



Filing ID #10008338

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Pete Sessions  
**Status:** Member  
**State/District:** TX32

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2013  
**Filing Date:** 11/25/2015

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset                                 | Owner | Value of Asset       | Income Type(s)           | Income             | Tx. > \$1,000?                      |
|---------------------------------------|-------|----------------------|--------------------------|--------------------|-------------------------------------|
| Abbott Laboratories (ABT)             | SP    | \$1,001 - \$15,000   | Dividends                | \$1 - \$200        | <input checked="" type="checkbox"/> |
| AbbVie Inc. (ABBV)                    | SP    | \$1,001 - \$15,000   | Dividends                | None               | <input type="checkbox"/>            |
| Adobe Systems Incorporated (ADBE)     | SP    | \$1,001 - \$15,000   | Capital Gains, Dividends | \$201 - \$1,000    | <input checked="" type="checkbox"/> |
| Affiliated Managers Group, Inc. (AMG) | SP    | \$1,001 - \$15,000   | Dividends                | None               | <input type="checkbox"/>            |
| Agilent Technologies, Inc. (A)        | SP    | \$1,001 - \$15,000   | Dividends                | \$1 - \$200        | <input type="checkbox"/>            |
| Annaly Capital Management Inc (NLY)   |       | \$50,001 - \$100,000 | Dividends                | \$5,001 - \$15,000 | <input type="checkbox"/>            |
| Apple Inc. (AAPL)                     | SP    | \$1,001 - \$15,000   | Dividends                | \$1 - \$200        | <input type="checkbox"/>            |
| AT&T Inc. (T)                         |       | \$1,001 - \$15,000   | Dividends                | \$1 - \$200        | <input type="checkbox"/>            |
| Automatic Data Processing, Inc. (ADP) | SP    | \$1,001 - \$15,000   | Dividends                | \$1 - \$200        | <input type="checkbox"/>            |

| Asset   | Owner | Value of Asset        | Income Type(s)           | Income             | Tx. > \$1,000?                      |
|---|-------|-----------------------|--------------------------|--------------------|-------------------------------------|
| Beeton, Dickinson and Company (BDX)                                       | SP    | \$1,001 - \$15,000    | Dividends                | \$1 - \$200        | <input type="checkbox"/>            |
| Berkshire Hathaway Inc. (BRK.A)   |       | \$50,001 - \$100,000  | Dividends                | \$201 - \$1,000    | <input type="checkbox"/>            |
| BHP Billiton Limited (BHP)  | SP    | \$1,001 - \$15,000    | Dividends                | \$1 - \$200        | <input type="checkbox"/>            |
| Boeing Company (BA)   | SP    | \$1,001 - \$15,000    | Dividends                | \$1 - \$200        | <input type="checkbox"/>            |
| BP PLC Ordinary Shares (BPAQF)  |       | \$15,001 - \$50,000   | Dividends                | \$201 - \$1,000    | <input type="checkbox"/>            |
| Bremer Bank   |       | \$100,001 - \$250,000 | Interest                 | \$201 - \$1,000    | <input type="checkbox"/>            |
| Brinker International, Inc. (EAT)   | SP    | \$1,001 - \$15,000    | Dividends                | \$1 - \$200        | <input type="checkbox"/>            |
| Chevron Corporation (CVX)   | SP    | \$1,001 - \$15,000    | Dividends                | \$1 - \$200        | <input type="checkbox"/>            |
| Citizens Bank   |       | \$100,001 - \$250,000 | Interest                 | \$201 - \$1,000    | <input type="checkbox"/>            |
| ConAgra Foods, Inc. (CAG)   | SP    | None                  | Capital Gains, Dividends | \$201 - \$1,000    | <input checked="" type="checkbox"/> |
| Congressional Credit Union  |       | \$1,001 - \$15,000    | Interest                 | \$1 - \$200        | <input type="checkbox"/>            |
| DFW International Airport   |       | \$15,001 - \$50,000   | Interest                 | \$201 - \$1,000    | <input type="checkbox"/>            |
| DESCRIPTION: This is a bond for improvements at DFW International Airport |       |                       |                          |                    |                                     |
| Emerson Electric Company (EMR)  | SP    | \$1,001 - \$15,000    | Dividends                | \$1 - \$200        | <input type="checkbox"/>            |
| Energy Transfer Partners, L.P. ENERGY TRANSFER PARTNERS (ETP)             |       | \$100,001 - \$250,000 | Dividends                | \$5,001 - \$15,000 | <input type="checkbox"/>            |
| Exelon Corporation (EXC)  | SP    | \$1,001 - \$15,000    | Dividends                | \$201 - \$1,000    | <input type="checkbox"/>            |
| Express Scripts Holding Company (ESRX)                                    | SP    | \$1,001 - \$15,000    | Dividends                | None               | <input type="checkbox"/>            |

| Asset   | Owner | Value of Asset        | Income Type(s)           | Income          | Tx. > \$1,000?                      |
|---|-------|-----------------------|--------------------------|-----------------|-------------------------------------|
| Exxon Mobil Corporation (XOM)   |       | \$1,001 - \$15,000    | Dividends                | \$1 - \$200     | <input type="checkbox"/>            |
| Fifth Third Bancorp (FITB)  | SP    | \$1,001 - \$15,000    | Dividends                | \$1 - \$200     | <input type="checkbox"/>            |
| Florida State Board   | SP    | \$15,001 - \$50,000   | Interest                 | \$1 - \$200     | <input type="checkbox"/>            |
| Fulton County GA DEV  | SP    | None                  | Capital Gains, Interest  | \$201 - \$1,000 | <input checked="" type="checkbox"/> |
| General Electric Company (GE)   |       | \$50,001 - \$100,000  | Dividends                | \$201 - \$1,000 | <input type="checkbox"/>            |
| General Electric Company (GE)   | SP    | \$1,001 - \$15,000    | Dividends                | \$201 - \$1,000 | <input type="checkbox"/>            |
| Illinois HSG DEV  | SP    | \$15,001 - \$50,000   | Interest                 | \$201 - \$1,000 | <input type="checkbox"/>            |
| Industrial Income Trust, Inc.   |       | \$100,001 - \$250,000 | None                     |                 | <input type="checkbox"/>            |
| International Business Machines Corporation (IBM)   | SP    | \$1,001 - \$15,000    | Capital Gains, Dividends | \$201 - \$1,000 | <input checked="" type="checkbox"/> |
| Johnson & Johnson (JNJ)   |       | \$50,001 - \$100,000  | Dividends                | \$201 - \$1,000 | <input type="checkbox"/>            |
| Johnson & Johnson (JNJ)   | SP    | \$1,001 - \$15,000    | Dividends                | \$1 - \$200     | <input type="checkbox"/>            |
| Karen Susan Diebel Rev Trust ⇒ American Century   | SP    | \$1 - \$1,000         | None                     |                 | <input type="checkbox"/>            |
| Karen Susan Diebel Rev Trust ⇒ Liberty Property Trust (LPT)   | SP    | \$1 - \$1,000         | None                     |                 | <input type="checkbox"/>            |
| COMMENTS: Note* All underlying assets have been fully disclosed. However, all of the assets in the SP category should have been listed, since 2009, in an asset class and assigned to the Karen Susan Diebel Rev Trust. |       |                       |                          |                 |                                     |
| Karen Susan Diebel Rev Trust ⇒ Omnicom Group Inc. (OMC)   | SP    | \$1 - \$1,000         | None                     |                 | <input type="checkbox"/>            |
| Karen Susan Diebel Rev Trust ⇒  | SP    | \$1 - \$1,000         | None                     |                 | <input type="checkbox"/>            |

| Asset  | Owner | Value of Asset        | Income Type(s)           | Income             | Tx. > \$1,000?                      |
|--|-------|-----------------------|--------------------------|--------------------|-------------------------------------|
| Pepsico, Inc. (PEP)  |       |                       |                          |                    |                                     |
| Karen Susan Diebel Rev Trust ⇒<br>PNC Financial Services Group, Inc. (PNC)                         | SP    | \$1 - \$1,000         | None                     |                    | <input type="checkbox"/>            |
| Karen Susan Diebel Rev Trust ⇒<br>PPL Corporation Common Stock Ex-Distribution When Issued (PPL.V) | SP    | \$1 - \$1,000         | None                     |                    | <input type="checkbox"/>            |
| KeyCorp (KEY)  | SP    | \$1,001 - \$15,000    | Dividends                | \$1 - \$200        | <input checked="" type="checkbox"/> |
| Lincoln Finacial Group   |       | \$1,001 - \$15,000    | None                     |                    | <input type="checkbox"/>            |
| Love Field Airport Modernization   |       | \$15,001 - \$50,000   | Interest                 | \$201 - \$1,000    | <input type="checkbox"/>            |
| DESCRIPTION: This is a bond for improvements at Love Field Airport in Dallas, TX.                  |       |                       |                          |                    |                                     |
| Magellan Midstream Partners L.P. Limited Partnership (MMP)   |       | \$100,001 - \$250,000 | Capital Gains, Dividends | \$5,001 - \$15,000 | <input checked="" type="checkbox"/> |
| DESCRIPTION: Publicly traded - widely diversified  |       |                       |                          |                    |                                     |
| McKesson Corporation (MCK)   | SP    | \$1,001 - \$15,000    | Capital Gains, Dividends | \$201 - \$1,000    | <input checked="" type="checkbox"/> |
| Microsoft Corporation (MSFT)   | SP    | \$1,001 - \$15,000    | Dividends                | \$1 - \$200        | <input type="checkbox"/>            |
| Nestle Sa Cham Et Vevey Ordinary Shares (NSRGF)  | SP    | \$1,001 - \$15,000    | Dividends                | \$1 - \$200        | <input type="checkbox"/>            |
| New Jersey ST EDL  | SP    | \$15,001 - \$50,000   | Interest                 | \$201 - \$1,000    | <input type="checkbox"/>            |
| Schwab Money Fund  | SP    | \$1,001 - \$15,000    | Interest                 | \$1 - \$200        | <input type="checkbox"/>            |
| Southwest Securities   |       | \$1,001 - \$15,000    | Interest                 | \$1 - \$200        | <input type="checkbox"/>            |
| State University of Iowa   | SP    | \$15,001 - \$50,000   | Interest                 | \$201 - \$1,000    | <input type="checkbox"/>            |
| Susquehanna Bancshares, Inc. (SUSQ)  | SP    | \$1,001 - \$15,000    | Dividends                | \$1 - \$200        | <input type="checkbox"/>            |
| Symantec Corporation (SYMC)  | SP    | \$1,001 - \$15,000    | Dividends                | None               | <input type="checkbox"/>            |

| Asset                                 | Owner | Value of Asset     | Income Type(s) | Income          | Tx. > \$1,000?           |
|---------------------------------------|-------|--------------------|----------------|-----------------|--------------------------|
| Texas Private Surface Transportation  |       | \$1,001 - \$15,000 | Interest       | \$201 - \$1,000 | <input type="checkbox"/> |
| TJX Companies, Inc. (TJX)             | SP    | \$1,001 - \$15,000 | Dividends      | \$1 - \$200     | <input type="checkbox"/> |
| United Health Products, Inc. (UEEC)   | SP    | \$1,001 - \$15,000 | Dividends      | \$1 - \$200     | <input type="checkbox"/> |
| United Parcel Service, Inc. (UPS)     | SP    | \$1,001 - \$15,000 | Dividends      | \$1 - \$200     | <input type="checkbox"/> |
| United Technologies Corporation (UTX) | SP    | \$1,001 - \$15,000 | Dividends      | \$1 - \$200     | <input type="checkbox"/> |
| USAA                                  |       | \$1,001 - \$15,000 | Interest       | \$1 - \$200     | <input type="checkbox"/> |
| Verizon Communications Inc. (VZ)      |       | \$1,001 - \$15,000 | Dividends      | \$1 - \$200     | <input type="checkbox"/> |
| Weatherford International, Ltd (WFT)  | SP    | \$1,001 - \$15,000 | Dividends      | None            | <input type="checkbox"/> |

\* Asset class details available at the bottom of this form.

## SCHEDULE B: TRANSACTIONS

| Asset                                     | Owner | Date       | Tx. Type | Amount               | Cap. Gains > \$200?                 |
|---|-------|------------|----------|----------------------|-------------------------------------|
| Abbott Laboratories (ABT)                 | SP    | 12/13/2013 | P        | \$1,001 - \$15,000   |                                     |
| Adobe Systems Incorporated (ADBE)         | SP    | 09/17/2013 | S        | \$1,001 - \$15,000   | <input checked="" type="checkbox"/> |
| ConAgra Foods, Inc. (CAG)                 | SP    | 12/16/2013 | S        | \$1,001 - \$15,000   | <input checked="" type="checkbox"/> |
| Dallas Fort Worth International Airport   |       | 07/9/2013  | P        | \$15,001 - \$50,000  |                                     |
| Frontier Communications Corporation (FTR) |       | 02/21/2013 | S        | \$1,001 - \$15,000   | <input checked="" type="checkbox"/> |
| Fulton County GA DEV                      | SP    | 04/22/2014 | S        | \$15,001 - \$50,000  | <input checked="" type="checkbox"/> |
| General Electric Company (GE)             |       | 02/15/2013 | P        | \$50,001 - \$100,000 |                                     |

| Asset  | Owner | Date       | Tx. Type    | Amount                | Cap. Gains > \$200?                 |
|--|-------|------------|-------------|-----------------------|-------------------------------------|
| International Business Machines Corporation (IBM)                | SP    | 02/14/2014 | S           | \$1,001 - \$15,000    | <input checked="" type="checkbox"/> |
| Johnson & Johnson (JNJ)  |       | 02/15/2013 | P           | \$50,001 - \$100,000  |                                     |
| Karen Susan Diebel Rev Trust ⇒ Actavis plc Ordinary Shares (ACT) | SP    | 10/1/2013  | P           | \$1,001 - \$15,000    |                                     |
| Karen Susan Diebel Rev Trust ⇒ Energy XXI Ltd. (EXXI)            | SP    | 10/1/2013  | P           | \$1,001 - \$15,000    |                                     |
| KeyCorp (KEY)  | SP    | 09/19/2013 | P           | \$1,001 - \$15,000    |                                     |
| Love Field Airport Bond  |       | 07/9/2013  | P           | \$15,001 - \$50,000   |                                     |
| Magellan Midstream Partners L.P. Limited Partnership (MMP)       |       | 02/15/2013 | S (partial) | \$100,001 - \$250,000 | <input checked="" type="checkbox"/> |
| DESCRIPTION: Publicly traded - widely diversified                |       |            |             |                       |                                     |
| McKesson Corporation (MCK)                                       | SP    | 02/18/2014 | S           | \$1,001 - \$15,000    | <input checked="" type="checkbox"/> |

\* Asset class details available at the bottom of this form.

#### SCHEDULE C: EARNED INCOME

| Source  | Type          | Amount |
|---------|---------------|--------|
| Verizon | Spouse Salary | N/A    |

#### SCHEDULE D: LIABILITIES

| Owner | Creditor   | Date Incurred  | Type          | Amount of Liability   |
|-------|------------|----------------|---------------|-----------------------|
| SP    | Chase Bank | July 2013      | Home Mortgage | \$250,001 - \$500,000 |
| SP    | Chase bank | September 2013 | Car Loan      | \$15,001 - \$50,000   |

#### SCHEDULE E: POSITIONS

| Position                   | Name of Organization                       |
|----------------------------|--|
| Member of Advisory Board   | YMCA Metropolitan Dallas                   |
| Executive Committee Member | Circle Ten Council - Boy Scouts of America |
| Board Member               | Southwestern University                    |
| Executive Committee Member | National Eagle Scout Association           |
| Advisory Board Member      | Special Olympics of Texas                  |
| Advisory Board             | Home Aid / Home Builders Care Dallas       |

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

| Source        | Trip Details |            |   |                  | Inclusions                          |                                     |                                     |
|---------------|--------------|------------|---|------------------|-------------------------------------|-------------------------------------|-------------------------------------|
|               | Start Date   | End Date   | Itinerary   | Days at Own Exp. | Lodging?                            | Food?                               | Family?                             |
| Ripon Society | 08/10/2013   | 08/15/2013 | Washington, DC - Dublin, Ireland - Washington, DC |                  | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- Karen Susan Diebel Rev Trust (100% Interest) (Owner: SP)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Pete Sessions , 11/25/2015