UNITED STATES HOUSE OF REPRESENTATIVES

CALENDAR YEAR 2012 FINANCIAL DISCLOSURE STATEMENT

FORM A

For use by Members, officers, and employees

AND DELIVERED
EGISLATIVE RESOURCE CENT
2013 MAY 20 AM 11: 23 MC
(Office Use Only)

Paul Joseph Cook
(Full Name)

(Daytime Telephone)

Filer Status	☑ Member of the U.S. House of Representatives — State: CA District: 08	☐ Officer Or Employee	Employing Office:
Report Type	☑ Annual (May 15)	☐ Amendment	☐ Termination — Termination Date:

A $200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

		Yes	No
I.	Did you or your spouse have "earned" income (e.g., salaries or fees) of $200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	☑	☐
II.	Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	☐	☑
III.	Did you, your spouse, or a dependent child receive "unearned" income of more than $200 in the reporting period or hold any reportable asset worth more than $1,000 at the end of the period? If yes, complete and attach Schedule III.	☑	☐
IV.	Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding $1,000 during the reporting period? If yes, complete and attach Schedule IV.	☑	☐
V.	Did you, your spouse, or a dependent child have any reportable liability (more than $10,000) during the reporting period? If yes, complete and attach Schedule V.	☐	☑
VI.	Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than $350 and not otherwise exempt)? If yes, complete and attach Schedule VI.	☐	☑
VII.	Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than $350 from one source)? If yes, complete and attach Schedule VII.	☐	☑
VIII.	Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	☐	☑
IX.	Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	☐	☑

Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.

IPO and EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

		Yes	No
IPO--	Did you purchase any shares that were allocated as a part of an Initial Public Offering?	☐	☑
Trusts--	Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	☐	☑
Exemptions--	Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	☐	☑

SCHEDULE I - EARNED INCOME

Name Paul Joseph Cook

List the source, type, and amount of earned income from any *source (other than the filer's* current employment by the U.S. Government) totaling $200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding $1,000.

Source	Type	Amount
State of California- Assembly	Salary	$74,880.99
Morongo Unified School District	Spouse Salary	NA
PASR/ARS distribution	Spouse Distribution	NA
Nationwide Retirement Solutions 401K (see below)	One Time Full 401 K Distribution	$126,914.40
Nationwide Retirement Solutions 401 K Asset Alloc Inv Fund	One Time Full 401 K Distribution	$74,114.41
Nationwide Retirement Solutions 401 K Short Term Inv Fund	One Time Full 401 K Distribution	$49,402.71
Nationwide Retirement Solutions 401 K Short Term Inv Fd-Cash	One Time Full 401 K Distribution	$2,608.96
State of California- Assembly- Per Diem	Per Diem	$27,804.56
Vantagepoint Transfer Agents, ICMARC, 457 Deferred Compensation Town of Yucca Valley	One Time Full Distribution	$21,934.44
Reassure America Life Insurance Co	One Time Full Distribution	$128,874.98
CALSTRS pension	Distribution	$27,287.15
CALSTRS pension	Distribution	$12,407.53

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Source	Type	Amount
CalPERS	One Time Full Distribution	$4,048.25

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Paul Joseph Cook

	BLOCK A **Asset and/or Income Source** Identify (a) each asset held for investment or production of income with a fair market value exceeding $1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than $200 in "unearned" income during the year. Provide complete names of stocks and mutual funds (do not use ticker symbols.) For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds. For rental or other real property held for investment, provide a complete address or a description, e.g., "rental property," and a city and state. For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling $5,000 or less in a personal checking or saving accounts; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the optional column on the far left. For a detailed discussion of Schedule III requirements, please refer to the instruction booklet.	BLOCK B **Year-End Value of Asset** Indicate value of asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold during the reporting year and is included only because it generated income, the value should be "None." * This column is for assets held solely by your spouse or dependent child.	BLOCK C **Type of Income** Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.	BLOCK D **Amount of Income** For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated. * This column is for income generated by assets held solely by your spouse or dependent child.	BLOCK E **Transaction** Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding $1,000 in reporting year.
JT	U.S Bank	$1,001 - $15,000	INTEREST	$1 - $200	
JT	Union Bank	$50,001 - $100,000	INTEREST	$201 - $1,000	
JT	Pacific Marine Credit Union	$50,001 - $100,000	INTEREST	$1 - $200	
JT	Navy Federal Credit Union	$50,001 - $100,000	INTEREST	$201 - $1,000	
SP	Sun America- Roth IRA INT'L Div Strat Cl A	$1 - $1,000	TAX-DEFERRED	NONE	
SP	Sun America- Roth IRA GNMA Cl A	$1 - $1,000	TAX-DEFERRED	NONE	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Paul Joseph Cook

SP	Sun America- Roth IRA Money Market Cl A	$1,001 - $15,000	TAX-DEFERRED	NONE	
SP	SunLife Financial Variable Annuity- Global Government Series	$15,001 - $50,000	None	NONE	
	Parcel #058901175 Yucca Valley, CA	$15,001 - $50,000	None	NONE	
	Parcel #058901176 Yucca Valley, CA	$15,001 - $50,000	None	NONE	
	Parcell #058901177 Yucca Valley, CA	$15,001 - $50,000	None	NONE	
	Parcel #058901178 Yucca Valley, CA	$15,001 - $50,000	None	NONE	
	Nationwide Retirment Solutions 401K (see below)	None	CAPITAL GAINS	$201 - $1,000	S
	Nationwide Retirement Solutions 401K Asset Alloc Inx- Mod	None	CAPITAL GAINS	$201 - $1,000	S
	Nationwide Retirement Solutions 401K Short Term Inv Fund	None	CAPITAL GAINS	$1 - $200	S
	Nationwide Retirement Solutions 401K Short Term Inv Fd-Cash	None	CAPITAL GAINS	$1 - $200	S
	American National Insurance Company Annuity (fixed)	$250,001 - $500,000	None	NONE	
	ICMARC, 457 Deferred Compensation- Stable Value Cash Management Fund (cash)	None	None	NONE	
	Pfizer stock	$50,001 - $100,000	DIVIDENDS	$2,501 - $5,000	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Paul Joseph Cook

	U.S. Savings Bond	$1,001 - $15,000	INTEREST	$1 - $200	
	Kansas City Life Insurance Whole Life	$1,001 - $15,000	INTEREST	$201 - $1,000	
	CALSTRS Defined Benefit	undefined	see schedule I	see schedule I	
	CALSTRS Defined Benefit Supplement	undefined	see schedule I	see schedule I	
	CalPERS Retirement Account (cash)	None	None	NONE	
	Oppenheimer Funds- Global Fund A	None	CAPITAL GAINS	$1 - $200	S
	Reassure America Life Insurance Co. (cash)	None	None	NONE	

SCHEDULE IV - TRANSACTIONS

Name Paul Joseph Cook

Report any purchase, *sale, or exchange* transactions by you, your spouse, or dependent child during the reporting period of any security or real property *held for investment* that exceeded $1,000. Include transactions that resulted in a capital loss. Provide a brief description of any *exchange transaction.* Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your *personal residence, unless* it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). *See example below.*

Capital Gains — if a sales transaction *resulted in a capital gain in* excess of $200, check the "capital gains" box and disclose this income on *Schedule III.*

*** This column is *for* assets solely held by your spouse or dependent child.**

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of $200?	Date	Amount of Transaction
	Oppenheimer Funds- Global Fund A	S	Yes	09-07-12	$15,001 - $50,000
	Nationwide Retirement Solutions 401K (see below)	S	Yes	12-26-12	$100,001 - $250,000
	Nationwide Retirement Solutions 401K Asset Alloc Inx- Mod	S	Yes	12-06-12	$50,001 - $100,000
	Nationwide Retirement Solutions 401K Short Term Inv Fund	S	No	12-06-12	$15,001 - $50,000
	Nationwide Retirement Solutions 401K Short Term Inv Fd-Cash	S	No	12-26-12	$1,001 - $15,000