None

SCHEDULE VIII - POSITIONS

Name David Bennett McKinley

Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
Partner, Member	Maxwell Center, LLC Maxwell Partners, LLC
Partner, Member	DEAB, LLC DEAB, LLC II
Board Member- Emeritus	West Virginia Independence Hall Foundation
Board Member	Ohio Valley Industrial Building Corporattions

SCHEDULE IX - AGREEMENTS

Name David Bennett McKinley

Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement
8/22/08	McKinley and Associates ESOP Trust, David B McKinley	ESOP purchased 30% of the shares of McKinley & Associates and have a folam loan agreemtn to pay a minimum of @21, 282.33/Qtr at Prime +1%, maturity date of 6/30/18
12/31/11	McKinley & Associates, McKinley & Associates ESOP Trust, David B. McKinley	ESOP entered into an agreeemnt with Mr. McKinley and McKinley & Associates to purchase the remaining ownership held by filer. The formal loan agreemetn is to pay a mimimum of $81,817.61/Qtr at Prime +1 mat 9/30/27

FOOTNOTES

Name David Bennett McKinley

Number	Section / Schedule	Footnote	This note refers to the following item
1	Schedule III	OVHS&E 401K Retirement Savings Plan Pooled Plan Rolled over to Great West Administration and account is now able to be Self Directed as of Aug 2012.	OVMC Savings Plan
2	Schedule III	Traditional financial investments are primarily managed by a third party Registered Investment Advisory manager who has discretion for trades. Most of the Traditional investments not held jointly with spouse are in Filer's IRA and/0r 401k Plan.	
3	Schedule IV		